



STATE OF INDIANA

EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA
STATE BOARD OF ACCOUNTS
COUNTY AUDITORS FALL STATE CALLED CONFERENCE
CROWNE PLAZA - UNION STATION, INDIANAPOLIS
October 5, 6, and 7

WEDNESDAY, OCT 5TH

- 8:00 AM Registration
- 9:00 AM Welcome, Introduction, Remarks and Announcements
Tammy White, CPA, Deputy State Examiner
State Board of Accounts
Honorable Suzanne Crouch
Auditor of State
Courtney Schaafsma, Commissioner
Department of Local Government Finance
David Bottorff, Executive Director
Association of Indiana Counties
Gayle Pennington, Dearborn County Auditor
President Indiana County Auditors Association
- 9:45 AM Community Corrections Grant
Lucas Karr, Financial Analyst
Department of Corrections
Lori Rogers, CPA, Director of County Services
State Board of Accounts
- 10:30 AM BREAK
- 10:50 AM New Fair Labor Standards Act (FLSA) Overtime Rules
Kent Irwin, President
Waggoner, Irwin, Scheele and Associates Inc.
- 11:50 PM ADJOURN FOR LUNCH
- 1:20 PM December 2016 Settlement Preparation and Pay 2017 Abstract Preparation
Fred Van Dorp, Settlement Director
Ryan Petter, Settlement Specialists
Auditor of State
- 2:50 PM BREAK
- 3:10 PM SBOA Miscellaneous – Chart of Accounts, Matching Grant, Encumbrances, Appropriations
Lori Rogers, CPA, Director of Audit Services
Shannon Lopez, CPA, Director of Audit Services
State Board of Accounts
- 3:40 PM E-1 Reporting Requirements
Leann Tinsley, Director of Procured Audit Services
Chase Lenon, Procured Audit Services Assistant
State Board of Accounts
- 4:00 PM ADJOURN

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October 5, 6, and 7
(Continued)

THURSDAY, OCT 6TH

8:00 AM Registration

9:00 AM Deductions
Michael Duffy, General Counsel
Department of Local Government Finance

10:00 AM BREAK

10:20 AM Annuity Savings Account (ASA)
Lisa Anderson, Retirement Services Consultant
Indiana Public Retirement System (INPRS)

10:50 AM Deferred Compensation Plans
Marilyn R. Collister, Senior Director of Legislative and Regulative Affairs
Empower Entitlement

11:50 AM ADJOURN FOR LUNCH

1:20 PM Local Income Tax (LIT)
Courtney Schaafsma, Commissioner
Department of Local Government Finance
Fred Van Dorp, Settlement Director
Auditor of State
Lori Rogers, CPA, Director of County Services
State Board of Accounts

2:20 PM BREAK

2:40 PM Local Income Tax (LIT) - *Continued*

3:10 PM New Federal Uniform Guidance
Shannon Lopez, CPA, Director of County Services
State Board of Accounts

4:00 PM ADJOURN

FRIDAY, OCT 7TH

8:00 AM Registration

9:00 AM Question and Answer Session
Lori Rogers, CPA, Director of Audit Services
Shannon Lopez, CPA, Director of County Services
State Board of Accounts

10:30 AM Association Business Meeting

12:00 PM Adjournment of the State