



Root Policy Research

789 No. Sherman Street, Suite 360, Denver, CO 80203

www.rootpolicy.com

970.880.1415

State of Indiana

PY2024 Consolidated Annual Performance and Evaluation Report (CAPER)

PREPARED FOR:

Office of Community and Rural Affairs
Indiana Housing and Community Development Authority
<https://www.in.gov/ocra/cdbg/>
<https://www.in.gov/ihcda/>

Final Report

12/31/2025

Introduction

The Consolidated Annual Performance and Evaluation Report, or CAPER, is a HUD-required document that reports the State of Indiana's progress in allocating federal housing and community development block grant funds.

The CAPER reports performance for the following federal housing and community development block grants:

- Community Development Block Grant (CDBG),
- HOME Investment Partnerships Program (HOME),
- National Housing Trust Fund (NHTF, also HTF),
- Emergency Solutions Grant (ESG),
- Housing Opportunities for Persons with HIV/AIDS (HOPWA).

The CAPER is typically filed in September of each year, due 60-days after the end of block grant program years. The CAPER is made available for public review for 15 days prior to HUD submittal.

This CAPER covers the program year 2024 (PY2024), which runs from July 1, 2024 through June 30, 2025. The CAPER follows a template prescribed by HUD. Content and structure include:

- An introduction that compares the amount of funds allocated by block grant and program activity to the funds expended during the program year;
- A HUD matrix that tracks progress toward 5-year and annual goals;
- A discussion of how well the state fulfilled its goals, including program changes made to meet the needs that emerged during the year;
- Demographic characteristics of program beneficiaries as available;
- Leveraging of block grant funds;
- Other actions the state took during the program year to address needs; and
- Monitoring procedures to ensure fund compliance.
- Appendices to the CAPER include the public notice for draft review and supplement reports detailing block grant expenditures.

005 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

The planned allocation of funds during PY2024 is summarized below and in the goals and outcomes matrix on following pages:

CDBG:

Public infrastructure:

- Water/sewer improvements—\$16,986,243.43;
- Stormwater improvements—\$3,634,266.88.

Revitalization and economic development activity disbursements:

- Acquisition of real property—\$0;
- Clearance and demolition—\$504,277.21;
- Non-residential historic preservation—\$2,122,766.55.

Housing activities/owner-occupied rehabilitation: —\$726,552.97.

Public facilities and improvements:

- Parks and Recreational Facilities—\$1,783,478.92;
- Facilities for at-risk youth - \$11,220.00;
- Fire Station/Equipment--\$51,894.28.

Planning Technical Assistance, and Administration:

- Planning activities—\$1,161,148.21;
- State administration—\$856,808.65;
- State CDBG technical assistance—\$68,727.23; and
- General program administration—\$930,362.99.

There were no Stellar awards for the program year/performance period.

In addition, during PY2024, CDBG-CV funds supported: Parks and recreation facilities (\$1,696,146.85); Owner-occupied rehabilitation (\$444,331.33); water and sewer improvements (\$499,197.62); sidewalks (\$280,042); public services (\$532,222.75); and state planning and administration (\$303,180.09).

Source: CDBG PR23 Summary of Accomplishments Total Activities Disbursed.

HOME:

The following activities were awarded funding during PY2024:

- \$10,638,359.50 in rental projects/construction
- \$1,857,751.00 in homebuyer activities
- \$230,619.05 in Tenant Based Rental Assistance (TBRA)

The total amount of Program Income claimed from prior years and used is \$1,842,606.48.

Source: PR23 Summary of Accomplishments and PR05 Compiled – Drawdown Report by Project and Activity.

NHTF:

- Construction of affordable rental projects—\$12,465,600 committed and \$1,642,781 disbursed.

Source: PR100 HTF Activity Status Report.

ESG:

- Rapid Re-Housing and Homeless Prevention (non-COVID) - \$1,401,846.80
- Emergency Shelter (non-COVID) - \$2,256,800.00
- Street Outreach - \$110,000.00 total; all for essential services.
- Grant administration - \$177,580.20

Source: IHCDA.

HOPWA:

- Facility operations - \$56,000
- Long-term rental assistance - \$ 1,105,145.61
- Short-term rent, mortgage, and utility assistance (STRMU) - \$ 398,329.97
- Permanent housing placement services - \$74,689.00
- Housing information services - \$ 293,744.48
- Supportive services - \$ 65,510.42
- Subgrantee administration - \$ 138,625.00

Source: IHCDA.

Please note that IHCDA holds 1-2 HOME rounds each year. Each contract for HOME construction is a two-year long contract, so expenditures may not occur in the year in which they are awarded funds.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Please see the following table for the categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Assist HIV/AIDS Residents Remain in Housing-STRMU	Non-Homeless Special Needs HIV/AIDS	HOPWA: \$398,329.97	HIV/AIDS Housing Operations	Household Housing Unit	681	1021	150%	156	285	183%
Assist HIV/AIDS Residents Remain in Housing--TBRA	Non-Homeless Special Needs	HOPWA: \$1,105,145.61 long term assistance	Housing for People with HIV/AIDS added	Household Housing Unit	1379	1069	78%	112	141	126%
Build Nonprofit Housing Developer Capacity (CHDO operating assistance)	Affordable Housing	HOME: \$303,599.94 CHDO operating support and \$65,858.09 in predevelopment costs (Note that CHDOs also received \$14,359,906.34 in project expenses)	Other	Other	40	38	95%	10	19	190%
Create and Preserve Affordable Rental Housing	Affordable Housing	HOME: \$10,638,359.50/ NHTF: \$12,465,600	Rental units constructed	Household Housing Unit	250	857	342.8%	100	114 HOME and NHTF	114%

Create and Preserve Affordable Rental Housing	Affordable Housing	HOME: \$0	Rental units rehabilitated	Household Housing Unit	250	252	101%	150	79	53%
Improve and Construct Public Facilities	Non-Housing Community Development	<p>CDBG: \$504,277.21 clearance and demolition; \$1,783,478.92 parks and recreational facilities; \$51,894.28 fire stations and equipment; \$11,220.00 at-risk youth; \$2,122,766.55 non-residential historic preservation</p> <p>CDBG-CV: \$1,696,146.85 parks and recreational facilities; \$280,042.00 sidewalks</p>	Other	Other	50	64	128%	17	37	218%

Improve Community Water, Wastewater and Stormwater	Non-Housing Community Development	CDBG: \$20,620,510.30	Other	Other	60	273	455%	60	100	167%
Owner preservation, aging in place, accessibility	Affordable Housing Non-Homeless Special Needs	CDBG: \$726,522.97 CDBG-CV: \$444,331.33 HOME: \$1,857,751.00—first time homebuyers	Homeowner Housing Rehabilitated	Household Housing Unit	100	108	108%	20	74	370%
Provide Housing Information and Placement Services	Non-Homeless Special Needs	HOPWA: \$433,943.90 (\$293,744.48 information and \$74,689 placement)	Other	Other	500	1,117	223%	199	321	161%
Provide Operating Support for Shelters	Homeless Non-Homeless Special Needs	ESG: \$2,256,800.00 in Essential Services at Shelters	Homeless Person Overnight Shelter	Persons Assisted	50000	43991	87.98%	10000	12,012	120%
Provide Planning Grants to Local Governments	Non-Housing Community Development	CDBG: \$1,161,148.21 CDBG-CV: \$118,800.00	Other	Other	200	155	77.5%	200	95	47.5%

Rapid Re-Housing and TBRA to Prevent Homelessness	Homeless Non-Homeless Special Needs	ESG: \$1,401,846.80 RRH and \$110,000 in Street Outreach	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	8000	3461	43.26%	1600	1231	76.94%
Rapid Re-Housing and TBRA to Prevent Homelessness	Homeless Non-Homeless Special Needs	HOME: \$230,619.05	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1000	439	43.9%	100	121	121%
Respond to COVID-19 Economic Challenges	Non-Housing Community Development	CDBG: Addressed through CDBG-CV	Other	Other	20	144	720%	1	144	144%
Support Facilities Serving HIV/AIDS Residents	Non-Homeless Special Needs HIV/AIDS	HOPWA: \$65,510.42 supportive services and \$56,000 facility operations	Other	Other	43	89	207%	5	17	340%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified. *Source: IHCD and OCRA and internal data plus above- mentioned reports where available.*

During PY2024, CDBG allocations continued to prioritize water and sewer improvements, which are continually rated as priority needs by stakeholders. Of the \$28,837,747.32 disbursed in PY2024, \$16,986,243.43 funded water and sewer improvements. The activities with the largest levels of disbursement during the program year included clearance and demolition (fully disbursed); homeowner rehabilitation (nearly all disbursed); and flood and drainage (2/3 disbursed).

Prior to PY2024, the majority of OCRA’s CDBG-CV funding available was allocated to economic development activities to facilitate business recovery after the pandemic, in addition to public services related to supporting mental health care and food pantry services, increasing internet access and technology equity, and addressing lost access to social supports for adults with disabilities which it typically does not fund. During PY2024, that shifted to public facilities improvements (mostly parks and recreation), although public services for child care continued to be funded.

OCRA does not usually project outcomes by persons served due to the nature of the activities funded in a typical program year. As such, the outcomes matrix above measures facilities or projects funded (v. persons or households benefitting from those improvements). The PR-23 report reports persons and households served once funds have been disbursed. During PY2024, according to that report, funding allocations are estimated result in the following:

- Improvements to parks and recreational facilities to benefit 38,872 persons;
- Water and sewer improvements to benefit 156,706 persons;
- Stormwater improvements to benefit 13,799 persons;
- Non-residential preservation to benefit 16,803 persons;
- Planning grants to benefit 146,558 persons;
- Rehabilitation activities benefitting 135 owners; and
- Other activities benefitting approximately 12,500 persons.

Through the HOME program, *according to PR20*, 197 units of affordable housing were added through new construction and rehabilitation and homebuyer activities—the largest volume since PY2019.

Housing Trust Fund was awarded as gap financing for permanent supportive housing developments through the LIHTC application round.

HOPWA: IHCD focuses on allocating dollars to support the permanent housing stability of clients, especially through providing rental assistance and appropriate supportive services to stabilize households long-term. Our subrecipients served the targeted number of households with housing assistance this year, but did report difficulties in locating affordable housing especially in rural counties. Since the pandemic, more private "mom-and-pop" landlords have reduced their unit inventory and sold

property to larger commercial property management firms from out of state. This can make it difficult to retain those units in our inventory when leases expire and new landlords decide to not renew leases. Partners have been working hard with the support of HOPWA funds, and leveraging other housing programs' dollars, to build relationships with landlords and maximize the impact of funds to reduce barriers to housing for the clients they serve. Additionally, our partner that operates their own facility-based housing reported that their building had several components that were nearing their end-of-use period. The organization needed to make several investments in upgrades to keep the building in alignment with housing quality standards. IHEDA worked closely with the partner to evaluate expenses to ensure eligibility for HOPWA and supported these upgrades with grant dollars. These essential upgrades kept three properties in the HOPWA inventory.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HOPWA	HTF
White	161	155	338	72.2%
Black or African American	15	29	262	25.9%
Asian	1	1	3	0
American Indian or American Native	0	1	3	0
Native Hawaiian or Other Pacific Islander	0	1	4	98.1%
Total*	177	187	610	0
Hispanic	0	N/A	57	100%
Not Hispanic	177	N/A	553	0%

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	59
Asian or Asian American	55
Black, African American, or African	2,726
Hispanic/Latina/e/o	463
Middle Eastern or North African	3
Native Hawaiian or Pacific Islander	28
White	5,763
Multiracial	769
Client doesn't know	63
Client prefers not to answer	0
Data not collected	34
Total	9,963

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Source: PR23 and PR20 and HOPWA CAPER. Note: The table does not include multiracial households and households where the data was unknown or not collected.

Narrative

The beneficiary data on the table above are from the IDIS CDBG Summary of Accomplishments report for PY2024. In addition to the numbers above, 5 multiracial households benefitted from CDBG investments and 29 benefitted from HOPWA assistance.

For HOME, the table above is drawn from PR-23. In addition, according to the HOME Program Activity report, 89% of rental units constructed were occupied by non-Hispanic White households, 2% Other multi-racial households, and the balance were 1% each of 5 other racial categories. For homebuyer units, 61% non-Hispanic White, 22% African American households, and 6% Other multi-racial households benefitted; and TBRA, 51% non-Hispanic White, 38% African American households, and 6% Black/African American & White households. Hispanic households benefitting from HOME investments represented about 6% of all households.

For HTF, 72.2% of renters benefitting from funding were White and Hispanic and 25.9% were Black and Hispanic. 98.1% had incomes of 0-30% AMI and the majority (73.6%) were single, non-elderly households, followed by 13.9% elderly (not single) households, 9.3% single parents, and 2.3% two parent households.

In PY2024, the Office of Community and Rural Affairs (OCRA) advanced its electronic grant management system (GMS) to better capture data on the composition of program beneficiaries. In collaboration with the new Agency IT Program Director, OCRA improved the system's flexibility to meet federal reporting standards and enhance strategic planning. Additionally, OCRA also refined its GMS scoring rubrics by integrating program-specific tools, which not only allowed for more tailored and constructive feedback to unfunded applicants but also expanded the agency's ability to track beneficiary data by program type. Throughout PY2024, OCRA has been working closely with the Indiana HUD Field Office to closeout its open CDBG awards for PY2005 through PY2015 amounting to a total of \$334,234,478 and for the Disaster Recovery Appropriation 1 in coordination with IHEDA and guidance from the HUD Field Office for best use of the remaining program income. This has been a top priority for the agency to ensure that the state's grant agreements with HUD adhere to all pertinent administrative and program requirements and to maintain good standing with HUD. OCRA has executed the final closeout agreements for all 11 awards and 1 disaster recovery award with the Indiana's HUD Field Office.

In PY2024, OCRA has also worked to implement a new policy management process to streamline efforts related to the timely preparation and publication of program updates necessary to comply with all HUD regulatory requirements. The Lieutenant Governor's Business Office has created a new policy advisor position to work closely with OCRA's Senior CDBG program and policy analyst. This coordinated effort ensures that state CDBG policies are revised, new resources are deployed, and existing procedures are updated to comply with all new federal requirements. Bi-monthly meetings are held to ensure comprehensive review and cohesive interpretation of corresponding agency policy changes or needs. In PY 2024, OCRA's efforts resulted in the successful creation and rollout of seven new policies, fifteen compliance forms, and several additional resources. These improvements significantly enhanced strategic planning and policy development, offering clearer guidance to local units of government and elevating the state's capacity to manage the CDBG program effectively. Additionally, the role of OCRA's Senior CDBG Program and Policy Analyst was expanded to serve as team lead and coordinator for implementing Action Plan policies and new regulations. This adjustment fosters stronger collaboration between CDBG program managers and the analyst, ensuring consistent updates to program materials and more cohesive policy integration across the CDBG portfolio and Grant Services compliance follow

ups.

In PY 2024, OCRA, in collaboration with Indiana University, built upon the lessons learned from the Beat the Heat pilot to launch Round 2 of the program. This new phase addresses the persistent challenge of limited local government capacity by introducing a graduate student position dedicated to supporting selected communities in implementing the program over a two-year term. To further incentivize participation, OCRA has offered bonus points toward CDBG program applications for communities proposing high-impact projects. The goal is to expand the program’s reach and ensure long-term success through a five-year commitment, enabling OCRA to maintain consistent engagement and track outcomes. A key focus will be on measuring the use of CDBG funds to support low-income neighborhoods at risk of urban heat.

