**Quick Step Guide**

Below are the steps to follow to enter benefits enrollment selections for State of Indiana benefits eligible employees. It is important to read and follow all open enrollment instructions carefully.

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<th>Step</th>
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| 1.   | Log onto your **PeopleSoft** account using the PeopleSoft link: [https://hr.gmis.in.gov/psp/hrprd/?cmd=login](https://hr.gmis.in.gov/psp/hrprd/?cmd=login)  
     Or go to and click on the “PeopleSoft Human Resources” link.  
     If you do not know your **PeopleSoft ID**, please contact your Human Resource Department or the Benefits Hotline (toll free) 877-248-0007 or (local Indianapolis) 232-1167.  
     If you need your PeopleSoft **Password** reset, please contact the IOT Helpdesk at 234-HELP (4357) or (800) 382-1095. |
| 2.   | On the main page, locate the **Open Enrollment Elections** section, and click the **Enter Elections** button. |
| 3.   | Review your personal information in the Personal Information Summary. If you need to add or update:  
     - your home or mailing address, click the blue **Change home/mailing addresses** button;  
     - your phone numbers, click the blue **Change phone numbers** button;  
     - your emergency contacts, click the blue **Change emergency contacts** button;  
     - your email addresses, click the blue **Change email addresses** button;  
     - your ethnic groups, click the blue **Change ethnic groups** button;  
     Click the **Save** button and the **OK** button after each change.  
     After all information has been updated, click the [Return to Personal Information](https://hr.gmis.in.gov/psp/hrprd/?cmd=login) link to return to the Personal Information Summary page.  
     **Note:** If any changes to marital status or employee information are required, contact your agency human resources department, so they may update their records. |
| 4.   | Click the **Proceed to Benefits Enrollment** button. |
| 5.   | Click the **Select** button to make your Open Enrollment benefits elections. |
| 6.   | Click the **Edit** button next to Medical. |
| 7.   | Click the **Option** button next to the plan name in which you wish to enroll. If you do not wish to enroll in a plan select the **Waive** option. |
8. Review the dependents listed toward the bottom of the page. Previously enrolled dependents will appear in the list. You know your dependent is enrolled in the plan when the Enroll checkbox is marked.

To add or make changes to dependents, click the Add/Review Dependents button. To add a dependent, click the Add a dependent or beneficiary button. To make changes to a dependent, click on their name and then the Edit button. After all changes are completed, click the Save button, click the Return to Enrollment Dependent/Beneficiary Summary link, and click the Return to Event Selection link.

Social security numbers are required for spouses. Under the Affordable Care Act, large employers are required to request dependent social security numbers for use in completing IRS forms, 1094-C and 1095-C. If you do not provide your dependents social security number, the IRS may be unable to match the information you provide on your tax return. This may result in receiving an inquiry from the IRS or being liable for a shared responsibility payment.

Not entering a Date of Birth for any dependent may make them ineligible for coverage. If a dependent relationship has changed, contact the Benefits Hotline to make the change; DO NOT add/duplicate information to correct/change relationship or status.

9. When finished, click the Update Elections button to review your election information. Click the Update Elections button to return to the plan summary page. (Employees selecting a CDHP will have to verify eligibility for a health savings account (HSA) by reviewing the requirements and selecting the Yes or No button).

10. If you selected a Consumer Driven Health Plan (CDHP), click The HSA Authority www.theHSAauthority.com link to complete the application. The employer code is 100366. You will need the social security numbers and birthdates of all beneficiaries and authorized signers.

On the same page go to the “Select an Option” section and choose which HSA plan you wish to enroll and enter your annual contribution to your HSA (if any) in the “Total Employee Elected Contribution Amount” box.

When finished, click the Update Elections button to review your election information. Click the Update Elections button to return to the Open Enrollment page.

11. Repeat steps 6 – 9 to select Dental and Vision plans.

12. Click the Edit button next to Medical Spending Account. Click the Option button if you wish to enroll.

13. Enter the amount you wish to contribute into the Annual Pledge field. If you need help figuring out how much to contribute, PeopleSoft provides a maximum contribution calculation.

14. When finished, click the Update Elections button to review your election information. Click the Update Elections button to return to the Benefits Enrollment page.

15. Repeat steps 12 – 14 to enroll in the Dependent Spending Account

16. Click the Edit button next to Basic Life to review or waive coverage. Select the Option button if you wish to waive coverage.

17. Scroll to the bottom of the page to review your beneficiary information. Click the Add/Review Beneficiaries button to make any changes.

18. Review the Primary and Secondary beneficiary allocations. Click on the Beneficiaries name to update their information. Click the Edit button and make changes. Click the Return to Dependent/Beneficiary Summary link when complete.

19. When finished, click the Update Elections button to review your election information. Click the Update Elections button to return to the Benefits Enrollment page.

20. Repeat steps 16 – 19 to review, decrease coverage or waive Supplemental Life.
21. Click the **Edit** button next to Dependent Life to review or change coverage. Click the **Option** button next to the plan you wish to enroll.

22. When finished, click the **Update Elections** button to review your election information. Click the **Update Elections** button to return to the Benefits Enrollment page.

23. To submit your elections, click the **Submit** button.

24. Click the **I Accept** option to accept or **I Decline** option to decline for the **Non Tobacco Use Agreement**.

25. Click the Payroll Deduction Authorization checkbox to authorize your deductions.

26. Click the **Submit** button.

27. Click the **OK** button.

28. If properly completed, the Benefits Enrollment page will show the Event Status as **Submitted**. Click the Election Summary button and a new screen summarizing your benefit elections will generate. Review your elections carefully. If the Election Summary reflects your desired elections, click the **Print** button and keep a copy of your elections for your permanent records. If you need to make any changes, click the **Select** button on the Benefits Enrollment page and follow the above steps. Once elections are correct: ensure the Event Status shows **Submitted** and click the **Print** button and keep a copy of your elections for your permanent records.

29. **End of Procedure.**

Please contact the Benefits Hotline with any additional questions or concerns. Employees outside of the Indianapolis area can call toll free at 1-877-248-0007. Employees within the Indianapolis area 317-232-1167.