

**CENTER FOR EDUCATION AND CAREER
INNOVATION Demand and Supply Analysis:
Works Council Region 2**

PHASE 1 – NOVEMBER 2014



Project Overview

Section 1: Overview of Demand • Page 6

Section 2: Overview of Supply • Page 19

Section 2A: Overview of Graduating CTE Seniors by Pathway

Section 2B: Overview of CTE Enrollments and Concentrators by Pathway and District

Section 2C: Overview of Postsecondary Supply

Section 3: Overview of Demand Supply Alignment • Page 62

INTRODUCTION

The Center for Education and Career Innovation commissioned an analysis of regional labor market demand and talent supply in Indiana. This is the report of that analysis and a presentation of the data.

The purpose of the report is to provide information to the state's eleven Works Councils to help them understand the characteristics of employment demand by key economic sectors in their regions and their regional capacity of supply to meet that demand. The report shows data on the scale of demand, or job openings, by key occupational areas tied to the sectors. The report also shows data on educational credential production at the secondary and postsecondary level. These supply-side data provide a comprehensive picture of the scale and type of program completions from major educational institutions within a region.

These data are intended to support a discussion among members of the Councils and their regional partners. Council members and their partners should use local knowledge to describe, embellish, and understand the data in their context. For example, industry groups and businesses will be able to help describe and provide insights on the skills in demand in the economy. For their part, educators will be able to help describe the nature of educational programs and the outcomes.

Our hope is that these discussions, with the data, will help the Councils plan and identify priorities in their regions. If needed, CECI may be able to offer technical assistance to help each region interpret and form its own conclusions and recommendations from the data.

INTRODUCTION, Cont.

There are three major sections to the report. The first section describes demand for talent in the regional economy. The second section describes the production of credentials, or degrees, in career and technical education secondary systems as well as postsecondary colleges and universities. The final section of the report presents side-by-side data on the demand in key sectors and occupations with data on the supply of talent from secondary and postsecondary institutions. This side-by-side look at the alignment between demand and supply is a quantitative approach to display what others have remarked on anecdotally that it is hard for employers to fill open jobs and find the right skill sets to match requirements.

Like all data reports, this one includes a number of caveats:

All demand-side data are a combination of forecasts for job openings and real-time job postings in each occupational group. While these are some of the best and most readily available data in the market, they are not comprehensive and readers should not take them as exact measures of demand. That is, they are good measures of the scale of demand but may not capture all sources and variances of demand in the economy. Whenever possible, we have noted these qualifications in the narrative.

For their part, the supply-side data obtained from state and federal sources also contain some anomalies. For example, in secondary CTE there is variation between state-level organization and accounting of the data and district level use of the data. That may lead to some differences in program identification and categorization. Nonetheless, the data as a whole accurately reflect overall program emphasis and concentration in a region. Whenever possible, we have noted where possible anomalies in the data may occur.

INTRODUCTION, Cont.

Finally, the labor market is complex and there are many ways students and workers gain skills and find jobs. Our approach focuses on the path to skill attainment and employment that involves the secondary and postsecondary educational system. These are the systems upon which the Works Councils have been asked to focus. They also are the biggest areas of public investment and produce the largest numbers of talent supply for a region. However, there are other sources of skill and talent development that feed the labor market, such as apprenticeships and non-academic professional development and industry training programs. Our report does not attempt to quantify these other sources of talent development, in part because these sources lack standardized and comparable data. So, while this analysis neither fully captures the complexity of the labor market nor all the different sources of talent supply, it focuses on those sources most relevant to the policy focus of the Works Councils and arguably provide the biggest supply of talent to a region.

The Center for Education and Career Innovation commissioned FutureWorks, a national firm focused on research and policy development, to compile the data and lead the research for this report. CEI and FutureWorks would like to acknowledge the contributions of the Works Councils and the feedback, observations and assistance they gave in earlier iterations of these data. We would also like to acknowledge the assistance, cooperation and collaboration in providing data and advice from the following organizations: Indiana Department of Education, Office of Career and Technical Education; Indiana Commission for Higher Education; Indiana Department of Workforce Development; Ivy Tech Community College, Department of Institutional Research; Indiana Economic Development Corporation; Indiana Association of Career and Technical Education Directors; Central Indiana Corporate Partnership and Bio-Crossroads, Conexus, and TechPoint; and, regional workforce and economic development organizations across the state.

A black and white, long-exposure photograph of a multi-lane highway with heavy traffic. The cars are blurred into streaks, creating a sense of rapid movement and congestion. The perspective is from an elevated position looking down the road towards a city skyline in the distance.

SECTION 1

Overview of Demand

SECTION OVERVIEW

This section presents labor market demand estimates for major occupational groups in the regional economy. These data help give a picture of demand for key occupational groups that are important to business, individuals and the regional economy.

The demand data on occupational groups are organized first by those tied to targeted industry sectors in the regional economy (see next page for list of targeted sectors). A second additional list of all “other” occupational groups, some of them with substantial demand and some emerging in the economy, are presented after the occupational groups organized by targeted industry sector.

The data are presented in tables that include estimates of demand, earning potential, number of total jobs, and education typically required for each occupational group. The Works Council and its partners can use these data elements to identify priority occupational groups, answering questions such as:

- » *which occupational groups are most important to current and future wealth creation in the economy,*
- » *which have substantial demand,*
- » *which have career earning potential, and*
- » *what kind of education is required.*

TARGETED REGIONAL INDUSTRY SECTOR LIST

Industry sector targets identified in the region include:

- healthcare,
- manufacturing, and
- transportation, distribution and logistics.

Occupations not closely tied to these industry targets are included in “Other” occupation group tables.

WHAT'S INCLUDED IN THE DEMAND DATA

Counties in the region include Counties in the region include St. Joseph, Elkhart, Kosciusko, Fulton, Marshall.

Data on 96 occupational groups organized by regional industry clusters.

Data elements include:

- » **Demand 2013.** Regional job openings due to growth, retirements, and job postings.
- » **Average Hourly Wage 2012.** Occupational group wages in the region.
- » **Total Jobs 2013.** Total number of jobs in the regional economy.
- » **Postsecondary Education Required 2012.** National proportion of the occupation that requires some type of postsecondary education (some college, two-year degree, four-year degree, or higher).

Definitions and technical notes describing the data are in the page following the tables.

HEALTHCARE				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Health Diagnosing and Treating Practitioners	1,146	\$39.53	8,078	99%
Health Technologists and Technicians	614	\$19.27	5,892	81%
Nursing, Psychiatric, and Home Health Aides	409	\$11.16	4,681	49%
Other Healthcare Support Occupations	205	\$14.44	2,911	70%
Occupational Therapy and Physical Therapist Assistants and Aides	47	\$24.59	240	89%
Other Healthcare Practitioners and Technical Occupations	37	\$20.78	377	87%

MANUFACTURING				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Engineers	617	\$35.46	3,059	96%
Sales Representatives, Wholesale and Manufacturing	610	\$29.93	5,050	79%
Other Production Occupations	567	\$13.55	15,406	34%
Other Installation, Maintenance, and Repair Occupations	534	\$18.92	6,865	44%
Metal Workers and Plastic Workers	531	\$15.51	17,216	34%
Assemblers and Fabricators	348	\$14.41	20,837	33%
Vehicle and Mobile Equipment Mechanics, Installers, and Repairers	251	\$17.48	3,460	38%
Supervisors of Production Workers	186	\$25.05	3,968	51%
Electrical and Electronic Equipment Mechanics, Installers, and Repairers	120	\$20.42	1,158	67%
Drafters, Engineering Technicians, and Mapping Technicians	119	\$22.58	1,387	77%
Food Processing Workers	73	\$14.29	1,558	26%
Woodworkers	71	\$14.27	3,491	28%
Supervisors of Installation, Maintenance, and Repair Workers	69	\$27.77	1,200	58%

TRANSPORTATION, DISTRIBUTION AND LOGISTICS				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Motor Vehicle Operators	1,365	\$16.60	9,402	35%
Material Recording, Scheduling, Dispatching, and Distributing Workers	570	\$14.59	10,258	49%
Material Moving Workers	543	\$13.02	11,243	28%
Supervisors of Transportation and Material Moving Workers	48	\$29.02	1,042	56%
Other Transportation Workers	32	\$11.05	345	45%
Rail Transportation Workers	10	\$27.05	298	55%
Air Transportation Workers	9	\$51.55	125	90%

OTHER OCCUPATIONAL GROUPS				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Retail Sales Workers	1,233	\$10.48	17,322	54%
Information and Record Clerks	910	\$14.22	9,665	68%
Other Management Occupations	836	\$26.93	6,269	84%
Food and Beverage Serving Workers	779	\$9.27	13,754	43%
Computer Occupations	676	\$27.12	3,532	94%
Business Operations Specialists	673	\$26.86	5,758	87%
Supervisors of Sales Workers	619	\$19.11	4,053	65%
Financial Specialists	458	\$29.95	3,547	92%
Operations Specialties Managers	422	\$42.27	3,785	86%
Other Personal Care and Service Workers	409	\$9.36	5,392	57%
Financial Clerks	393	\$14.43	7,708	66%
Secretaries and Administrative Assistants	371	\$16.58	7,460	68%
Supervisors of Food Preparation and Serving Workers	364	\$15.72	2,136	50%

OTHER OCCUPATIONAL GROUPS				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Other Office and Administrative Support Workers	361	\$13.01	9,347	66%
Art and Design Workers	312	\$16.09	1,208	87%
Building Cleaning and Pest Control Workers	312	\$10.89	7,483	27%
Advertising, Marketing, Promotions, Public Relations, and Sales Managers	309	\$41.40	1,216	92%
Construction Trades Workers	272	\$19.47	9,150	32%
Preschool, Primary, Secondary, and Special Education School Teachers	253	\$22.49	6,935	97%
Sales Representatives, Services	243	\$26.29	2,906	84%
Counselors, Social Workers, and Other Community and Social Service Specialists	238	\$19.33	2,635	90%
Cooks and Food Preparation Workers	227	\$10.28	5,565	28%
Top Executives	197	\$53.30	4,246	83%
Postsecondary Teachers	158	\$28.99	2,517	100%
Supervisors of Office and Administrative Support Workers	156	\$22.44	2,219	74%
Personal Appearance Workers	150	\$10.66	1,816	45%

OTHER OCCUPATIONAL GROUPS				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Entertainers and Performers, Sports and Related Workers	139	\$17.58	1,303	86%
Other Protective Service Workers	138	\$13.39	1,783	58%
Other Sales and Related Workers	135	\$17.01	1,259	73%
Media and Communication Workers	128	\$20.04	959	93%
Other Food Preparation and Serving Related Workers	113	\$8.41	2,050	30%
Grounds Maintenance Workers	104	\$11.36	2,322	25%
Other Education, Training, and Library Occupations	92	\$12.87	2,936	73%
Other Teachers and Instructors	86	\$15.93	2,370	87%
Supervisors of Personal Care and Service Workers	66	\$15.73	354	66%
Lawyers, Judges, and Related Workers	65	\$48.76	751	99%
Law Enforcement Workers	63	\$20.34	1,725	79%
Life Scientists	60	\$54.00	145	100%
Entertainment Attendants and Related Workers	54	\$12.13	679	60%

OTHER OCCUPATIONAL GROUPS				
Occupational Group	Demand 2013	Average Hourly Wage 2012	Total Jobs in Economy 2013	Postsecondary Education Required 2012
Life, Physical, and Social Science Technicians	45	\$21.67	356	79%
Animal Care and Service Workers	42	\$11.37	442	54%
Librarians, Curators, and Archivists	35	\$15.21	616	85%
Supervisors of Building and Grounds Cleaning and Maintenance Workers	32	\$16.50	715	46%
Social Scientists and Related Workers	31	\$31.92	297	100%
Legal Support Workers	30	\$19.44	424	86%
Agricultural Workers	30	\$11.24	1,109	19%
Physical Scientists	29	\$31.47	203	100%
Religious Workers	26	\$20.31	1,131	91%

DEFINITIONS AND TECHNICAL NOTES

The occupational groups in the tables are a category of worker and profession identified as part of the Standard Occupational Classification (SOC) system at the 3-digit level used by federal statistical agencies. A list of the occupations that make up the 3-digit SOC occupations can be found at http://www.bls.gov/oes/current/oes_stru.htm.

The demand data for each occupational group includes the following variables:

- » **Demand 2013.** Demand is a calculation of projected annual job openings (Bureau of Labor Statistics) and real-time job postings (Burning Glass Labor Insight) for occupations in the Economic Growth Region (EGR).
- » **Average Hourly Wage 2012.** This the average hourly wage for the occupation in the EGR from the U.S. Bureau of Labor Statistics.
- » **Total Jobs 2013.** This is the total number of jobs in the region in 2013 from the U.S. Bureau of Labor Statistics using data from the Quarterly Census on Employment and Wages (QCEW).
- » **Postsecondary Education Required 2012.** This is a national proportion of the occupation that requires some type of postsecondary education (some college, two-year degree, four-year degree, or higher) in 2012 from the U.S. Bureau of Labor Statistics.

FutureWorks included data on all 3-digit occupations tied to the targeted industry cluster in the tables. In the “Other Occupations” tables, FutureWorks only included data on those 3-digit occupations that had a Total Demand 2013 that was greater than 25 jobs.



SECTION 2

Overview of Supply

SECTION OVERVIEW

In this section, we present data on enrollments and outcomes of educational institutions. The focus is on: secondary Career and Technical Education (CTE) districts, and on postsecondary institutions at the sub-baccalaureate and baccalaureate levels. In general, these comprise the core of the talent supply pipeline (see chart below) and are the major sources of talent development for individual who will enter the labor market.

Secondary CTE Data: Secondary CTE data are presented for enrollments and concentrators in charts and tables. The charts and tables are organized by the CTE Districts assigned to the region. We follow the definitions and terms used by DOE and DWD and their conventions used to collect the data (see terminology page).” All data is supplied by DWD.

First we present CTE data on ‘graduating seniors who are concentrators in a CTE pathway.’ This gives a sense of the completions and total output of CTE systems in the regions. Then, as supplemental information, we present information on the total enrollments and completions for CTE programs in districts. This gives a sense of the scale of CTE programming in the regions. Together these provide a picture of the scale and output of CTE programming.

All the data are presented for the Works Council region. In some cases the secondary CTE districts span regional boundaries. If that occurs, we have included these districts in multiple regions. While this introduces some duplication among regions, it may also represent potential sources of talent within a region. Showing the potential breadth of talent supply in the region is the intention of the analysis.

It is important to note that the data include CTE courses offered at the career centers (dedicated CTE facilities) and CTE courses offered in other high schools within the CTE districts. This will have a significant impact on the total enrollments and concentrators reported for a CTE district.

SECTION OVERVIEW, Cont.

Postsecondary Education: Postsecondary education outcome data are shown for Indiana colleges and the major academic credentials awarded: short-term certificates, certificates between one- and two-years of study, associate, Bachelor's and Master's degrees. All postsecondary data are from the federal Integrated Postsecondary Education Data System (IPEDS).

Assessing the contributions of colleges and universities to the talent supply is complex. In part, that is because many colleges serve regional, statewide, national and international markets. We have made the following decisions about which colleges to include in our analysis:

- All colleges and universities located in a region are included in the analysis of the regional supply of talent;
- State flagship institutions (Purdue, Indiana University) and an additional group of colleges that are either large or have a clear statewide and national focus are reported separately from any region because it is not possible to accurately allocate the potential supply of talent from those institutions to a specific region.
- Vincennes University and Rose-Hulman Institute of Technology are included for each region because of their contributions to the talent supply in each region.

These criteria mean that some postsecondary credentials from some colleges are over-represented or under-represented in a given region. However, we believe the general approach offers the Works Councils a reasonable picture of the supply of talent in or available to their region from Indiana colleges and universities.

TALENT SUPPLY PIPELINE – The very large majority of new employees and re-skilled workers enter careers and employment through educational institutions at the secondary and postsecondary levels.



WHAT'S INCLUDED IN THE TALENT SUPPLY:

Counties in the region include St. Joseph, Elkhart, Marshall, Kosciusko, Fulton.

CTE Districts: 7. South Bend Community School Corporation, 8. Elkhart Area Career Center, 11. North Central Area Career and Technical Cooperative, 12. Warsaw Area Career Center, 13. Wawasee Area Career and Technical Cooperative, 17. Heartland Career Center, 16. Century Career Center.

Public and Private Colleges:

IU South Bend

Ivy Tech CC Elkhart

Ivy Tech CC South Bend

Ivy Tech CC Warsaw

Holy Cross

University of Notre Dame

Saint Mary's

Bethel College

Goshen College

Grace College

Ancilla Domini College

Winona College

Brown Mackie College-South Bend

ITT Technical Institute

IMPORTANT EDUCATION TERMINOLOGY

A number of definitions of commonly used educational terminology will help the Works Council understand the data presented in this section. The terminology includes:

Secondary Career and Technical Education:

- Secondary CTE *Enrollment*: Any student who takes a CTE course.
- Secondary CTE *Concentrator*: Any student who has completed at least 6 credits of coursework in a CTE pathway.
- Secondary CTE *Pathway*: A group of courses related to a technology or occupational field that is approved by the US Department of Education and also by states and: An occupation labeled as High Wage and Moderate/High Demand in Indiana, or 2) An occupation within the eight emerging career areas identified in the Indiana Strategic Skills Initiative, or 3) An occupation approved by the Indiana Department of Education.