The NHTF allocation subsidizes new construction and rehabilitation of affordable housing. The racial and ethnic composition was assumed to be similar to that of rental construction funded with HOME, as these funding sources are often combined.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$30,738,746.00	\$28,837,747.32
HOME	public - federal	13,583,551.13	12,726,729.55
HOPWA	public - federal	2,237,532.00	2,148,167.94
ESG	public - federal	3,946,227.00	3,249,276.48
HTF	public - federal	3,296,362.68	1,642,781.00

Table 3 - Resources Made Available

Source: Federal allocation amounts from HUD; PR23 for CDBG, PR23 for HOME, PR100 for HTF, Sage Report for ESG, and HOPWA CAPER.

Narrative

During PY2024, \$1,107,118.55 in HOME **program income** was received according to the PR09 Program Income report. There were no draws against PY2024 program income during the program year.

Draws that occurred against past program years’ program income and which were taken during PY2024 included:

- \$5,000 from PY2020 PI,
- \$869,606.48 from PY2022 PI, and
- \$968,000 from PY2023 PI.
- Total of \$1,842,606.48.

IHCDA’s PY2024 HOME Rental Round opened in January with applications due in April. IHCDA’s Board of Directors approved projects in June. Funded projects then undergo the Environmental Review (ERR); once that has been completed and the project has Release of Funds (ROF), IHCDA executes the HOME contracts, and commits funds in IDIS.

Through that round, \$14,729,365.37 was awarded to certified CHDOs for housing development.

According to the PR100 report, IHCDA committed NHTF funding to 7 projects during the program year, totaling \$12,465,600. Of these committed funds, \$1,642,871 has been drawn.

No new HOME-ARP awards were made during the program year.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
N/A	N/A	N/A	N/A

Table 4 – Identify the geographic distribution and location of investments

Narrative

The State of Indiana does not prioritize the allocation of CDBG, HOME or ESG geographically. Instead, the state identifies the greatest needs for the state and non-entitlement areas overall and this information is used to guide the funding priorities for each program year. For local needs, the state relies on the information presented in block grant program funding applications.

OCRA CDBG scoring criteria consider community distress factors. The factors used in the Community Distress factor calculation have been updated and revised to include:

- Poverty Rate
- Median Household Income
- Unemployment Rate
- Non-seasonal Housing Vacancy Rate
- Housing Cost Burden
- Population Change (10-year % Change)

IHCDA scoring criteria for HOME applications include preferences for developments that:

- commit to meeting the needs of extremely low- and very low-income households
- implement strategies for accessibility and aging-in-place
- utilize energy-efficient and high-quality design features
- include MBE/WBE/DBE and Veteran-owned business participation
- contribute to community revitalization

IHCDA's competitive HOME Rental Round and rolling HOME Buyer Round are open for projects located only within non-participating jurisdictions. NHTF, on the other hand, may be used throughout the entire state. Additionally, HOME requested with NHTF to develop supportive housing associated with the Indiana SH Institute may be used in Participating and non-participating Jurisdictions, alike.

ESG allocates emergency shelter and rapid re-housing activities statewide; homeless prevention and outreach activities are more targeted geographically. IHCDA has created caps for each of these categories to focus funding on housing individuals. ESG subrecipients are selected through a Request for Proposals process each year. Submitted applicants are scored based on capacity, compliance, and proposed activities. These are then reviewed by IHCDA staff and the CoC BoS board for recommendations to the IHCDA board for final approval.

The HOPWA grant does rely on a geographic allocation. Within the State of Indiana there are 12 HIV Care Coordination Regions as established by the Indiana State Department of Health (ISDH). IHCDA currently provides funding to organizations who have consistently applied for funding each year. The application is open to all organization established as a Care Coordination Site.

Each HOPWA sponsor is selected by a Request for Qualifications process that solicited applications from the Indiana Department of Health care coordination sites. HOPWA awards were then determined by meeting required thresholds and then based on their proposed budget needs, proposed activities, current housing needs and the ISDH-published HIV/AIDS epidemiology reports from the previous year. These are then reviewed by IHCDA staff and recommendations are made to the IHCDA board for final approval.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

OCRA defines leverage as the non-match cash or non-match in-kind resources committed to making a project fully operational. This includes all resources in excess of the required match for each program as well as other resources that are used on ineligible costs. Leverage may be used to support any activity within the project provided by the recipient or subrecipient. Federal, state, and local government grants are considered eligible match. The eligible local match can be local cash, debt, or in-kind sources. In-kind sources may provide eligible local match for the project, but the amount that can be counted as the local match is limited to 5% of the total project budget or a maximum of \$25,000. Use of in-kind donations as eligible match requires approval from the CDBG Program Team approximately two weeks before application submission (the deadline is announced each round).

Contributions that supported CDBG awards in PY2024 and exceeded match included:

- \$22,945.00 of contributions beyond the match required for the Blight Clearance Program (1 grant with total of \$500,000 awarded);
- \$2,549,551.83 of contributions beyond the match required for the Public Facilities Program (4 grants with total of \$2,545,516.20 awarded);
- \$77,600 of contributions beyond the match required for the owner occupied rehabilitation program (5 grants with a total of \$2,050,000 awarded); and
- \$31,617,708.00 of contributions beyond the match required for the Water and Wastewater program (19 grants with total of \$ 13,873,500 awarded).

Altogether, \$34,267,936.30 in non-match donations helped leverage CDBG awards.

Source: CDBG Leverage reports

Seventeen HOME projects were closed out between July 1, 2023 through June 30, 2024. Those brought \$7,106,791.91 in match and used \$1,174,500 in banked match. Accounting for a match liability of \$1,605,821.70, there is a net increase in available match of \$6,104,577.91. The total available match to be carried over to 2024 is \$15,355,828.67.

Source: HOME Match Worksheet (close out data for program year)

HOME Match	
1. Excess match from prior Federal fiscal year	\$17,161,937.72
2. Match contributed during current Federal fiscal year	\$ 2,847,014.33
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$20,008,952.05
4. Match liability for current Federal fiscal year	\$ 1,605,821.70
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$18,403,130.35

Table 5 – Fiscal Year Summary - HOME Match Report

ID	Contribution Date	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Total Match Generated
32740	10/13/23	\$504,678.86	\$	\$	\$504,678.86
33428	12/29/2023	\$17,822.00	\$	\$	\$17,822.00
33033	2/6/2024	\$500,000.00	\$	\$	\$500,000.00
33025	2/8/2024	\$500,000.00	\$	\$	\$500,000.00
32435	2/12/24	\$580,589.51	\$	\$	\$580,589.51
33039	2/16/24	\$326,500.00	\$	\$	\$326,500.00
32733	3/12/24	\$418,517.96	\$	\$	\$418,517.96
33030	3/13/2024	\$195,000.00	\$139,981.81	\$50,000.00	\$384,981.81
33035	5/14/2024	\$210,832.52	\$	\$	\$210,832.52
32757	6/11/2024	\$475,000.00	\$	\$	\$475,000.00
32734	6/21/2024	\$270,000.00	\$	\$	\$270,000.00
33432	7/22/2024	\$202,500.00	\$	\$	\$202,500.00
33217	9/11/2024	\$0.00	\$	\$	\$0.00
32736	9/13/2024	\$506,200.00	\$	\$	\$506,200.00
33262	9/24/2024	\$0.00	\$	\$	\$0.00
Total		\$4,707,640.85	\$139,981.81	\$50,000.00	\$4,897,622.66

Table 6 – Match Contribution for the Federal Fiscal Year

Source: IHEDA HOME Match Worksheet for current program year.

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$9,434,410.42	\$0	\$1,859,818.13	\$0	\$7,574,592.29

Table 7 – Program Income

Source: PR09 Receipt Fund Type Detail Report for PY2024.

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

During the program year, contracts worth \$29,025 were awarded to a women-owned business for apartment management.

Source: HOME MWBE report.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	20	0
Number of Non-Homeless households to be provided affordable housing units	255	132
Number of Special-Needs households to be provided affordable housing units	183	63
Total	458	195

Table 8 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	75	63
Number of households supported through The Production of New Units	200	132
Number of households supported through Rehab of Existing Units	183	0
Number of households supported through Acquisition of Existing Units	0	0
Total	458	195

Table 9 – Number of Households Supported

Source: PR23 HOME Summary of Accomplishments.

The table below shows the total HOME beneficiaries by income range for activity spanning PY1994 through PY2024. For NHTF, all households served were <30% AMI. Source: PR_20 HOME Production Report.

Lower Income Benefit (Based on occupants of completed projects and recipients of TBRA)					
% of MEDIAN INCOME	% TBRA FAMILIES	% OCCUPIED RENTAL UNITS	% TBRA and OCCUPIED RENTAL UNITS	% OCCUPIED HOMEOWNER UNITS	% OCCUPIED HOMEBUYER UNITS
0 - 30%	84.27%	57.16%	63.28%	29.20%	2.86%
31 - 50%	13.34%	35.50%	30.50%	39.13%	26.62%
Subtotal 0 - 50%	97.61%	92.66%	93.78%	68.33%	29.47%
51 - 60%	2.26%	6.18%	5.30%	13.54%	27.07%
Subtotal 0 - 60%	99.87%	98.84%	99.07%	81.87%	56.54%
61 - 80%	0.13%	1.16%	0.93%	18.13%	43.46%
Total	100.00%	100.00%	100.00%	100.00%	100.00%
REPORTED As VACANT	0	0		0	0

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Rising development costs from inflation continue to put pressure on housing developers, causing revised budgets and additional funding requests.

Discuss how these outcomes will impact future annual action plans.

For the development of affordable rental housing, Indiana instituted a new state tax credit which will help to ease the financing gap on newly proposed developments. These credits will be awarded in conjunction with federal tax credits (LIHTC) along with selected HOME awards.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income (< 30% AMI)	6	94	0
Low-income (31-50% AMI)	6	67	0
Moderate-income (51-80% AMI)	6	34	0
Total	18	195	0

Table 10 – Number of Households Served

Source: PR23 for CDBG and HOME; HTF largely serves <30% AMI once projects are put into service.

*Note: CDBG dollars benefitted additional households through a variety of investments in public facilities and improvements and through provision of public services. Because income by family size was not a requirement to benefit through the investments those are not included in the table above.

Narrative

CDBG persons served through non-housing activities: 31 extremely low income, 31 low income, 31 moderate income, 89 non-LMI.

HOME:

Number of extremely low-income renter households- 93

Number of extremely low-income owner households- 1

Number of low-income renter households- 61

Number of low-income owner households- 6

Number of moderate-income renter households- 21

Number of moderate-income owner households- 3

Number of middle-income persons served- 0

Number of owner and renter households assisted that meet the Section 215 definition-192
housing units provided by HOME meet the Section 215 criteria.¹

¹ https://www.hud.gov/sites/documents/19576_HOMELAWS.PDF

The source of the CDBG LMI households served is the CDBG Summary of Accomplishments report. The source of the HOME LMI households served is the HOME Summary of Accomplishments report and includes activity from rental construction projects and TBRA.

According to the ESG Sage report, 95% of individuals served were Extremely Low-income.

HOPWA beneficiaries Included 610 individuals with HIV/AIDs who qualified to receive HOPWA housing assistance.

Efforts to address worst case housing needs

Worst case needs, as defined by stakeholder consultation and community input, during PY2024 included:

- 1) A shortage of affordable housing units in good condition—related to rising housing costs and weak economic conditions in many rural areas,
- 2) Rising costs for development—and goods in general—due to inflation,
- 3) Housing rehabilitation needs, especially accessibility improvements, and
- 4) Childcare services needs.

The state prioritized the use of CDBG-CARES Act funds to address these and related community needs. In PY 2024, OCRA allocated an additional \$4.9 million for a total of 18 awards to establish programs under OCRA’s Hoosier Enduring Legacy Program (HELP) to directly finance repairs on owner-occupied residential properties, childcare services, wastewater and stormwater infrastructure, improvement of public parks and increase access to food pantry services. OCRA made use of the flexibility provided by the CDBG-CARES fund and established a direct state administration program in partnership with Feeding Indiana’s Hungry to provide fresh products and sanitary products for low to moderate income people statewide. This flexibility has allowed the state to deploy resources through the established Statewide food pantry network to assist and meet this crucial need across rural and urban counties. The State has distributed a total of \$6.8 of the total awarded CDBG-CV funds towards the HELP and Direct State Administration Programs.

In PY2024, OCRA also relaunched an improved version of its Owner-Occupied Rehabilitation (OOR) program, adding it to the agency’s menu of Community Development Block Grant program offerings.

Lessons learned from previous pilot rounds and robust stakeholder engagement efforts have been incorporated to promote the more timely and efficient deployment of available CDBG funding. A new library of enhanced OOR specific technical assistance resources has also been developed and made available for communities. These resources can be utilized to promote increased inclusive project design for the benefit of eligible homeowners in economically distressed neighborhoods and areas. In PY2024, OCRA has also engaged advocacy agencies to better learn the needs of people with disabilities and elderly residents in need of disability accommodations, OCRA is prepared to address these needs during PY2025.

Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The state relies on its nonprofit, service providing partners to conduct outreach to persons who are homeless, assess their needs and communicate these needs to the state. To capture data on needs and evaluate the successes of outreach, the state requires that:

- HUD McKinney Vento Funded programs utilize HMIS for all shelter or transitional housing or permanent supportive housing programs serving homeless individuals and families.
- HUD McKinney Vento Funded programs participate in the annual, statewide homeless Point-in-Time Count in late January and timely submission of this data to IHCD.
- HUD McKinney Vento Funded programs subrecipients actively participate in their Regional Planning Council on the Homeless meetings regularly (minimum 75% attendance).
- HUD McKinney Vento Funded programs participate in the Coordinated Access in their Region as it is implemented in their area.

These requirements will continue into current and future program years.

Addressing the emergency shelter and transitional housing needs of homeless persons

The state relies on data and its partners to address the emergency shelter needs. In PY2024, there were 11 street outreach programs funded with ESG; 62 emergency shelter programs funded; and 24 rapid rehousing projects and homelessness prevention projects funded.

All funded organizations are all required to participate in the Point In Time (PIT) count and Housing Inventory Chart (HIC) process. The HIC in particular helped the state understand the need for sheltering homeless persons. The involvement in this data collection ensures the needs of individuals served by these funds are counted. IHCD then uses the results of the PIT and HIC to consider strategy on future funding opportunities.

In addition to the allocation of ESG funds, homeless, emergency shelter, and transitional housing needs were addressed through the ESG funded organization’s participation in their local Regional Planning Council on Homeless in their Region. This communication allows for on the ground information to be shared in real time and for organizations who address these needs to work together. In addition, the CoC Board committees have been updated on ESG as part of the work of each committee in some way or another to address homelessness in the Balance of State.

