State Budget Committee Meeting Minutes Monday, May 6th, 2019

Members:

Senator Ryan Mishler, Chairman Representative Tim Brown Senator Karen Tallian Representative Gregory Porter Jason Dudich, State Budget Director

Alternate Members:

Senator Liz Brown
Senator Greg Taylor
Representative Bob Cherry
Representative Carey Hamilton

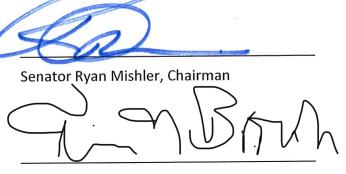
The State Budget Committee members independently considered the following item on May 6, 2019.

Review Item

State Revolving Fund Program Bonds

The Indiana Finance Authority (the "Authority") intends to enter into one or more agreements (or amendments and supplements to existing agreements) in connection with the offering and sale by the Authority of its State Revolving Fund Program Bonds, Series 2019C (Green Bonds) and State Revolving Fund Program Bonds, Series 2019D (AMT) (Green Bonds) (collectively the "Series 2019C-D Bonds Related Agreements") pursuant to which \$100 million or more is expected to be received by the Authority related to the Indiana SRF Programs. By execution of this certificate the Series 2019C-D Bonds Related Agreements are hereby considered to have been received and reviewed by the State Budget Committee.

Pursuant to the provisions of IC 4-12-1, the State Budget Committee has reviewed this item.



Representative Tim Brown

Senator Karen Tallian

Representative Gregory Porter

Mr. Jason D. Dudich, State Budget Director