Postsecondary Education:

- Post Secondary *Certificate Less than One Year of Study*): An academic certificate of less than 30 credits.
 - Post Secondary *Certificate of One to Two Years Study*): An academic certificate of more than 30 credits but less than an Associate Degree.
- Associate Degree: An academic degree of approximately 60 to 68 credits of coursework.

A black and white, long-exposure photograph of a multi-lane highway with heavy traffic. The cars are blurred into streaks, creating a sense of rapid movement and speed. The perspective is from an elevated position looking down the road towards a city skyline in the distance.

SECTION 2A

**Overview of Graduating CTE Seniors by
Pathway**



GRADUATING SENIORS WITH A CTE CONCENTRATION

In the following table and charts we describe CTE senior concentrators in the Works Council region. In a subsequent section, we will describe the alignment of these graduating senior concentrators by pathway with demand in the regional labor market.

DWD identifies ‘would be seniors’ as students who are preparing to graduate at the end of an academic year. These are students who will graduate and then enter employment, postsecondary education, or some other status.

Senior concentrators are students in their final year of high school who have a concentration in a CTE pathway. A senior concentrator will almost always be counted in one pathway. The most important purpose of the data is to describe the pathways in which graduating students are concentrating and the relative scale of their choices. Therefore, we focus on the concentrations of seniors as measures of institutional outcomes. In aggregate, graduating senior concentrators represent the annual total CTE output of the districts, region, and the state’s CTE system. This is a measure of the supply of talent into the labor market.

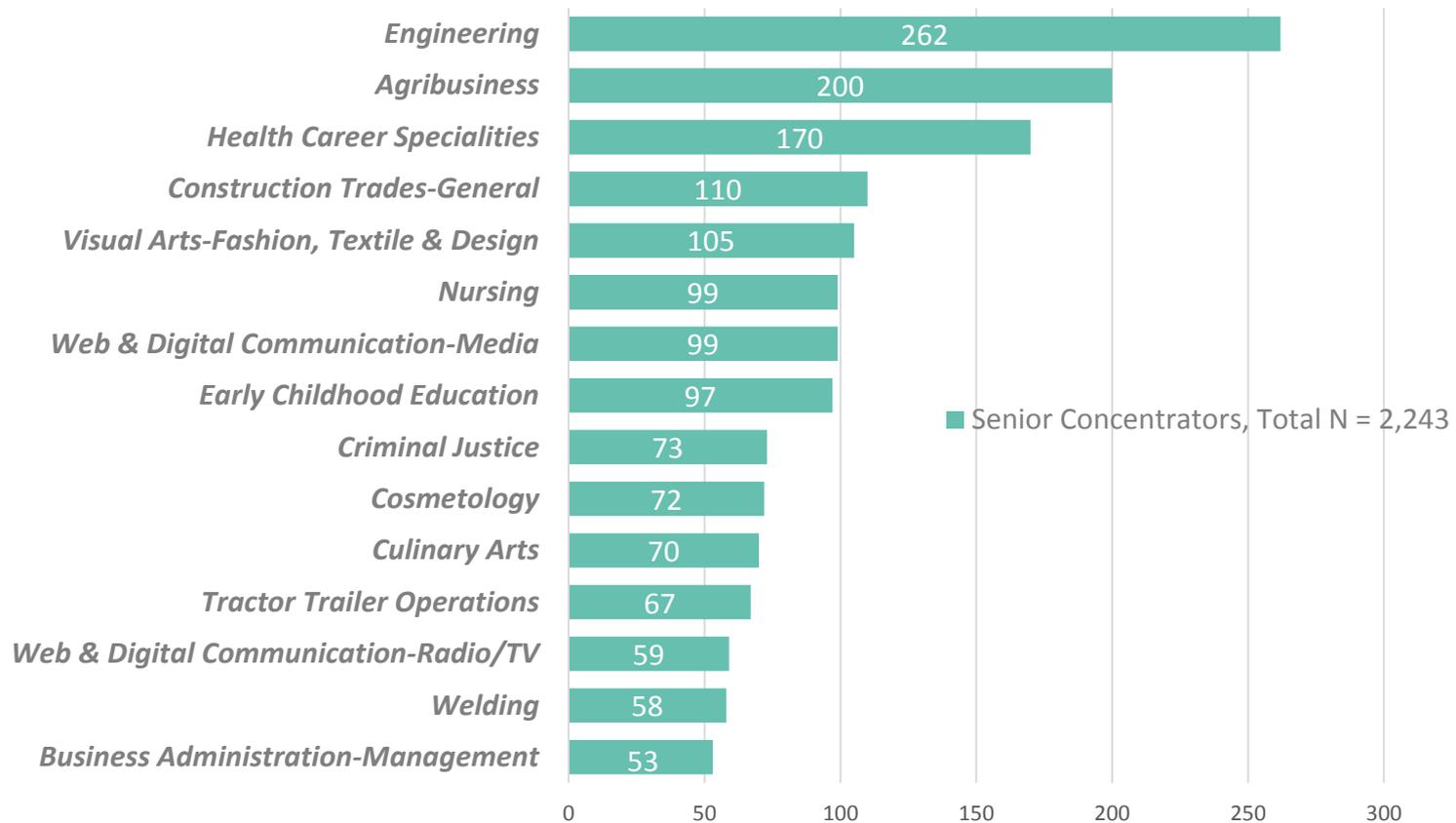
DOE and DWD identify about 50 pathways in several occupational clusters for concentrators. The next page shows the current configuration of clusters and their respective pathways.

Use in the supply demand analysis: Because these data are for 2013, records of employment or entry into postsecondary data are not yet available. Our use of the data intend to display the numbers of students in a pathway (or cluster) who are completing twelfth grade and graduating.

Note: These data include CTE courses offered at the CTE career centers (dedicated CTE facilities) and comprehensive high schools within the respective CTE districts. This will have an impact on the total numbers of enrollments and concentrators reported for each CTE district.

CTE Cluster	CTE Pathway - Focus	CTE Cluster	CTE Pathway - Focus
Agriculture	Agribusiness	Health Science	Biomedical
	Horticulture & Landscape		Biotechnology
	Life Sciences-Animal Science		Dental
	Life Sciences-Food Science		Dietetics & Nutrition Science
	Life Sciences-Natural Resources		Health Career Specialties
	Life Sciences		Nursing
Architecture & Construction	Facilities-Building and Facilities Management	Hospitality & Human Services	Veterinary
	Facilities-Facility Maintenance		Cosmetology
	Facilities-Facilities Management		Culinary Arts
	Construction Trades-General	Information Technology	Hospitality Management
	Construction Trades-Electrical		Human & Social Services
	Construction Trades-Heavy Equipment		PC Networking & Support-Networking
	Construction Trades-HVAC		PC Networking & Support-PC Support
	Drafting and Design-Architectural	Manufacturing & Logistics	PC Programming
	Drafting and Design-Mechanical		Advanced Manufacturing
	Visual Arts-Photography		Electronics
Visual Arts-Fashion, Textile & Design	Engineering		
Visual Arts-Visual Communication	Logistics & Supply Chain Management		
Web & Digital Communication-Media	Machine Tool		
Web & Digital Communication-Radio/TV	Welding		
Business and Marketing	Business Administration-Accounting	Public Safety	Criminal Justice
	Business Administration-Management		EMT/Paramedic
	Business Administration-Entrepreneurship		Fire & Rescue
	Business Administration-Hospitality	Automotive Collision Repair	
	Business Administration-Marketing	Automotive Technology	
Education and Training	Business Administration-Sports/Entertainment	Transportation	Aviation
	Early Childhood Education		Diesel Services Technology
	Education Careers		Recreation & Mobile Equipment
			Tractor Trailer Operations

REGION 2, TOP 15 CTE CAREER PATHWAYS BY NUMBER OF GRADUATING SENIOR CONCENTRATORS, 2013

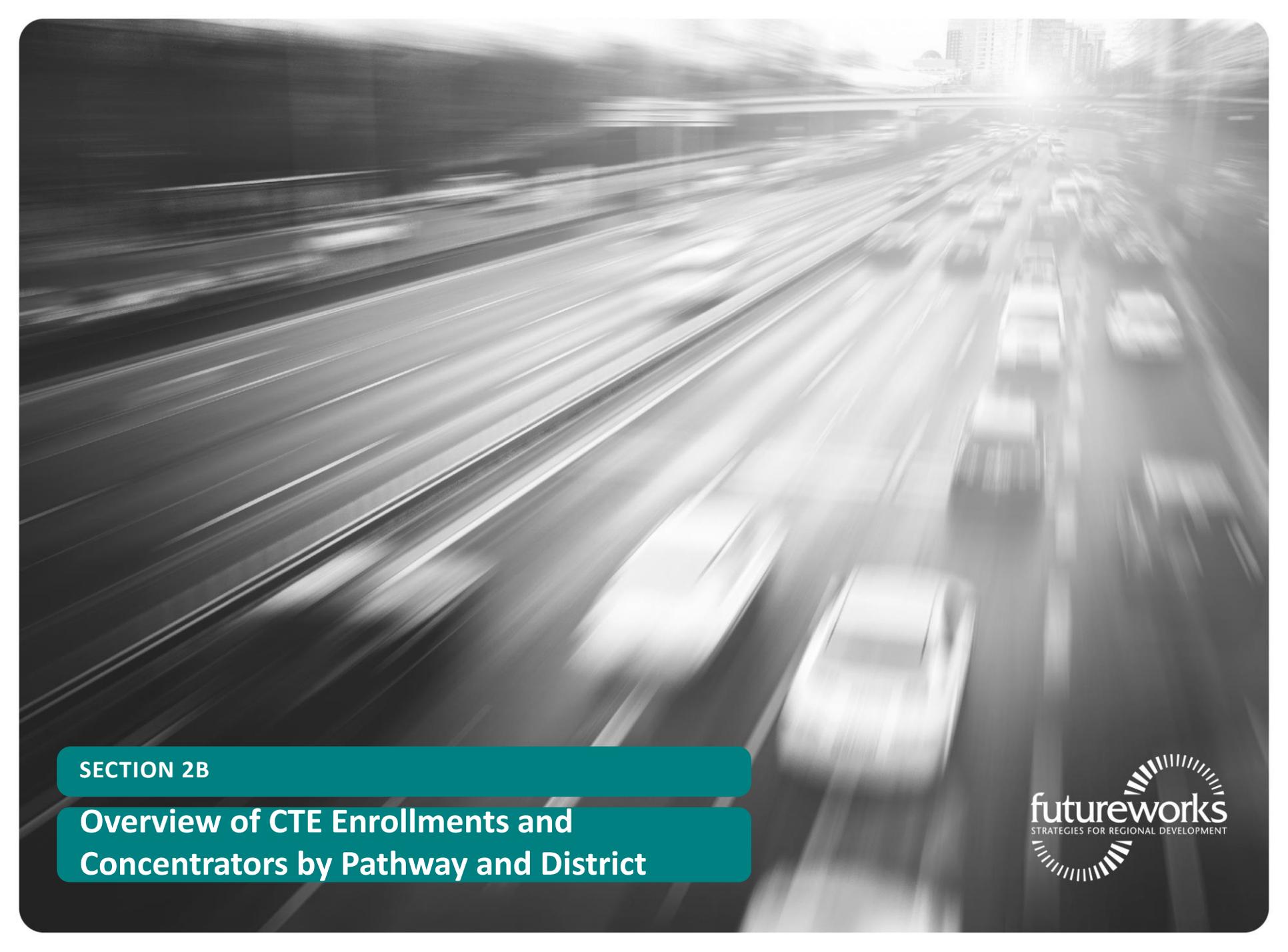


Source: Indiana Department of Workforce Development., Data Provided, 2014. *Chart does not include 'Unspecified Pathway' concentrators.

REGION 2 CTE GRADUATING SENIOR CONCENTRATORS BY PATHWAY, 2013

Pathway	Seniors	Pathway	Seniors	Pathway	Seniors	Pathway	Seniors
Engineering	262	Welding	58	Dental	26	Business Administration-Entrepreneurship	9
Agribusiness	200	Business Administration-Management	53	Life Sciences-Natural Resources	22	Drafting and Design-Architectural	8
Health Career Specialities	170	Education Careers	52	Facilities-Facilities Management	21	Life Sciences	7
Construction Trades-General	110	EMT/Paramedic	47	Fire & Rescue	18	Aviation	6
Visual Arts-Fashion, Textile & Design	105	Automotive Technology	42	Automotive Collision Repair	18	Diesel Services Technology	5
Web & Digital Communication-Media	99	Life Sciences-Animal Science	38	Recreation & Mobile Equipment	18	Dietetics & Nutrition Science	4
Nursing	99	Hospitality Management	37	PC Networking & Support-PC Support	15	Drafting and Design-Mechanical	3
Early Childhood Education	97	Veterinary	35	Advanced Manufacturing	14	Business Administration-Hospitality	2
Criminal Justice	73	Life Sciences-Food Science	31	Business Administration-Accounting	12	Construction Trades-Electrical	1
Cosmetology	72	Machine Tool	30	Human & Social Services	12	Business Administration-Sports/Entertainment	1
Culinary Arts	70	Visual Arts-Photography	29	PC Networking & Support-Networking	11	Electronics	1
Tractor Trailer Operations	67	Horticulture & Landscape	28	PC Programming	11		
Web & Digital Communication-Radio/TV	59	Visual Arts-Visual Communication	26	Facilities-Building and Facilities Management	9		

Source: Indiana Department of Workforce Development. Data Provided, 2014. *Chart does not include 'Unspecified Pathway' concentrators.

A black and white, long-exposure photograph of a multi-lane highway with heavy traffic. The cars are blurred into streaks, creating a sense of rapid movement. In the background, city buildings are visible under a bright sky.

SECTION 2B

**Overview of CTE Enrollments and
Concentrators by Pathway and District**



CTE DISTRICT ENROLLMENTS AND CONCENTRATORS

In this section, we describe total enrollments and concentrators in CTE districts and in regions. Although, different in definition that the graduating senior concentrators as an outcome measure, these data do provide an additional view of CTE within Indiana and within regions. The tables here show enrollments and concentrations by pathways in districts and by regions.

DOE and DWD identify an enrollment as a CTE course taken by student. In a CTE district, enrollments present a picture of the overall scale and volume of CTE courses offered and taken by students. Because state and federal funds are distributed to districts based on enrollments, this is an important statistic to gauge the scale of public investment in CTE in districts.

Concentrators are simply students who have taken enough credits in a cluster of CTE courses to qualify as a concentrator. In these tables concentrators are likely to be Juniors and Seniors.

Both enrollments and concentrators, in these data, include duplication (one student may be enrolled in two or more courses and will thus count as two enrollments). In addition, students may be assigned to a concentration simply by virtue of having taken a related group of courses whether or not they had intentions of concentrating in a CTE field. Moreover, the relationship between the number of enrollments and number of concentrators cannot be strictly interpreted as a percentage of concentrators to enrollments.

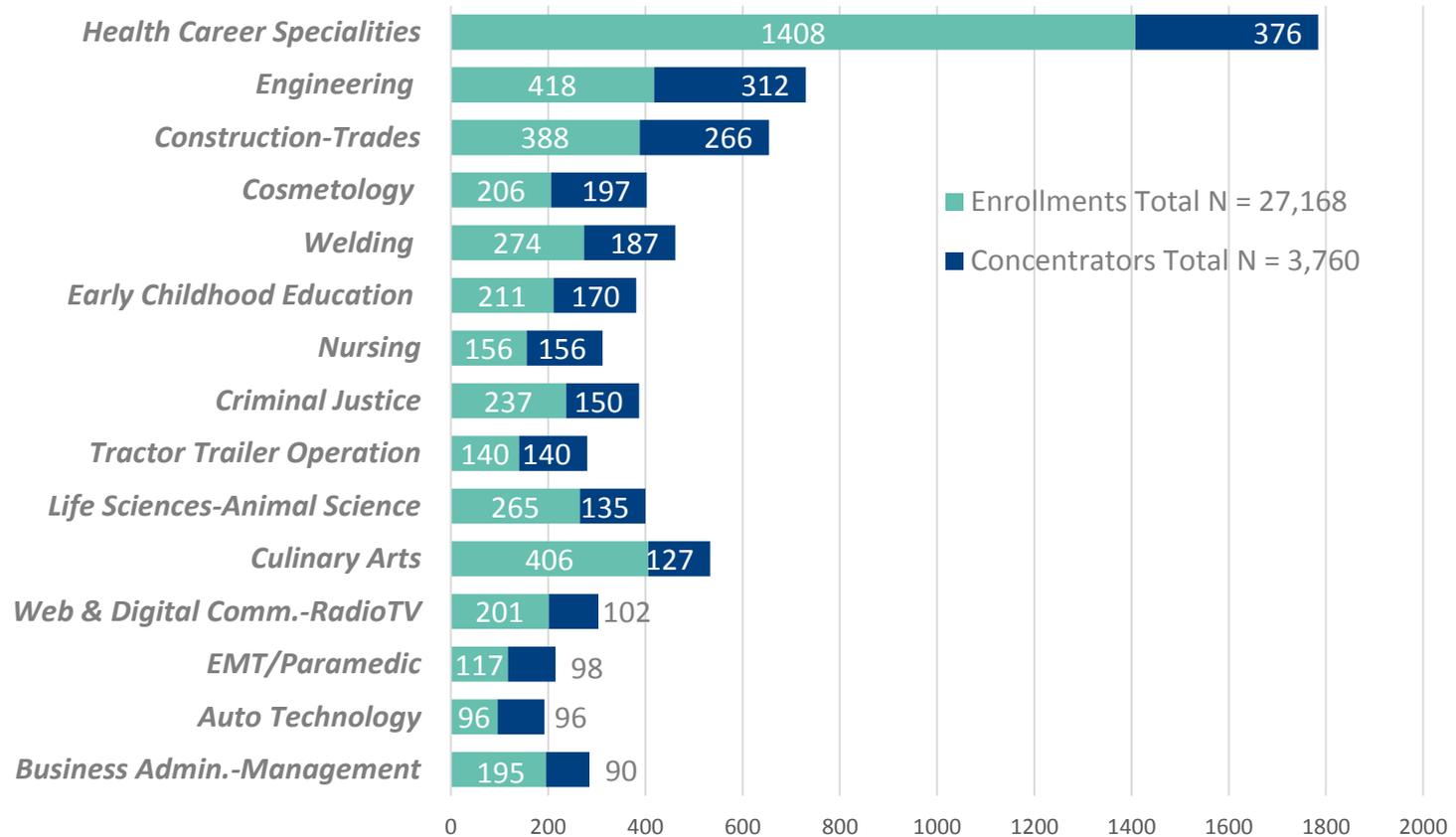
Note: These data include CTE courses offered at the CTE career centers (dedicated CTE facilities) and comprehensive high schools within the respective CTE districts. This will have an significant impact on the total numbers of enrollments and concentrators reported for each CTE district.