IHCD partners closely with the CoC board around their ESG funds and sub-recipient results. The

strategies of that board help inform IHCDAs work with ESG funding. The strategic objectives of the CoC Board are:

- Decrease shelter stays by increasing rapid rehousing to stable housing.
- Reduce recidivism of households experiencing homelessness.
- Decrease the number of Veterans experiencing homelessness.
- Decrease the number of persons experiencing Chronic Homelessness.
- Create new permanent supportive housing beds for chronically homeless persons.
- Increase the percentage of participants remaining in CoC funded permanent housing projects for at least six months to 86% or more.
- Decrease the number of homeless households with children.
- Increase the number of rental assistance programs and services.
- Increase the percentage of participants in ESG-funded rental assistance programs that move into permanent housing to 82% or more.
- Increase the percentage of participants in all CoC funded transitional housing that move into permanent housing to 70 percent or more.
- Increase the percentage of participants in CoC funded projects that are employed at exit to 38% or higher.
- Increase persons experiencing homelessness access to mainstream resources.
- Collaborate with local education agencies to assist in the identification of homeless families and inform them of their eligibility for McKinney-Vento education services.
- Improve homeless outreach and coordinated access to housing and services.
- Improve HMIS data quality and coverage, and use data to develop strategies and policies to end homelessness.
- Develop effective discharge plans and programs for individuals leaving State Operated Facilities at risk of homelessness.

Moreover, the CoC has DV Bonus Funds that allow for domestic violence survivors to be prioritized with housing. A portion of these funds were TH-RRH funds to assist with DV survivor transitional housing. These funds will continue to be allocated across the balance of state.

The CoC Board and IHCDAs staff recently completed an updated Strategic Plan (<https://www.in.gov/ihcda/files/IN-Strategic-Plan-ADOPTED-formatted-002.pdf>) . This new Plan establishes an active path for moving forward to address the needs of individuals and families currently and potentially experiencing homelessness. The goals and actions in the Strategic Plan that specifically address emergency shelter and transitional housing needs include:

- Developing an advocacy agenda focused on securing additional funding to address homelessness;
- Determining additional and potential federal and state resources to address homelessness;
- Develop a statewide crisis response plan, inclusive of emergency shelter, temporary housing,

- prevention and diversion, with emphasis on equitable resource distribution across regions;
- Host best practices sessions on relevant topics for service providers such as Low Barrier Emergency Shelter practices, and Street Outreach practices.

The most recent overview of initiatives can be found here: <https://www.in.gov/ihcda/indiana-balance-of-state-continuum-of-care/initiatives-overview/>

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Homeless prevention is operationalized in rental assistance, as well as street outreach. This is primarily done through the IHCD staff connections as well as the CoC Board of Directors and network.

In 2020, the Community Services team at IHCD created a program to assist those on the verge of homelessness and bolstered their relationships with other statewide entities to impact low income families, those who are likely to become homeless, and those on the verge of eviction. This rental assistance program was created to assist in homeless prevention for low income families and individuals affected by COVID-19.

Through recruitment of new CoC BoS board members, IHCD has a variety of new connections that have helped with this. There are now representatives from the Foster Success (an organization for those aging out of foster care), the Corporation for Supportive Housing (CSH), the Indiana Department of Veteran Affairs, the Indiana Coalition to end Sexual Assault and Human Trafficking, and a local Public Housing Authority, providing representation by a ESG Entitlement City. Through the BoS CoC committees, IHCD now has partnerships with Foster USA (an Evansville based foster care organization), the Indiana Department of Veterans Affairs, and with the South Bend Youth Service Board.

Other outreach efforts have been made to expand additional resources and benefits. State partnerships continue to grow with the Indiana Department of Workforce Development, Family Social Services Authority, Indiana Commission for Higher Education, the Department of Corrections (DoC), the Indiana State Department of Health—and those relationships are being expanded at direction of the Strategic Plan to include the Indiana Office of Equity, Inclusion and Opportunity. The Director of Homeless Services and staff continue to coordinate with that agency to plan for those transitioning out of incarceration. In March 2023, a three-person team was added to the Community Services Department to coordinate with the Indiana Department of Health on providing infectious disease guidance to congregate shelters and to build relationships between local health departments and those shelters. The Health team works closely with IDOH's Correctional Epidemiologist. The Health team is communicating frequently with partners to increase participation in the Housing Inventory Count (HIC) to help them

understand the type of beds and where they are available.

In 2022, IHCD began working with the Indiana Department of Education to develop a two-year program that will include hiring Regional Navigators; this was in place during PY2024. These Navigators will be tasked with working with the McKinney-Vento Coordinators in local school systems. Each Navigator will be creating systems maps of available resources and connecting youth and their families who are experiencing housing instability with community resources.

ISDH also helped educate regional chairs and funded organizations on best practices to keep their clients safe and housed. IHCD continued this education to other external partners on their efforts throughout the pandemic and around the homelessness arena. This included the Primary Care Association of Indiana which educates and coordinates local health care organizations including Federally Qualified Health Clinics (FQHCs). Looking ahead, IHCD is shifting the Community Services division to align more fully under the new Deputy Executive of Programs. This means coordination with CSBG and LIHEAP funding which will help meet the needs of additional low income individuals and families.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The state has several avenues to address helping homeless persons make the transition to permanent house including shortening the time families and individuals experience homelessness. They do so through funding and partnership opportunities to assist those serving the homeless population on the ground. These were strengthened in the last year and will continue to grow in the future through the updated Strategic Plan.

To **decrease the amount of time individuals and families experience homelessness**, the state has several funding sources to assist in that area. Rapid re-housing activities include housing relocation and stabilization services and financial assistance with rent, utilities, arrears, and deposits. The function of these funds is to provide short-term assistance to individuals and families. The state offers shelters a version of RRH that did not include rental assistance, and instead covers one time assistance to support a direct connection from shelter to permanent housing including housing relocation and stabilization services, utilities, arrears, and deposits. IHCD continued to improve knowledge of subrecipients in implementing Rapid Re-housing and Prevention services in their communities through an all-day training symposium on RRH and HMIS training about the new data elements to collect and analyze.

To **move individuals towards more permanent housing and independent living with the goal of preventing homelessness again**, the state has funding and resources to provide to organizations. The state offers a permanent support housing institute that builds PSH units across the state. Through the

Housing Choice Voucher program, IHCD has a set aside “Moving On” Section 8 vouchers for those currently in supportive housing who can move on to a more traditional housing choice voucher. Additionally, through the Emergency Housing Voucher (EHV) program, IHCD coordinated the required use of Coordinated Entry (CE) for referrals to public housing authorities (PHA). They are also working through a partnership to support individuals with the vouchers at Community Mental Health Centers (CMHCs).

A persistent barrier to the transition to permanent housing is lack of employment. This remains especially difficult in rural areas.

Lack of affordable housing availability continues to be a key factor in extended lengths of stay in shelter while the housing search is in process. Another issue in housing stock is the ability to match individuals off the Coordinated Entry list. IHCD has improved relationship with the Department of Workforce development, the Indiana Commission for Higher Education, and with the HOME team at IHCD to combat these issues. For the challenges of Coordinated Entry, IHCD has hired a CE Manager who is working to overhaul the system including the assessment tool.

Facilitating access is through increasing the supply of rental housing where homeless individuals can live with supports and independently, the Strategic Plan includes actions of:

- Develop a comprehensive and sustainable strategy to secure, maintain, and retain landlords willing to support people experiencing homelessness across Indiana.
- Determine Regional Coordinator and RPC role in securing, maintaining, and retaining landlords
- Review need for a statewide CoC landlord liaison to support individuals experiencing homelessness and providers seeking landlord relationships.
- Identify philanthropic organizations to approach for funding to support unrestricted Landlord Incentive and Mitigation Funds
- Create a plan to increase resources for affordable housing development and access to rental assistance resources for households experiencing homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

IHCDA is a Section 8 public housing authority (PHA) and serves Housing Choice Voucher holders in many of the state's rural areas. IHCDA is a high performing PHA. IHCDA does not maintain public housing developments and, as such, its public housing needs are unlike a PHA that maintains an inventory of housing units. IHCDA administers the Housing Choice Voucher Program, 811 Program, Veterans Affairs Supportive Housing (VASH), Non-Elderly Disabled (NED), and Mainstream Vouchers.

Per 24 CFR 92.214 (a)(4), HOME funds may not be invested in public housing projects. HOME dollars can be used by nonprofits that partner with PHAs, and rental tax credits can be awarded to PHAs. However, IHCDA does not currently give PHAs preferences in rental tax credit awards.

IHCDA has provided capital funding through bond issuances and the 4% RHTC program for Public Housing properties around the state that underwent a RAD conversion and required capital investment to preserve the asset. IHCDA's mission includes maintaining affordability for Hoosiers and IHCDA will continue to support Public Housing that is scheduled for RAD conversion and requires capital investment.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

N/A; the State does not own or operate public housing developments, nor does IHCDA have a practice of providing assistance to troubled PHAs. Per 24 CFR 92.214 (a)(4), HOME funds may not be invested in public housing projects. HOME dollars can be used by nonprofits that partner with PHAs, and rental tax credits can be awarded to PHAs. However, IHCDA does not currently give PHAs preferences in rental tax credit awards.

Within the HCV program, IHCDA partners with local community action programs around the state to offer services to HCV participants that help build skills and assets to promote self-sufficiency.

Actions taken to provide assistance to troubled PHAs

N/A.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The state consistently evaluates barriers to affordable housing development—including public policies, land use and zoning regulations, and program delivery.

OCRA and IHCD updated the state’s fair housing barriers analysis during PY2023. The primary obstacles to accessing fair housing options and economic mobility for Indiana residents identified in that plan include:

- Homeownership rates are severely low (and declining) among Black or African American households. Black or African American households had the lowest homeownership rate of all racial and ethnic groups in Indiana at only 38% in 2021. And ownership rates are declining. Over the last decade, rates of homeownership for Black households have declined by four percentage points while rates for other racial and ethnic groups have moderately increased.
- Housing choice for individuals with disabilities is restricted by the lack of housing relative to incomes, especially in non-entitlement areas, where multifamily housing built with accessibility features is lacking. Residents with disabilities also face very high poverty rates and low labor participation rates, which exacerbates barriers in finding housing.
- Domestic violence survivors face considerable barriers to housing choice associated with incomes inadequate to support families, lack of affordable childcare, and perpetrators’ violations of lease terms. Housing providers’ lack of knowledge of VAWA contributes to limited housing options for domestic violence survivors and housing discrimination.
- There is a lack of awareness and knowledge of state and local fair housing laws among housing providers and the general public.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

During PY2024, the Office of Community and Rural Affairs (OCRA) advanced several strategic initiatives to address persistent obstacles in meeting the needs of underserved communities throughout Indiana. These efforts focused on expanding broadband access, enhancing social connectivity, and improving resilience in rural areas.

In PY 2024, OCRA continued its commitment to bridging the digital divide through two major broadband programs: Indiana Connectivity Program and the Next Level Broadband Grant Program. The Indiana Connectivity Program awarded over \$6 million to extend broadband access to 1,361 Hoosier homes and businesses. Since its launch in 2022, the program has reached 79 of Indiana’s 92 counties, representing

more than 85% statewide coverage. Furthermore, the Next Level Connection Broadband Grant Program allocated funds to expand broadband access to over 34,000 Hoosier homes and businesses.

During PY 2024, building on insights from the COVID-19 response, OCRA launched the Building Socially Connected Communities Grant Program to combat rising concerns around loneliness and social isolation. Inspired by the U.S. Surgeon General’s advisory on the health risks of social disconnection, the program leverages OCRA’s role in community and economic development to foster meaningful social connections. It awarded \$200,000 across 10 projects, with an additional \$216,209 in matching funds, aiming to strengthen community well-being and social capacity statewide.

Additionally, OCRA completed the Beat the Heat Pilot Program to help communities deal with extreme heat. As the first state agency to fund programs focused on heat resilience, OCRA provided extra state support to help participating communities carry out their plans. In Clarksville, 75 trees were planted in a neighborhood surrounded by concrete to increase shade and lower temperatures. In Richmond, 43 low-income households received electricity vouchers and window air conditioning units to improve comfort and safety during hot weather.

The state has primarily addressed underserved needs by developing programs and deploying funding to local communities that address pressing needs, with targeted investments in broadband infrastructure, social connectivity, and resilience. These initiatives highlight the agency’s ability to adapt and be responsive to rural communities’ needs by ensuring good governance of state and federal resources.

To address limited capacity to respond to affordable housing needs in non-entitlement areas—which has been made more severe during the pandemic—IHCDA has implemented several efforts to support local affordable housing development.

IHCDA continues to allow for HOME awards of up to \$1 million for non-CHDO projects and has increased the subsidy/unit limits to allow for more applications that would not be financially feasible otherwise. For non-profit partners certifying as CHDOs, IHCDA has changed the policy to allow for those entities to do a “pre-qualification.” If the entity meets the CHDO requirement, they may apply for up to \$1.5 million of HOME. IHCDA has been able to award an increased number of CHDO projects annually through this effort.

IHCDA also allocated HOME resources to four applicants for the creation of 14 new homebuyer homes, serving a population that often misses out on such opportunities, lower income families that are interested in and qualified for the purchase of a home.

IHCDA has also continued its relationship with CSH to provide its Supportive Housing Institute.

During PY2024, ESG funded the operations of street outreach programs. In the regions in which these programs operate, a concerted and consistent effort is made to reach the most vulnerable and underserved persons experiencing homelessness, assess their needs, and refer them to appropriate services. Also, IHCDA continues to work with the state-wide PATH projects for additional street outreach

to reach those underserved and hardest to serve.

For HOPWA, each of the subrecipients provides Housing information to reach those who might not know about HOPWA funding.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

IHCDA has initiated two new programs that function to mitigate the hazards associated with lead-based paint. The Lead Hazard Reduction (LHR) grant will assist in protecting children under the age of six from lead-poisoning. The Healthy Homes Supplemental (HHS) funding is available to enhance the lead-based paint hazard control activities by comprehensively identifying and addressing other housing hazards that affect occupant health. The number of children with a confirmed Elevated Blood Lead Level (EBLL) higher than 3.5 milligrams/deciliter is based on the number of unique children who received blood tests in 2021 (66,881). IHCDA will collaborate with the Indiana Department of Health (IDOH) for referrals of families where a child under the age of six has a confirmed elevated blood lead level. The program will also be advertised and marketed to our partners throughout the State and on our Healthy Homes Resource webpage.

The goal for the LHR grant is to identify and remediate lead-based paint in approximately 131 target housing units throughout the State of Indiana where children less than six years of age are at greatest risk of lead-poisoning (pre-1960 and especially pre-1940 construction). In combination with lead hazard control, other healthy homes hazards will be addressed in approximately 60 units. Only units receiving LHR funds are eligible to receive Healthy Homes Supplemental funding. IHCDA will conduct a radon test in every unit receiving the additional Healthy Homes Supplemental Funding. Those identified with levels of radon exposure above the referenced EPA threshold, will undergo radon mitigation measures. A secondary radon test will be conducted post-mitigation to verify the radon system maintains radon levels below the EPA action level.

Eligibility for the Lead Hazard Reduction grant is as follows:

- Pre-1978 owner-occupied or rental units where a child less than the age of 6 resides and/or spends a significant amount of time
- Family Income < 80% of Area Median Income
- Property Tax payments are current
- Homeowners' insurance is current
- Unit not located in 100-year flood plain
- Mobile homes are not eligible for this program

The LHR program will use a combination of interim controls and abatement activities as the approach for addressing owner-occupied, rental, and vacant units that are enrolled in the Program. Lead Hazard Control Activities must be in accordance with HUD Guidelines for the Evaluation and Control of Lead-Based Paint Hazards in Housing. All lead abatement work conducted under this grant program requires an Indiana licensed abatement contractor, licensed abatement supervisor, and licensed abatement

workers to perform lead hazard control activities. Each licensed person must work for an appropriately licensed and certified firm.

