



INDIANA DEPARTMENT OF REVENUE

# Project NextDOR

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## Agenda



- Background
- Features of the New System
- Project Approach
- Rollout 1 and Rollout 2 Success
- Project Schedule – What's Next








## Background


- RFP Process
- Partner Selection
- Core Business Functions
- Project Team Composition
- Project Governance:
  - Executive Steering Committee
  - Project Steering Committee
  - Tax Advisory Council (working group)

## Features of the New System Upon Completion


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**Enhanced online customer portal to allow Hoosiers to view past payments and returns.**
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**Electronic filing of tax returns that are currently submitted via paper.**
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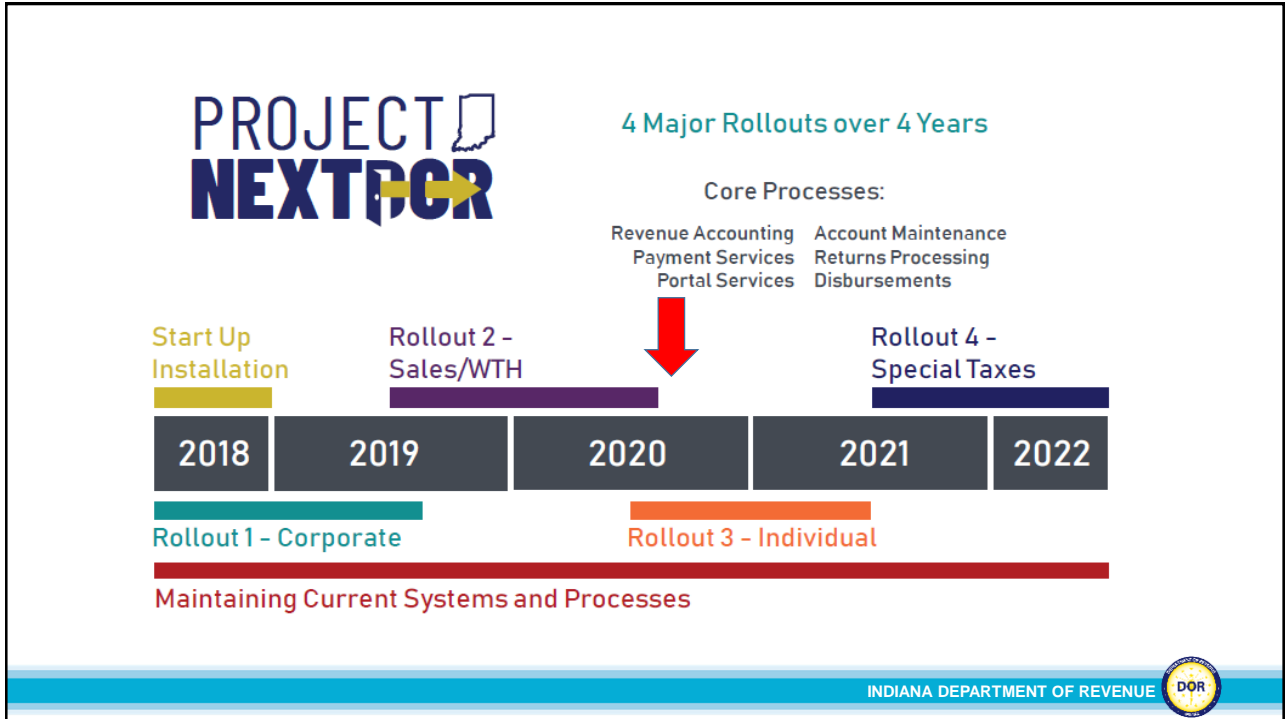
**Ability to file amended (or corrected) returns electronically.**
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**Validation and transparency of revenue disbursements and reporting to local units of government.**



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## Rollout 1 Success

IRS e-File Gateway

	View	File	Pay	File & Pay
Aircraft Dealer	✓	✓	✓	✓
Aircraft Excise	✓	✓	✓	✓
Corporate	✓	✓	✓	✓
Financial Institutions	✓	✓	✓	
Non-Profit	✓	✓	✓	
Partnership	✓	✓	✓	✓
S-Corporate	✓	✓	✓	✓
Utility Receipts	✓	✓	✓	✓

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# Rollout 2 Success



Rollout 2 Tax Types	Register New Tax Account	File Returns	Amend Returns	Make Payments	Request Refunds	View Correspondence	Send Messages, Update Names & Addresses
Consumer Use		✓		✓	✓	✓	✓
County Innkeeper	✓	✓	✓	✓	✓	✓	✓
Food and Beverage	✓	✓	✓	✓	✓	✓	✓
Heavy Equipment Rental	✓	✓	✓	✓	✓	✓	✓
Motor Vehicle Rental	✓	✓	✓	✓	✓	✓	✓
Sales	✓	✓	✓	✓	✓	✓	✓
Tire Fee	✓	✓	✓	✓	✓	✓	✓
Utility Services Use		✓	✓	✓	✓	✓	✓
Wireless Prepaid Cards	✓	✓	✓	✓	✓	✓	✓
Withholding	✓	✓	✓	✓	✓	✓	✓

New Features Existing Features

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## Customer Focus: Brands



### Corporate Income & Business Taxes

- File and pay for Sales and Withholding
- Register for new sales tax types
- Change your location
- Request a transcript for recently filed returns
- Pay Corporate Income obligations
- Setup and manage payment plans
- File and pay Utility Receipts
- Register and file Aircraft
- Register and file Nonprofit
- View correspondence (letters & bills)
- Secured messaging



