

AGENDA

STATE BOARD OF ACCOUNTS NEWLY ELECTED WORKSHOP INDIANAPOLIS WESTIN

January 21, 2020

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- 8:30 AM **Registration**
- 9:30 AM **Welcome and Opening Remarks**
Matthew Greller, Chief Executive Officer
AIM
Paul Joyce, CPA, State Examiner
Indiana State Board of Accounts
Carrie Mugford, Past-President
Indiana League of Municipal Clerks & Treasurers
- 9:45 AM **State Board of Accounts – An Overview**
Todd Caldwell, Director of Audit Services
Susan Gordon, CPA, Director of Audit Services
William Akey, CPA, Audit Coordinator
Andrew Nicodemus, Audit Manager
Bailey Heald, Field Examiner
Indiana State Board of Accounts
- 10:45 AM **Break**
- 11:00 AM **The Role of the Department of Local Government Finance**
Wes Bennett, Commissioner
Department of Local Government Finance
- 11:45 AM **Lunch**
- 1:00 PM **Gateway – Uploading, Reporting, and More**
Staci Dungan, Field Examiner/Gateway Administrator
Andrew Nicodemus, Audit Manager
Bailey Heald, Field Examiner
Indiana State Board of Accounts
- 2:00 PM **Break**
- 2:15 PM **Federal Grants and Programs**
Jenny Carmack, CPA, Director of Federal Audits
Indiana State Board of Accounts

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- 2:45 PM **Special Investigations**
Mark Mahon, Director of Special Investigations
Indiana State Board of Accounts
- 3:00 PM **Fiscal Duties and Other Items**
Todd Caldwell, Director of Audit Services
Susan Gordon, CPA, Director of Audit Services
William Akey, CPA, Audit Coordinator
Andrew Nicodemus, Audit Manager
Bailey Heald, Field Examiner
Indiana State Board of Accounts
- 3:45 PM **Question & Answers**
Todd Caldwell, Director of Audit Services
Susan Gordon, CPA, Director of Audit Services
Indiana State Board of Accounts
- 4:00 PM **Adjourn**