To cover the State of Indiana, IHEDA has contracted with seven companies to perform lead inspection/risk assessments, healthy homes assessments, radon testing, and technical writing. To perform lead hazard control and healthy homes hazard repairs, IHEDA has another seven contractors to provide statewide coverage on our bidders list to perform work in their selected geographical area. IHEDA offers contractors reimbursement of expenses for training on select disciplines relating to lead hazard control work. Courses eligible for reimbursement are lead abatement supervisor, lead abatement worker, risk assessor, and lead inspector. The policy is listed on the Healthy Homes Resource page at <https://www.in.gov/iheda/homeowners-and-renters/lead-protection-program/>

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In PY 2024, the Indiana Office of Community and Rural Affairs (OCRA) advanced several impactful programs to address poverty by strengthening local capacity, improving housing conditions, and revitalizing communities.

OCRA's Owner Occupied Rehabilitation Program provided CDBG funds to assist low- to moderate-income households with critical home repairs. These included roof replacements, HVAC upgrades, lighting improvements, and ADA accommodations up to the home's threshold. With OCRA's support, two counties and six towns/cities developed their own local housing repair programs. While these projects are currently in the closeout phase, it is estimated that nearly 317 low to moderate income beneficiaries (households) received assistance during PY 2024—helping to alleviate poverty and ensure safe, decent housing.

OCRA's Rural Empowerment and Development (RED) Program is a partnership with Ball State University's Indiana Communities Institute, in PY 2024, the RED program addresses poverty by helping rural communities build the foundational skills and strategies needed to drive long-term economic and social change. Through PY 2024, the first cohort—Cass, Fulton, Huntington, and Orange counties—has been actively building leadership skills, engaging residents in new ways, and gathering ideas to shape their future. Each county will launch demonstration projects with ongoing coaching, helping build momentum for larger efforts. By empowering communities to identify and act on their own needs, the RED program lays the groundwork for sustainable development and poverty reduction.

In PY 2024, the Preserving Main Street program continued to address poverty by revitalizing downtown districts across Indiana, helping stimulate local economies and create new opportunities for residents. Through targeted investments in historic building rehabilitation and Main Street active participation, the program attracted businesses, boosted tourism, and fostered community engagement—key drivers of job creation and economic growth. These efforts are especially impactful in areas facing economic decline, where improved downtowns can lead to better employment prospects, stronger local networks, and increased access to services for low- to moderate-income residents. The program offered up to \$2 million in Community Development Block Grant (CDBG) funding for preservation projects. In PY 2024,

New Castle stood out by exceeding its match goal by 267%, preparing facade renderings for six properties, and launching the Rose City Stories oral history initiative to deepen community identity and pride.

In Program Year 2024, the Main Street READY Program supported Indiana communities in planning for the future of their downtown districts, helping lay the groundwork for revitalization and economic growth. Four communities—Fairmount, Washington, Ferdinand, and Rising Sun—participated in the program, receiving technical assistance to assess local conditions, engage residents, and develop strategies for downtown improvement.

IHCDA continues to include several scoring preferences to more directly target funds to benefit poverty-level families:

- IHCDA continues to utilize the Opportunity Index to incentivize the construction of HOME projects in areas with public transit, low unemployment, high job growth, low poverty rate, and higher median household income.
- IHCDA utilizes a scoring category on Health and Quality of Life Factors to incentive HOME developments near primary care physicians, fresh produce, and proximity to positive land uses.

The state also continued to utilize the Section 3 requirement which applies to employment opportunities generated (jobs created) as a result of projects receiving CDBG or HOME funding through ORCA or IHCDA--whether those opportunities are generated by the award recipient, a subrecipient, and/or a contractor. The requirements of Section 3 apply to all projects or activities associated with CDBG or HOME funding, regardless of whether the Section 3 project is fully or partially funded with CDBG/HOME. A detailed description of Section 3 requirements is included in OCRA/IHCDA's award manual. A notice of Section 3 requirements is included in bid solicitations and is covered during the award trainings.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY2024, OCRA completed a series of 20 in-person meetings with local grant administrators, regional planning organizations, engineering consultants, and other state agencies to gather feedback on OCRA's current programs and to identify ways in which the agency can further expand its impact through partnerships with other state agencies. OCRA also attended regular meetings with the Indiana Finance Authority SRF program and USDA Rural Development to coordinate and streamline available resources for water infrastructure projects. During these meetings, the agency received diverse input on evolving needs and opportunities in non-entitlement communities post pandemic, along with ways to improve its CDBG program delivery.

The Continuum of Care's (CoC) new 2023-2025 Strategic Plan contains an objective to "Develop a statewide crisis response plan, inclusive of emergency shelter, temporary housing, prevention and diversion, with an emphasis on equitable resource distribution across regions." The response plan will

be informed by a services gaps analysis. A related objective includes pursuing funding to acquire resources to support improvements to the crisis response plan.

IHCDA has continued to bolster training and technical assistance of potential and current subrecipients through its support of and participation in the Indiana Permanent Supportive Housing Institute through its longstanding partnership with CSH. Teams receive over 80 hours of training, including individualized technical assistance and resources to assist in completing their projects. Industry experts provided insight on supportive services, property management, financing, and building design.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

OCRA has streamlined the grant application process to move CDBG more quickly into communities and to make grants awarded more impactful. These changes include:

- Changing the information OCRA requests when a community applies for funding, helping to more effectively define the scope of a proposed project and the technical assistance needed, which allows communities to make adjustments and increase their application's competitiveness.
- Continuous improvement of the new electronic grants management system (eGMS) to better assess data and process applications;
- Improved scoring sheets have been developed to support more program-specific data collection and to enhance the quality of information shared during feedback meetings. This update allows for clearer evaluation metrics and more targeted discussions aligned with each program's objectives.
- Utilizing new virtual meeting technologies to facilitate safe attendance at CDBG trainings and to promote the timelier delivery of technical assistance needed by communities;
- Adding additional program staff to serve as subject matter experts which supports increased compliance with the specific requirements, flexibilities, and waivers of any funds awarded through the CARES Act (CDBG-CV), CDBG, etc.;
- A comprehensive update of the CDBG manual utilized by grant administrators and other stakeholders to apply for CDBG funding, increasing accessibility and user-friendliness while ensuring that procedures are up to date with current practices;
- Streamlining policy management process to include timely training and resource development for grant administrators and other stakeholders. This process has also allowed the agency to engage and seek stakeholder feedback to capture any related potential impacts on communities, allowing the agency to be mindful and considerate of those challenges throughout the policy development process; and
- Reallocating funds to ensure obligation and expenditure rates.
- OCRA has enhanced the Community Development Block Grant (CDBG) Planning Application Program by expanding the range of eligible planning types, allowing communities greater flexibility to address local priorities.
- The agency has shifted from a regionalized approach to one that emphasizes community-specific needs, supported by updates to the Bonus Points policy.

- Internal standardized procedures have been established to improve program management, including a more structured timeline for key tasks and deliverables.
- Administrative fees within the CDBG Planning Program have been streamlined to encourage broader participation across diverse planning categories.
- A comprehensive CDBG Program Manual has been developed to support both internal operations and external technical assistance efforts.
- A three-day CDBG Bootcamp was conducted to provide community liaisons with in-depth training and guidance, ensuring consistent and effective technical support across participating communities.

In PY2024, OCRA staff continued to strategically meet with communities both virtually and in person. Main Street Community Exchanges are designed to bring Main Street communities from across the state to various locations to learn about best practices, new initiatives, and to gain insight into other communities' unique approaches to downtown revitalization. The exchanges featured learning opportunities, networking, and tours. The format for IMS Community Exchanges was revised in PY2023 to continue engaging Main Street communities on topics related to the four-point approach. OCRA partnered with four (4) IMS communities to host these events including: Corydon, Frankfort, Danville & Kendallville. A total of 130 people attended these events.

Additionally in PY2024:

- OCRA held two (2) onsite Transformation Strategies meetings with Main Street communities and Main Street America. Every community and commercial district are different with its own distinctive assets and sense of place. The Main Street Approach™ offers community-based revitalization initiatives with a practical, adaptable framework for downtown transformation that is easily tailored to local conditions—This process then allows Main Street organizations to work from a specific community-engaged strategy for development and growth over the next 3-5 years.
- OCRA staff also led twenty one (21) total trainings, conducted eighteen (18) partnership visits with Main Street America to provided technical assistance to National Accredited IMS communities, hosted fifteen (15) technical assistance visits on topics such as fundraising, workplan development, business recruitment, executive director training, etc., held three(3) in person Main Street 101 meetings across the state with 126 attendees, and completed virtual webinars and lunch and learns for 268 attendees.
- The total value of the value of in-kind services offered to Indiana Main Street communities PY 2024 is \$598,400
- OCRA's IMS Facebook Group was created for Main Street Communities in PY2020 to share success stories, shared challenges, recent innovations, and new local initiatives. This page also highlights statewide resources and opportunities for Main Street organizations. In PY 2024, OCRA increased the Indiana Main Street program Facebook page membership to 467 (up from 337). Engagement metrics were also tracked and documented a total of 502 posts, 686 comments, and 2,446 reactions.
- OCRA also provides IMS communities access to the Indiana Main Street Good News Newsletter, a quarterly E-Newsletter with stories, volunteer highlights, and upcoming events in each area. The Newsletter was revamped at the beginning of PY2024 to go out quarterly and highlights

good news from Indiana Main Street communities, spotlights a local director and a community every quarter.

- OCRA continued its the Main Street Monday weekly email blast which gives programs in the Indiana Main Street network access to upcoming educational events, resources, and notice of any available grants or opportunities through partnerships.
- The Preserving Historic Places Conference is hosted by Indiana Landmarks and Department of Historic Preservation and Archaeology. The conference is Indiana's Statewide Preservation Conference, and it offers inspiring lectures, educational sessions, tours, and networking opportunities. OCRA in PY2024 created a partnership with this conference to convene leaders in downtown and historic commercial district revitalization from all over the state of Indiana. Through the conference, OCRA aims to highlight historic preservation best practices and education for Main Street organizations working on development in their downtowns.
- In PY2024, OCRA continued to focus on supporting "Shop Small Indiana" events through promotional materials and social media highlights. IMS communities received information and resources for their participating small businesses. OCRA is working on an annual recognition letter to go to all accredited IMS organizations detailing services provided to their respective communities in PY2024.
- OCRA also explored new opportunities to reengage with other states and national organizations for the purpose of growing agency funding expertise and to support common community development interests with an emphasis on CDBG. As a result, CDBG ,Grant Services and Community Liaisons staff received 270 hours of training to enhance their understanding of CDBG funding requirements, federal grants management requirements, interim controls for the CDBG program, funding eligibility, environmental review, Environmental Review, Labor Standards, URA guidelines, and participation in COSDCA Program Manager training and 3 days of CDBG bootcamp provided by internal OCRA staff
- Furthermore, OCRA has remained actively engaged with the Indiana Association of Regional Councils (IARC). In PY2024, OCRA attended 12 meetings and one regional conference, working alongside participating planning organizations to promote regional strategies and solutions aimed at addressing local issues in rural towns, cities, and counties. As part of OCRA's involvement, the agency provides partner organizations with agency updates, including OCRA program announcements and deadlines, training requirements for grant administrators, and updates on any policies or procedural changes required by HUD or State legislative policy. OCRA also accepts IARC stakeholder feedback to vet proposed procedural changes to ensure that they are practical and to measure local need for additional resources to implement those procedures. OCRA has had the opportunity to present on various topics, including the 2024 Action Plan, 2025 Action Plan, Beat the Heat Program Round 2, Recovery Housing Program which facilitated the collection of stakeholder feedback increasing public engagement.
- Finally, OCRA held two virtual meetings for grant administrators in PY 2024. These interactions are a vital part of OCRA's ability to enhance coordination with this key stakeholder group and to provide technical assistance on CDBG funded programs. All updates are organized to bring optimal learning opportunities for participants.

IHCDA hosted a variety of roundtable discussions, and trainings for partners. IHCDA established the HOME Homebuyer Roundtable, which hosted its inaugural meeting in June 2024. This group, made up of 14 organizations including six Habitat affiliates, and six CHDOs will be meeting several times a year. The goal with the Roundtable is to bring partners together to discuss questions on regulations or IHCDA policy, discuss best practices in implementing your respective programs, identify challenges and to provide constructive feedback to IHCDA on future policy. IHCDA also hosted a six-week online training on the HOME Homebuyer program.

IHCDA also re-established the CHDO Working Group for CHDOs feedback to IHCDA on future policy, discuss best practices in implementing CHDO projects, identify training needs, and to develop partnership with other CHDOs.

IHCDA continued “CHDO and Non-Profit Executive Director: Training course. This intensive 15-week course targeted to executive directors and senior managers of CHDOs and nonprofit housing development organizations, is a four-month college-style online course. The course includes modules on operations management, financial management, and strategic planning. Each week includes several short presentations and reading assignments. Participants will be required to join discussion forums and complete weekly assignments, applying their learning to issues and challenges facing their own organizations.

IHCDA’s programs have focused on building organizational structure and capacity. Part of this effort comes in the form of funding, technical assistance, and training provided to CHDOs as part of various HOME program projects and developments. In addition to this, a growing number of social service agencies have received similar benefits through programs offering rental assistance and supportive services to various populations. In 2023, IHCDA continued to enhance re-entry housing services by enhancing the connection between our non-profit and municipal program partners and the Indiana Department of Correction (IDOC) via training, outreach, and sharing information with corrections case workers at an IDOC event. This has resulted in non-profits getting more referrals for housing and services directly from prisons and detention centers. IHCDA has also established a strong relationship with the Family and Social Services Administration (FSSA) to coordinate the creation of affordable assisted living rental housing and integrated housing for persons with intellectual or developmental disabilities, as well as housing production and rental assistance programs for persons who have a chemical addiction.

IHCDA keeps lines of communication open with the Indiana chapter of NAHRO, the association of PHAs across the state. Additionally, in our role as the Balance of State CoC Collaborative Applicant, we have MOUs in place with several PHAs in order to connect individuals experiencing homelessness with the resources they need.

To support partners who work with persons experiencing or at-risk of homelessness, the Continuum of Care’s 2023-2025 Strategic Plan action item includes best practices training to CoC stakeholders on

Permanent Housing Landlord Engagement and Supportive Housing Development processes, among others.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

OCRA activities. In PY2024, OCRA continued funding for fair housing education and outreach. OCRA's support of the Fair Housing Center of Central Indiana (FHCCI) resulted in 23 virtual fair housing trainings which had 1,074 registrants and 541 verified participants. The trainings had an overall average evaluation score of 4.88 out of 5.0 and were a means to provide additional education opportunities not otherwise able to provide by the FHCCI due to cost or service area priorities.

The FHCCI is the only fair housing nonprofit advocacy organization in all of Indiana. OCRA's support helps leverage FHCCI's fair housing outreach and education initiative grants from HUD. These trainings also assist OCRA in showing its commitment to affirmatively furthering fair housing.