### Individual Income Taxes

- Pay a bill
- Estimated payments
- Return payments
- Extension payments



### Business Taxes *(i.e., Motor fuel, alcohol, cigarette and other tobacco products)*

- File and pay
- Pay a bill
- Secured messages

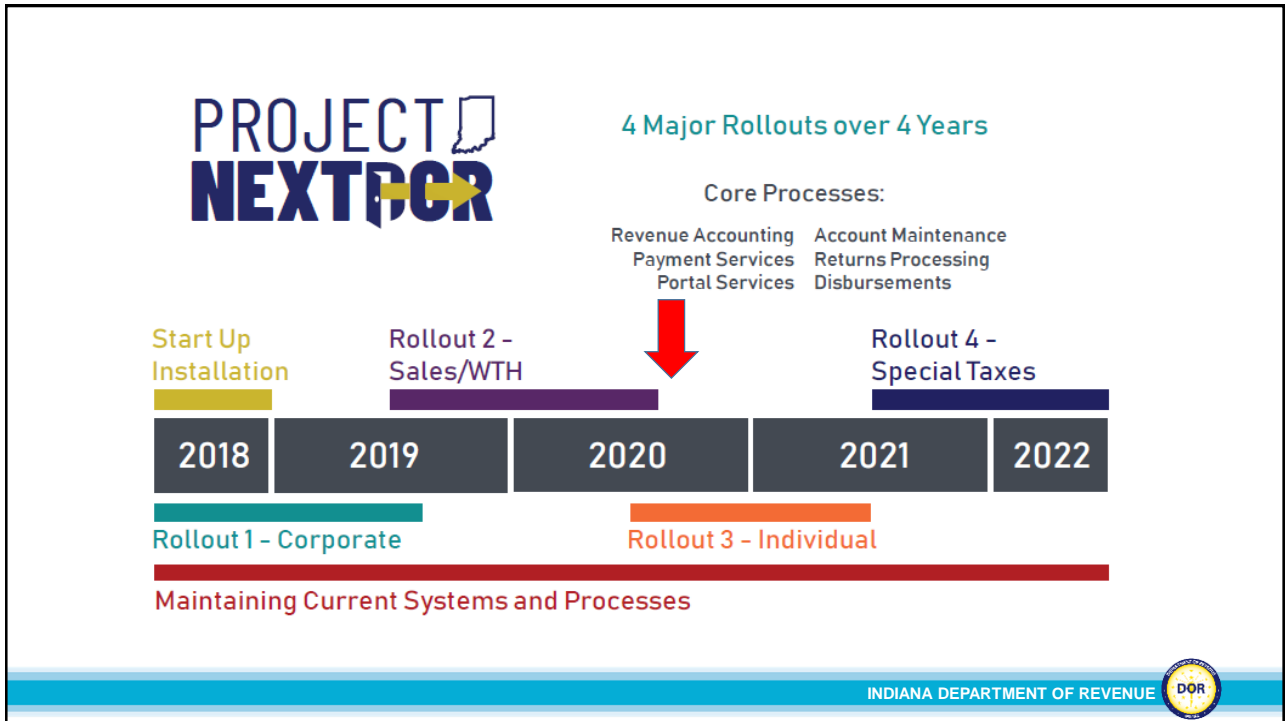


### Business Registration

- Register new business with the Secretary of State
- File Business Entity Report
- Tax registration
- Order a Certificate of Existence

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## Rollout 3 – What’s Next

**PROJECT NEXTDOR**

- Individual Income
- Racino Wagering and Fees
- Gaming Excise (Charity Gaming)
- Riverboat Wagering and Admissions
- Pari-Mutuel Wagering and Admissions
- Controlled Substance
- Fiduciary
- Firework Public Safety Fee
- Type 2 Gaming
- Sports Betting
- Supplemental Wagering

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## Rollout 4 – What’s Next

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<ul style="list-style-type: none"> <li>Alcohol Tax</li> <li>Alternative Fuel User</li> <li>Aviation Fuel</li> <li>Cigarette</li> <li>Diesel (Fuel) Inventory</li> <li>Special Fuel</li> <li>Gasoline Use</li> <li>Firework Public Safety Fee</li> </ul>	<ul style="list-style-type: none"> <li>Motor Fuel</li> <li>Other Tobacco Products</li> <li>Peer to Peer Ride Share</li> <li>Petroleum Severance</li> <li>Rail, Commuter or Electric</li> <li>Special Fuel</li> <li>Terminal Operator</li> <li>Transporter</li> </ul>
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**RULE NUMBER 1:  
NEVER SET IT TO 2020**

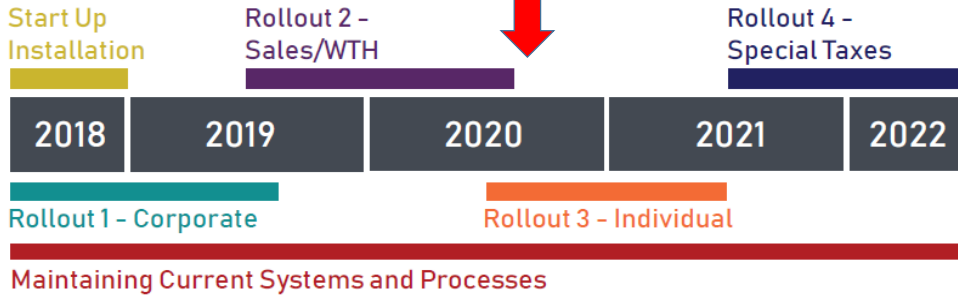
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# PROJECT NEXTDOR

## 4 Major Rollouts over 4 Years

### Core Processes:

- Revenue Accounting
- Account Maintenance
- Payment Services
- Returns Processing
- Portal Services
- Disbursements



## Questions

