

# Indiana Bond Bank

## INTERIM FINANCE PROGRAM APPLICATION (USDA RD LOANS)

Name of Borrower: \_\_\_\_\_

Please provide a brief description of the project: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of Rural Development (RD) Letter of Conditions (Please attach copy): \_\_\_\_\_

\_\_\_\_\_

Amount of Interim Financing Requested: \$ \_\_\_\_\_

Estimated date of construction commencement (RD pre-closing): \_\_\_\_\_

Estimated date of construction completion: \_\_\_\_\_

Estimated date of RD Final Closing: \_\_\_\_\_

Taxable or Tax-Exempt: \_\_\_\_\_

**Borrower Contact:** \_\_\_\_\_ **RD Loan Officer:** \_\_\_\_\_

Email: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Project Engineer Firm:** \_\_\_\_\_ **Bond Counsel Firm:** \_\_\_\_\_

Contact: \_\_\_\_\_ Contact: \_\_\_\_\_

Email: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Local Counsel Firm :** \_\_\_\_\_ **Depository Bank Firm:** \_\_\_\_\_

Contact: \_\_\_\_\_ Contact: \_\_\_\_\_

Email: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Municipal

**Advisory (MA) Firm\*:** \_\_\_\_\_

Contact: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

MA Registration No.: \_\_\_\_\_

\* Your entity will need to retain a municipal (financial) advisor to participate in the Interim Loan Program. If you do not have a municipal advisor, contact the Indiana Bond Bank.

**Would you prefer funds via Wire or ACH?**

**Wire/ACH Instructions: (if known)**

Wire

- Please note that the receiving bank may charge a fee for such wire and said fee is not covered by the Bond Bank.

ACH

- Please note that there will be a minor delay for receipt of funds due to processing.

Bank Name: \_\_\_\_\_

Bank Contact: \_\_\_\_\_

Account Number: \_\_\_\_\_

Account Name: \_\_\_\_\_

ABA Number: \_\_\_\_\_

1.) Will any portion of the Interim Loan provided be used to pay off an existing Bond Anticipation Note (BAN)?

YES  NO

If yes, please attach a copy of the Bond Anticipation Note and Ordinance authorizing the issuance of the Bond Anticipation Note.

2.) Has your entity adopted a Rate Ordinance? If yes, please attach the Ordinance and copies of the proofs of publication for the Notice of Public Hearing on the rates, as well as minutes from the introduction and adoption dates.

If no, when will the ordinance be adopted? \_\_\_\_\_

3.) Please provide a copy of the Bond Ordinance (a draft form is acceptable if not yet adopted), as well as Minutes from the Meeting at which the Bond Ordinance was adopted.

4.) Has the objection period expired for the rate ordinance?

YES  NO

If no, when will the objection period expire? \_\_\_\_\_

5.) Is the project subject to an Indiana Department of Environmental Management (IDEM) Agreed Order?

YES  NO

If yes, please attach a copy of the Agreed Order. \_\_\_\_\_

6.) If the project is subject to an objection period, please attach a copy of the proofs of publication of such required notice.

**Please return application, the documents requested above and the RD Letter of Conditions to:**

Indiana Bond Bank at [bondbank@inbondbank.com](mailto:bondbank@inbondbank.com) or Fax (317) 233-0894.

If you have any questions, please contact Matt Zimmerman at (317) 233-0090 or [mzimmerman@inbondbank.com](mailto:mzimmerman@inbondbank.com).

**Please sign and date:**

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date