The trainings were promoted through flyers, social media, the FHCCI website and e-newsletter, and by other means of outreach. The trainings were offered to attendees free of charge so that income limitations did not impact an attendee's ability to participate. Interested persons were required to pre-register through the FHCCI's events page. FHCCI staff were the primary speaker(s) at each training.

Each Fair Housing Rental Basics Training was 120 minutes in length and focused on the following topic areas:

- Introduction to fair housing laws (rental focus),
- Federal Fair Housing Act protected classes,
- Major fair housing regulations and guidance,
- Relevant, recent case law,
- Latest HUD guidance around tenant screening / AI, and
- Overview of disability specific regulations.

Overview of disability specific regulations. Each Fair Housing Disability Training was 120 minutes in length and focused on the following topic areas:

- Introduction to fair housing laws,
- Definition of disability under the federal Fair housing Act,
- Disability specific fair housing regulations including reasonable accommodations and reasonable modifications,
- Design and construction accessibility requirements,
- Recent case law and federal guidance, and
- Common questions related to animals as reasonable accommodations.

Each Fair Housing Training was 90 minutes in length and was used to be a more in-depth training focusing on a particular fair housing topic that built on the Fair Housing Basics Training. A Agendas varied due to the topics discussed, but included topics such as sales, lending, tenant screening barriers, domestic violence survivors' protections, systemic barriers, housing's impact on areas of people's lives (health outcomes, environmental justice, etc.), and more.

The trainings were provided via Zoom virtual trainings which allowed the download a record of attendance and number of minutes of attendee participation.

OCRA has also assess compliance with current executive orders to ensure that the state is in compliance with the new federal requirements. OCRA has taken the proper steps to ensure that the program is in compliance with the new executive order and CDBG funding is implement as guided.

IHCDA continues to contract with the Fair Housing Center of Central Indiana for free fair housing webinars for landlords. We also continue our MOU with the Indiana Civil Rights Commission for fair housing testing and investigation of any complaints.

CR40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

CDBG Monitoring. OCRA conducts a monitoring of every grant project receiving HUD funds. Two basic types of monitoring are used: off-site or “desk” monitoring and on-site monitoring. Desk monitoring is conducted by staff for non-construction projects. On-site monitoring is a structured review conducted by OCRA staff at the locations where project activities are being carried out or project records are being maintained. During the pandemic, OCRA chose to conduct all monitoring off site in order to ensure the safety of staff and recipients. Based on an evaluation of this practice utilizing county-level data on COVID outbreaks, OCRA determined to reinstate on-site monitoring in spring of PY2024.

OCRA evaluates recipients’ and subrecipients’ employment practices in order to determine whether or not EEOC guidelines are followed in advertising vacancies. The state’s field monitors review recipients’ civil rights files to determine if there have been any EEO complaints filed against a recipient within five years. The field monitors also review records of complaints and responses regarding alleged discrimination in the provision of program benefits.

CARES Act Monitoring. OCRA conducts monitoring for all grants funded through the CARES Act. This includes, projects, public services, and job retention activities funded through OCRA’s COVID-19 Response Program (all phases) and Community Connections for People with Disabilities (CCPWD).

In accordance with its established procedures, OCRA will utilize two basic types of monitoring: off-site or “desk” monitoring and on-site monitoring. Desk monitoring is conducted by staff for non-construction projects. On-site monitoring is a structured review conducted by OCRA staff at the locations where project activities are being carried out or project records are being maintained.

In addition, for Job Retention Activities funded through the CARES ACT, documentation is sent in via Indiana’s electronic grant management system (eGMS) for accuracy and completion by CDBG program staff. The documentation includes the CDBG CV Economic Verification Form and the report of LMI jobs retained for the year.

For reporting, OCRA requires recipients to submit year 1 and year 2 for grants. For loans, they are required to report every year until all the funds are revolved and reporting on program income is required quarterly via Indiana’s electronic grant management system (eGMS). Reports are reviewed for accuracy and completion.

IHCDA Monitoring. IHCDA conducts at least one monitoring of every grant project receiving CDBG, HOME, and HTF funds. The recipient must ensure that all records relating to the award are available at IHCDA’s monitoring. For those projects determined to need special attention, IHCDA may conduct one

or more monitoring visits while award activities are in full progress. Two basic types of monitoring are used: on-site monitoring and desk-top monitoring. IHCDAs run the project list every year, which includes the sample size for each project. IHCDAs' Inspectors will randomly choose the units; the property owner/management does not get advance notice of which units will be inspected.

ESG uses a combination of reports from HMIS and onsite visits. Annually, all subrecipients' outcomes are evaluated while a more formal monitoring process is conducted on 25% of subrecipients. Outcomes include: ESG rental assistance program subrecipients—at discharge from program, 70% of persons assisted will still be permanently housing. Sixty percent of persons will increase or maintain their income. Emergency shelter operations, essential services and financial assistance: 56% of persons will discharge to permanent housing, 55% of persons' income will increase or maintain their income. Transitional Housing preparations, essential services and financial assistance—75% will discharge to permanent housing, 60% will increase or maintain their income. Outreach—50% of identified caseload will exit to a positive housing solution and 40% of identified caseload will increase their income.

HOPWA. Consistent with HUD requirements, 50% of IHCDAs' HOPWA programs are monitored annually. All seven programs were monitored in preparation of IHCDAs' HUD required monitoring. Depending on the complexity of the findings and concerns from monitoring, the grants team and program monitors provide extensive technical assistance and training so that subrecipient can respond with corrections or action plans within 30 days from monitoring date.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Public notices about the comment period of the Draft CAPER were posted September 1, 2025 on agency websites and circulated through e-newsletters. A copy of the notice announcing the availability of the CAPER for public review is appended to this section.

The CAPER was available for public inspection and members of the public, including low and moderate income persons, were encouraged to review the CAPER online at www.in.gov/ocra and www.in.gov/ihcda from September 15 through September 29, 2025. Residents were able to mail, email or call with comments on the CAPER. No comments were received.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

In the prior program year, OCRA finalized the evaluation of several programs previously suspended due to the COVID-19 pandemic and restructured those programs to be more responsive to current priorities of rural communities. OCRA evaluation has led to the reinstatement of suspended programs. Those considerations were implemented in PY2024. These programs included:

The Main Street Revitalization Program (MSRP): Changes to the program's architecture and funding allocations were based on stakeholder feedback and a comprehensive evaluation of past performance. OCRA expanded the available resources for communities and several trainings were held in anticipation of the program's relaunch. This program is now available twice a year for eligible communities.

Owner Occupied Rehabilitation Program (OOR): During the past program year, OCRA collected input from local program and grant administrators involved in the OOR program pilot. They identified various necessary adjustments to the program infrastructure, such as administrative changes, policy gaps, and funding limitations. To address these needs, extra resources were created, including program marketing tools, an outreach toolkit, homeowner applications, and income verification guides. In addition, OCRA broadened its partnerships with other agencies, such as the state's weatherization program, the inclusion institute, and various community investment banks. OCRA also took part in numerous speaking engagements to promote the OOR program. Notably, the OOR program now offers a maximum grant amount of \$350,000 for city/town and \$500,000 for the county and \$25,000 per homeowner, and, as part of the 2025 Action Plan, was amended to allow interior improvements. The point reduction policy was modified to exempt OOR, recognizing OCRA as the sole funding agency providing financing for local home repair programs. Furthermore, a minimum of 10% matching funds of the total project cost are required for the program. Owner-Occupied Rehabilitation (OOR) applications will now be accepted on a quarterly basis in future rounds. OCRA is also working to include additional modification for people with disabilities and exploring the development of additional housing programs to assist local governments.

Stellar Pathways Program: Stellar Pathways was funded during PY2025; the amount for PY2026 will depend on available funding. OCRA collaborated with previous designees and stakeholders to reimagine the Stellar Communities program during PY2023, focusing on enhancing regional planning, fostering collaborative partnerships, and leveraging resources. These efforts built off the successes of both the HELP and Stellar programs. The new Stellar Pathways Program has added a variety of state agencies. . However, given current federal and state budget reductions the partnerships with the agencies will be revised to gauge the levels of financial resources available for this program. OCRA is exploring modifications to this program that shift its focus from a

regionalized approach toward addressing more community-specific needs. This adjustment aims to better align resources and strategies with the unique priorities and challenges of individual communities.

The state has not utilized the Section 108 program and, as such, there are no outstanding Section 108 loans.

OCRA continues to use FY 2019 Scoring Criteria with some adjustments. As part of the 2024 Action Plan, the agency adjusted its CDBG program scoring matrices to improve the accuracy of objective measures used, to build alignment with other common sources of infrastructure funding, and to incentivize resources for communities committed to learning and evolving for the better. Changes made will recognize community achievements in addressing rural decline and establish an entrepreneurial system of rewards in support of both past and future efforts—implemented through use of Community Distress Factors. The CDBG team engaged in strategic outreach throughout PY2024 to modify some of the metrics used and has engaged stakeholders for the implementation of the revised 2025 Action Plan metrics. In addition, the agency has also devoted time to revising the scoring criteria for the planning program and anticipates deployment of the scoring criteria in PY 2025.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? No.

[BEDI grantees] Describe accomplishments and program outcomes during the last year. N/A

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

IHCDA runs the project list every year, which includes the sample size for each project. IHCDA's Inspector will randomly choose the units; the property owner/management does not get advance notice of which units will be inspected.

A 30 day correction period is required and documentation of those corrections is required to be submitted within 90 days of the reports being sent out. If corrections are not completed, IHCDA may suspend the project sponsor and prohibit future funding. Note that there were a large number of failed inspections during PY2024 due to NSPIRE standards.

During PY2024, 80 properties and 384 HOME-funded units were inspected. Of those inspections, units in 53 properties failed the inspection due to condition issues; these represented 72% of all units inspected. The units failed inspection for a variety of reasons. Twenty-one units failed due to critical violations. The detailed results of the inspections are appended to this CAPER.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

IHCDA reviews the submitted Affirmative Marketing plans to ensure compliance as applications are submitted and reviewed. IHCDA also reviews the Fair Housing Market Plans during closeout of awards.

All CDBG and HOME award recipients are required to post the Fair Housing Opportunity poster at public buildings as evidence of the award recipient's fair housing policy. Also, if a subrecipient is associated with an IHCDA award, the subrecipient must also post the poster in its offices. Finally, if the project involves a public facility or a building with a common area, such as a leasing office, the fair housing poster must be hung conspicuously at those locations as well. Award recipients must also include the Fair Housing logo on all client correspondence (confirmation letters, brochures, leases, etc.) This logo is available at the following HUD website:

<http://portal.hud.gov/hudportal/HUD?src=/library/bookshelf11/hudgraphics/fheologo>

Award recipients must provide all beneficiaries the HUD brochure entitled "You May Be A Victim Of..." Documentation of the client's receipt of the brochure must be maintained in the client's file. Therefore, the award recipient is responsible for creating a receipt form for the beneficiary to sign as receipt of the Fair Housing brochure.

During PY2024, IHCDCA continued to partner with the Indiana Civil Rights Commission (ICRC) to investigate complaints of discrimination and to educate organization, companies, landlords, and individuals on their rights and responsibilities under Indiana Civil Law. As part of ICRC's mission to further equal opportunity, civil rights, fair housing, and diversity and inclusion for all, the Commission has partnered with IHCDCA to produce estimates of the level of discrimination faced by persons in the rental market in Indiana, specifically based on factors such as race, familial status, and disabilities. IHCDCA and ICRC's partnership is designed to ensure that all Hoosiers are afforded equality in housing and to improve conditions when and where this is not the case.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

HOME Program Income was used for:

Rental: \$1,353,742.99

Homebuyer: \$488,863.49

Total: \$1,842,606.48

Rental Developments:

LaCasa/Scattered Sites \$5,000.00

500 East Seminary, Switzerland County \$ 598,742.99

310 Washington St - Cotton Mill Apts \$ 750,000.00

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

IHCDCA is the public housing authority for the state. As such, the authority administers the Section 8 Housing Choice Vouchers for the balance of state, that is, for any area not covered by another local PHA. However, IHCDCA does not own or manage any properties.

Through special funding opportunities, IHCDCA is implementing voucher programs in addition to HCV. These include Family Unification Program (FUP)vouchers which serve families at risk of being separated or for youth aging out of foster care. Also included are Mainstream vouchers which serve households with non-elderly disabled individuals. Another program is VASH which serves veterans experiencing homelessness. In addition to these are TBRA and Section 811 vouchers which allow IHCDCA to assist additional families/households with payment of monthly rent obligations along with security and utility deposits.

In an effort to streamline the multifamily application process, IHCDCA allows developers applying for Low Income Housing Tax Credits (LIHTCs) and Multifamily Private Activity Tax-Exempt Bonds (Bonds) to simultaneously request funds from the HOME Investment Partnerships Program (HOME). If a developer applies for LIHTCs or Bonds for any development and wants to also access HOME funds, the developer completes the HOME Section of the “Multi-Family Housing Finance Application” and submit all necessary HOME attachments. HOME attachments (i.e., Historic Review, Environmental Review, Davis Bacon, Match, URA) must be submitted on or before the application deadline. Outside of this process, applications for HOME financing for a LIHTC or Bond development will only be considered in accordance with IHCDCA’s HOME application criteria. HOME funds cannot be committed to a development until all necessary financing has been secured. In the event that an application is competitive for LIHTCs or Bonds but either (1) the application fails the HOME threshold review; or (2) HOME funds are not available to award, IHCDCA will allow the applicant to submit additional information to identify other ways to fill the development's financing gap. Upon timely receipt of requested information, these applications will continue to be allowed to compete for an allocation of LIHTCs or Bonds. If the potential development has an open HOME, Community Development Block Grant (CDBG), or Development Fund award, the applicant may request funding through the QAP. However, applicants must request approval at least 30 days prior to the application deadline, and IHCDCA must approve this action. Requests will be reviewed and underwritten on a case-by-case basis.

The HTF is allocated to foster housing choices and affordability for households with incomes of 30% AMI and less. IHCDCA makes HTF funding available as a grant in conjunction with Low Income Housing Tax Credit (LIHTC) awards to create permanent supportive housing. HTF coordinates with LIHTC awards, as the HTF serves as gap financing, so the LIHTC units can serve lower income households. HTF also strives to maintain affordable housing by allowing (in conjunction with LIHTC awards) funding for adaptive re-use and acquisition/rehabilitation.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided: Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	225	134
Tenant-based rental assistance	125	125
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	25	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	5

Table 11 – HOPWA Number of Households Served

In addition to the households served and captured in the table above, 54 received permanent housing assistance; 177 received housing information services, and 62 received supportive services.

Of the households assisted, 197 were <30% AMI, 45 were 31-50% AMI, 17 were 51-80% AMI.

Source: IHADA.

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

The PY2024 allocation of NHTF supported construction of affordable rental projects—\$12,465,600 committed and \$1,642,781 disbursed.

To date, \$44,270,409 in NHTF funds have been committed to projects and \$30,067,724 has been drawn—for a disbursement rate of 70%, which is much improved from prior years.

No emergency transfers for victims of domestic violence were reported or recorded for HOME assisted rental units during PY2024.

