



Get your finances into shape with the help of a Financial Coach

One of the most common sources of stress for Americans is money.* So whether you're looking to lower your debt, boost your savings or dip a toe into the investing pool, we can help.

Introducing Financial Wellbeing

Powered by BrightPlan

Through your Emotional Wellbeing Solutions financial benefit, you now have access to tools, tips and a BrightPlan Financial Coach to help you create, manage and reach your financial goals. And no need to worry – all your information will be kept secure and confidential.

24/7 availability | **Confidential** | **No cost to you**

Support for everyday life

Feel better about your finances



Scan the QR code or visit supportfinder.optum.com/indiana.

Sign in with an anonymous username.

Meet your BrightPlan Financial Coaches

BrightPlan Financial Coaches are certified financial planners, financial therapists, financial counselors, tax experts and investment advisors, and are certified in empathy and financial coaching.

Our coaches will never sell you anything – their job is to help you build better money habits.

What tools are available?

With BrightPlan, you'll find a robust library of content, self-paced workshops, articles, courses, financial assessments, calculators and worksheets.



There's no cost to schedule an online appointment. Your use of this service will be kept confidential in accordance with your health plan's privacy policy.

Schedule online at supportfinder.optum.com/indiana.

Sign in with an anonymous username.

Information provided by this service is for informational purposes only. All information and ideas should be discussed in detail with your individual advisor prior to implementation to determine if it is applicable to you.

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