

## INDIANA STATE BOARD OF EDUCATION

## **MEMORANDUM**

**To:** Indiana State Board of Education

From: Ron Sandlin, Senior Director of School Performance & Transformation

**Date:** July 10, 2019

**RE:** Theodore Roosevelt College & Career Academy FY20 Budget

**Recommendation:** Approve the budget recommended for approval by Edison Learning ("Edison") to operate Theodore Roosevelt College & Career Academy ("Roosevelt") for the 2019-2010 school year.

Direct Edison and the Gary Community School Corporation ("GCSC") to identify opportunities for greater collaboration on the administrative functions of operating a school to drive down non-instructional costs.

**Background:** In March, 2017 the Indiana State Board of Education ("State Board") approved an innovation network agreement between Edison and GCSC to operate Roosevelt as an innovation network school. The new intervention returned the school back to the corporation under a local agreement to continue to partner with Edison to operate the school.

Article III Section B of the Innovation Network and Educational Services Agreement between GCSC and Edison to operate Roosevelt as an innovation network school requires the State Board to approve a budget recommended by Edison.

Given the innovation agreement is between Edison and GCSC, it is best that conversations regarding the operating budget occur between those two parties with continued oversight from the State Board.

Budget											
Fiscal Year 2019-2020											
	Total	General	Title I/II	SIG	Perkins	IDEA	SpEd	JROTC	Title IV	Textbook	CTE
Projected Enrollment	470.00						-				
REVENUES											
Base Revenue	3,541,050.70	3,541,050.70									
Title IA	1,031,055.73		1,031,055.73								
Title IIA (Prof. Development)	47,318.41		47,318.41								
IDEA Part B (Sped)	187,895.00					187,895.00					
SIG	431,142.00			431,142.00							
Perkins	102,330.00				102,330.00						
Title I Carryover	113,603.02		113,603.02								
Special Education - State	274,904.00						274,904.00				
Textbook Reimbursement	37,962.44									37,962.44	
Title IV	69,215.45	1,384.00							67,831.45		
JROTC Program	29,543.95	,						29,543.95	,		
CTE	63,720.00							-			63,720.00
Total Revenue	5,929,740.70	3,542,434.70	1,191,977.16	431,142.00	102,330.00	187,895.00	274,904.00	29,543.95	67,831.45	37,962.44	63,720.00
EXPENSES											
Personnel											
Instructional	2,878,104.50	980,087.70	1,039,222.59	265,570.64	102,160.97	156,163.75	274,904.00	29,543.95	30,450.90		
Admin	920,660.57	683,499.56	71,589.65	165,571.36	-	-	-	-	-		
Operations	234,039.49	234,039.49	-	-	-	-	-	-	-		
Contracted Services											
Service Fee	990,000.00	990,000.00	-	-	-	-	-	-	-	-	-
Professional Development	33,149.09	32,980.06	-	-	169.03	-	-	-	-	-	-
Transportation	138,302.30	95,247.75	40,754.55	-	-	-	-	-	2,300.00	-	-
Special Education	31,731.25	-	-	-	-	31,731.25	-	-	-	-	-
Other	88,660.28	67,443.04	-	-	-	-	-	-	21,386.28	-	-
Supplies and Materials	355,514.77	199,727.69	40,410.37	-	-	-	-	-	13,694.27	37,962.44	63,720.00
Communications	42,316.34	42,316.34	-	-	-	-	-	-	-	-	-
Occupancy	86,302.87	86,302.87	-	-	-	-	-	-	-	-	-
Other	130,959.24	130,790.21	-	-	-	-	-	-	-	-	-
Total Expenses	5,929,740.70	3,542,434.70	1,191,977.16	431,142.00	102,330.00	187,895.00	274,904.00	29,543.95	67,831.45	37,962.44	63,720.00
Surplus(Deficit)											