All HTF awards are made in conjunction with Rental Housing Tax Credit (aka LIHTC) awards as gap financing. IHCD uses the HTF as a grant to development applicants who propose to acquire, rehabilitate, and/or build affordable rental housing and offer supportive services for households with incomes of 30% AMI or less. HTF coordinates with LIHTC awards, as the HTF serves as gap financing, so the LIHTC units can reach lower income households. HTF awardees must meet the requirements of the RHTC program and score high enough to receive tax credit allocations. HTF strives to maintain affordable housing by allowing new construction, adaptive re-use, and acquisition/rehabilitation.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	318	0	0	0	0	318
Homebuyer	0	0	0	0	0	0

Table 15 - CR-56 HTF Units in HTF activities completed during the period

Source: HTF Closeout report (occupancy type is PSH indicating 0-30% AMI).

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	59	0	0	0	0
Total Labor Hours	107,995.75				
Total Section 3 Worker Hours	247.25				
Total Targeted Section 3 Worker Hours	0				

Table 12 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	59				
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	59				
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	86				
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.					

Table 13 – Qualitative Efforts - Number of Activities by Program

Source: OCRA.

Narrative

Section 3 projects are housing rehabilitation, housing construction, and other public construction projects assisted under HUD programs that provide housing and community development financial assistance when the total amount of assistance to the project exceeds a threshold of \$200,000.

This information is reviewed by OCRA's Grant Services Team for accuracy.

In 2024, there were a total of 56 CDBG activities that Section 3 standards applied to. There was a total of 107,995.75 labor hours completed. The 56 activities were outreach efforts to generate job applicants who are public housing targeted workers and outreach efforts to generate job applicants who are other funding targeted workers.

Total section 3 worker hours was 247.25 and a total of 0 for targeted section 3 worker hours.

.

CR-60 - ESG 91.520(g) (ESG Recipients only)

Organization	ES Allocation	RRH/HP Allocation	SO Allocation
A Better Way Services, Inc.	\$ 40,000.00	\$ 75,000.00	
Advantage Housing, Inc.	\$ 35,000.00	\$ 50,000.00	
Albion Fellows Bacon Center Inc	\$ 35,000.00		
Alternatives Incorporated of Madison County	\$ 35,000.00		
Anchor House, Inc.	\$ 40,000.00		
Anthony Adams House Incorporated	\$ 35,000.00		
Aspire Indiana Health, Inc.		\$ 75,000.00	
Aurora, Inc.		\$ 100,000.00	\$ 10,000.00
Beacon, Inc.	\$ 45,000.00	\$ 100,000.00	\$ 10,000.00
Beyond Homeless Inc.	\$ 35,000.00		
Catalyst Rescue Mission, Inc.	\$ 35,000.00		\$ 10,000.00
Catholic Charities Bloomington, Inc.	\$ 45,000.00		
Catholic Charities Terre Haute, Inc.	\$ 45,000.00		
The Center for the Homeless, Inc.	\$ 40,000.00		
Christian Ministries of Delaware County, Inc.	\$ 18,000.00		
Citizens Concerned for the Homeless, Inc.	\$ 45,000.00		\$ 10,000.00
Columbus Regional Shelter for Victims of Domestic Violence, Inc.	\$ 35,000.00		
Community Action of Northeast Indiana Inc		\$ 72,500.00	
Community Service Center of Morgan County Inc.	\$ 45,000.00	\$ 100,000.00	\$ 10,000.00
Coordinated Assistance Ministries, Inc.	\$ 35,000.00		
Council on Domestic Abuse, Inc.	\$ 35,000.00		
ECHO Housing Corporation	\$ 35,000.00	\$ 5,000.00	
Emmaus Mission Center, Inc.	\$ 40,000.00		
Family Crisis Shelter, Inc.	\$ 35,000.00		
Family Promise of Greater Lafayette, Inc.	\$ 35,000.00		
Family Promise of Hendricks County, Inc.	\$ 45,000.00	\$ 80,000.00	
Family Promise of Porter County, Inc.	\$ 20,000.00		
Family Service Association of Howard County Inc	\$ 40,000.00		
Gabriel's Horn Corporation	\$ 35,000.00		
Grant-Blackford Mental Health Inc	\$ 40,000.00		
Hancock Hope House, Inc.	\$ 40,000.00		
Haven House, Inc.	\$ 35,000.00		
HealthNet, Inc.			\$ 10,000.00
Heart House, Inc.	\$ 35,000.00		
Homeless Coalition of Southern Indiana, Inc.		\$ 75,000.00	\$ 10,000.00
HOPE of Evansville Inc		\$ 25,000.00	

Organization	ES Allocation	RRH/HP Allocation	SO Allocation
Hope Springs Safe House Incorporated	\$ 35,000.00	\$ -	
Housing Opportunities, Inc.	\$ 40,000.00	\$ 100,000.00	\$ 10,000.00
Housing Opportunities Program, Inc.		\$ 75,000.00	
Human Services Inc	\$ 45,000.00	\$ 100,000.00	
Interfaith Community PADS, Inc.	\$ 40,000.00		
Interfaith Hospitality Network of Greater Ft. Wayne, Inc.	\$ 40,000.00	\$ 25,000.00	
Kosciusko County Shelter for Abuse Inc	\$ 35,000.00		
Lafayette Transitional Housing Center, Inc.	\$ 40,000.00	\$ 94,346.80	
Life Treatment Centers, Inc.	\$ 35,000.00	\$ 25,000.00	
Mental Health America of West Central Indiana, Inc.	\$ 25,000.00		
Middle Way House Incorporated	\$ 35,000.00		
Muncie Mission Ministries, Incorporated	\$ 45,000.00		\$ 10,000.00
New Day Intake Center, Inc.	\$ 20,000.00		
New Hope Family Shelter Inc.	\$ 40,000.00		
North Central Indiana Rural Crisis Center, Inc.	\$ 35,000.00	\$ 5,000.00	
Our Lady of the Road, Incorporated	\$ 35,000.00	\$ 25,000.00	\$ 10,000.00
Ozanam Family Shelter Corp.	\$ 45,000.00	\$ 25,000.00	
Pearl Transit Corp.			\$ 0*
RBR Alliance, Inc.	\$ 25,000.00	\$ 5,000.00	
Reach Services, Inc	\$ 35,000.00	\$ 75,000.00	\$ 10,000.00
Stone City Alliance for Recovery & Hope, Inc.	\$ 20,000.00		
Sheltering Wings Center for Women, Inc.	\$ 45,000.00		
St. Elizabeth Catholic Charities, Inc.	\$ 45,000.00		
St. Jude House, Inc.	\$ 35,000.00		
St. Joseph Missions, Inc.	\$ 10,000.00		
Stability First, Incorporated	\$ 35,000.00		
The Caring Place Inc	\$ 28,800.00		
The Stepping Stone Shelter for Women, Incorporated	\$ 45,000.00		
The United Caring Shelters, Inc.	\$ 35,000.00		
Young Women's Christian Association Central Indiana, Inc. (YWCA Central Indiana)	\$ 45,000.00		
YWCA of Evansville, Indiana, Inc.	\$ 45,000.00		
YWCA Foundation of Greater Lafayette Inc	\$ 25,000.00		
YWCA North Central Indiana, Inc.	\$ 35,000.00		
YWCA Northeast Indiana, Inc.	\$ 45,000.00	\$ 90,000.00	
Total Programmatic Allocation	\$ 2,256,800.00	\$ 1,401,846.80	\$ 110,000.00
Administration (3% of total available)	\$ 177,580.20		
Total Administrative and Programmatic Allocations	\$ 3,946,227.00		

Source: IHCD.

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	342
Children	200
Don't Know/Refused/Other	2
Missing Information	2
Total	546

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	429
Children	256
Don't Know/Refused/Other	0
Missing Information	0
Total	685

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	8,595
Children	3,395
Don't Know/Refused/Other	15
Missing Information	7
Total	12,012

Table 18 – Shelter Information

4d. Street Outreach (number of persons contacted; N/A for adults or children)

Number of Persons in Households	Total
Adults	1,224
Children	40

Don't Know/Refused/Other	0
Missing Information	0
Total	1,264

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	10,590
Children	3,891
Don't Know/Refused/Other	17
Missing Information	9
Total	14,507

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities N/A; no longer tracked.

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	14,507

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	3,891
18-24	1,175
25 and over	9,415
Don't Know/Refused/Other	17
Missing Information	9
Total	14,507

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	353	9	13	275
Victims of Domestic Violence	4,144	64	103	3,773
Elderly	425	13	21	319
HIV/AIDS	48	1	0	41
Chronically Homeless	1,698	7	112	1,234
Persons with Disabilities:				
Severely Mentally Ill	4,948	122	186	4,074
Chronic Substance Abuse	2,351	24	74	1,901
Other Disability	6,401	192	124	2,841
Total (Unduplicated if possible)	N/A	N/A	N/A	N/A

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	8,500
Total Number of bed - nights provided	7,300
Capacity Utilization	86%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Balance of State CoC performance standards for ESG grantees are being reconsidered, to allow a better alignment to the ESG and CoC objectives and outcomes. With the recent HUD Data Standards updates, IHEDA staff will be reviewing the performance standards for ESG because some information is no longer available or has recalibrated into new data sources, which no longer matches the established metrics (income). IHEDA staff will be working with the BoS CoC to improve the performance metrics to bring alignment with other programs and provide a transparent and consistent picture of the status of homelessness throughout the Balance of State.

- ESG program subrecipients that are emergency shelters are funded for operations, essential services and financial assistance: 50% of persons will discharge to permanent housing, 25% will increase their income. 39.42% were discharged to permanent housing; Aggregate data on income increase not available.
- ESG program subrecipients that are Transitional Housing programs that have activities: operations, essential services and financial assistance: 69% will discharge to permanent housing, 50% will increase their income. When the new HMIS Data Standards were released on Oct 1, 2023, transitional housing was archived and data was not available
- ESG rental assistance program subrecipients: At discharge from program, 82% persons assisted will still be permanently housed. 65% of persons will increase their income. 92.01% of persons being assisted with rent exited to positive destinations. Aggregate data on income increase not available.
- ESG program subrecipients that have outreach component: 50% of identified caseload will be permanently housed; 50% identified caseload will increase their income. 54.23% exited to permanent housing situations. Aggregate data on income increase not available.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2022	2023	2024
Expenditures for Rental Assistance	0	44,815	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	145,081	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	49,975	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	239,871	0

Table 14 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2022	2023	2024
Expenditures for Rental Assistance	1,413,515	294,981	1,401,856.80
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	205,574	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	278,975	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	50,000	0	0
Subtotal Rapid Re-Housing	1,463,515	779,530	1,401,846.80

Table 15 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2022	2023	2024
Essential Services	0	542,629	2,256,800.00
Operations	2,055,273	1,371,762	0
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	2,055,273	1,914,391	2,256,800.00

Table 16 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2022	2023	2024
Street Outreach	140,000	184,876	110,000
HMIS	0	0	0
Administration	296,659	231,674	110,000

Table 17 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2022	2023	2024
	3,955,447	3,350,342	3,926,227

Table 18 - Total ESG Funds Expended

11f. Match Source

	2022	2023	2024
Other Non-ESG HUD Funds	118,311	46,100.000	0
Other Federal Funds	20,471	58,305.12	0
State Government	311,199	297,913.68	0
Local Government	255,177	745,748.19	0
Private Funds	1,960,042	1,607,709.32	0
Other	118,311	0	0
Fees	20,471	0	0
Program Income	311,199	0	0
Total Match Amount	255,177	2,755,776.31	0

Table 19 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2022	2023	2024
	7,070,628	3,350,342	3,878,657

Table 20 - Total Amount of Funds Expended on ESG Activities

APPENDIX TO STATE OF INDIANA
CONSOLIDATED ANNUAL PERFORMANCE
AND EVALUATION REPORT (CAPER)

PROGRAM YEAR 2024

APPENDIX A.

PUBLIC NOTICE



Aug. 29, 2025

NOTICE OF FILING OF 2024 Consolidated Annual Performance and Evaluation Report

Notice is hereby given that the Indiana Office of Community & Rural Affairs and the Indiana Housing and Community Development Authority will file the 2024 Consolidated Annual Performance and Evaluation Report with the U.S. Department of Housing & Urban Development on Sept. 30, 2025.

These programs are funded through HUD under Title I of the Housing & Community Development Act of 1974 as amended. Annually, the state receives approximately \$53 million for housing and community development funds. This document governs the reporting of spending on activities.

The CAPER provides information on the expenditures on activities with regard to the Community Development Block Grant Program, the Home Investment Partnership Program, the Emergency Solutions Grant Program, the Housing Opportunities for Persons with Aids Program and the National Housing Trust Fund. CARES Act funds will be reported as expended.

OCRA will make the CAPER available for public inspection prior to submission. Members of the public are invited to review the CAPER prior to submission, from Sept. 15-29, on OCRA's and IHCD's websites at in.gov/ocra and in.gov/ihcda/.

Information regarding the CAPER can be obtained by writing to: Office of Community and Rural Affairs, c/o CAPER, One N Capitol Ave, Suite 600, Indianapolis, IN 46204-2027. Additional information may also be obtained by e-mailing PGuerrero@ocra.IN.gov and SEnz@ihcda.IN.gov.

Persons with disabilities will be provided with assistance respective to the contents of the CAPER in a format that accommodates their needs. For reasonable accommodations, please contact the Indiana Office of Community and Rural Affairs at the toll free number: (800) 824-

2476, or (317) 233-3762, during normal business hours or emailing PGuerrero@ocra.IN.gov and SEnz@ihcda.IN.gov.

-30-

AVISO DE REGISTRO DEL INFORME
2024 Consolidated Annual Performance and Evaluation Report

Para ver una versión en español de este anuncio de Aviso de Registro del Informe CAPER visite el sitio web www.in.gov/ocra, www.in.gov/ihcda.

Para traducciones al español de los documentos mencionados en este anuncio, escribir al Indiana Office of Community and Rural Affairs, c/o CAPER, One N Capitol Avenue, Suite 600, Indianapolis, IN 46204 o email or PGuerrero@ocra.IN.gov y SEnz@ihcda.IN.gov.

-30-

Under the leadership of [Lieutenant Governor Micah Beckwith](#), who also serves as the Secretary of Agriculture and Rural Development, the Indiana Office of Community and Rural Affairs' (OCRA) mission is to work with local, state and national partners to provide resources and technical assistance to assist communities in shaping and achieving their vision for community and economic development. For more information, visit ocra.in.gov.

Media Contact:

Lydia Kline
Communications Director
lkline@ocra.in.gov
(317) 727-7682

Ryan Kommes
Communications Manager
rkomm@ocra.in.gov
(463) 279-1245

Follow us: [Facebook](#), [X \(Twitter\)](#) & [Instagram](#)

This email was sent by: Office of Community and Rural Affairs
1 N Capitol Ave #600, Indianapolis, IN, 46204 US

APPENDIX B.

