



STATE OF INDIANA
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA
STATE BOARD OF ACCOUNTS
COUNTY TREASURERS STATE CALLED CONFERENCE
DOUBLETREE HOTEL
601 WALNUT STREET, EVANSVILLE, IN
AUGUST 7th and 8th, 2024

WEDNESDAY, AUGUST 7TH

- 8:00 AM Registration
- 9:00 AM Welcome, Introduction, Remarks and Announcements
Paul Joyce, CPA, State Examiner
Tammy White, CPA, Deputy State Examiner
Beth Kelley, CPA, Deputy State Examiner
State Board of Accounts
David Bottorff, Executive Director
Association of Indiana Counties
Dottie Thomas, Vanderburgh County Treasurer
President of Indiana County Treasurers Association
- 9:45 AM Honorable Daniel Elliott
Treasurer of State
- 10:15 AM BREAK
- 10:35 AM Training & Certifications
Staci Byrns, CFE, Government Technical Assistance & Compliance Director
State Board of Accounts
- 10:50 AM Innkeepers Tax Overview and Its Impact
Jaime Bohler Smith, Visit Hendricks County
Carrie Lambert, Indiana Tourism Association
- 11:35 AM Accounting for Innkeepers Tax
Ricci Hofherr, CPA, Government Technical Assistance & Compliance Director
State Board of Accounts
- 12:00 PM LUNCH and Association Business Meeting
- 1:30 PM Reconciling & Cashbook
Staci Byrns, CFE, Government Technical Assistance & Compliance Director
State Board of Accounts
- 2:00 PM Honorable Elise Nieshalla, State Comptroller
Office of the State Comptroller
- 2:30 PM BREAK

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WEDNESDAY, AUGUST 7TH (Continued)

2:50 PM State Comptroller's Office
 Fred Van Dorp, Accounting and Reporting Director
 Office of the State Comptroller

3:30 PM ADJOURN

THURSDAY, AUGUST 8TH

8:00 AM Registration

9:00 AM Judgments Panel
 Staci Byrns, CFE, Government Technical Assistance & Compliance Director
 State Board of Accounts

9:45 AM New Legislation
 Ricci Hofherr, CPA, Government Technical Assistance & Compliance Director
 State Board of Accounts

10:20 AM BREAK

10:40 AM Commissioner Daniel Shackle
 Department of Local Government Finance

11:00 AM Preparation to Leave Office
 Staci Byrns, CFE, Government Technical Assistance & Compliance Director
 State Board of Accounts

11:20 AM Audit Process & Findings
 Ricci Hofherr, CPA, Government Technical Assistance & Compliance Director
 State Board of Accounts

12:00 PM LUNCH

1:00 PM Investments
 Cindy Barger, Executive Director of TrustIndiana
 Kim Long, Deputy Treasurer & Director of Operations
 Treasurer of State

2:00 PM BREAK

2:20 PM Records Management and Retention Schedules
 Madison Young, Records Analyst III
 Indiana Archives and Records Administration

2:50 PM Question & Answer
 Government Technical Assistance & Compliance Director's
 State Board of Accounts

3:30 PM ADJOURN