

**Thank you for joining us today.
We will be starting the meeting shortly.**

INDIANA OFFICE OF ENERGY DEVELOPMENT



Public Engagement Meeting – Virtual Closeout
June 27, 2024

Welcome Hoosiers!

Questions:

- Questions can be submitted in the Q&A feature throughout the presentation.
- We will begin responding to questions during the Feedback session after the presentation.
- A written Q&A will be made available on the Indiana OED Website within the next week.
- A survey is available at the end of the presentation, and we would encourage you to participate to provide valuable feedback.
- Survey results will be evaluated to inform the continued planning development of program details to prepare for the program launch.

Disclaimer:

- Today's event is being recorded.
- By participating in today's online event, you acknowledge and consent that your name may be visible to others in the live online meeting, as well as captured in the recording.

Today's presentation and recording will be posted to Indiana OED's webpage:

<https://www.in.gov/oed/grants-and-funding-opportunities/homeowner-incentives/>

Indiana Office of Energy Development (OED)

Providing Energy Solutions for the Benefit of All Hoosiers



Mission of Indiana OED:

- Committed to fostering affordable, stable, and reliable energy solutions.
- Supports the development of a comprehensive and balanced energy policy, enhancing a diverse portfolio of energy resources.

Key Priorities:

- **Policy Guidance:** Provides insights and advice to executive agencies, the legislature, and the public on Indiana's energy policies.
- **Grant Administration:** Manages federal funding from the State Energy Program and other U.S. Department of Energy initiatives, targeting state energy priorities and local energy needs.
- **Public Education:** Aims to inform and educate stakeholders and the public about energy production, transmission, distribution, and consumption processes.

Our Partners





The Home Energy Rebates Program

Empowering Hoosiers to Enhance Home Energy Efficiency

Program Overview

- \$8.8 billion is allocated for the Home Energy Rebates program by federal legislation signed into law on August 16, 2022.
- Indiana has been allocated approximately \$182 million from federal funds under the U.S. Department of Energy.
- The initiative aims to assist Indiana residents in reducing energy costs through energy efficiency improvements.

The funding supports two distinct programs:

Home Efficiency Rebate Program (HOMES):

Involves retrofitting homes to enhance energy efficiency.

Home Appliance Rebate Program (HEAR):

Encourages the adoption of appliances that consume less energy and are more cost-effective over time.



Home Efficiency Rebate Program (HOMES)

Focus: Achieve energy savings goals through whole-home retrofits.

Eligible Upgrades

- **Whole-Home Retrofits:** Includes air sealing, insulation, and retrofits for the installation of heat pump HVAC system, heat pump water heaters and other energy efficiency improvements.

Program Target Group

- Program intended to benefit all Hoosiers.
- Applicable to both single-family and multi-family residential units.

Rebate Details

- Designed to make energy-efficient improvements to the envelope of the home more accessible to those who benefit most.



Home Appliance Rebate Program (HEAR)

Focus: Maximum rebate amounts for Energy Efficient appliances and upgrades.

Eligible Appliance and Equipment Upgrades

- **High-Efficiency Equipment:** Includes heat pump water heaters, space heating and cooling heat pumps, stoves, and clothes dryers.
- **Electrical Upgrades:** Eligibility extends to crucial electrical system enhancements such as service load centers/panels, and electrical wiring.

Program Target Group

- Tailored specifically for low- and moderate-income households (earning less than 150% of Area Median Income).
- Applicable to both single-family and multi-family residential units.

