

Indiana Accountancy Board
March 13, 2026 Meeting Minutes

Board Members	Title	Appointment Date	Expiration Date	Appointing Authority
Sarah Schenkel	CPA Chair	09/29/2023	09/30/2027	Governor
John Wright	CPA Vice Chair	10/01/2023	09/30/2027	Governor
Erica Emanuel	CPA	05/01/2025	04/30/2029	Governor
Lauren Hamilton	CPA	05/01/2025	04/30/2029	Governor
Colleen Scheele	Consumer Member	09/13/2023	09/30/2027	Governor

1. COMMITTEE REVIEW 9:30 a.m.

2. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 10:00 a.m.

Board members present: Sarah Schenkel, John Wright, Lauren Hamilton
Not present: Colleen Scheele, Erica Emanuel
Staff Present: Toby Snell, Bradley Repass, Donald Hannah

3. ADOPTION OF THE AGENDA Motion made LH and seconded by JW to adopt the agenda
Motion carries 3-0-0

4. ADOPTION OF JANUARY 16, 2026 MEETING MINUTES Motion made LH and seconded by JW to adopt the minutes from January 16, 2026
Motion carries 3-0-0

5. REPORT FROM THE ATTORNEY GENERAL'S OFFICE

Report given by Jerry Smith

COURT REPORTER Margie Addington

6. PUBLIC RULES HEARING LSA # 26-18

Comments received from Sherrill Rude from the Indiana CPA society during the public rules hearing. The CPA society supports this proposed rule. This rule will align with the Indiana Statute.
Motion made by LH and seconded by JW to approve the proposed rule
Motion carries 3-0-0

7. ADMINISTRATIVE HEARINGS

a. Ricardo Luis Perez CP18561400
Administrative Complaint 202601-ACC-0001 CONTINUED
RE Cease and Desist

b. Jason Lee Crace CP10000419
Administrative Complaint 202510-ACC-0041
Ian Mathew appears on behalf of the state
Jason Crace appears virtually with counsel Steve Runyan
Motion made by SS and seconded by LH to revoke the CPA license
Motion carries 3-0-0

8. DISCUSSION ITEMS

a. **Christy Paddock Request to Surrender Firm Permit**

Motion made by LH and seconded by JW to approve the request to surrender the firm permit license

Motion carries 3-0-0

b. **Makylie Reynolds Extension Request**

Motion made by JW and seconded by LH to grant the extension up to December 31, 2026

Motion carries 3-0-0

c. **Michael McKinley Hardship Waiver**

Tabled

Motion carries 3-0-0

d. **NASBA Aps & PE Task Force**

e. **CPA Society**

9. ADJOURNMENT

Next Scheduled Meeting:
May 8, 2026 W064