

## AGENDA

**STATE BOARD OF ACCOUNTS  
NEWLY ELECTED OFFICIALS WORKSHOP  
INDIANAPOLIS WESTIN  
January 16, 2024**

- 8:30 am      **Registration**
- 9:30 am      **Welcome and Opening Remarks**  
Jennifer Simmons, Chief Operating Officer  
*AIM*  
Karen Heim, President  
*Indiana League of Municipal Clerks & Treasurers*  
Paul Joyce, CPA, State Examiner  
*Indiana State Board of Accounts*  
Tammy White, CPA, Deputy State Examiner  
*Indiana State Board of Accounts*  
Beth Kelley, CPA, Deputy State Examiner  
*Indiana State Board of Accounts*
- 9:45 am      **State Comptroller Duties**  
Elise Nieshalla, State Comptroller  
*Indiana State Comptroller*
- 10:15 am     **State Board of Accounts – An Overview**  
Mitch Wilson, Government Technical Assistance & Compliance (GTAC) Director  
Beth Goss, Government Technical Assistance & Compliance (GTAC) Director  
*Indiana State Board of Accounts*
- 10:45 am     **Break**
- 11:00 am     **The Role of the Department of Local Government Finance (DLGF)**  
Daniel Shackle, Commissioner  
*Department of Local Government Finance*
- 11:45 am     **Lunch**
- 1:00 pm      **Reconvene and Afternoon Remarks**  
Matt Greller, Chief Executive Officer  
*AIM*
- 1:10 pm      **Gateway**  
Allyson Karl,  
*Indiana State Board of Accounts*

2:00 pm      **Break**

2:15 pm      **Federal Grants and Programs**  
Amber Platt, CPA, Director of Federal Audits  
*Indiana State Board of Accounts*

3:00 pm      **Fiscal Duties and Other Items**  
Mitch Wilson, Government Technical Assistance & Compliance (GTAC) Director  
Beth Goss, Government Technical Assistance & Compliance (GTAC) Director  
*Indiana State Board of Accounts*

4:00 pm      **Adjourn**