IHCDA INSPECTION REPORTS

Award Number	Project	Program Units	# Units to Inspect	Units Inspected	Date Inspected	Pass or Fail?	Critical Violations Docs?	Critical Violations Cleared	Critical Violations?	Date Report Issued	Correction Due Date	Date Docs In	Resolved?
CH-005-009	Edgewater	8	4	4	7/9/24	Fail	8/1/24	Yes	Yes	7/18/24	9/1/24	8/1/24	Yes
CH-009-009	College Hi	9	4	4	7/14/24	Pass	N/A	N/A	No	7/23/24	N/A No Issues	N/A No Issues	N/A
NSP3-011-004	Hoosier Uj	12	4	4	7/14/24	Fail	7/16/24	Yes	Yes	7/23/24	7/26/24	7/16/24	Yes
CH-007-002	Springtow	9	4	4	7/16/24	Fail	N/A	N/A	N/A	7/18/24	9/18/24	10/24/24	Yes
PSH-010-003	Stepping S	7	4	4	7/25/24	Pass	N/A	N/A	No	8/6/24	N/A No Issues	N/A No Issues	N/A
CH-016-008	Oakview A	12	4	4	7/25/24	Pass	N/A	N/A	No	8/6/24	N/A No Issues	N/A No Issues	N/A
CH-012-006	North Libe	10	4	4	7/31/24	Pass	N/A	N/A	No	8/8/24	N/A No Issues	N/A No Issues	N/A No Issues
HM-016-008	Shamrock	10	4	4	7/31/24	Pass	N/A	N/A	No	8/8/24	N/A No Issues	N/A No Issues	N/A No Issues
HD-000-007	Washingtc	11	4	4	7/31/24	Fail	N/A	N/A	No	8/8/24	9/8/24	10/17/24	Yes
CH-006-009	Perm 4	6	4	4	8/6/24	Pass	N/A	N/A	No	8/15/24	N/A No Issues	N/A No Issues	N/A
PSH-010-002	Michigan C	20	4	4	8/8/24	Fail	N/A	N/A	No	8/15/24	9/15/24	9/13/24	Yes
DR2H-09-130	LaPorte Co	4	4	4	8/8/24	Fail	9/13/24	Yes	Yes	8/22/24	8/25/24	9/13/24	Yes
HM-002-011	Scattered :	4	4	4	8/8/24	Fail	8/27/24	Yes	Yes	8/22/24	9/22/24	No	Yes
CH-990-020	Transition:	2	2	2	8/8/24	Fail	9/13/24	Yes	Yes	8/22/24	9/22/24	9/13/24	Yes
CH-009-003	Liberty Pla	4	4	4	8/13/24	Pass	N/A	N/A	No	8/22/24	N/A No Issues	N/A No Issues	N/A
CH-016-003	Liberty Pla	6	4	4	8/13/24	Fail	8/22/24	Yes	Yes	8/22/24	8/25/24	8/22/24	Yes
HML-015-007	Historic St	8	4	4	8/13/24	Pass	N/A	N/A	No	8/22/24	N/A No Issues	N/A No Issues	N/A
CH-007-001	Independi	8	4	4	8/13/24	Pass	N/A	N/A	No	8/22/24	N/A No Issues	N/A No Issues	N/A
HML-005-001	Danbury F	11	4	4	8/14/24	Fail	8/15/24	Yes	Yes	8/22/24	9/22/24	9/27/24	Yes
HM-016-004	Aberdeen	10	4	4	8/14/24	Fail	N/A	N/A	No	8/23/24	9/23/24	9/10/24	Yes
HML-014-002	M. Fine on	10	4	4	8/14/24	Pass	N/A	N/A	No	8/23/24	N/A No Issues	N/A No Issues	N/A No Issues
HM-000-001	Hendricks	11	4	4	8/14/24	Fail	N/A	N/A	No	8/23/24	9/23/24	9/20/24	Yes
HM-005-002	Recovery C	15	4	4	8/14/24	Pass	N/A	N/A	No	8/23/24	N/A No Issues	N/A No Issues	N/A
CH-007-013	West Leba	4	4	4	8/15/24	Fail	8/16/24	Yes	Yes	8/23/24	9/23/24	9/12/24	Yes
CH-001-018	Covington	3	3	3	8/15/24	Fail	8/16/24	Yes	Yes	8/27/24	9/27/24	9/12/24	Yes
HM-013-001	The Villag	9	4	4	8/20/24	Fail	8/29/24	Yes	Yes	8/29/24	9/2/24	8/29/24	Yes
HM-004-001	Hartford P	11	4	4	8/20/24	Fail	N/A	N/A	No	8/29/24	9/29/24	10/22/24	Yes
CH-003-021	Guerin Wc	11	4	4	8/21/24	Fail	N/A	N/A	N/A	8/29/24	9/29/24	10/10/24	Yes
CH-011-002	Spicewoo	9	4	4	8/22/24	Fail	N/A	N/A	No	8/29/24	9/29/24	10/12/24	Yes
HM-003-012	Towne Vill	6	4	4	8/26/24	Fail	N/A	N/A	No	9/3/24	10/3/24	No	No
HM-003-011	R.A. Streb	9	4	4	8/26/24	Pass	N/A	N/A	N/A	9/3/24	N/A No Issues	N/A No Issues	N/A
HM-012-008	Meadow P	9	4	4	8/28/24	Fail	N/A	N/A	No	9/3/24	10/3/24	8/29/24	Yes
HM-007-001	Newbury F	9	4	4	8/28/24	Fail	N/A	N/A	No	9/3/24	10/3/24	9/16/24	Yes
HM-011-011	Clinton Co	14	4	4	8/28/24	Pass	N/A	N/A	N/A	9/3/24	N/A No Issues	N/A No Issues	N/A
CH-002-009	Portland F	8	4	4	8/29/24	Fail	9/6/24	Yes	Yes	9/5/24	9/8/24	10/1/24	Yes
CH-001-009	Lucy Upsc	2	2	2	9/4/24	Fail	9/10/24	Yes	Yes	9/5/24	10/5/24	9/25/24	Yes
HM-007-013	Overlook \	11	4	4	9/5/24	Pass	N/A	N/A	No	9/5/24	N/A No Issues	N/A No Issues	N/A
CH-007-005	Heritage H	8	4	4	9/5/24	Fail	No	No	Yes	9/10/24	9/13/24	No	N/A
HM-000-005	Harbor Ho	4	4	4	9/10/24	Fail	No	No	Yes	9/26/24	9/29/24	10/26/24	Yes
CH-009-012	Ivy Lane A	4	4	4	9/10/24	Fail	9/10/24	Yes	Yes	9/26/24	10/26/24	9/12/24	Yes
HM-011-004	Hawthorn	9	4	4	9/13/24	Pass	N/A No Issues	N/A No Issu	N/A	10/1/24	N/A No Issues	N/A No Issues	N/A
CH-014-003	Homes of	3	3	3	9/17/24	Fail	9/18/24	Yes	Yes	10/1/24	11/1/24	10/8/24	Yes
DR2H-09-110	CAPE Plac	7	4	4	9/17/24	Fail	N/A	N/A	N/A	10/1/24	11/1/24	10/2/24	Yes

HM-012-006	RomWebe	9	4	4	9/17/24	Pass	N/A	No Issue	N/A	No Issue	N/A
HM-006-002	Lammers I	11	4	4	9/17/24	Pass	N/A	No Issue	N/A	No Issue	N/A
HM-015-004	Meadowbl	23	5	5	9/17/24	Pass	N/A		N/A		N/A
HML-015-001	Valley Hot	27	6	6	9/17/24	Pass	N/A		N/A		N/A
HM-003-029	Ashbury P	8	4	4	9/20/24	Fail	N/A		N/A		N/A
DR2H-09-112	Mapleton	7	4	4	10/10/24	Fail		10/14/24	Yes	Yes	
CH-011-003	Villas of G	5	4	4	10/27/24	Pass	N/A		N/A		N/A
DR2H-011-001	Villas of G	5	4	4	10/27/24	Pass	N/A		N/A		N/A
DFL-012-155	Maple Cre	14	4	4	11/7/24	Fail	No		No		Yes
HM-016-001	Highland	24	5	5		5 Fail	No		N/A		
HM-016-002	Highland	24	5			5 Fail	No		N/A		
DR2H-09-121	Preston	7	4	4	1/24/25	Fail	Yes		Yes		
HTF-018-002 & HML-018-002	Trailside	4	4	4	2/5/25	Fail	No		N/A		
DR2H-09-102	Amber	6	4	4	2/11/25	Fail	Yes		Yes		
DR2H-09-122	Broadsto	7	4	4	2/14/25	Fail	No		N/A		
HM-012-005	Walnut	10	4	4	3/4/25	Fail	Yes		No		
CH-004-010	2005	12	4	4	3/13/25	Fail	No		N/A		
CH-018-009	Southwo	9	4	4	4/1/25	Fail	Yes		Yes		
DR1H-012-002	The	200	1.6	40	4/2/25	Fail	Yes				
HTF-017-001	River's	56	12	12	4/7/25	Fail	No		N/A		
HM-001-014	Conner	11	4	4	4/8/25	Fail	No		N/A		
CH-940-024	Bend in	16	4	4	4/14/25	Pass	No		N/A		
CH-013-004	Providen	6	4	4	4/16/25	Pass	No		N/A		
HML-018-001	Saint	11	4	4	4/16/25	Pass	No		N/A		
NSP1-009-013	City of	53	11	11	4/16/25	Fail	Yes		Yes		
CH-017-001	Hickory	28	6	6	4/17/25	Fail	Yes		Yes		
HML-015-006	Davis	9	4	4	5/13/25	Fail	Yes		No		
HML-014-003	The	7	4	4	5/22/25	Pass	No		N/A		
CH-011-007	EverGree	10	4	4	5/27/25	Fail	Yes		Yes		
CH-017-002	Pleasant	10	4	4	5/27/25	Pass	No		N/A		
HM-007-004	My Home	11	4	4	5/27/25	Fail	No		N/A		
HML-014-004	Chamber	10	4	4	5/27/25	Fail	Yes		No		
DR1HL-015-001	Overlook	47	10	10	5/28/25	Fail	Yes		No		
HTF-016-003	Parker	39	8	8	5/28/25	Fail	Yes		No		
DR1HL-017-001	Bethel	48	10	10	5/29/25	Fail	Yes		Yes		
DR1HL-017-002	Indiana	11	4	4	5/29/25	Fail	Yes		No		
DR2H-09-131	Fountain	22	5	5	5/30/25	Fail	Yes		No		

10/1/24	N/A	No Issue	N/A	No Issue	N/A
10/1/24	N/A	No Issue	N/A	No Issue	N/A
10/1/24	N/A	No Issue	N/A	No Issue	N/A
10/1/24	N/A	No Issue	N/A	No Issue	N/A
10/4/24	11/4/24	10/8/24	Yes		
10/17/24	10/20/24	10/14/2024	ε	Yes	
10/31/24	N/A	No Issue	N/A	No Issue	N/A
10/31/24	N/A	No Issue	N/A	No Issue	N/A
11/8/24	11/11/24	11/19/24	Yes		
7/22/25	8/22/25	No		No	
7/30/25	8/30/25	No		No	
2/11/25	3/11/25	2/11/25	Yes		
2/18/25	3/18/25	No		No	
2/25/25	3/25/25	3/13/25	Yes		
2/27/25	3/27/25	3/7/25	Yes		
4/8/25	4/11/25	No		No	
4/15/25	5/15/25	4/28/25	Yes		
4/2/25	4/3/2024	4/2/25	Yes		
4/3/25	4/4/2025,				
4/22/25	5/22/25	5/1/25	Yes		
4/22/25	5/22/25	No		No	
4/29/25	N/A	No		N/A	
4/29/25	N/A	No		N/A	
4/29/25	N/A	No		N/A	
4/29/25	5/29/25	5/7/25	Yes		
5/1/25	6/1/25	No		No	
5/27/25	5/30/25	No		No	
5/29/25	N/A	No		N/A	
5/29/25	6/29/25	No		No	
5/29/25	N/A	No		N/A	
5/29/25	6/29/25	No		No	
5/29/25	6/2/25	No		No	
5/29/25	6/2/25	No		No	
5/29/25	6/2/25	No		No	
6/3/25	7/3/25	8/6/25	Yes		
6/3/25	6/6/25	No		No	
6/3/25	6/6/25	No		No	

Summary of Issues

GFCI outlet or GFCI breaker reset button does not test (No visible damage), Smoke alarm does not produce an audio or visual alarm when tested

Two open knockouts noted at top of

Bathroom tub / shower faucet drip.

N/A

N/A

N/A

N/A

A common area window is damaged or missing affecting illumination or protection from the elements
damaged, capped, has an upward

A unit window screen has a hole, tear, Sink stopper damaged, inoperable, or missing with evidence of prior installation.

Exposed electrical conductor, Bathroom ventilation system is inoperable

Closet door component is missing, CO Alarm not present within each bedroom or each bedroom's immediate vicinity

Exposed electrical conductor, Bath/shower stopper damaged, inoperable, or missing with evidence of prior installation

N/A

Pressure relief valve discharge piping is damaged, capped, has an upward slope, or is constructed of unsuitable material

N/A

N/A

Relight rear burner is damaged but works, Missing GFCI protection on outlet within Six Feet of water source

Electric service panel is obstructed and not readily accessible

N/A

Plumbing Leaks

N/A

Missing GFCI protection on outlet within Six Feet of water source, Electric Dryer transition duct is detached or missing

Missing GFCI protection on outlet, Sink stopper damaged, inoperable, or missing with evidence of prior installation

Auxiliary lighting component fails to illuminate when tested, Entry door self-closing mechanism is damaged, inoperable or missing

Faucet leaks at base, Garbage disposal inoperable at community room kitchen

Pressure relief valve discharge piping is missing

A unit window screen is missing with

Switch from land line to fiber optic cause trouble message at panel. Does not effect communication to fire department, Garbage disposal inoperable at sink

A common area window screen is missing with evidence of prior installation, Garbage disposal inoperable at sink

Pressure relief valve discharge piping is missing

N/A

GFCI outlet or GFCI breaker reset, Pressure relief valve discharge piping is missing

Ground erosion at a building's foundation that is 2' in depth and length or more, CO Alarm not present within each bedroom or each bedroom's immediate vicinity.
length or more

foundation that is 2' in depth and

Missing GFCI protection on outlet within Six Feet of water source, Improperly wired or grounded outlet.

within Six Feet of water source

GFCI outlet or GFCI breaker reset, Ceiling has an unstable surface

Toilet is not secured at base/loose.

N/A

N/A

N/A

of prior installation

Bath/shower stopper damaged, Smoke alarm does not produce an audio or visual alarm when tested

N/A

N/A

Auxiliary lighting component fails to, A unit window screen is missing with evidence of prior installation.

Exterior wall with missing section greater than 12x12in.

Damage / stains noted in utility / Damage / stains noted in utility

Moisture damage on a surface from

Pressure relief valve discharge piping is missing

CO Alarm not present within each

Moisture damage on a surface from

Evidence of cockroaches (Live, Evidence of cockroaches), Smoke Alarm is obstructed

Peeling chipping paint and damage, Peeling chipping paint and damage

Fascia trim missing / damaged at

N/A

N/A

N/A

A unit window screen is missing with

A unit window screen is missing with

Moisture damage on a surface from

N/A

A unit window screen is missing with

N/A

Air conditioning system is not operational, Sink component is damaged or

Auxiliary lighting component fails

GFCI outlet or GFCI breaker reset

Auxiliary lighting component fails to

CO Alarm not present within each

CERTIFICATION:

Pressure relief valve discharge

APPENDIX C.

