



Department of Local Government Finance

Indiana County Treasurer's Association

Wesley R. Bennett
Commissioner

August 7, 2019



Legal Division Team

- Daniel Shackle, Chief of Staff & General Counsel
- Dave Marusz, Deputy General Counsel
 - Budget Division
 - Data Division
 - Contracts
 - Records Retention
- Emily Crisler, Deputy General Counsel
 - Assessment Division
 - Information Systems Division
 - Public Records
 - Legislative



Legal Division Team

- Who is the legal division's client?
- Can not provide legal advice to local units, unless...
 - Is this a legal question that the Department must answer as part of its oversight responsibilities?
 - Local elected officials must work with their legal counsel to apply the facts to the law.
- Other ways to get help with your question
 - Website
 - Previous presentations, guidance memos, FAQs, etc.
 - Ask your associations (AIC, AIM, Auditor's, Assessor's, IASBO, etc.)



Legal Division Team

Responsibilities

- Legal Representation to Department
 - Divisions: Assessment, Budget, Communications, Data, Internal Finance, and Information Systems
- Oversee Litigation
- Legislative
- Ethics
- Advise on Policy Issues
- Contracts
- Records Retention
- Public Records
- Advise on Media Relations/Communications
- Rulemaking
- Hearing Officers



TS-1 Committee Members

- Chairperson Jennifer Templeton, Hamilton County Treasurer
- Co-Chair Bill Royce, Allen County Treasurer
- Member Lois Endris, Floyd County Treasurer
- Member Weston Reed, Howard County Treasurer
- Member Claudia Fuentes, Marion County Treasurer
- Member Jessica McClellan, Monroe County Treasurer
- Member Nancy Allsup, Vigo County Treasurer
- Member L&D Mail Masters
- Member Worrell Corporation



TS-1 Committee – DLGF Resources

- Wes Bennett, Commissioner
- Dan Shackle, Chief of Staff / General Counsel
- Jenny Banks, Communications Director
- James Johnson, Data Division Director
- Emily Crisler, Deputy General Counsel



TS-1 Committee Objectives

- Develop Consistent Design
 - Meets Requirements of IC 1.1-22-8.1(b)
 - Workable for all Counties
 - Contains all pertinent information needed by each county
- Survey All County Treasurer's
- Manage Costs and Workloads
 - Mailings, Postage, Internal & Vendor
- Final Product to Vendors by October 1

*Ultimate Objective:
On Time & Accurate
Tax Billing*



TS-1 Committee Results to Date

- Two Meetings Already.
- Another Meeting Set for Thursday a.m.
 - Additional Opportunity to Share Thoughts & Ideas.
- Exchanged General Ideas and Current Designs.
- Discussed Needs and Wants for Potential Revisions.
- Pushed Online Survey to All County Treasurer's.
 - Received Large % of Responses and Positive Comments –
THANK YOU!!!
- Drafted Time Table for Final Product – October 1, 2019.



Contact Me

Wes Bennett, Commissioner

- Direct Telephone: (317) 234-5720
- Main Telephone: (317) 232-3777
- Toll Free: (888) 739-9826
- Email: wbennett@dlgf.in.gov

- Website: www.in.gov/dlgf
- “Contact Us”: www.in.gov/dlgf/2338.htm
- Gateway Support: gateway@dlgf.in.gov



Disclaimer

This presentation and other Department of Local Government Finance materials are not a substitute for the law! This is not legal advice, just an informative presentation. The Indiana Code always governs.