Rebate Details

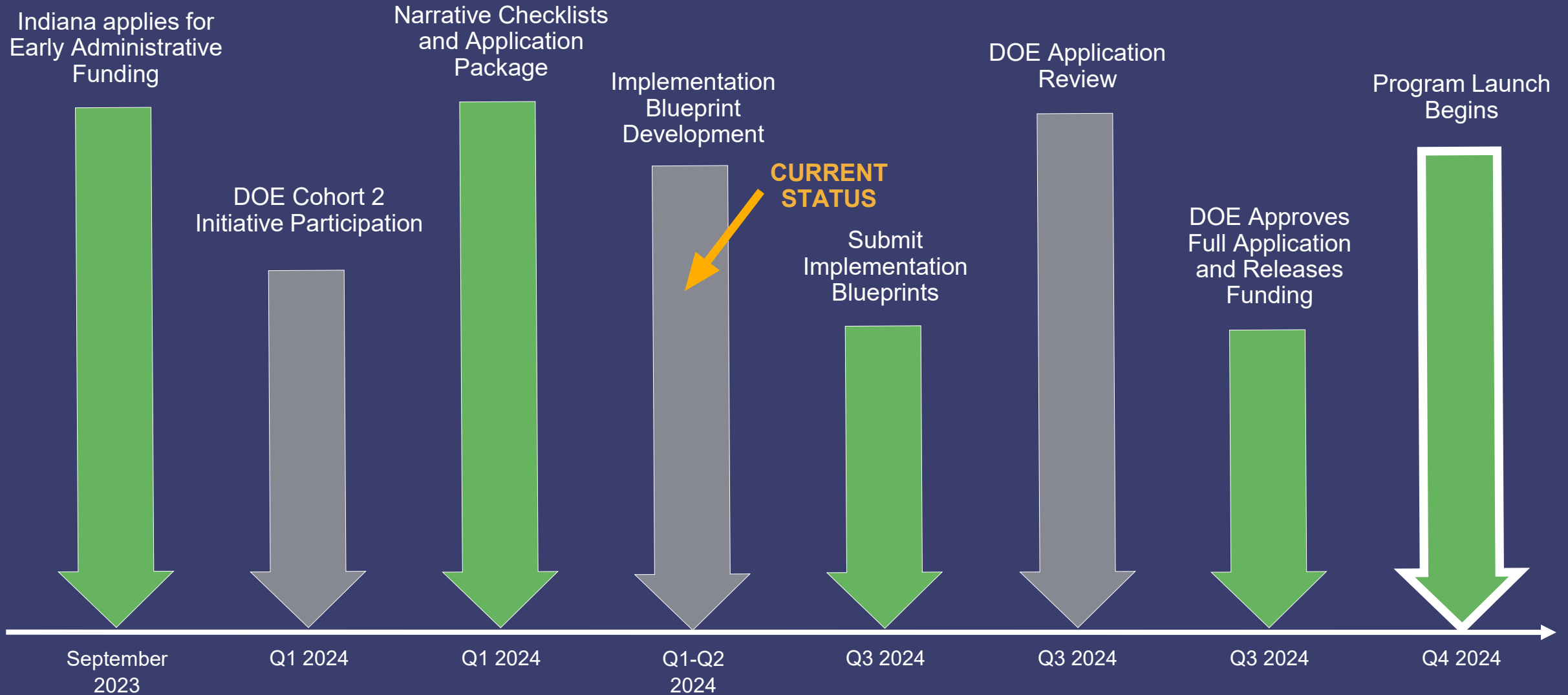
- Designed to make energy-efficient appliances and upgrades more accessible to those who benefit most.

Rebate Amounts

DOE Guidance:

Type of Home Energy Project	Maximum Allowed Rebate Amount Per Household Below 80% Area Median Income (AMI)	Maximum Allowed Rebate Amount Per Household Above 80% Area Median Income (AMI)
HOMES Project with at least 20% predicted energy savings	80% of project costs, up to \$4,000	50% of project costs, up to \$2,000 (maximum of \$200,000 for a multifamily building)
HOMES Project with at least 35% predicted energy savings	80% of project costs, up to \$8,000	50% of project costs, up to \$4,000 (maximum of \$400,000 for a multifamily building)
HEAR Project Qualified Technologies (only households with an income below 150% AMI are eligible)	100% of project costs up to technology cost maximums; up to \$14,000	50% of project costs, up to technology cost maximums; up to \$14,000 (households with incomes above 150% AMI are not eligible)