 REGION 2 SECONDARY CTE COURSE ENROLLMENTS AND CONCENTRATORS BY DISTRICT, 2013

<i>District</i>	<i>Total CTE Enrollments</i>	<i>Total Enrollments in CTE Pathways</i>	<i>Total Concentrators in CTE Pathways</i>
District #08 - Elkhart Area Career School	10812	2547	1166
District #12 - Warsaw Area Career Center	3489	1291	490
District #11 - North Central Area Career and Technical Cooperative	3348	1263	488
District #07 - South Bend Community School Corporation	3088	906	544
District #13 - Wawasee Area Career Center	2283	680	314
District #16 - Century Career Center	2198	998	346
District #17 - Heartland Career Center	1950	665	412

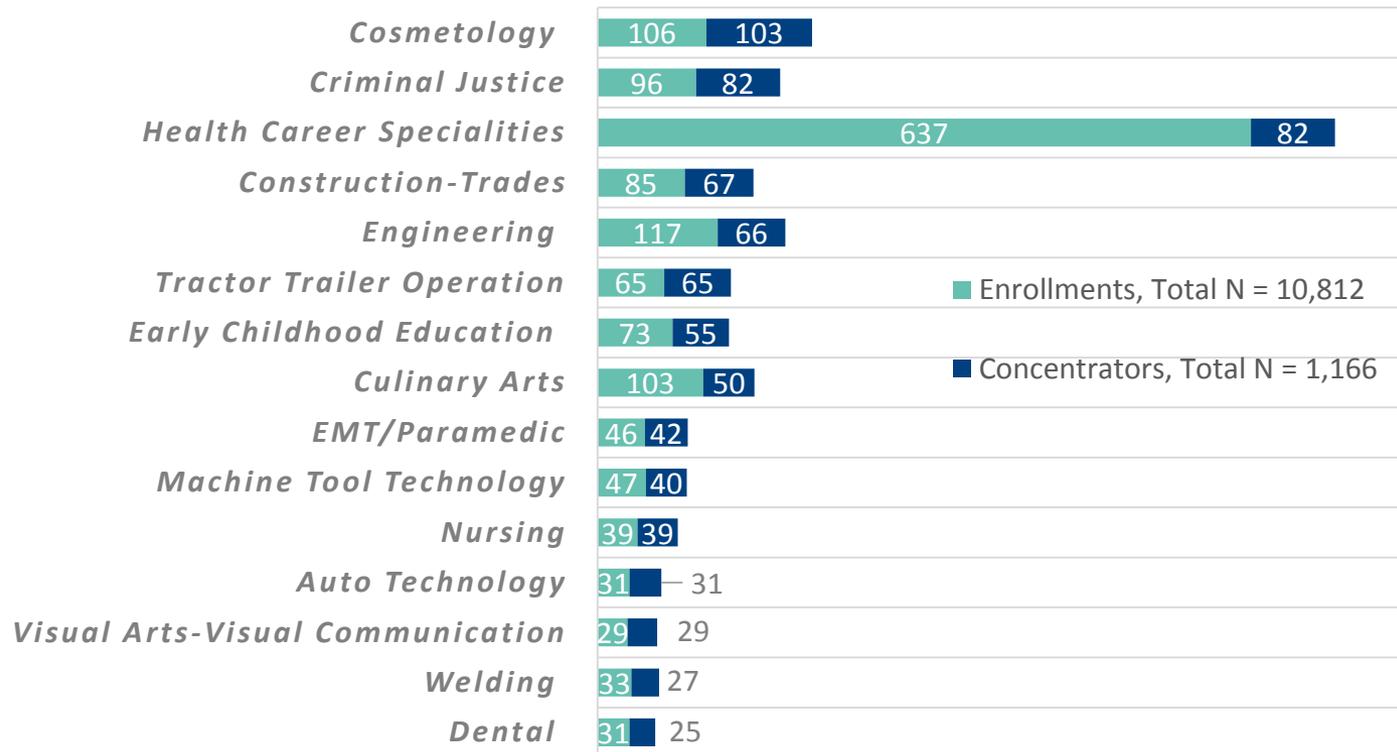
Source: Department of Workforce Development, Data Provided, 2014

REGION 2, TOP 15 SECONDARY CTE CAREER PATHWAYS BY CONCENTRATORS AND ENROLLMENTS, ALL DISTRICTS, 2013



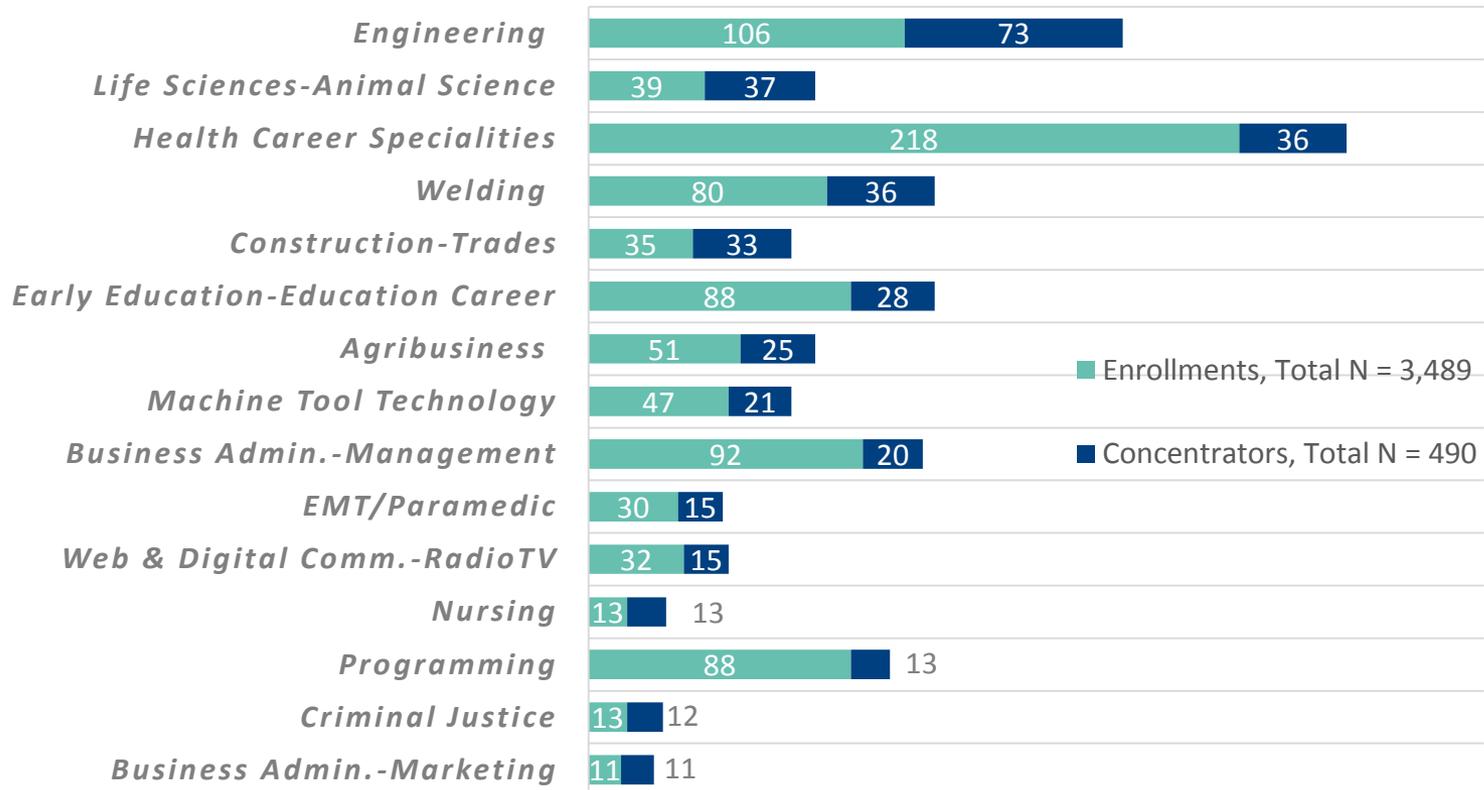
Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS DISTRICT #08 - ELKHART AREA CAREER SCHOOL, 2013*



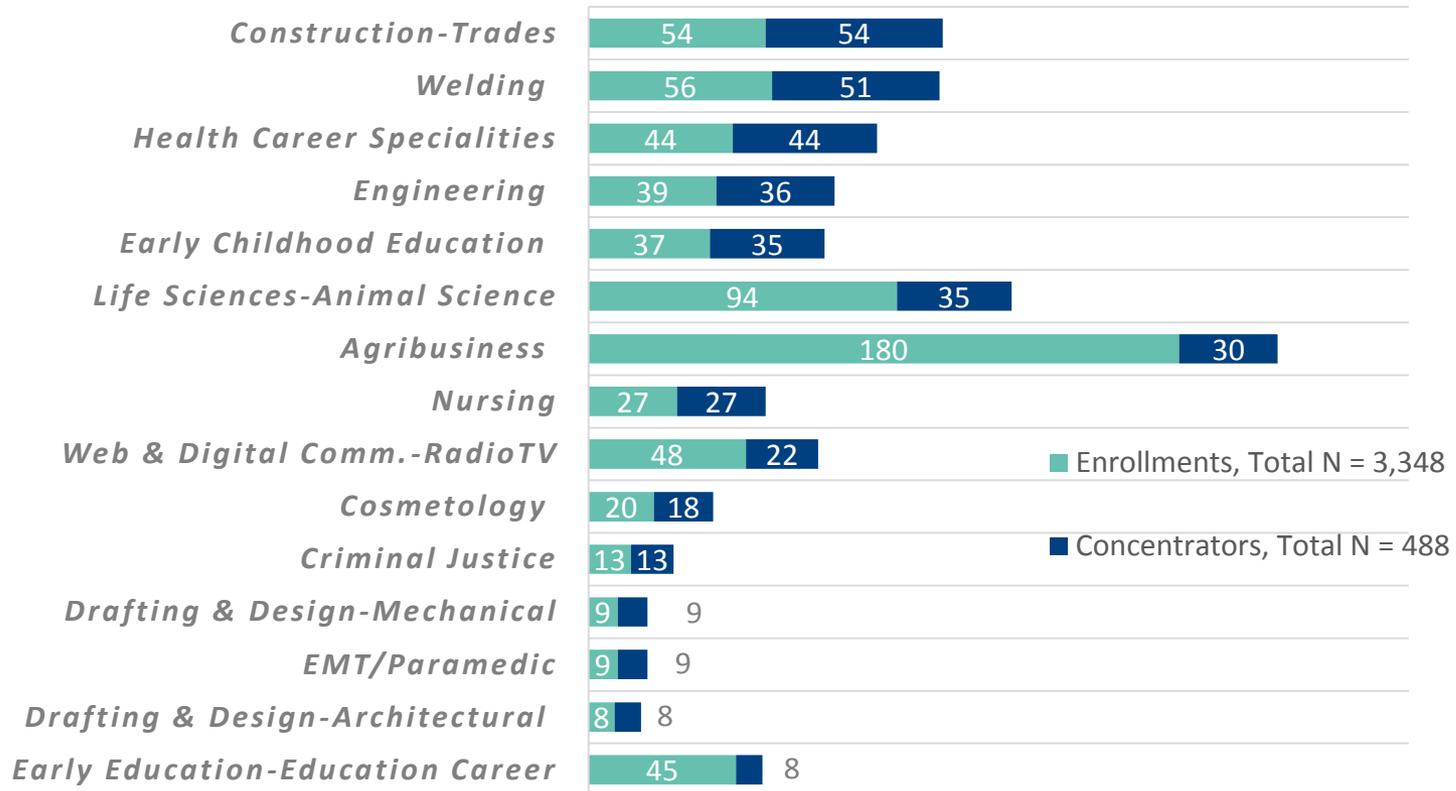
Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS DISTRICT #12 - WARSAW AREA CAREER CENTER, 2013*



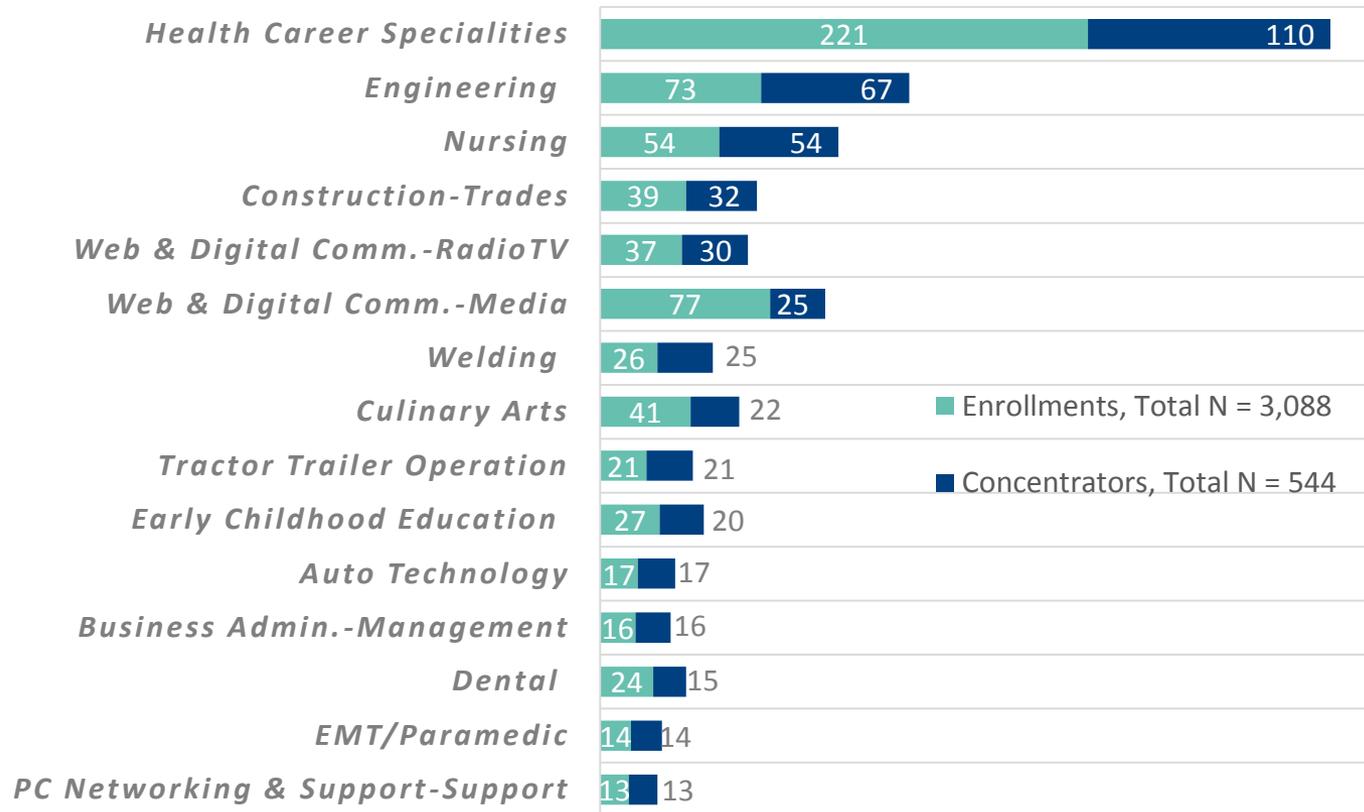
Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS DISTRICT #11 - NORTH CENTRAL AREA CAREER AND TECHNICAL COOPERATIVE, 2013*



