



**PERIODIC REVIEW
MUNICIPAL - NOT FOR PROFIT**

State Form 56427 (R / 1-19)
INDIANA UTILITY REGULATORY COMMISSION

MARION MUNICIPAL UTILITIES - CITY OF MARION

NAME OF UTILITY

YEAR OF REPORT

December 31, 2022

Instructions: Please complete the following information. Pursuant to Indiana Code § 8-1-2-42.5 and consistent with the Commission's GAO 2018-01, during years in which a Periodic Review shall be completed, this schedule will be used to perform a Level 1 Periodic Review. A Level 2 review will be performed if the percent of actual revenue exceeds authorized revenue by 10%.

Line No.	Description	Last Approved Rate Case
1	Actual Revenue	\$4,007,814
2	Revenue Authorized in Last Rate Case Cause No. 42720	4,837,815
3	Additional Revenue Authorized in Cause No./30-Day Filing #:	
4	<i>Enter Cause No./30-Day Filing #</i> _____	
5	<i>Enter Cause No./30-Day Filing #</i> _____	
6	<i>Enter Cause No./30-Day Filing #</i> _____	
7	Total Authorized Revenue	4,837,815
8	Excess or (Deficit) Actual Revenues (Line 1 less Line 7)	\$ (830,001)
9	Percent of Excess or (Deficit) (Line 8 divided by Line 7)	-17.16%

Notes:

Line 4 based on HEA 1002 added 50513 (68,078)

Line 7, struck through, should be \$4,79,7371

Line 8, struck through, should be (761,923)

Line 9, struck through, should be -15.97%