Indiana Home Energy Rebate Program Timeline*



*Estimates based on current projections

Indiana Home Energy Rebate Program

Goals and Benefits of the Programs for the State of Indiana



Maximize Number of Households Served



Support for Low- and Moderate-Income Households



Cost Savings and Affordability



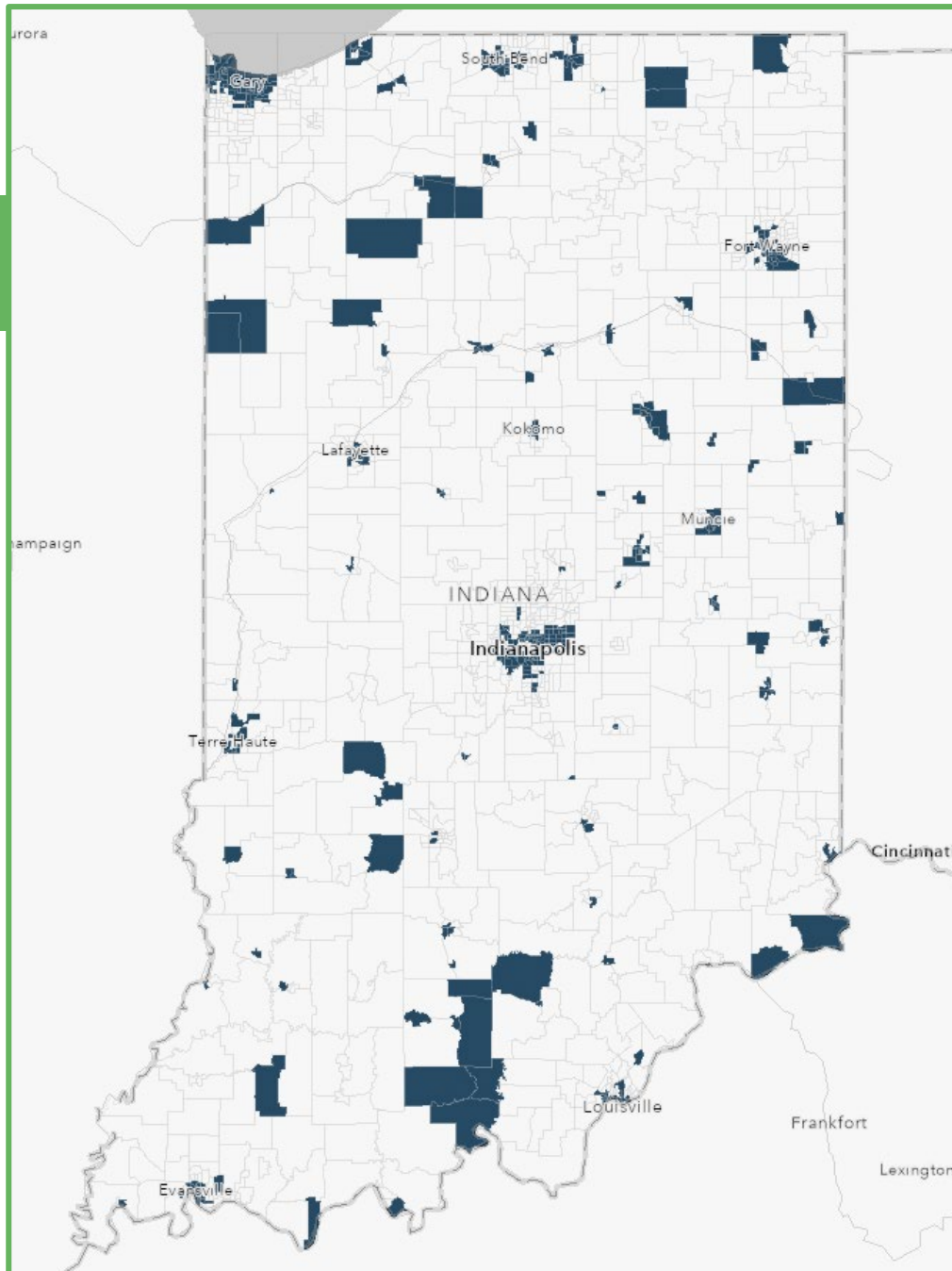
Enhance Quality of Life



Workforce Development

Justice 40 Initiative

Bridging the Gap in Clean Energy Access and Benefits



Purpose:

Aims to ensure that 40% of the overall benefits of relevant federal investments flow to disadvantaged communities (DACs).