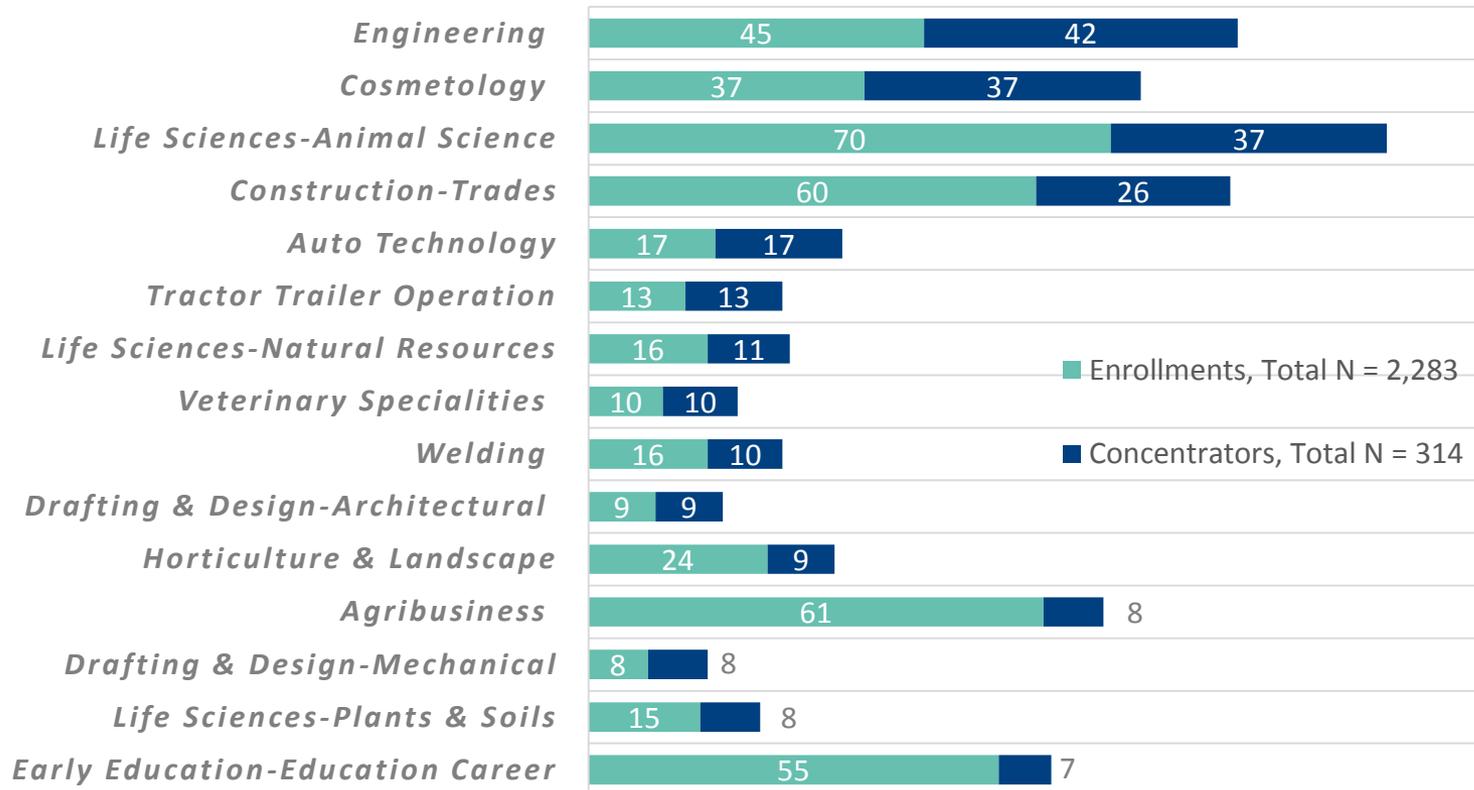
Source: Indiana Department of Workforce Development., Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS, DISTRICT #07 - SOUTH BEND COMMUNITY SCHOOL CORPORATION, 2013*



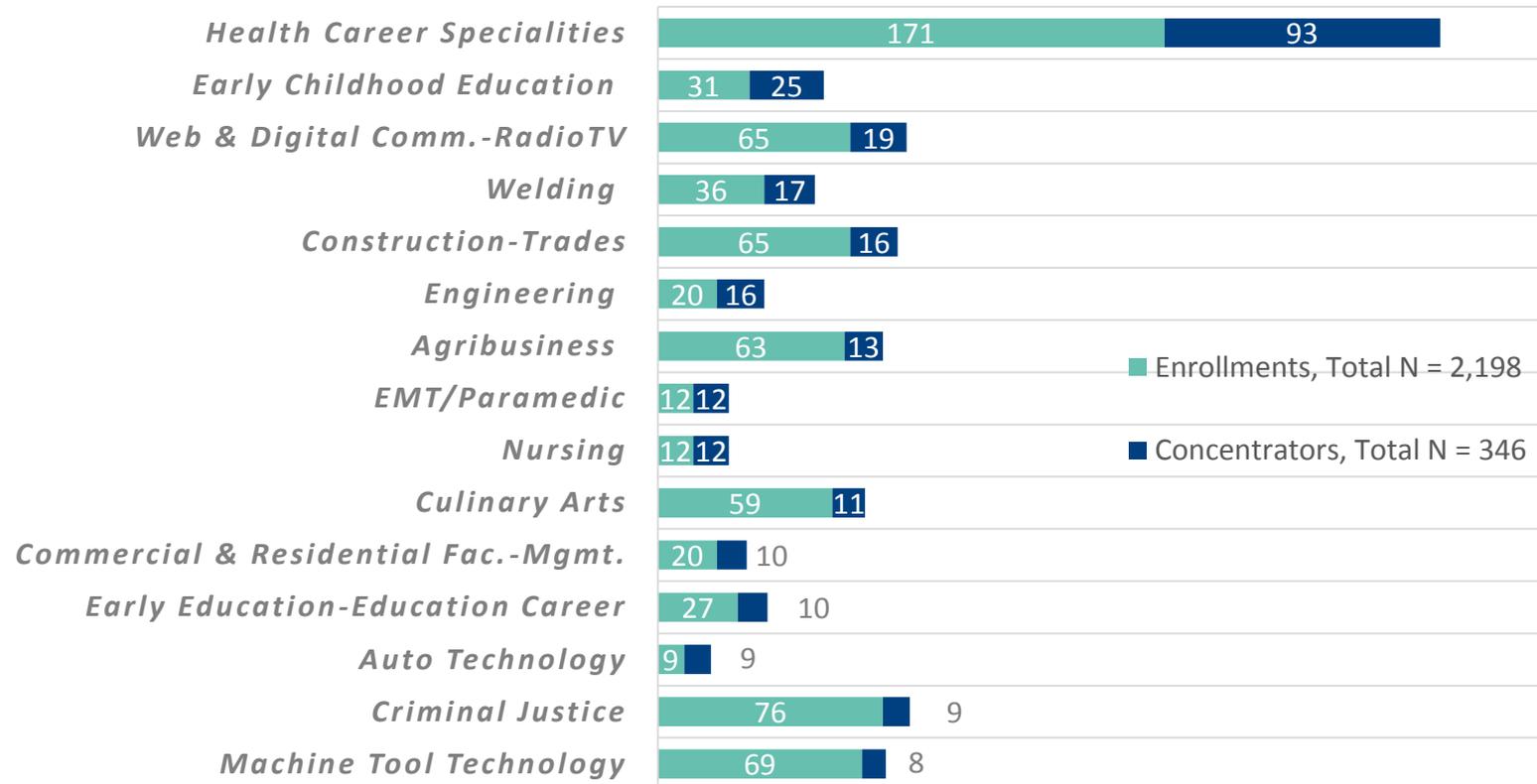
Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS DISTRICT #13 - WAWASEE AREA CAREER CENTER, 2013*



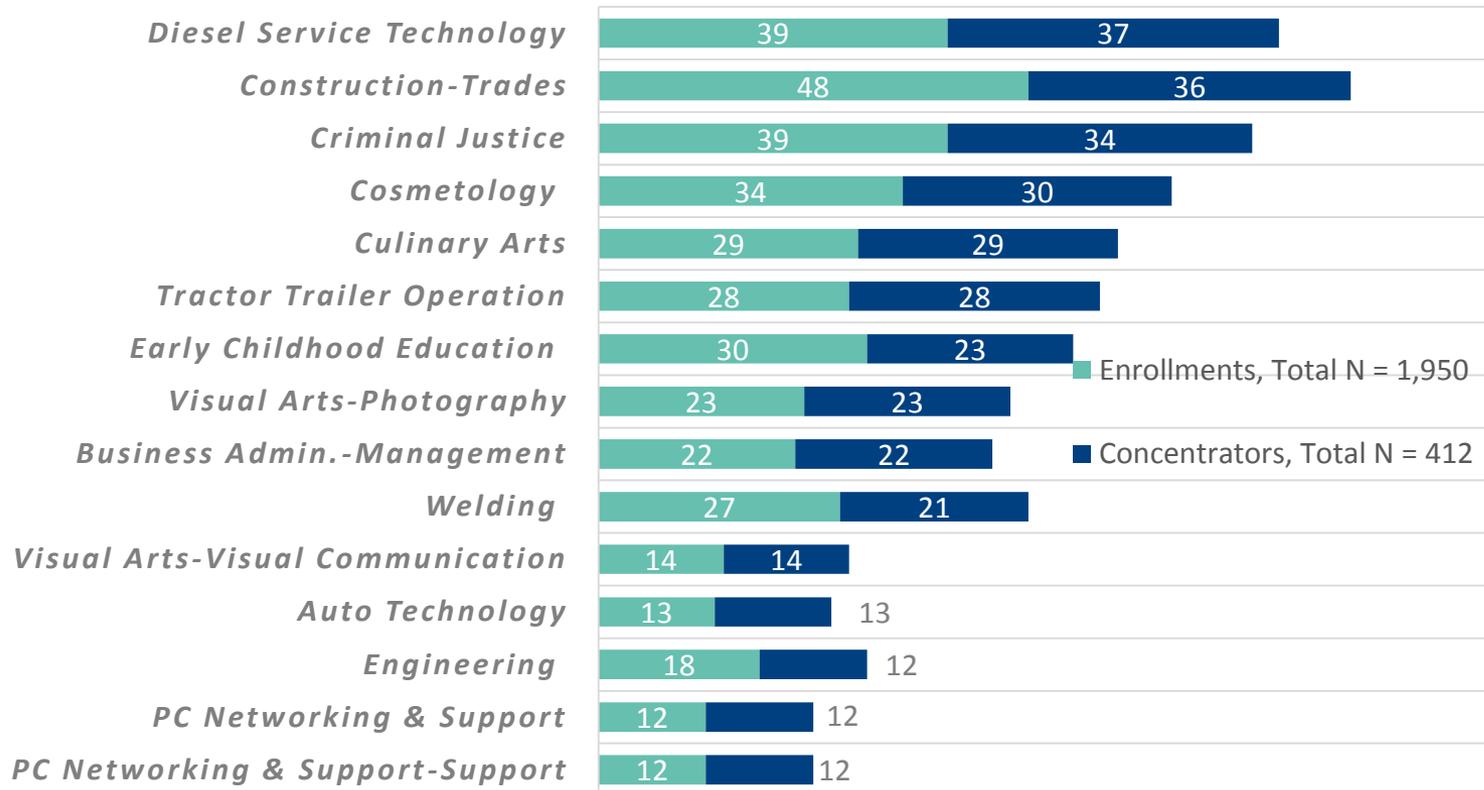
Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS DISTRICT #16 - CENTURY CAREER CENTER, 2013*



Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

REGION 2: TOP 15 CTE PATHWAYS BY CONCENTRATORS AND ENROLLMENTS DISTRICT #17 - HEARTLAND CAREER CENTER, 2013*



Source: Indiana Department of Workforce Development, Data Provided, 2014. *Chart does not include 'Unspecified Pathway' enrollments or concentrators.

A black and white, long-exposure photograph of a multi-lane highway with heavy traffic. The cars are blurred into streaks of light and dark, creating a sense of rapid movement. In the background, city buildings are visible under a bright sky.

SECTION 2C

Overview of Postsecondary Supply

SECTION OVERVIEW

In this section, we present data on student completions for select public and private postsecondary educational institutions located in the Works Council region. The charts that follow show the number of graduates and type of credentials awarded by certificate and degrees in the top programs of study for the region as a whole and each institution.

The Works Councils can use these data to identify program areas that produce the most graduates, identify the type of credentials being awarded, and compare student output (completions) to regional and statewide demand in the economy.

The following colleges and universities are included in the analysis for this region:

- » *Ancilla College*
- » *Bethel College*
- » *Brown Mackie College*
- » *Goshen College*
- » *Grace College and Theological*
- » *Holy Cross College*
- » *Indiana University - South Bend*
- » *Ivy Tech Community College-North Central*
- » *Saint Mary's College*
- » *Trine University*
- » *University of Notre Dame*
- » *Rose Hulman Institute of Technology*
- » *Vincennes University*

SECTION OVERVIEW, Cont.

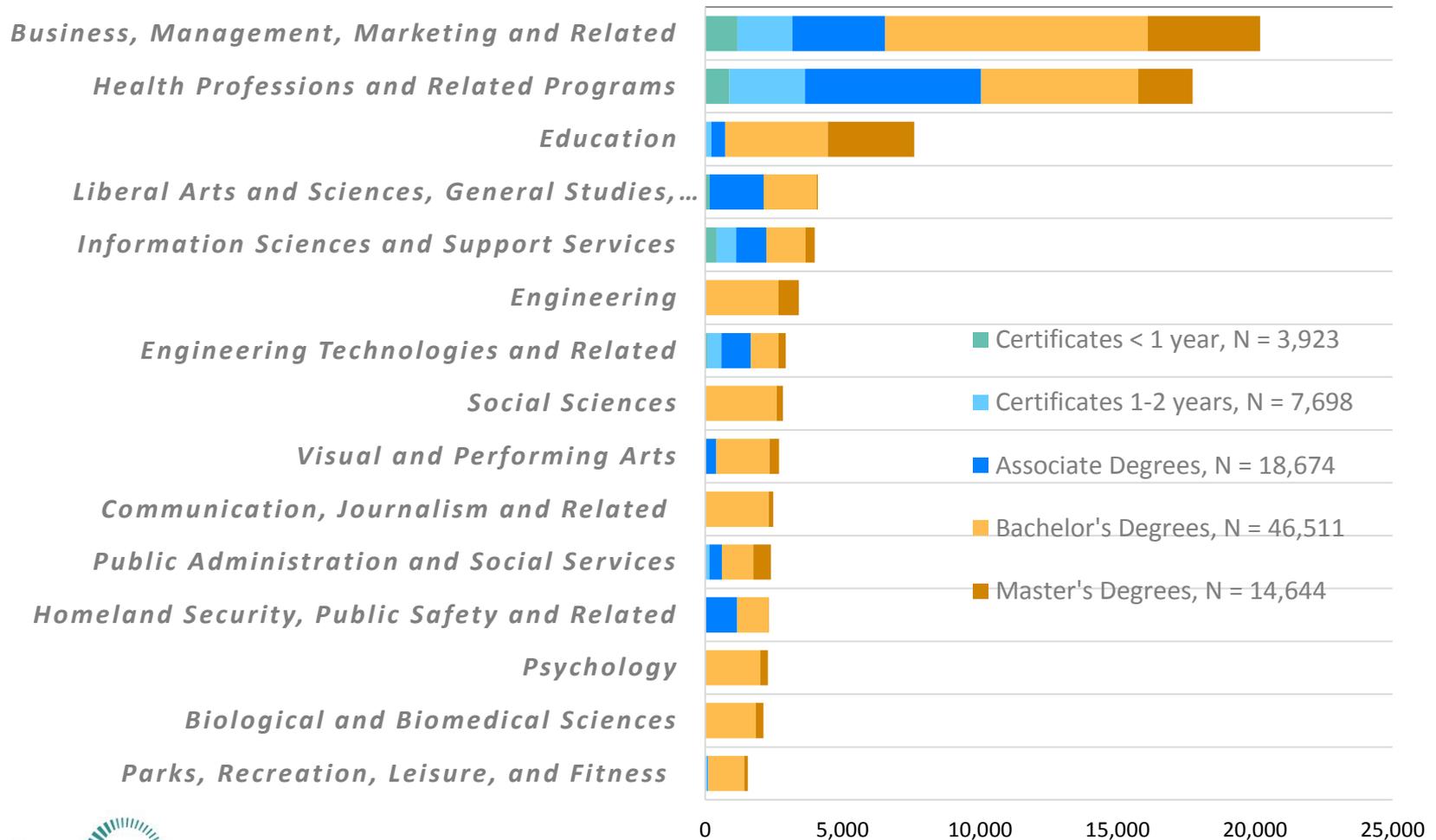
We have included Rose-Hulman Institute of Technology and Vincennes University as part of the region because they are important sources of technical education and serve students across Indiana. Excluded from the analysis are postsecondary institutions with less than 300 students, all cosmetology, massage, and therapeutic proprietary schools, religious training schools, and any college that is not included in the National Center for Educational Statistics database. The analysis is limited to accredited colleges and universities located within Indiana.

The data in the charts show the total graduates, or student completions, from these institutions by field of study. The field of study is federally defined by the Classification of Instructional Programs coding system used for U.S. colleges that disperse student financial aid.

Our sample includes 90 Indiana public and private colleges and universities that enroll just over 450,000 students. These institutions awarded 91,540 credentials in 2013. They ranged from short term academic certificates to master's degrees. As comparison for the region, the first two charts in this section includes total completers in the top 15 programs of study for all 93 public and private postsecondary institutions in Indiana.

