

INDIANA BOARD OF ACCOUNTANCY

Will meet on

March 18, 2022 at 9:00a.m.

Indiana Professional Licensing Agency

402 W. Washington Street, W064

Indianapolis, IN 46204

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| I. COMMITTEE MEETING | 9:00 a.m. |
| II. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM | 10:00 a.m. |
| III. ADOPTION OF THE AGENDA | |
| IV. ADOPTION OF THE JANUARY 14, 2022, MEETING MINUTES | |
| V. ADOPTION OF THE FEBRUARY 18, 2022, MEETING MINUTES | |
| VI. PEER REVIEW OVERSIGHT COMMITTEE REPORT | |
| VII. REPORT FROM OFFICE OF THE ATTORNEY GENERAL | SP-PG 1 |
| VIII. ADMINISTRATIVE HEARINGS | 10:00 a.m. |
| A. In the Matter of the License of: ES Partnership, LLP
Cause No.: 2021 IBA 0019
Re: Motion to Dismiss | P1-PG 1 |
| B. In the Matter of the License of: Crowe LLP
Cause No.: 2021 IBA 0020
Re: Disciplinary Hearing | CONTINUED |
| C. In the Matter of the License of: Eric Studt
Cause No.: 2021 IBA 0023
Re: Notice of Proposed Dismissal | P1-PG 19 |
| D. In the Matter of the License of: Jeffrey Mullen
Cause No.: 2019 IBA 0096
Re: Petition to Withdraw Probation | P1-PG 33 |
| E. In the Matter of the License of: Tyler Lasiter
Cause No.: 2021 IBA 0005
Re: Petition to Withdraw Probation | P1-PG 57 |

- F. In the Matter of the License of: Garry Wells** **P2-PG 1**
Cause No.: 2022 IBA 0012
Re: Petition to Review
- G. In the Matter of the License of: Louis Sacks** **P2-PG 47**
Cause No.: 2022 IBA 0013
Re: Petition to Review
- H. In the Matter of the License of: Jayanagendra Rayapureddi** **P3-PG 1**
Cause No.: 2021 IBA 0034 **SP-PG 2**
Re: Petition to Review
- I. In the Matter of the License of: David Roberts** **P4-PG 1**
Cause No.: 2022 IBA 0014
Re: Petition to Review

IX. APPLICATION REVIEW

A. Reinstatements

1. Patricia Oppor
2. Jean Fager
3. Tina Moe
4. Sha Liu
5. Christine Thielen
6. Sandra McCully
7. Kristin Drake

B. Transfer of Grades

1. Joshua Zumdahl

X. CPE HARDSHIP WAIVERS AND EXAM EXTENSION REQUESTS

- A. Ying Qian: Exam Extension Request** **P4-PG 32**
B. Catherine Wheeldon: Exam Extension Request **P4-PG 40**

XI. IMMEDIATE SUSPENSIONS FROM NOTICES OF NONCOMPLIANCE

- A. Douglas Neumeister: Reinstatement CPE** **P4-PG 41**

XII. DISCUSSION ITEMS NO VOTE REQUIRED

- A. Investigative Fund Statement**
- B. Compliance Officer Report**
- C. Board Director Report**

XIII. DISCUSSION ITEMS THAT NEED TO BE VOTED ON

- A. PROC Ethics Course**

XIV. ADJOURNMENT

Amended 3.14.2022

Next Scheduled Meeting:
May 20, 2022
Indiana Government Center South
402 W. Washington St., Room W064
Indianapolis, IN 46204