



STATE OF INDIANA
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
302 WEST WASHINGTON STREET
ROOM E418
INDIANAPOLIS, INDIANA 46204-2769

Telephone: (317) 232-2513
Fax: (317) 232-4711
Web Site: www.in.gov/sboa

AGENDA
STATE BOARD OF ACCOUNTS
COUNTY TREASURERS STATE CALLED CONFERENCE
BIDDLE HOTEL & CONFERENCE CENTER,
INDIANA MEMORIAL UNION BUILDING,
900 E 7TH STREET, BLOOMINGTON, IN
AUGUST 2ND and 3RD, 2023

WEDNESDAY, AUGUST 2ND

- 8:00 AM Registration
- 9:00 AM Welcome, Introduction, Remarks and Announcements
Paul Joyce, CPA, State Examiner
Tammy White, CPA, Deputy State Examiner
Beth Kelly, CPA, Deputy State Examiner
State Board of Accounts
David Bottorff, Executive Director
Association of Indiana Counties
Jessica McClellan, Monroe County Treasurer
President of Indiana County Treasurers Association
- 10:00 AM Honorable Daniel Elliott
Treasurer of State
- 10:15 AM Meet the New DLGF Commissioner
Daniel Shackle, Commissioner
Department of Local Government Finance
- 10:30 AM BREAK
- 10:50 AM New Legislation
Lori Rogers, CPA, CFE, Gov't Technical Assistance & Compliance Director
State Board of Accounts
- 11:35 AM Miscellaneous Topics
Government Technical Assistance & Compliance Director's
State Board of Accounts
- 12:00 PM LUNCH and Association Business Meeting
- 1:30 PM Internal Controls
Staci Byrns, CFE, Gov't Technical Assistance & Compliance Director
State Board of Accounts
- 2:30 PM BREAK

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WEDNESDAY, AUGUST 2ND (Continued)

- 2:50 PM Reconciling
 Ricci Hofherr, Gov't Technical Assistance & Compliance Director
 State Board of Accounts
- 3:15 PM Alcohol Permits
 Staci Byrns, CFE, Gov't Technical Assistance & Compliance Director
 State Board of Accounts
- 3:30 PM ADJOURN

THURSDAY, AUGUST 3RD

- 8:00 AM Registration
- 9:00 AM Settlement and PTRC
 Kim Diller, Local Government Director
 State Comptroller
- 9:30 AM Special Investigations
 Ed Wheele, Director of Special Investigations
 Scotty Stockton, Director of Local Government Fraud
 State Board of Accounts
- 10:40 AM BREAK
- 11:00 AM Investments
 Michael Frick, CPA, Deputy Treasurer & Portfolio Manager
 Cindy Barger, Executive Director of TrustIndiana
 Kim Long, Deputy Treasurer & Director of Operations
 Treasurer of State
- 12:00 PM LUNCH
- 1:00 PM Purpose of Audit
 Ricci Hofherr, Gov't Technical Assistance & Compliance Director
 State Board of Accounts
- 2:10 PM BREAK
- 2:30 PM Receipting
 Staci Byrns, CFE, Gov't Technical Assistance & Compliance Director
 State Board of Accounts
- 3:00 PM Question & Answer
 Government Technical Assistance & Compliance Director's
 State Board of Accounts
- 3:30 PM ADJOURN