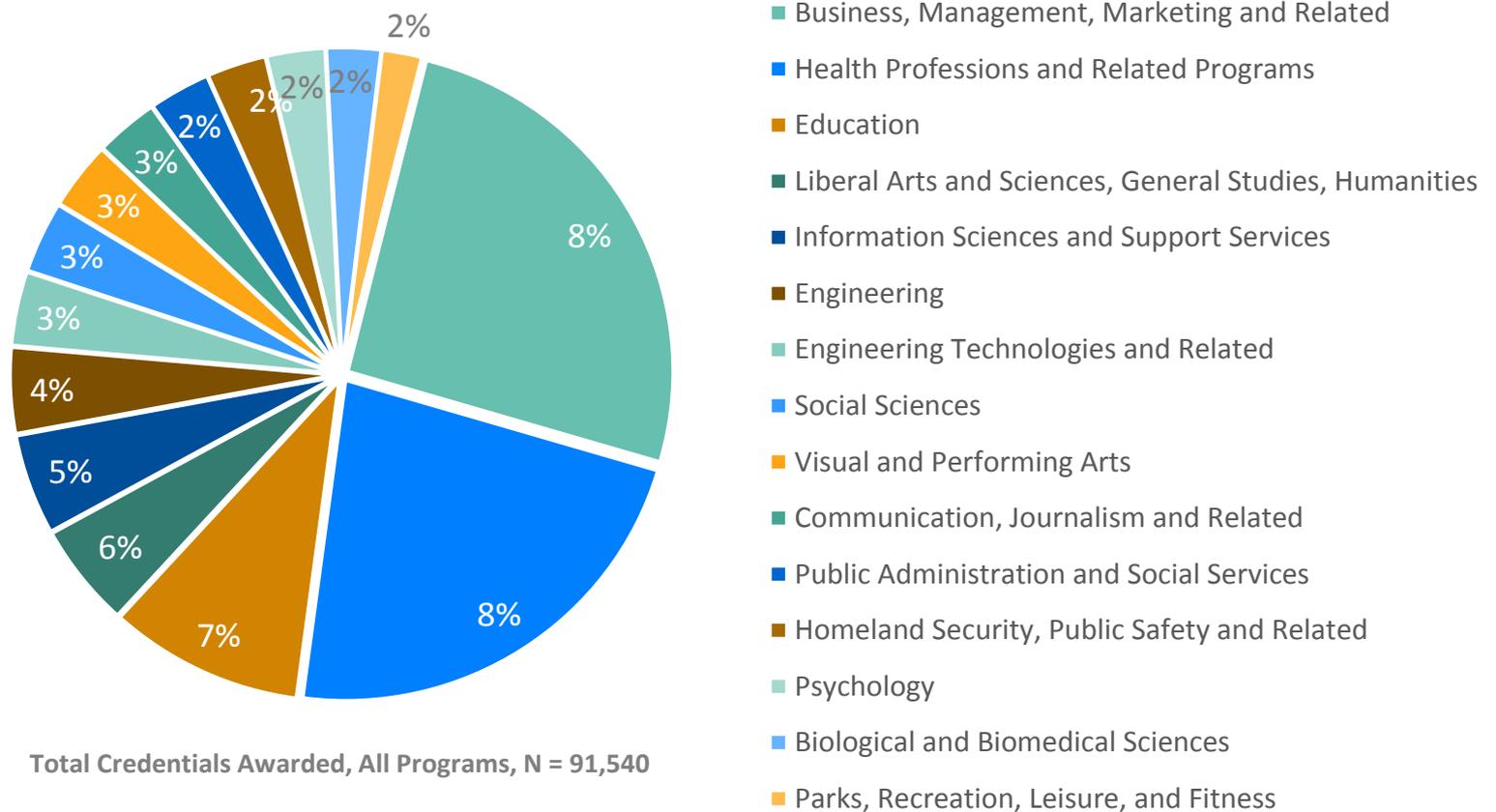
Colleges and universities award a variety of credentials to students and workers in the Indiana workforce. We show data on academic, credit bearing credentials including certificates representing less than one full year of study (about 30 credits or less); certificates representing between one- and two-years of study (between 30 and about 48 credits); associate degrees, bachelor's degrees, and master's degrees. We do not include professional development and skills training certificates, non-credit programs, or industry-based certifications. Even though these programs can be important sources of talent, their data sources are not consistent and vary in terms of access, which make their use beyond the scope of this project.

TOP 15 PROGRAMS OF STUDY, ALL 90 INDIANA POSTSECONDARY INSTITUTIONS, BY TOTAL CREDENTIALS AWARDED, 2013



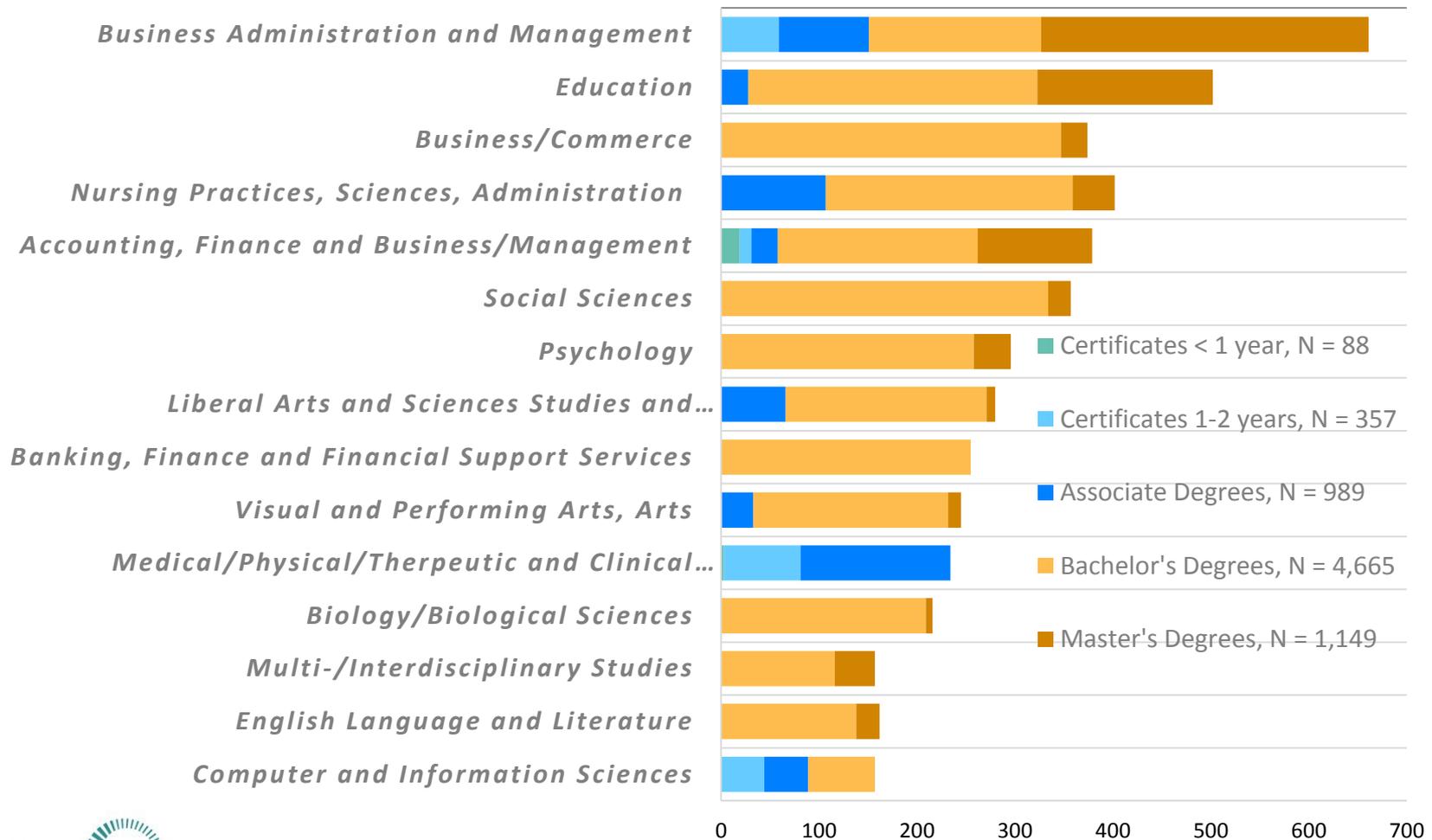
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, ALL 90 INDIANA POSTSECONDARY INSTITUTIONS, AWARDS IN FIELDS AS PERCENTAGES OF ALL CREDENTIALS AWARDED, 2013



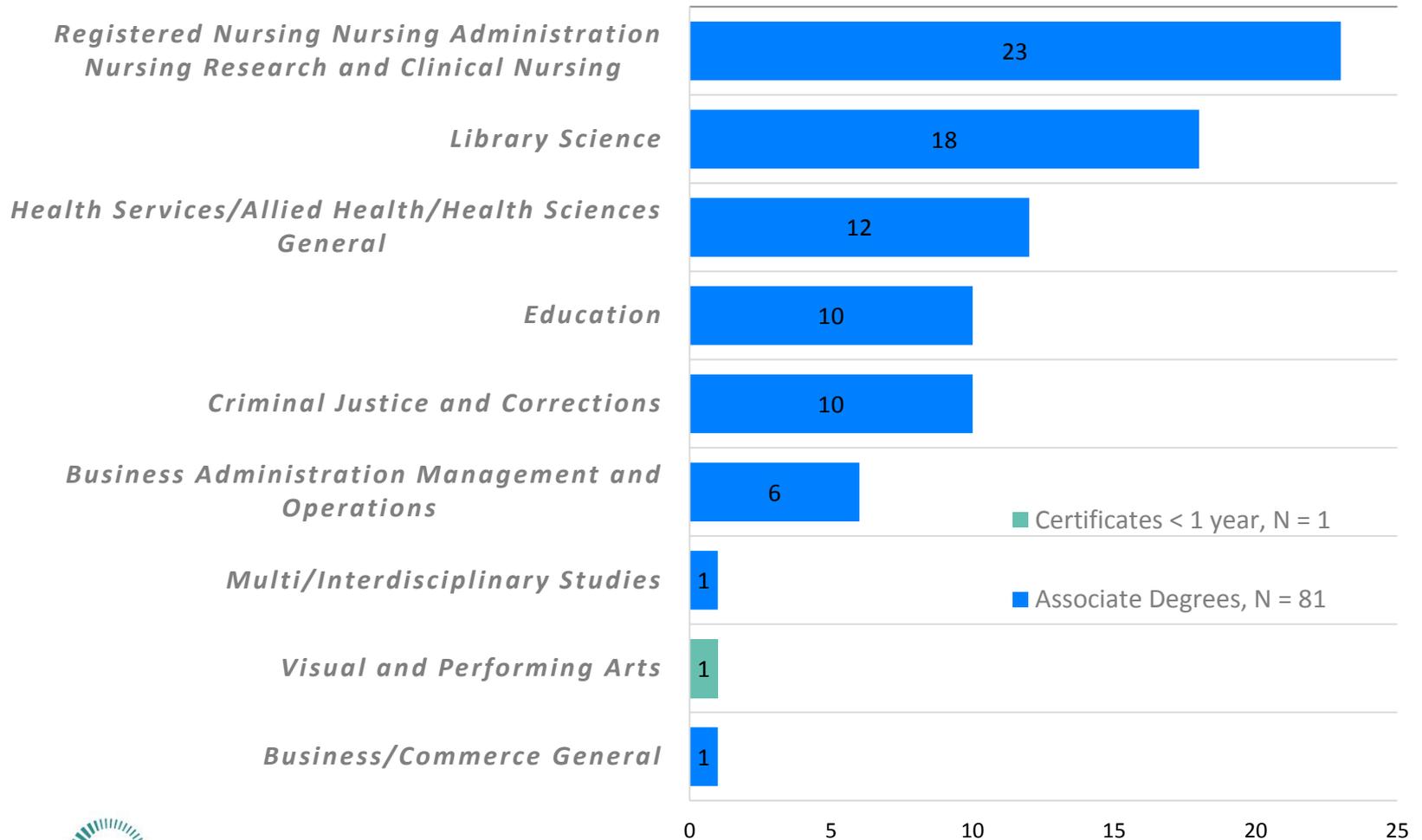
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, ALL REGION 2 POSTSECONDARY INSTITUTIONS, BY TOTAL CREDENTIALS AWARDED, 2013



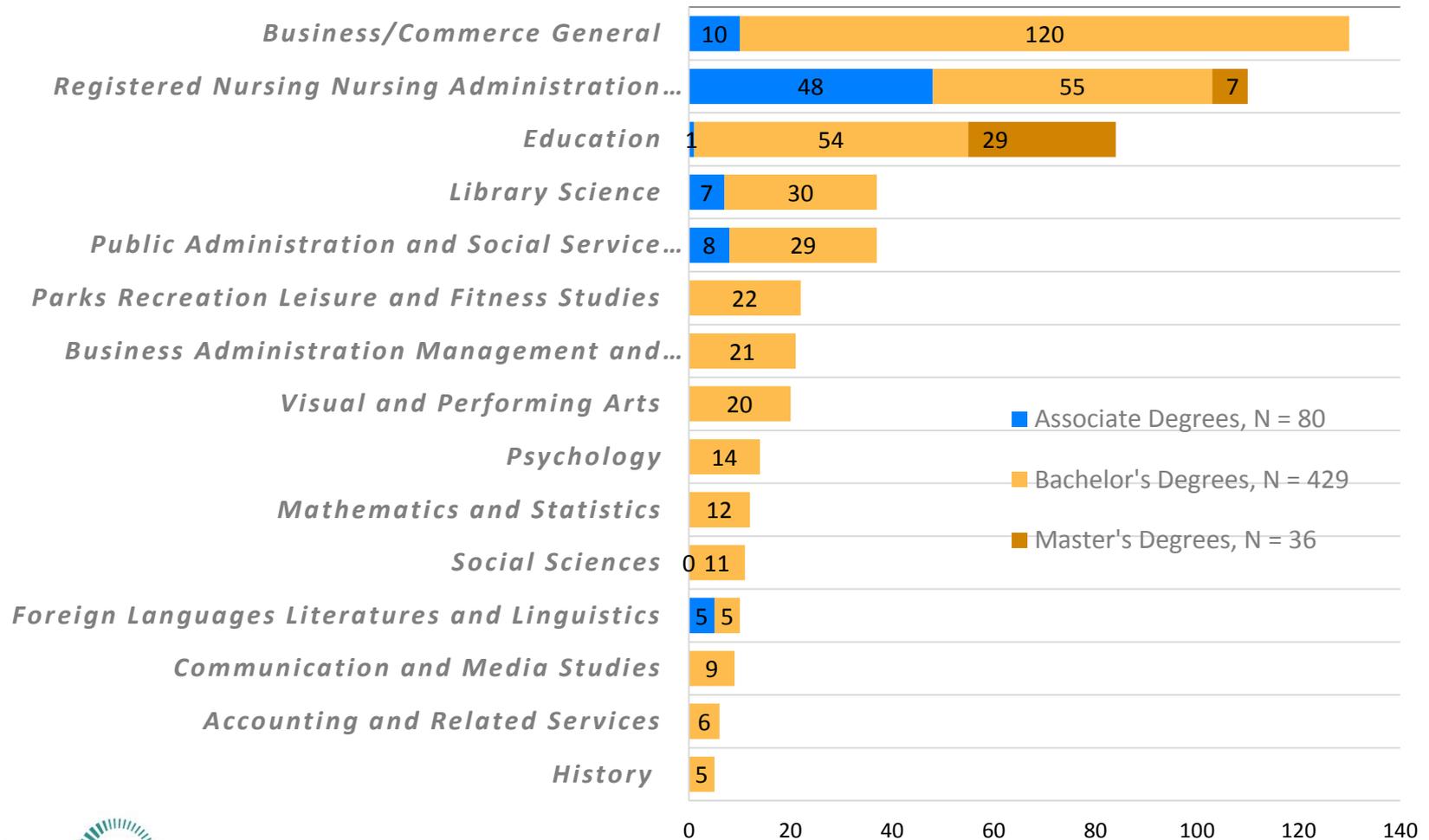
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, ANCILLA COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



