Notice is hereby given that the

Indiana Accountancy Board

will meet in person and virtually/electronically through Zoom on March 21, 2025 at 9:00 A.M. in W064

MEETING MINUTES

- 1. **COMMITTEE REVIEW** 9:00 A.M.
- 2. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 10:00 A.M.

Board members present: Michelle Skeen, John Wright, Sarah Schenkel, Colleen

Scheele

Staff Present: Toby Snell, Ashlee Scott, Donald Hannah

3. ADOPTION OF THE AGENDA Motion made by JW and seconded by SS to adopt the agenda

Motion carries 4-0-0

- **4. ADOPTION OF THE MEETING MINUTES** Motion made by SS and seconded by CS to adopt the minutes from January 17, 2025 Motion carries 4-0-0
- 5. REPORT FROM OFFICE OF THE ATTORNEY GENERAL

Report given by Ian Mathew

COURT REPORTER Margie Addington

- 6. ADMINISTRATIVE HEARINGS
 - a. Anna Marie Zakrowski CP19800496

Petition for Review 202411-ACC-0012

Anna Zakrowski appears with counsel Mr. Frandsen and Robin Zoccola Motion made by JW and seconded by CS to dismiss the notice of noncompliance and finds Ms. Zakrowski compliant for the 2024 CPE audit Motion carries 4-0-0

b. Dalton Mudd CP11900288

Petition for Review 202501-ACC-0001
Dalton Mudd appears without counsel virtually
Motion made by JW and seconded by SS to hold Mr Mudd
non-compliant. Current notice of noncompliance stands
Motion carries 4-0-0

c. Richard Svetanoff

Petition for Review 202412-ACC-0016

RE: Default Hearing

Richard Svetanoff appears without counsel

Motion made by JW and seconded by SS to dismiss this petition

Motion carries 4-0-0

d. Ernst & Young LLP FP59700032

Administrative Complaint 202410-ACC-0008

RE: Proposed Settlement Agreement

Ian Mathew appears on behalf of the state

Respondent does not appear

Motion made by JW and seconded by SS to accept the proposed

settlement agreement

motion carries 4-0-0

e. . Blue and Company LLC FP59400100

Administrative Complaint 202501-ACC-0002

RE: Proposed Settlement Agreement

Ian Mathew appears on behalf of the state

Respondent does not appear

Motion made by JW and seconded by CS to accept the proposed

settlement agreement

Motion carries 4-0-0

f. Frank Muzzillo, III CP19200168

Administrative Complaint 202411-ACC-0011

RE: Default Hearing

Ian Mathew appears on behalf of the state

Respondent does not appear

Motion made by SS and seconded by JW to find Mr Muzzillo in default

Motion carries 4-0-0

Motion made by CS and seconded by JW to revoke the license

Motion carries 4-0-0

7. PERSONAL APPEARANCES

a. Jennifer Harris Probation Check In Jennifer Harris appears virtually for probation check in

8. AUDIT

- a. Steve Panning Review
- b. Stephanie Banas-No response to request for 2021 and 2022 CPE
- **c**. Alan Wright-No response to request for 12/15 CPE Summit breakdown
- **d.** Parker Rhoads-Response on request for a signed spreadsheet from the learning and development department at RSM
- e. Steven Schelonka Response to additional information

Motion made by CS and seconded by JW to find letters **a**, **b**, **c**, and **e** non-compliant and ask for additional information from letter **d**

9. TRANSFER OF GRADES

- a. Rajdeep Singh Garcha
- **b.** Mark Moses
- c. Sara Wilson
- d. Patrick Diehr
- e. Alexander Gradev
- f. Kaleigh James

Motion made by JW and seconded by SS to approve letters **b** thru **f** for transfer of grades and letter **a** approved after receiving official transcripts

Motion carries 4-0-0

10. EXAM EXTENSION REQUEST

- a. Ali Khan
- **b.** Sara Zidal
- c. Fiona Zhang

Motion made by JW and seconded by CS to approve the extension for letters **a** and **b** thru December 31, 2025 and request additional information for letter **c** Motion carries 4-0-0

11. DISCUSSION ITEMS

- a. CPA Society Report
- **b.** Exam Extension Discussion Extensions are being approved thru December 31, 2025

Motion made by SS and seconded by JW to extend all exam extension requests to December 31, 2025

Motion carries 4-0-0

c. Elect Chair and Vice Chair

Motion made by MS and seconded by CS to elect Sarah Schenkel as chair and John Wright as vice chair

Motion carries 4-0-0

12. ADJOURNMENT 11:34 A.M.

Sarah Schenkel

Sarah Schenkel, Board Chair