Priorities:

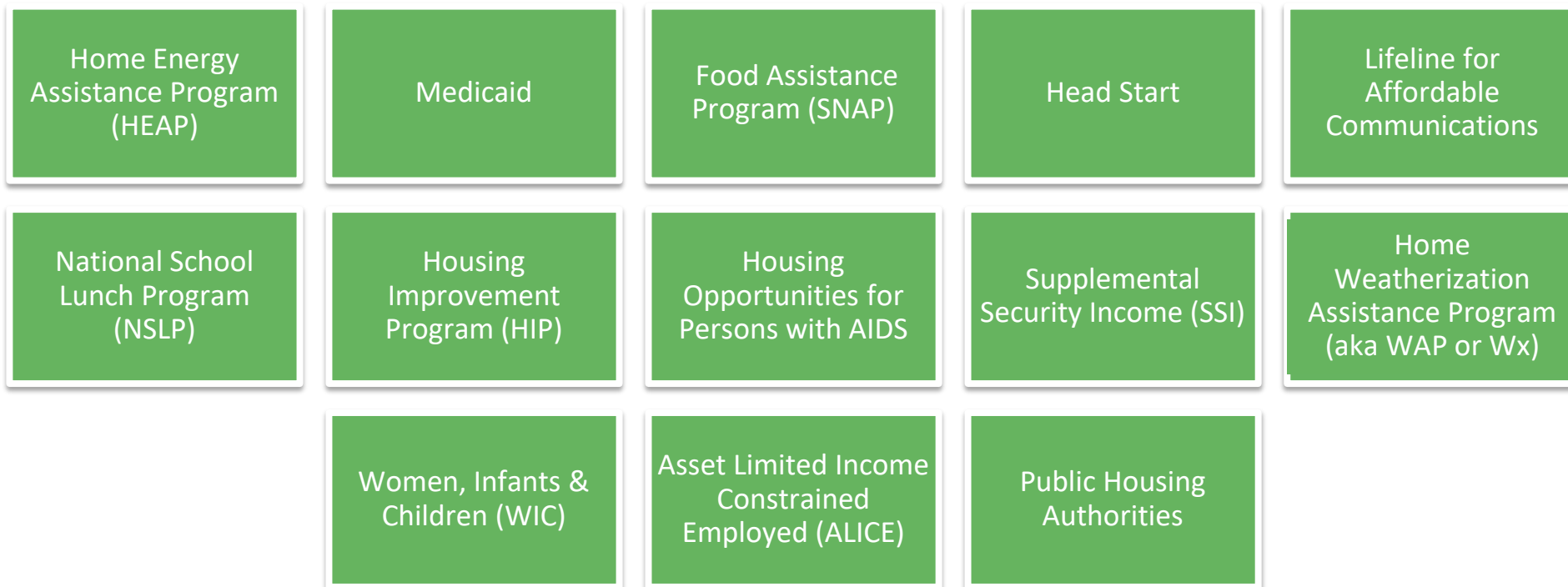
The initiative focuses on decreasing the energy and environmental burdens on DACs while increasing their access to clean energy and decision-making processes.

Income Verification & Documentation Requirements

Documents may include:

- IRS 1040 Form
- Employer W-2 for each member of the Household
- Proof of Residence

Categorical Eligibility – Documentation of Participation in Programs Below



State Implementation Blueprint – Required Plans

Education & Outreach Plan

- Strategy to inform eligible households
- Must include timeline and programmatic elements

Consumer Protection Plan

- Ensure all Hoosiers receive appropriate benefits, service, & quality contractor experience

Utility Data Access Plan

- Methodology for obtaining required data
- Procedures to ensure data protection adheres to DOE standards

Community Benefits Plan

- Strategy to provide program to J40 communities
- Covers workforce support and engagement