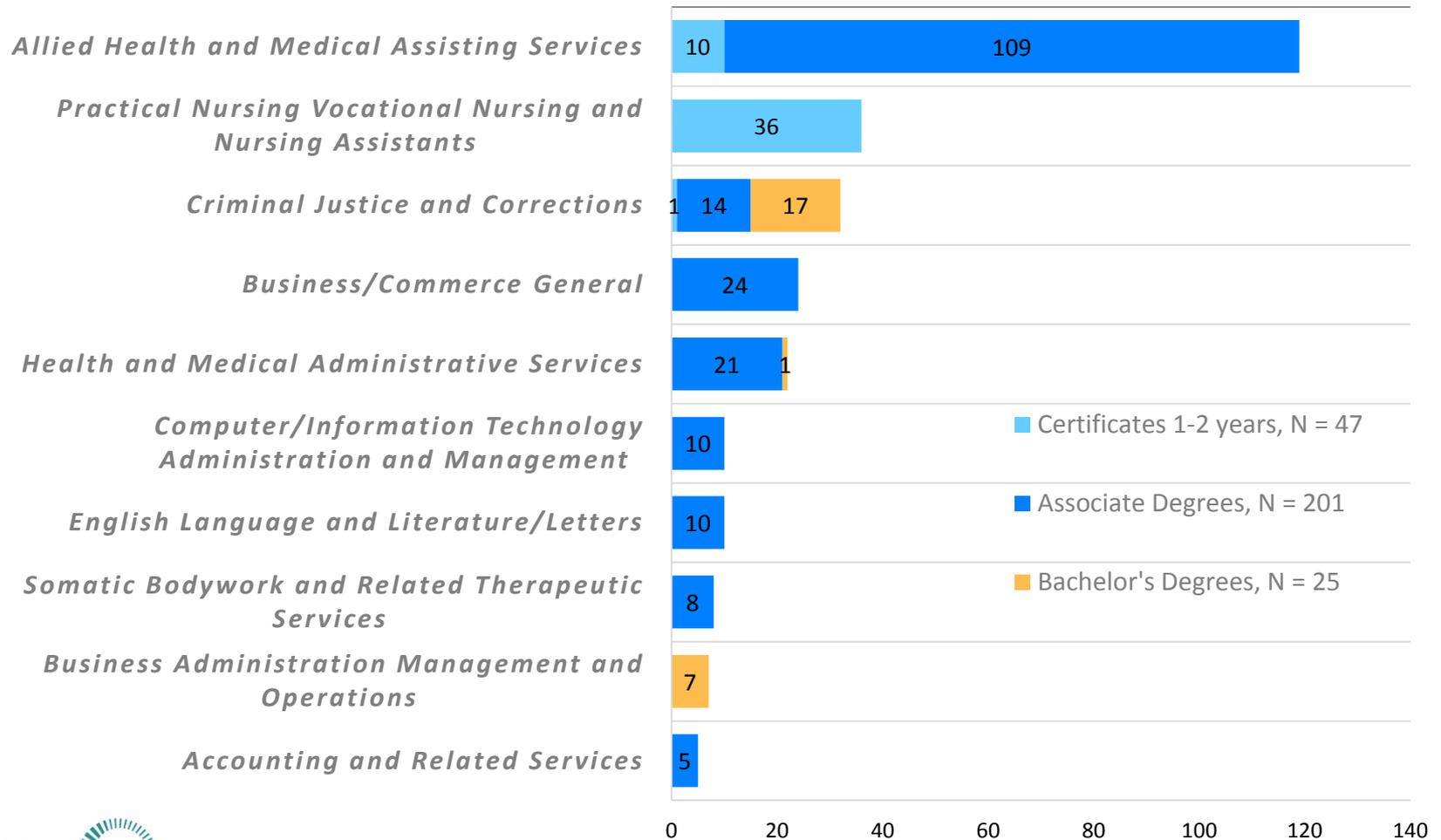
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, BETHEL COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



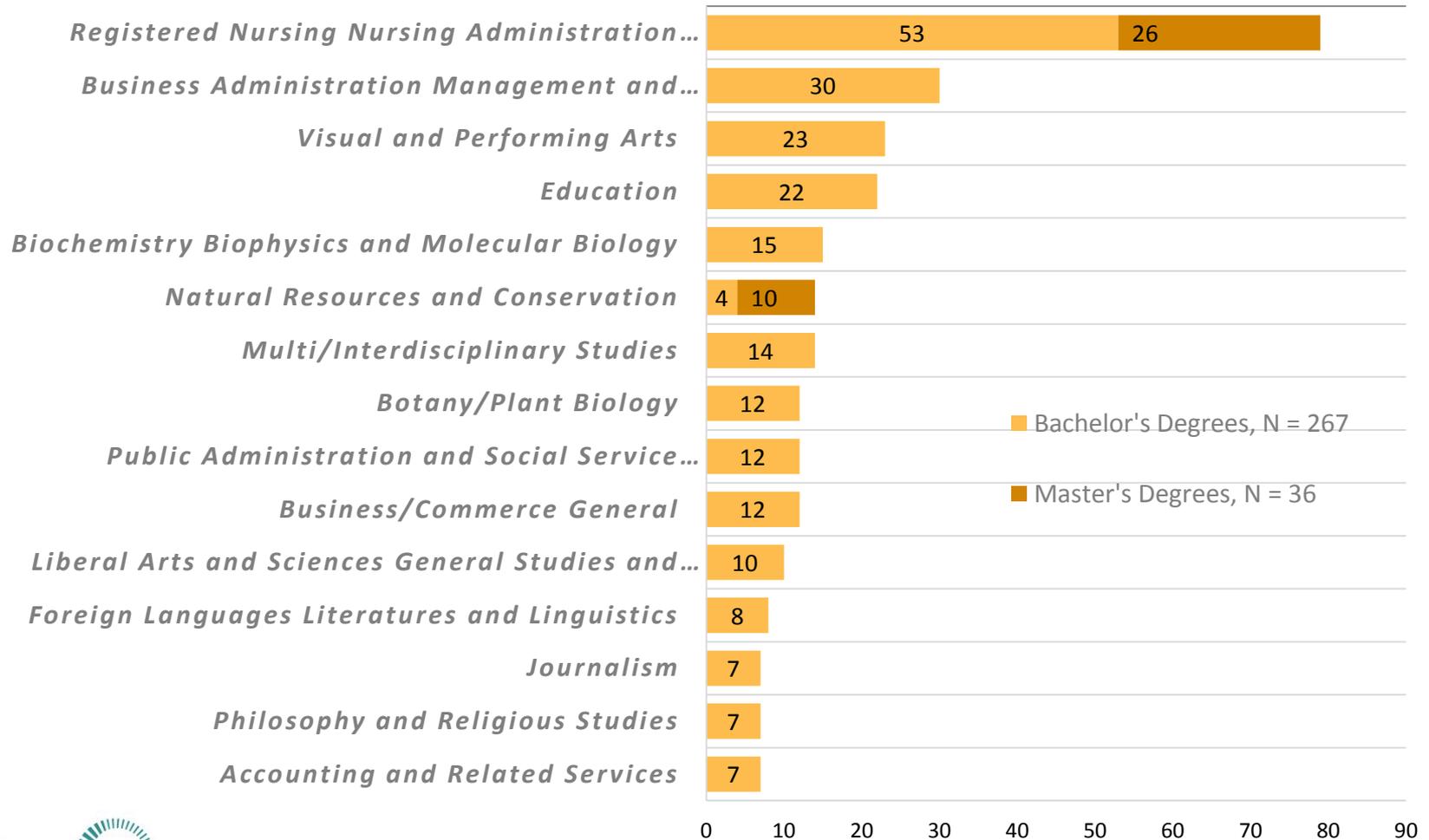
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, BROWN MACKIE COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



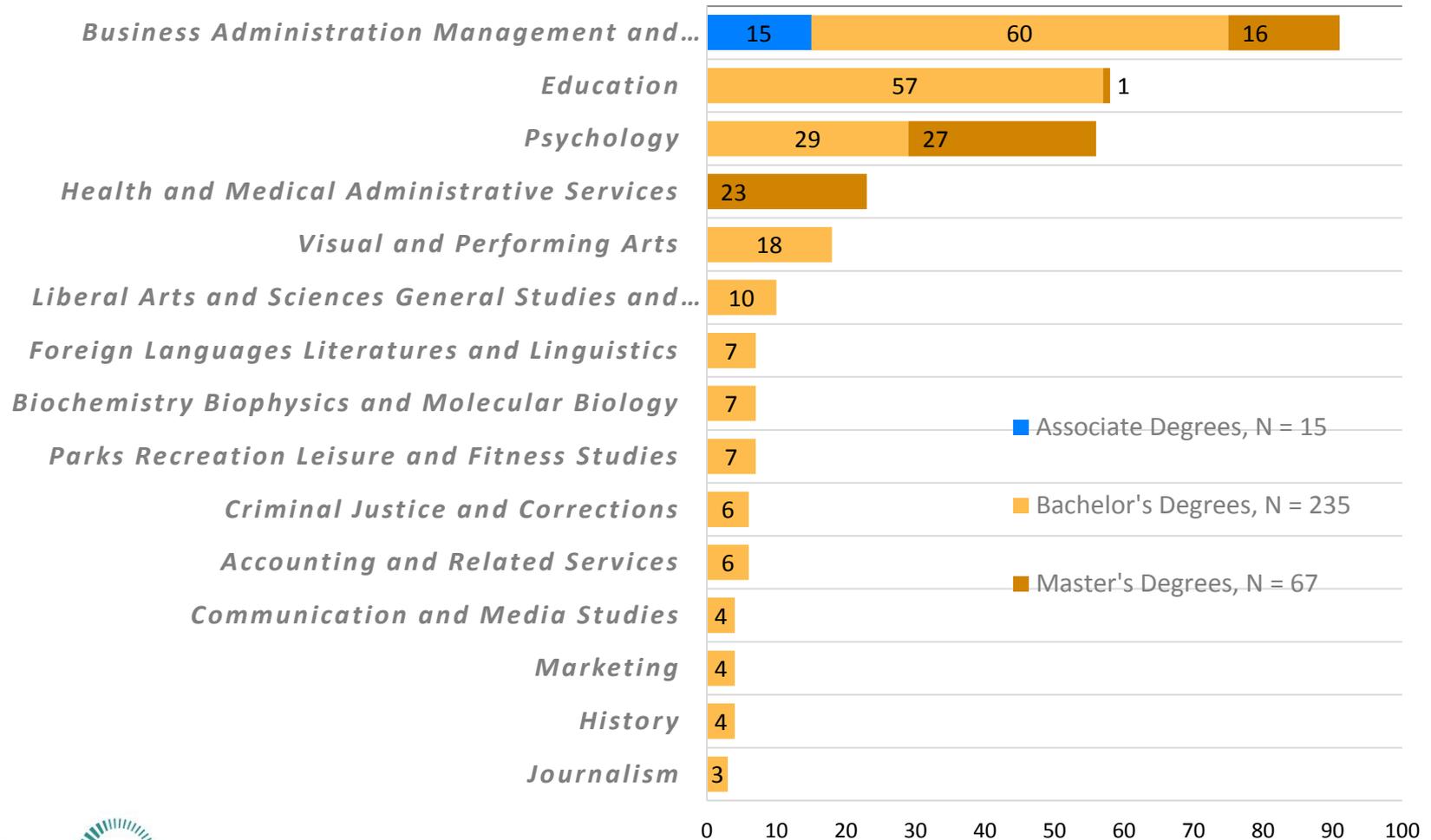
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, GOSHEN COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



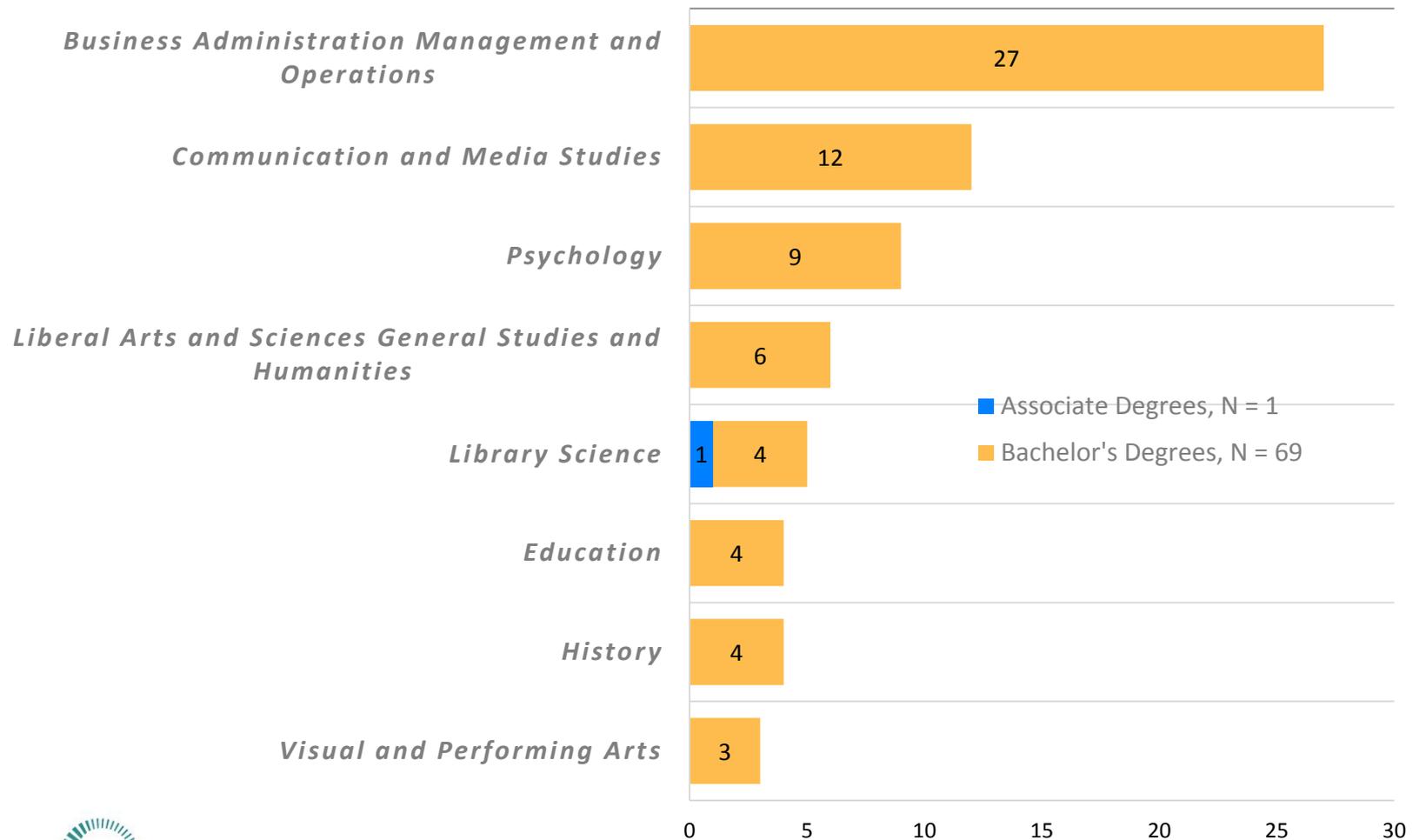
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, GRACE COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



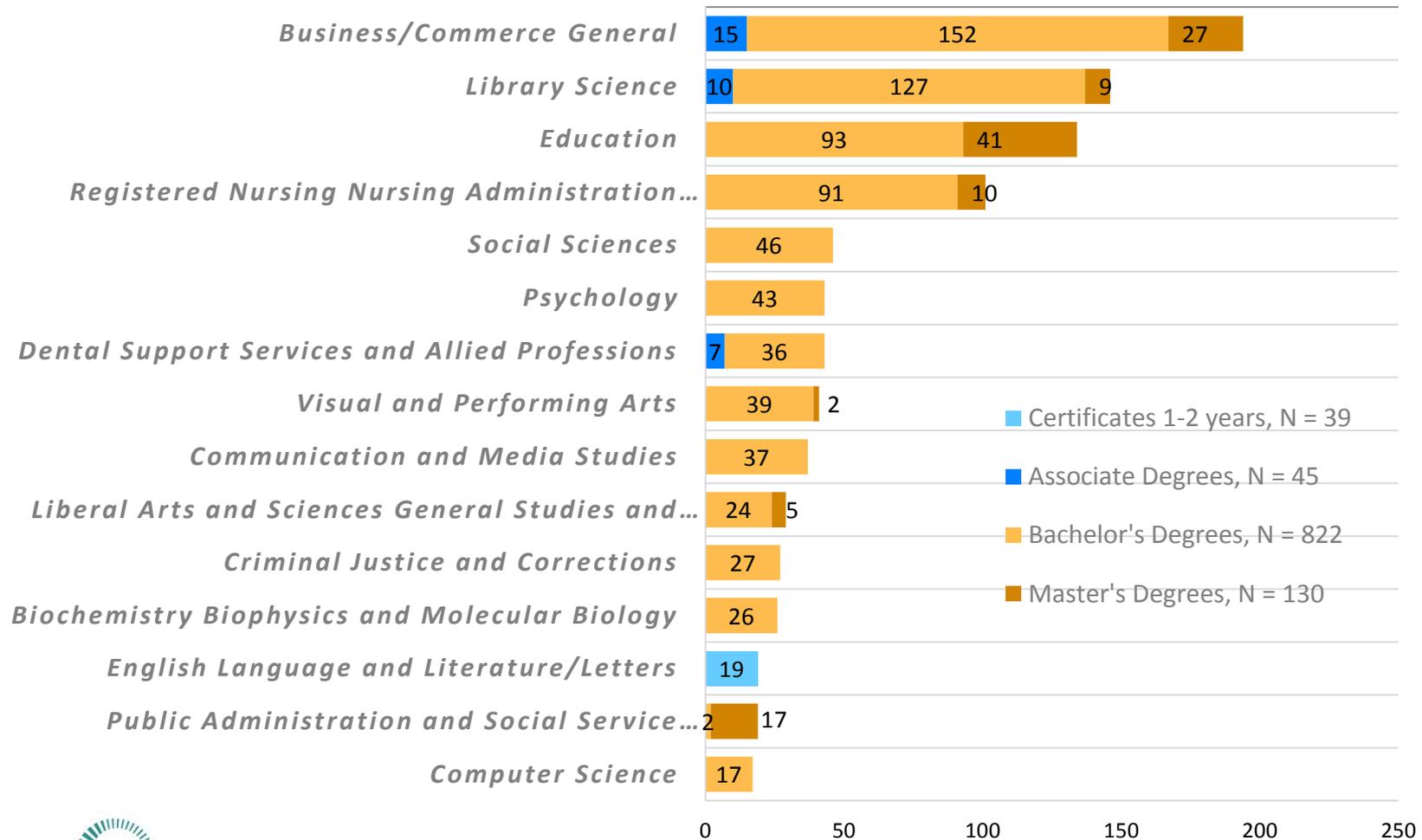
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, HOLY CROSS COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



