

INDIANA BOARD OF ACCOUNTANCY

**Will meet on
Friday, August 17, 2007
At 10:00 a.m.
Indiana Professional Licensing Agency
402 West Washington Street, Room W064
Indianapolis, Indiana 46204**

- I. COMMITTEE MEETING** **8:30 a.m.**
- II. CALL TO ORDER AND ESTABLISHMENT OF QUORUM** **10:00 a.m.**
- III. ADOPTION OF THE AGENDA**
- IV. ADOPTION OF THE MINUTES FROM JULY 20, 2007 MEETING OF THE BOARD**
- V. ADMINISTRATIVE HEARING**

In the Matter of the State of Indiana v. Kenneth M. Roberts **10:15 a.m.**
License No. CP19500480
Administrative Cause No. IBA 07-03
Re: Complaint

VI. DELIBERATIONS AND POSSIBLE ISSUANCE OF FINAL ORDERS

- A. In the Matter of the State of Indiana v. Gerald Richard Mauch**
License No. CP08523484
Administrative Cause No. IBA 06-01
Re: Notice of Proposed Default
- B. In the Matter of the State of Indiana v. Brown & Company, LLC**
License No. FP50400072
Administrative Cause No. IBA 07-01
Re: Proposed Findings of Fact, Conclusions of Law, and Order

VII. OLD/NEW BUSINESS

- A. Gary Bolinger, President & CEO – Indiana CPA Society**
Re: Accountancy Proposed Rules
- B. Projects**
 - 1. Project 01-03
Re: Potential Amendments to IC 25-2.1 and Title 872 of the Indiana Administrative Code
 - a. LSA Document #06-600 – Re: Self Study CPE
 - b. LSA Document #07-304 – Re: Investigative Fund
 - c. LSA Document #07-305 – Re: Substantial Equivalency – Repeal
 - d. LSA Document #07-306 – Re: Quality Review
 - 2. Project 05-01
Re: Certified Public Accountant Examination Site Visits
- C. Review of Continuing Professional Education (CPE) Audits**
 - 1. CPE Audits with response to Notice of Noncompliance
 - a. Michelle Hayes, CP10400324
 - *b. Kevin Culp, CP10400046**

2. CPE Audits with no response to Notice of Noncompliance

- a. Elizabeth J. Blair, CP10400140
- b. Jonathan Bradley Newton, CP09100378

D. Request for Extension of 90 day Temporary Firm Permit

Re: Gregory D. Spurling & Associates, PC – FP50200118

***E. Approval of Costs in the Matter of the State of Indiana vs. James R. Breslin,
License Number: CP19500517
Administrative Cause No. IBA 07-05**

***F. Indiana Professional Licensing Agency – Re: Resolution of Authority**

VIII. ACTION ON APPLICATIONS

- A. Initial Applications for Certification as a Certified Public Accountant
- B. Applications for Certification as a Certified Public Accountant via Reciprocity
- C. Applications for Certification as a Certified Public Accountant via Transfer of Grades
- D. Applications for Registration of Professional Corporations
- E. Examination Applications

IX. STANDING REPORTS

- A. Board Liaison to the Attorney General's Office – Michael Flowers
- B. Indiana Professional Licensing Agency - Deborah Widemon
- C. Advisory Counsel – James Schmidt

X. DISCUSSION

A. National Association of State Boards of Accountancy (NASBA)

- 1. Quarterly Communications
 - a. Highlights of the July 27, 2007 meeting of the Board of Directors
 - b. Minutes of the April 27, 2007 Board of Directors' meeting
 - c. UAA statute revision as approved by the AICPA and NASBA Boards in July
 - d. UAA revised Model Rules as approved by the NASBA Board in July
- 2. Independent Review of the CPA Examination "PASTE" issue
- 3. Regional Directors' Focus Questions

***4. NASBA's 100th Annual Meeting**

***5. CPA Examination Quarter 3 Test Window Extension**

B. Correspondence

Kansas Board of Accountancy – Re: CPA Examination Candidate Problem

***C. American Institute of Certified Public Accountants (AICPA)**

- 1. **Exposure Draft – Re: Interpretation 101-7 under Rule 101: Networks and Network Firms**
- 2. **Open Session of Peer Review Board Meeting**

XI. ADJOURNMENT

***Amended Agenda – August 16 , 2007**

**Next Scheduled Meeting:
September 21, 2007
Indiana Professional Licensing Agency
402 West Washington Street, Room W064
Indianapolis, Indiana 46204**