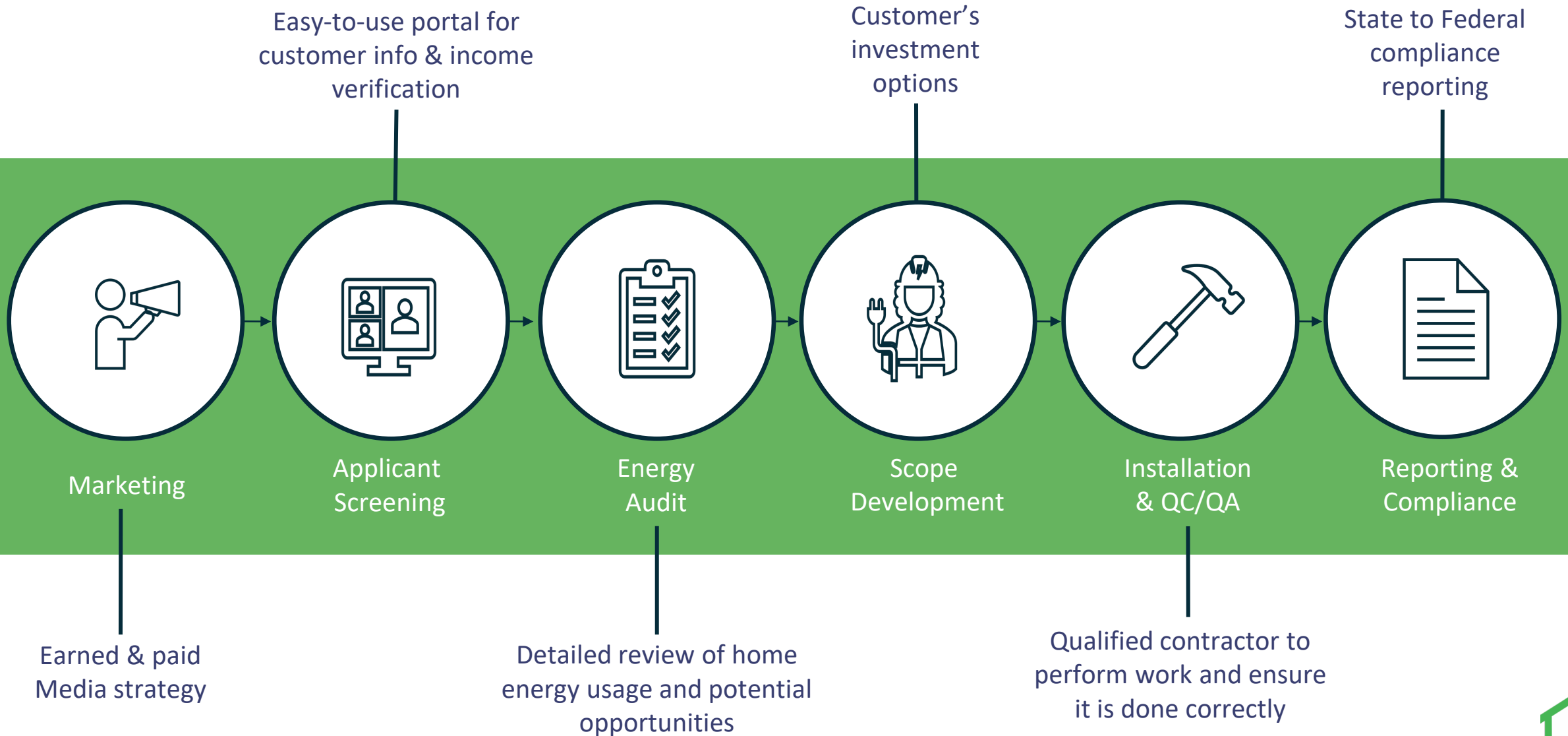
Privacy & Security Risk Assessment Plan

- Ensuring sensitive and personal data is transferred and stored safely and securely

Market Transformation Plan

- Covers anticipated long-term impacts and goals of program

Simple, Streamlined Approach to Program Delivery



Common Public Engagement Feedback



We Value Your Input

Please Participate in Our Quick Survey

We are dedicated to building an excellent program experience from start to completion.

Simply scan the QR code with your mobile device to access our survey or click on the link below. The survey will take approximately 5 minutes of your time.

Your feedback is crucial to refining our processes and ensuring a seamless experience for everyone.



[Indiana Home Energy Rebates Program Stakeholder Engagement Survey](#)



For future updates, please look on the Indiana OED Website:

<https://www.in.gov/oed/grants-and-funding-opportunities/homeowner-incentives/>

Feedback Session

We are dedicated to building an excellent program experience from start to completion.
Your feedback is crucial to this process.



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Next Steps:

Final Public Comments Due: 7/1/2024

- **Blueprint Plans Submittal to DOE: July 2024**
 - Stakeholder Engagement, Workforce Development, Application Development
 - Development of additional Educational and Program Outreach Material
- **Anticipated Program Launch: Late 2024/Early 2025**



Future Updates and Staying Engaged



<https://www.in.gov/oed/grants-and-funding-opportunities/homeowner-incentives/>

Thank you for joining us today.



INDIANA  **ENERGY**
SAVER PROGRAM
Save Energy. Cut Costs.