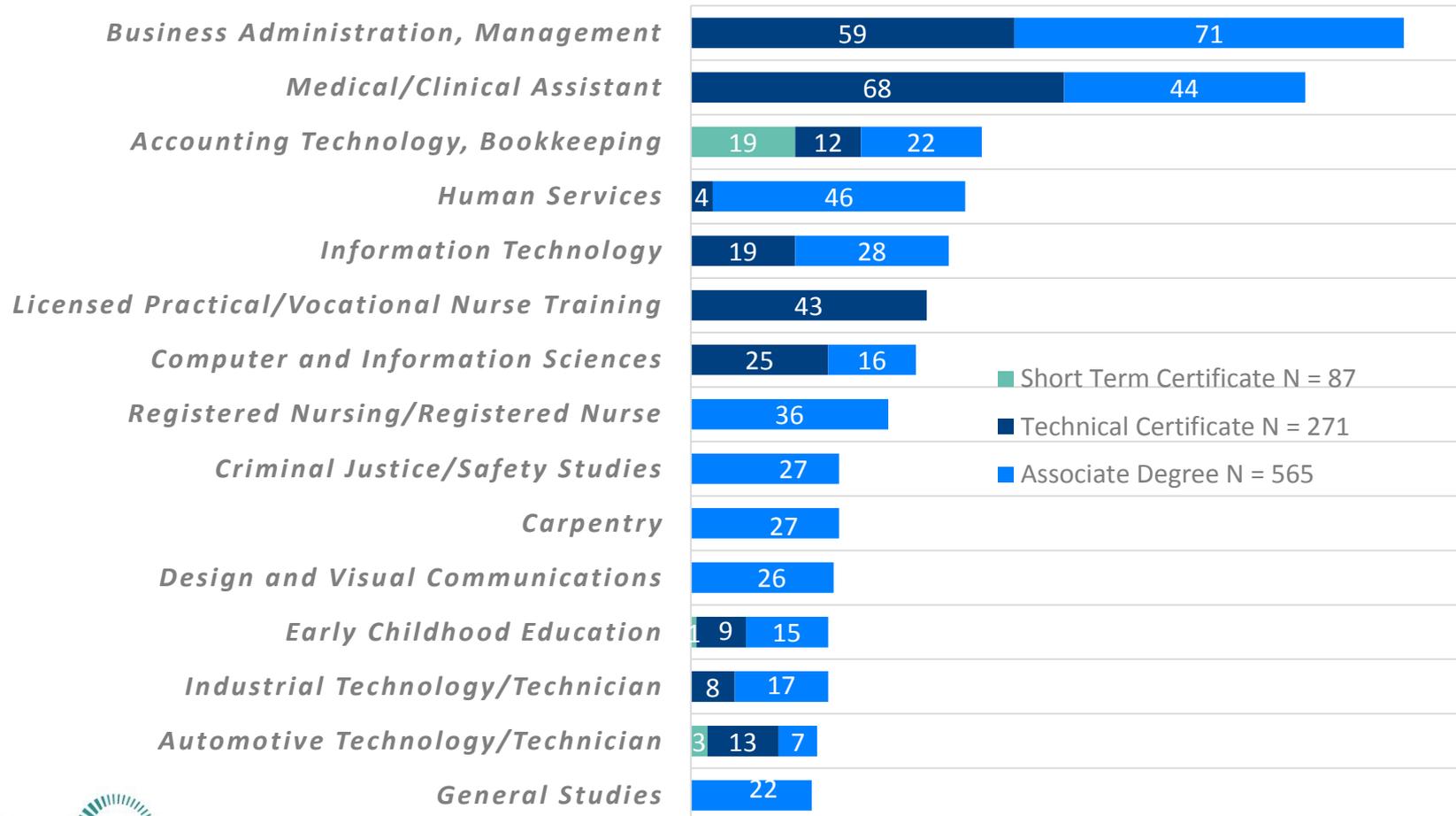
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, INDIANA UNIVERSITY-SOUTH BEND, BY
TOTAL CREDENTIALS AWARDED, 2013



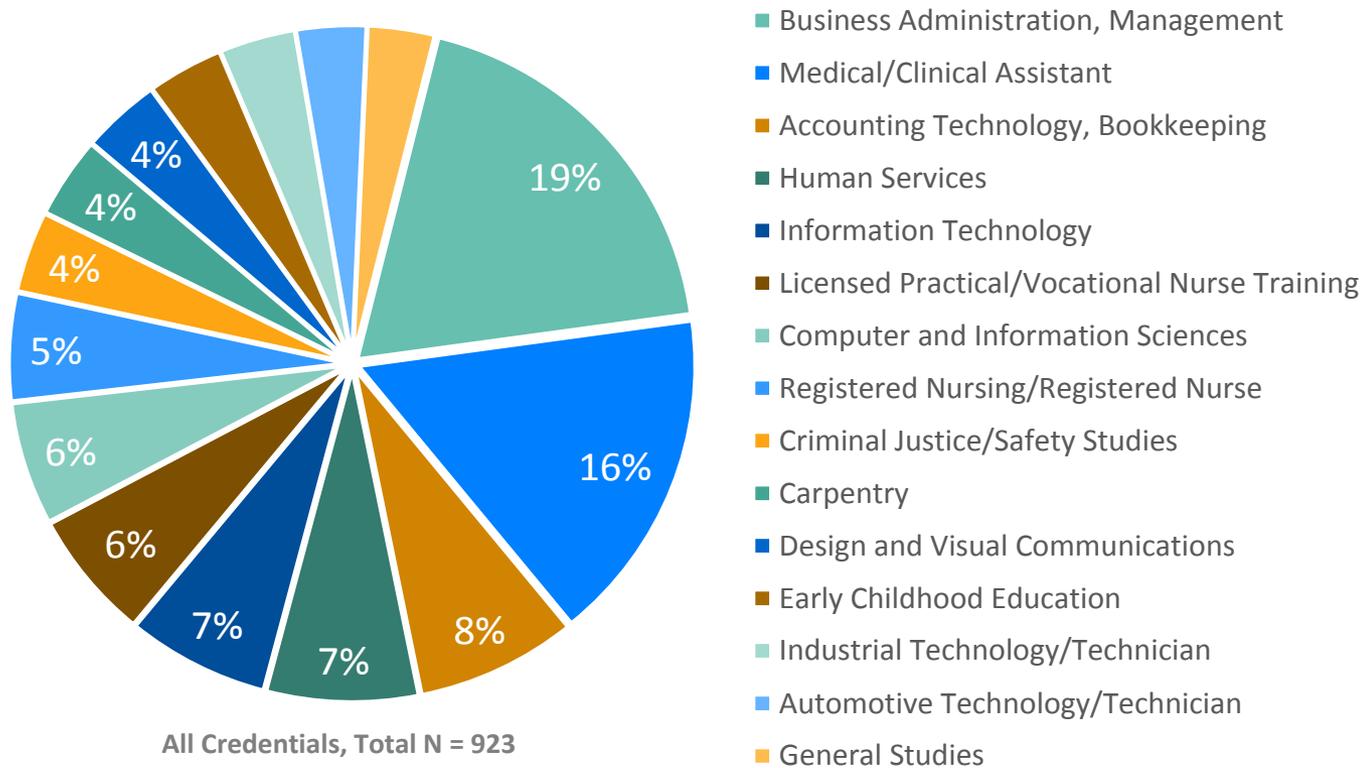
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, IVY TECH COMMUNITY COLLEGE, NORTH CENTRAL, BY TOTAL CREDENTIALS AWARDED, 2012-2013

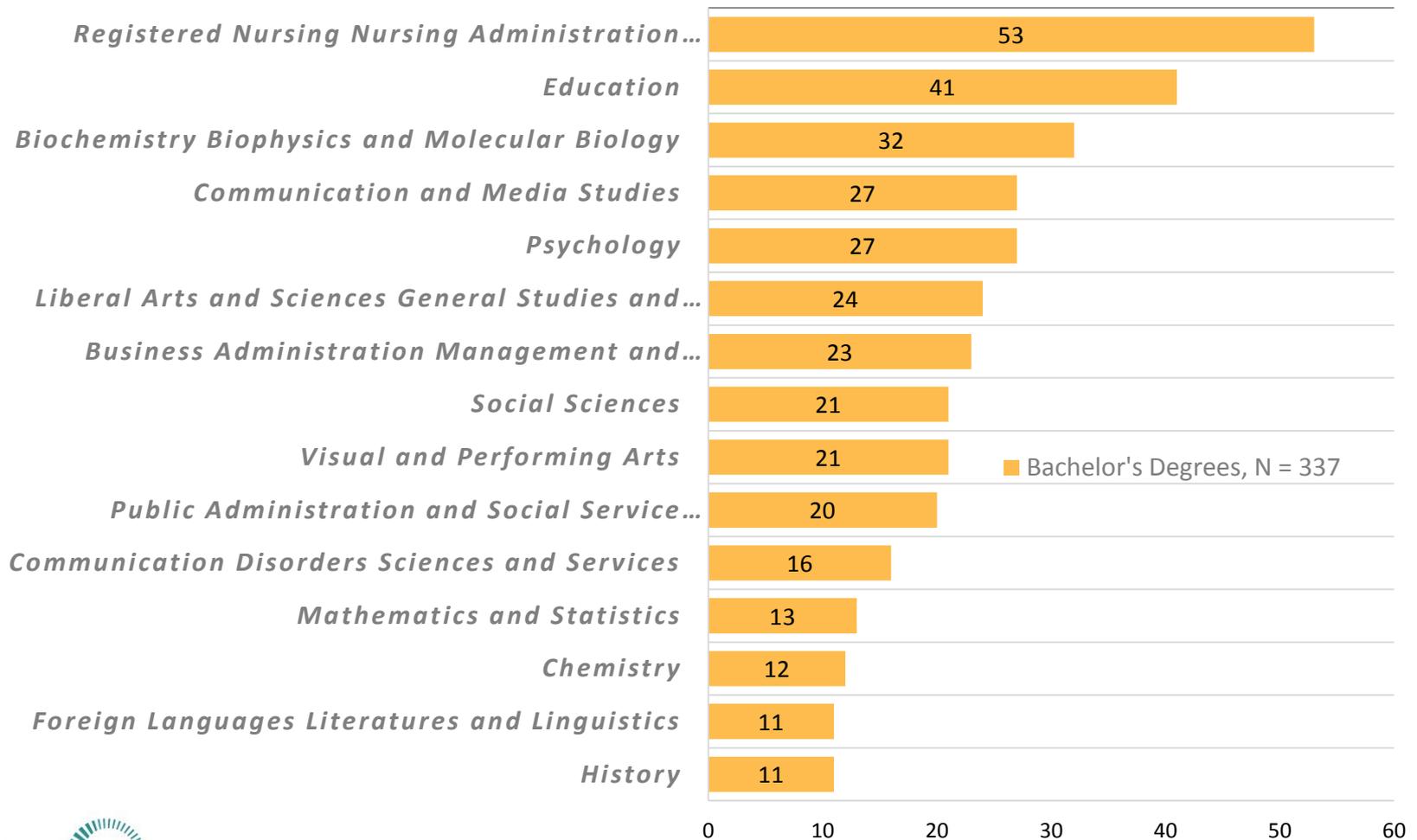


Source: Ivy Tech Community College, Data Provided, 2014.

TOP 15 PROGRAMS OF STUDY, IVY TECH COMMUNITY COLLEGE, NORTH CENTRAL,
BY TOTAL CREDENTIALS AWARDED, 2012-2013

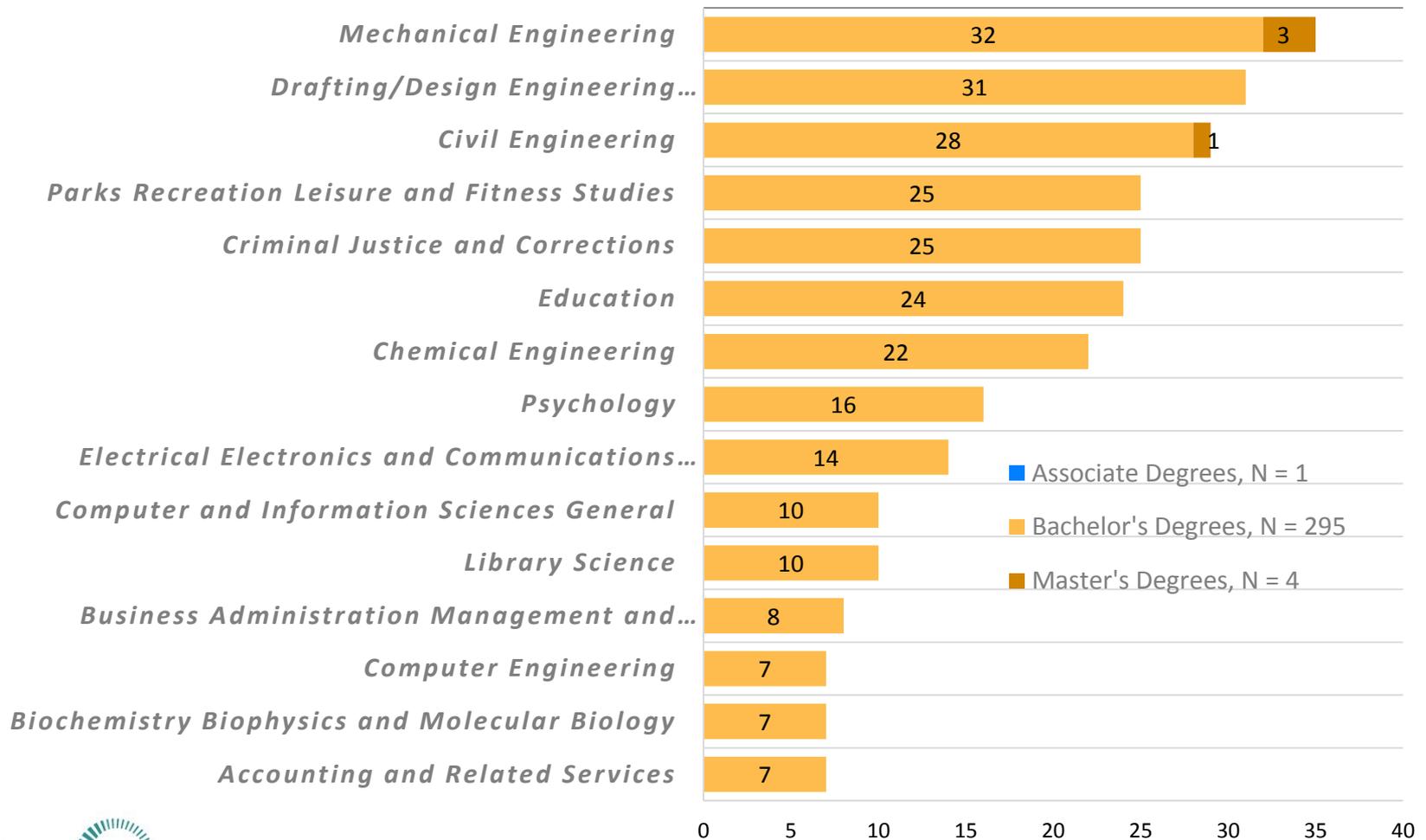


TOP 15 PROGRAMS OF STUDY, SAINT MARY'S COLLEGE, BY TOTAL CREDENTIALS AWARDED, 2013



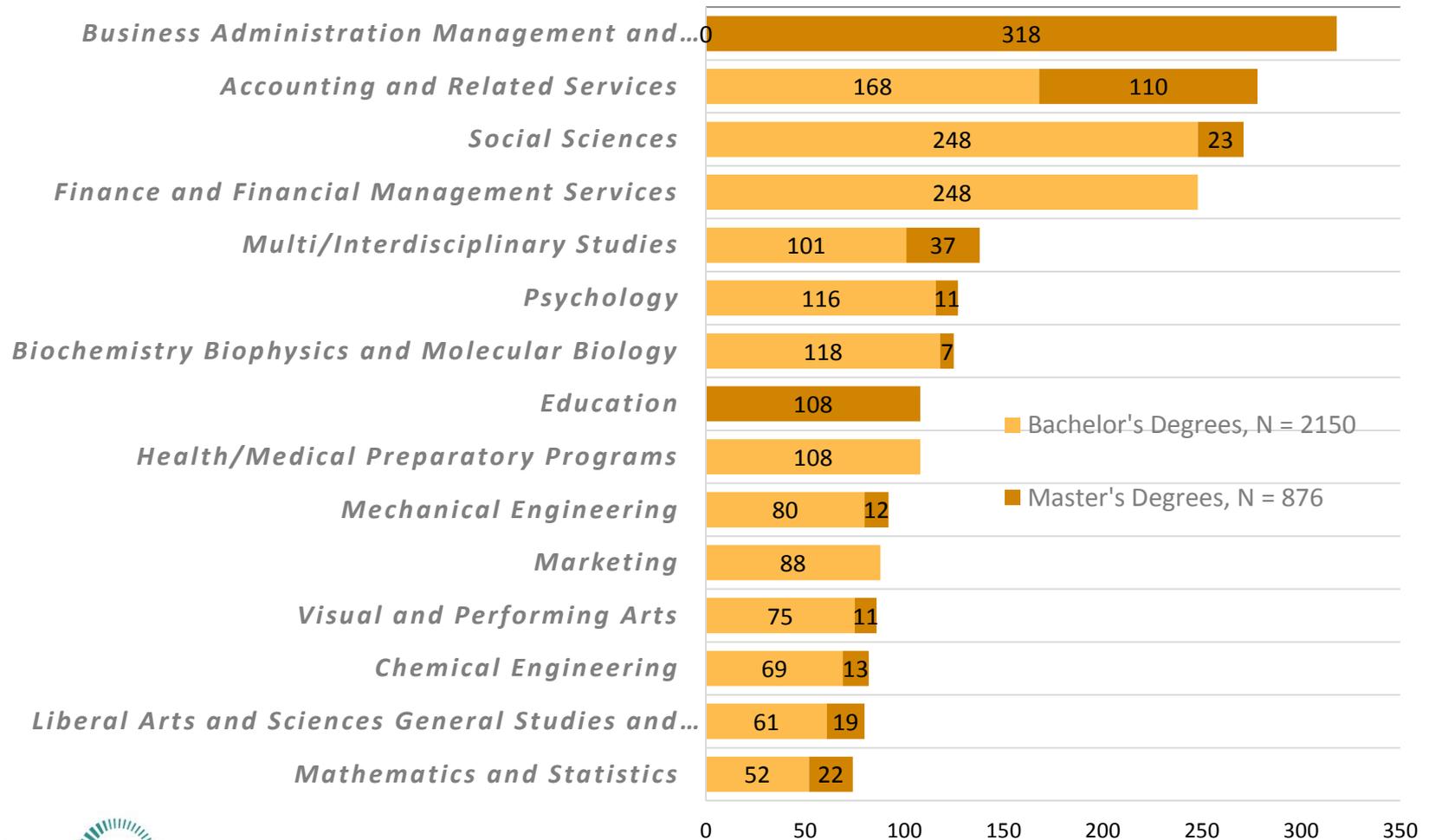
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, TRINE UNIVERSITY, BY TOTAL CREDENTIALS AWARDED, 2013



