

# Indiana Bond Bank

## INTERIM FINANCE PROGRAM APPLICATION (USDA RD LOANS)

Name of Borrower: \_\_\_\_\_

Please provide a brief description of the project: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of RD Letter of Conditions (Please attach copy): \_\_\_\_\_

Amount of Interim Financing Requested: \$ \_\_\_\_\_

Estimated date of construction commencement (RD pre-closing): \_\_\_\_\_

Estimated date of construction completion: \_\_\_\_\_

Estimated date of RD Final Closing: \_\_\_\_\_

Taxable or Tax-Exempt: \_\_\_\_\_

**Borrower Contact:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**RD Loan Officer:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Project Engineer:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Bond Counsel:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Depository Bank:** \_\_\_\_\_

Contact: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Financial Advisor:** \_\_\_\_\_

Contact: \_\_\_\_\_

Email: \_\_\_\_\_

**Local Counsel:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

**Wire Instructions:** (if known)

Bank Name: \_\_\_\_\_

Bank Contact: \_\_\_\_\_

Account Number: \_\_\_\_\_

Account Name: \_\_\_\_\_

ABA Number: \_\_\_\_\_

1.) Will any portion of the Interim Loans provided be used to pay off an existing Bond Anticipation Note (BAN)?

YES  NO

If yes, please attach a copy of the Bond Anticipation Note and Ordinance authorizing the issuance of the Bond Anticipation Note.

2.) Has your entity adopted a rate ordinance? If yes, please attach the ordinance and copies of the proofs of publication for the Notice of Public Hearing on the rates, as well as minutes from the introduction and adoption dates.

If no, when will the ordinance be adopted? \_\_\_\_\_

3.) Please provide a copy of the Bond Ordinance (a draft form is acceptable if not yet adopted) as well as Minutes from the Meeting at which the Bond Ordinance was adopted.

4.) Has the objection period expired for the rate ordinance?

YES  NO

If no, when will the objection period expire? \_\_\_\_\_

5.) Is the project subject to an IDEM Agreed Order?

YES  NO

If yes, please attach a copy of the Agreed Order. \_\_\_\_\_

6.) If the project is subject to an objection period, please attach a copy of the proofs of publication of such required notice.

**Please return application, the documents requested above and RD Letter of Conditions to:**

Indiana Bond Bank at [bondbank@inbondbank.com](mailto:bondbank@inbondbank.com) or Fax (317) 233-0894.

If you have any questions, please contact Matt Zimmerman at (317) 233-0090 or [mzimmerman@inbondbank.com](mailto:mzimmerman@inbondbank.com).

**Please sign and date:**

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

In connection with the Bond Bank's interim loan program (the "Program"), London Witte Group LLC has been appointed to serve as the independent registered municipal advisor for each of the participants in the Program. By signing and submitting this application, you hereby acknowledge and agree that (1) you will at all times be represented by, and will rely upon the advice of, either London Witte Group LLC, or such other firm of independent registered municipal advisors as you may select (the fees and expenses for such other firm of independent registered municipal advisors of which shall be the sole responsibility for the applicant), as your independent registered municipal advisor in connection with your participation in the Program, and (2) you will not be represented by, look to or rely upon any advice from, the Bond Bank in connection with your participation in the Program.