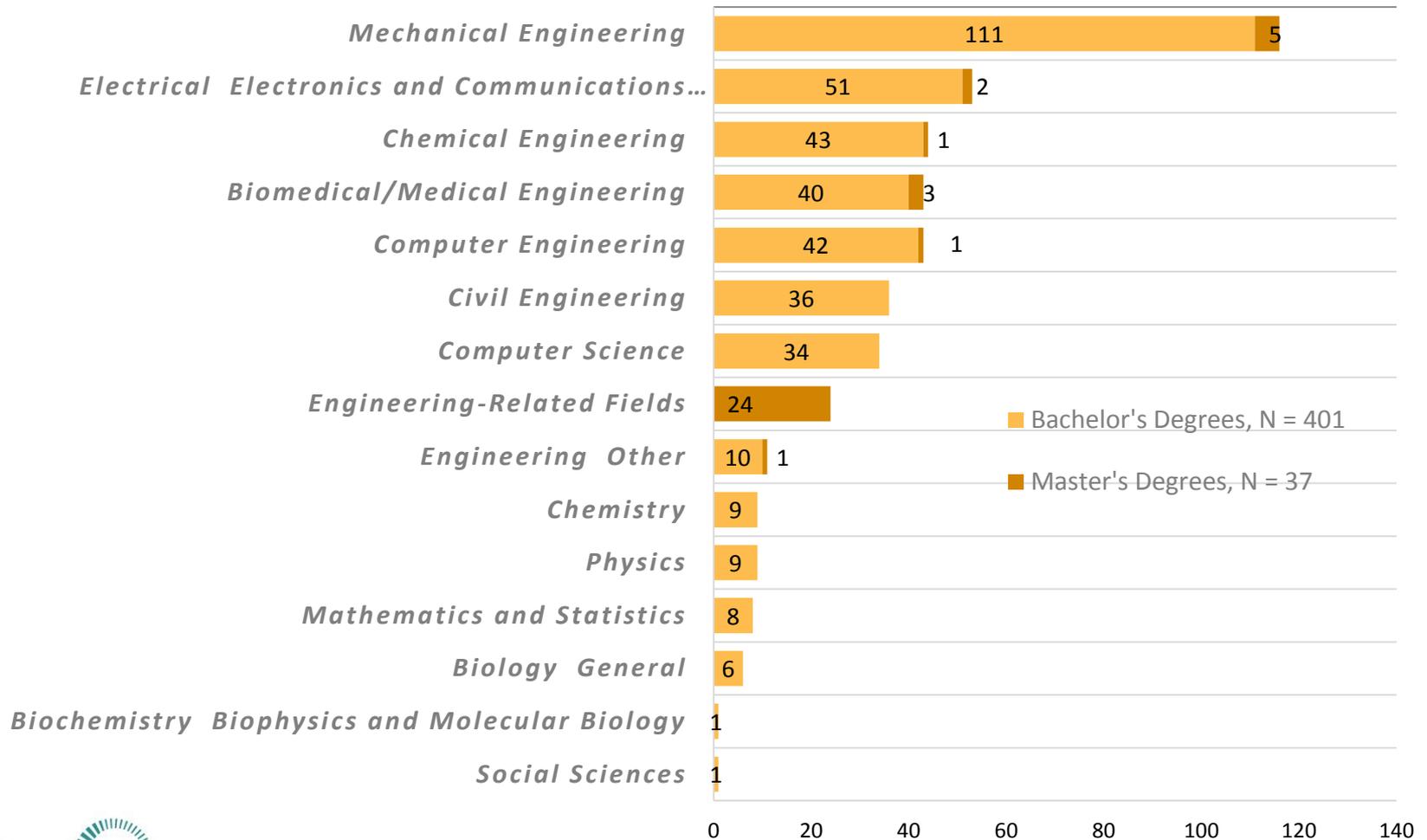
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, UNIVERSITY OF NOTRE DAME, BY TOTAL CREDENTIALS AWARDED, 2013



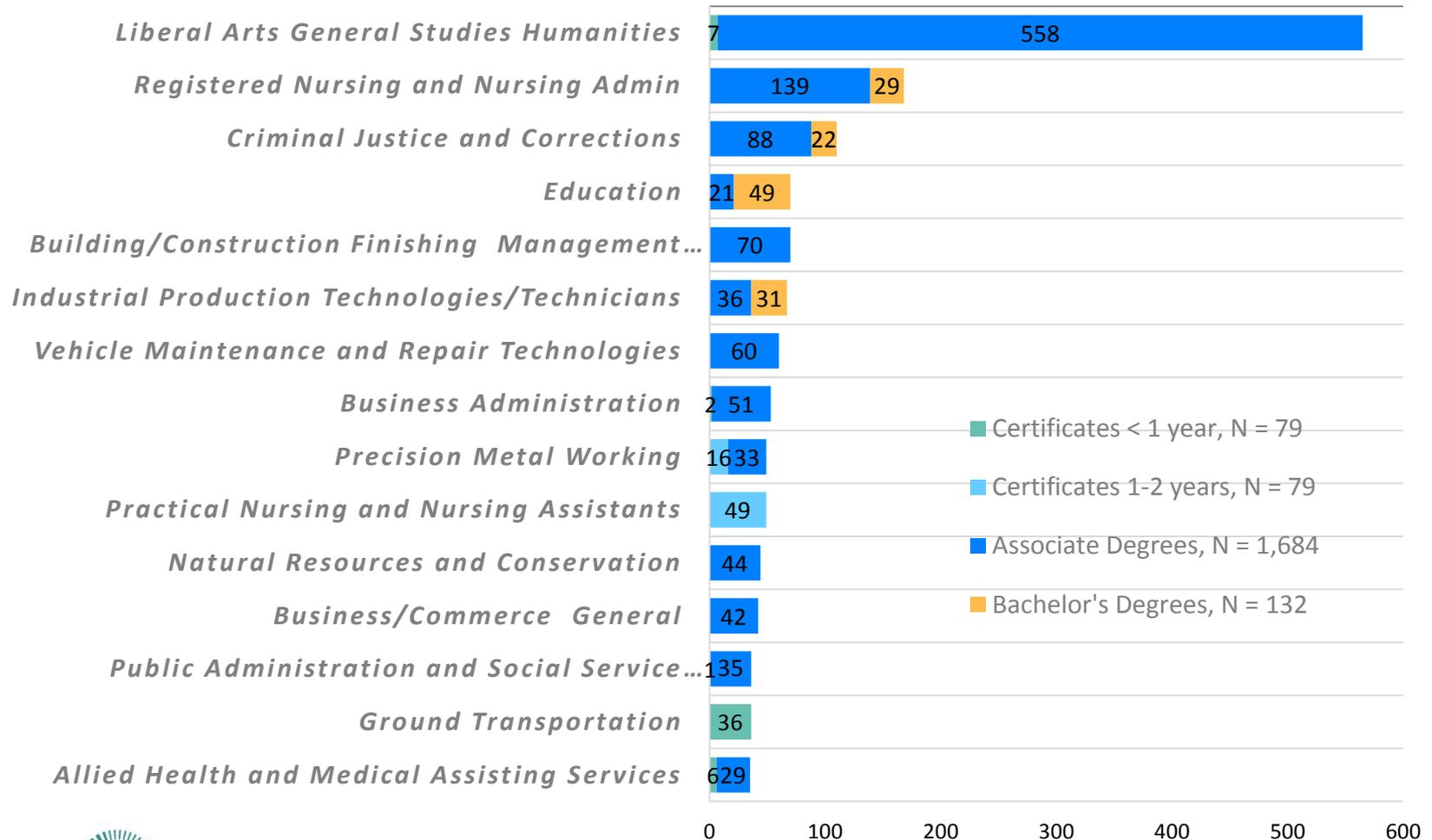
Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, ROSE-HULMAN INSTITUTE OF TECH, BY
TOTAL CREDENTIALS AWARDED, 2013



Source: National Center for Education Statistics, IPEDS, 2014.

TOP 15 PROGRAMS OF STUDY, VINCENNES UNIVERSITY, BY TOTAL CREDENTIALS AWARDED, 2013



Source: National Center for Education Statistics, IPEDS, 2014.

DEFINITIONS AND TECHNICAL NOTES, POSTSECONDARY INSTITUTIONS

All data on postsecondary credentials are from the U.S. Department of Education, Institute of Education Sciences, National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS) for 2013. Collected for this research in September, 2014.

Regional and statewide data for Ivy Tech Community College are provided by Ivy Tech Community College, Office of Institutional Research for 2012-2013.

For more detailed discussion of the employment patterns of Indiana college graduates and their likelihood of remaining employed in the state after graduation, see reports by the Indiana Business Research Center, Indiana University, such as “How Education Pays: The Work Outcomes of Indiana’s Postsecondary Graduates,” November, 2011, and a report commissioned by the Central Indiana Corporate Partnership, “Competitive Economic Advantage: The Opportunity to Win the Global Competition for College Educated Talent,” July, 2013.

A black and white, long-exposure photograph of a multi-lane highway with heavy traffic. The cars are blurred into streaks, creating a sense of rapid movement. The perspective is from an elevated position looking down the road towards a city skyline in the distance.

SECTION 3

Overview of Demand Supply Alignment

SECTION OVERVIEW:

Our analysis of demand-supply alignment organizes data on demand across key occupational areas and aligns them with data on concentrators from CTE districts and credential output from postsecondary institutions in the region. We present a “Summary Chart of Alignment” of our analysis of demand-supply alignment in this section.

The summary chart, on the next page, shows a high-level picture of demand supply alignment across a number of key occupational areas and is a useful starting point for discussion among members of the Works Council and with employers, educators, government, and civic leaders in the region. The chart will help these partners understand overall labor market demand and the alignment of the supply of talent to meet that demand.

The data included in the chart come from multiple sources:

- » The first area is annual demand. Demand data are for 2013 based on FutureWorks calculations of EMSI’s projected job openings from the U.S. Bureau of Labor Statistics in 2013 and Burning Glass Labor Insight’s 2013 real-time job postings. All demand data are specific to the Works Council region.
- » The second area is credentials awarded from both regional secondary CTE districts and area postsecondary institutions. The secondary data are Graduating Seniors with a CTE concentration reported to Indiana DOE/DWD for each school district and CTE center in the region. Postsecondary credentials data are credentials awarded from two-year and four-year postsecondary institutions within or nearby the region. All data on postsecondary credentials are from the U.S. Department of Education, Institute of Education Sciences, National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS) for 2012.

SECTION OVERVIEW, CONT.:

The regional demand supply model does not capture every pathway to employment, i.e., apprenticeships, temp agencies, etc. The academic institutional education pathway is our focus.

We recognize that the pathways into employment for many occupations in this analysis, like construction, are non-academic pathways. Determining the supply of non-academic pathways is beyond the scope of this research. Even so, in many cases, these non-academic pathways are changing. Increasingly they involve obtaining a postsecondary credential. For example, many apprenticeships are being linked to academic programs and awards of associate degrees through community colleges. Thus some production of traditionally non-academic occupational training now is being captured by data on degree awards.

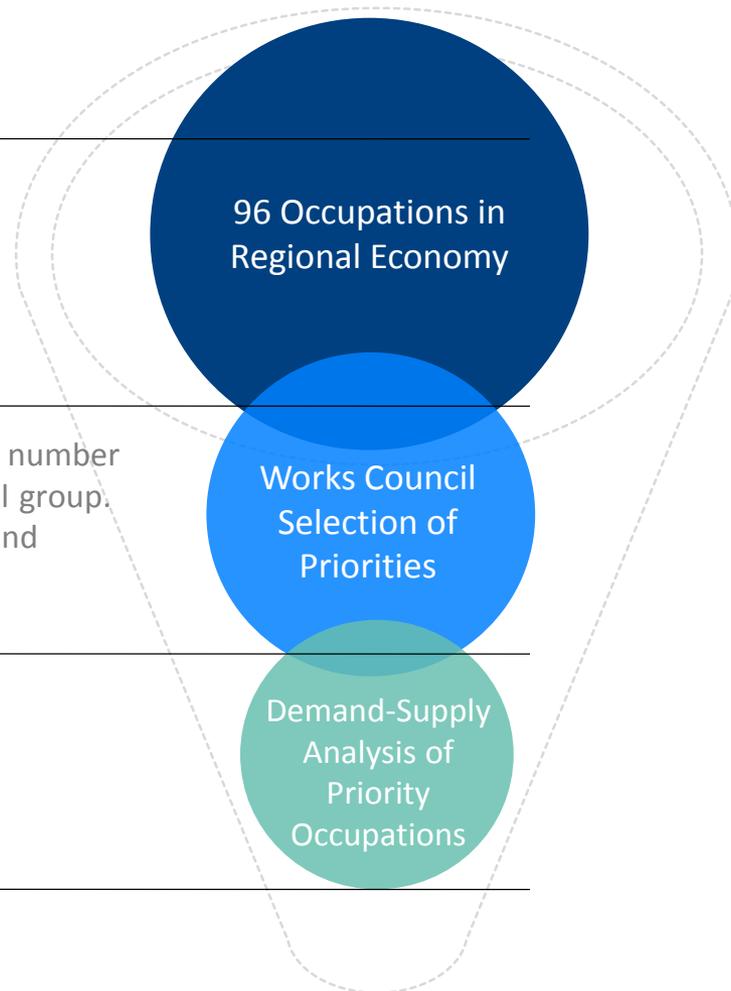
To find an example of research in this area see: “Demand Study for Construction Employees” prepared by Mohr Partners Cleveland, W.E. Upjohn Institute for Employment Research, and Weber Murphy Fox for The Construction Diversity Committee, Commission on Economic Inclusion, Greater Cleveland Partnership.

SELECTION PROCESS FOR ANALYSIS OF DEMAND SUPPLY ALIGNMENT

We provide data by 96 occupational groups that encompass all specific occupations in the economy.

Works Council receives data on level of demand, earning potential, number of total jobs, and education typically required for each occupational group. The Works Council will use these data and its local understanding and priorities to identify priorities and areas for action planning.

CECI will partner with the Works Council to help develop a deeper analysis, strategic assessments, and action steps. CECI, Works Councils and the State Career Councils will develop an education and workforce development agenda and initiatives.



SUMMARY CHART OF ALIGNMENT

 Generally speaking, there appears to be more demand than supply of credentials.

 Generally speaking, demand and supply approach balance.

 Generally speaking, there appears to be more supply of credentials than demand.

		Demand 2013	PSE Credentials Awarded 2013	CTE Concentrators 2013	Alignment
TDL	Transportation and Logistics Workers	2,576	0	156	
	Skilled Production, Engineering Technology and Related	2,017	111	106	
Manufacturing	Installation, Maintenance, and Repair Workers	975	25		
	Health	Health Diagnosing and Treating Practitioners	1,146	506	99
Health Technologists and Technicians		651	283	26	
Health Aides and Support Workers		660	256	170	

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