CDBG: PR23 (SUMMARY OF ACCOMPLISHMENTS—CV AND NON-CV); PR28 (PER FINANCIAL SUMMARY—CV AND NON-CV); LEVERAGE WORKSHEETS



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2024

DATE: 08-29-25
 TIME: 14:27
 PAGE: 1

INDIANA

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Clearance and Demolition (04)	6	\$0.00	4	\$504,277.21	10	\$504,277.21
	Total Acquisition	6	\$0.00	4	\$504,277.21	10	\$504,277.21
Housing	Rehab; Single-Unit Residential (14A)	17	\$115,728.00	11	\$610,824.97	28	\$726,552.97
	Total Housing	17	\$115,728.00	11	\$610,824.97	28	\$726,552.97
Public Facilities and Improvements	Youth Centers (03D)	1	\$0.00	0	\$0.00	1	\$0.00
	Neighborhood Facilities (03E)	1	\$0.00	0	\$0.00	1	\$0.00
	Parks, Recreational Facilities (03F)	3	\$943,118.07	3	\$840,360.85	6	\$1,783,478.92
	Flood Drainage Improvements (03I)	6	\$1,097,175.96	8	\$2,537,090.92	14	\$3,634,266.88
	Water/Sewer Improvements (03J)	57	\$11,072,496.86	29	\$5,913,746.57	86	\$16,986,243.43
	Fire Station/Equipment (03O)	1	\$4,500.00	1	\$47,394.28	2	\$51,894.28
	Abused and Neglected Children Facilities (03Q)	0	\$0.00	1	\$11,220.00	1	\$11,220.00
	Other Public Improvements Not Listed in 03A-03S (03Z)	0	\$0.00	1	\$0.00	1	\$0.00
	Non-Residential Historic Preservation (16B)	2	\$78,587.83	8	\$2,044,178.72	10	\$2,122,766.55
	Total Public Facilities and Improvements	71	\$13,195,878.72	51	\$11,393,991.34	122	\$24,589,870.06
General Administration and Planning	State Planning ONLY (20A)	31	\$527,544.00	20	\$633,604.21	51	\$1,161,148.21
	General Program Administration (21A)	53	\$567,305.39	31	\$363,057.60	84	\$930,362.99
	State Administration (21J)	6	\$856,808.65	0	\$0.00	6	\$856,808.65
	Total General Administration and Planning	90	\$1,951,658.04	51	\$996,661.81	141	\$2,948,319.85
Other	State CDBG Technical Assistance to Grantees (19H)	6	\$68,727.23	1	\$0.00	7	\$68,727.23
	Total Other	6	\$68,727.23	1	\$0.00	7	\$68,727.23
Grand Total		190	\$15,331,991.99	118	\$13,505,755.33	308	\$28,837,747.32



INDIANA

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Clearance and Demolition (04)	Public Facilities	0	0	0
		Business	0	7	7
	Total Acquisition		0	7	7
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	15	120	135
	Total Housing		15	120	135
Public Facilities and Improvements	Youth Centers (03D)	Persons	0	0	0
	Parks, Recreational Facilities (03F)	Persons	30,716	8,156	38,872
	Flood Drainage Improvements (03I)	Persons	2,965	10,834	13,799
	Water/Sewer Improvements (03J)	Persons	109,306	47,400	156,706
	Fire Station/Equipment (03O)	Persons	5,909	650	6,559
	Abused and Neglected Children Facilities (03Q)	Persons	0	182	182
	Other Public Improvements Not Listed in 03A-03S (03Z)	Persons	0	5,776	5,776
	Non-Residential Historic Preservation (16B)	Business	16,785	18	16,803
Total Public Facilities and Improvements		165,681	73,016	238,697	
General Administration and Planning	State Planning ONLY (20A)	Persons	98,621	47,937	146,558
	Total General Administration and Planning		98,621	47,937	146,558
Grand Total			264,317	121,080	385,397



INDIANA

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	112	0
	Black/African American	0	0	7	0
	American Indian/Alaskan Native	0	0	1	0
	Total Housing	0	0	120	0
Non Housing	White	161	2	0	0
	Black/African American	15	12	0	0
	Asian	1	0	0	0
	Black/African American & White	1	0	0	0
	Other multi-racial	4	2	0	0
	Total Non Housing	182	16	0	0
Grand Total	White	161	2	112	0
	Black/African American	15	12	7	0
	Asian	1	0	0	0
	American Indian/Alaskan Native	0	0	1	0
	Black/African American & White	1	0	0	0
	Other multi-racial	4	2	0	0
	Total Grand Total	182	16	120	0



INDIANA

CDBG Beneficiaries by Income Category [\(Click here to view activities\)](#)

Income Levels		Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	6	0	0
	Low (>30% and <=50%)	6	0	0
	Mod (>50% and <=80%)	6	0	0
	Total Low-Mod	18	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	18	0	0
Non Housing	Extremely Low (<=30%)	0	0	31
	Low (>30% and <=50%)	0	0	31
	Mod (>50% and <=80%)	0	0	31
	Total Low-Mod	0	0	93
	Non Low-Mod (>80%)	0	0	89
	Total Beneficiaries	0	0	182



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG and CDBG-CV Summary of Accomplishments
 Program Year: 2024

DATE: 08-29-25
 TIME: 14:38
 PAGE: 1

INDIANA

Count of CDBG and CDBG-CV Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Clearance and Demolition (04)	6	\$0.00	4	\$504,277.21	10	\$504,277.21
	Total Acquisition	6	\$0.00	4	\$504,277.21	10	\$504,277.21
Housing	Rehab; Single-Unit Residential (14A)	19	\$560,059.33	11	\$610,824.97	30	\$1,170,884.30
	Total Housing	19	\$560,059.33	11	\$610,824.97	30	\$1,170,884.30
Public Facilities and Improvements	Youth Centers (03D)	1	\$0.00	0	\$0.00	1	\$0.00
	Neighborhood Facilities (03E)	1	\$0.00	0	\$0.00	1	\$0.00
	Parks, Recreational Facilities (03F)	8	\$2,422,523.28	3	\$840,360.85	11	\$3,262,884.13
	Flood Drainage Improvements (03I)	6	\$1,097,175.96	8	\$2,537,090.92	14	\$3,634,266.88
	Water/Sewer Improvements (03J)	58	\$11,355,809.77	29	\$5,913,746.57	87	\$17,269,556.34
	Sidewalks (03L)	0	\$0.00	1	\$280,042.00	1	\$280,042.00
	Fire Station/Equipment (03O)	1	\$4,500.00	1	\$47,394.28	2	\$51,894.28
	Abused and Neglected Children Facilities (03Q)	0	\$0.00	1	\$11,220.00	1	\$11,220.00
	Other Public Improvements Not Listed in 03A-03S (03Z)	0	\$0.00	1	\$0.00	1	\$0.00
	Non-Residential Historic Preservation (16B)	2	\$78,587.83	8	\$2,044,178.72	10	\$2,122,766.55
	Total Public Facilities and Improvements	77	\$14,958,596.84	52	\$11,674,033.34	129	\$26,632,630.18
Public Services	Transportation Services (05E)	1	\$62,331.78	0	\$0.00	1	\$62,331.78
	Child Care Services (05L)	2	\$469,890.97	0	\$0.00	2	\$469,890.97
	Food Banks (05W)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Services	4	\$532,222.75	0	\$0.00	4	\$532,222.75
General Administration and Planning	State Planning ONLY (20A)	32	\$583,344.00	20	\$633,604.21	52	\$1,216,948.21
	General Program Administration (21A)	60	\$599,638.04	31	\$363,057.60	91	\$962,695.64
	State Administration (21J)	7	\$1,008,856.09	0	\$0.00	7	\$1,008,856.09
	Total General Administration and Planning	99	\$2,191,838.13	51	\$996,661.81	150	\$3,188,499.94
Other	State CDBG Technical Assistance to Grantees (19H)	7	\$68,727.23	1	\$0.00	8	\$68,727.23
	Total Other	7	\$68,727.23	1	\$0.00	8	\$68,727.23
Grand Total		212	\$18,311,444.28	119	\$13,785,797.33	331	\$32,097,241.61



INDIANA

CDBG and CDBG-CV Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Clearance and Demolition (04)	Public Facilities	0	0	0
		Business	0	7	7
	Total Acquisition		0	7	7
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	15	120	135
	Total Housing		15	120	135
Public Facilities and Improvements	Youth Centers (03D)	Persons	0	0	0
	Parks, Recreational Facilities (03F)	Persons	52,361	8,156	60,517
	Flood Drainage Improvements (03I)	Persons	2,965	10,834	13,799
	Water/Sewer Improvements (03J)	Persons	110,056	47,400	157,456
	Sidewalks (03L)	Persons	0	218	218
	Fire Station/Equipment (03O)	Persons	5,909	650	6,559
	Abused and Neglected Children Facilities (03Q)	Persons	0	182	182
	Other Public Improvements Not Listed in 03A-03S (03Z)	Persons	0	5,776	5,776
	Non-Residential Historic Preservation (16B)	Business	16,785	18	16,803
	Total Public Facilities and Improvements		188,076	73,234	261,310
Public Services	Transportation Services (05E)	Persons	0	0	0
	Child Care Services (05L)	Persons	0	0	0
	Food Banks (05W)	Persons	0	0	0
	Total Public Services		0	0	0
General Administration and Planning	State Planning ONLY (20A)	Persons	100,364	47,937	148,301
	Total General Administration and Planning		100,364	47,937	148,301
Grand Total			288,455	121,298	409,753



INDIANA

CDBG and CDBG-CV Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	112	0
	Black/African American	0	0	7	0
	American Indian/Alaskan Native	0	0	1	0
	Total Housing	0	0	120	0
Non Housing	White	161	2	0	0
	Black/African American	15	12	0	0
	Asian	1	0	0	0
	Black/African American & White	1	0	0	0
	Other multi-racial	4	2	0	0
	Total Non Housing	182	16	0	0
Grand Total	White	161	2	112	0
	Black/African American	15	12	7	0
	Asian	1	0	0	0
	American Indian/Alaskan Native	0	0	1	0
	Black/African American & White	1	0	0	0
	Other multi-racial	4	2	0	0
	Total Grand Total	182	16	120	0



INDIANA

CDBG and CDBG-CV Beneficiaries by Income Category ([Click here to view activities](#))

Income Levels		Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	6	0	0
	Low (>30% and <=50%)	6	0	0
	Mod (>50% and <=80%)	6	0	0
	Total Low-Mod	18	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	18	0	0
Non Housing	Extremely Low (<=30%)	0	0	31
	Low (>30% and <=50%)	0	0	31
	Mod (>50% and <=80%)	0	0	31
	Total Low-Mod	0	0	93
	Non Low-Mod (>80%)	0	0	89
	Total Beneficiaries	0	0	182

Leverage - 2024 - Non-WDW

As of 2025-08-29 15:03:54 Eastern Standard Time/EST • Generated by Pamela Guerrero

Filtered By

Show: All grant administration

Funding Source: Master Funding Source equals MFS-013

Program Name not equal to ,WDW,Stellar

Program Name ↑	Lead Applicant	Grant Number	Total Amount Awarded	Total Grantee Match Budgeted	Total Ineligible Amount	Required Project Match - Non-WDW	Leverage Beyond Required - Non-WDW
BCP	Vermillion County	BC-24-101	\$500,000.00	\$81,050.00	\$0.00	\$58,105.00	\$22,945.00
Subtotal	Sum		\$500,000.00	\$81,050.00	\$0.00	\$58,105.00	\$22,945.00
	Count	1					
OOB	Franklin, City of	OOB-24-102	\$350,000.00	\$39,000.00	\$0.00	\$38,900.00	\$100.00
	Huntington County	OOB-24-101	\$500,000.00	\$60,000.00	\$0.00	\$56,000.00	\$4,000.00
	Union City, City Of	OOB-24-104	\$350,000.00	\$40,000.00	\$0.00	\$39,000.00	\$1,000.00
	Greensburg, City Of	OOB-24-103	\$350,000.00	\$50,000.00	\$0.00	\$40,000.00	\$10,000.00
	Rush County	OOB-24-105	\$500,000.00	\$125,000.00	\$0.00	\$62,500.00	\$62,500.00
Subtotal	Sum		\$2,050,000.00	\$314,000.00	\$0.00	\$236,400.00	\$77,600.00
	Count	5					
PFP	Nappanee, City of	PF-PI-2401	\$295,516.20	\$93,000.00	\$0.00	\$38,851.62	\$54,148.38
	Auburn, City of	PF-24-101	\$750,000.00	\$850,000.00	\$0.00	\$160,000.00	\$690,000.00
	Logansport, City of	PF-24-102	\$750,000.00	\$325,510.50	\$0.00	\$107,551.05	\$217,959.45
	Silver Lake, Town of	PF-24-103	\$750,000.00	\$1,847,160.00	\$0.00	\$259,716.00	\$1,587,444.00
Subtotal	Sum		\$2,545,516.20	\$3,115,670.50	\$0.00	\$566,118.67	\$2,549,551.83
	Count	4					
PL	Centerville, Town of	PL-24-101	\$50,000.00	\$5,600.00	\$0.00	\$5,560.00	\$40.00
	Elnora, Town of	PL-24-102	\$90,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
	Fowler, Town of	PL-24-103	\$50,000.00	\$5,600.00	\$0.00	\$5,560.00	\$40.00
	Versailles, Town Of	PL-24-109	\$50,000.00	\$5,556.00	\$0.00	\$5,555.60	\$0.40
	Fairmount, Town Of	PL-24-104	\$40,000.00	\$4,500.00	\$0.00	\$4,450.00	\$50.00
	Farmland, Town of	PL-24-105	\$90,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
	Kentland, Town of	PL-24-106	\$90,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
	Shelburn, Town of	PL-24-107	\$90,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
	St. Paul, Town Of	PL-24-108	\$50,000.00	\$5,556.00	\$0.00	\$5,555.60	\$0.40
	Walton, Town Of	PL-24-110	\$87,284.00	\$9,699.00	\$0.00	\$9,698.30	\$0.70
Subtotal	Sum		\$687,284.00	\$76,511.00	\$0.00	\$76,379.50	\$131.50
	Count	10					
Total	Sum		\$5,782,800.20	\$3,587,231.50	\$0.00	\$937,003.17	\$2,650,228.33
	Count	20					

Leverage - FY2024 - WDW

As of 2025-08-29 15:07:05 Eastern Standard Time/EST • Generated by Pamela Guerrero

Filtered By

Show: All grant administration

Funding Source: Master Funding Source equals MFS-013

Program Name equals WDW

Program Name ↑	Lead Applicant	Grant Number	Total Amount Awarded	Total Grantee Match Budgeted	Total Ineligible Amount	Required Project Match - WDW	Leverage Beyond Required - WDW
WDW	Claypool, Town of	WW-24-103	\$750,000.00	\$2,359,000.00	\$0.00	\$621,800.00	\$1,737,200.00
	Brazil, City Of	WW-24-101	\$750,000.00	\$11,964,500.00	\$0.00	\$2,542,900.00	\$9,421,600.00
	Camden, Town of	WW-24-102	\$700,000.00	\$1,197,500.00	\$0.00	\$379,500.00	\$818,000.00
	Earl Park, Town of	WW-24-104	\$600,000.00	\$823,700.00	\$0.00	\$284,740.00	\$538,960.00
	Hope, Town of	WW-24-105	\$750,000.00	\$483,500.00	\$0.00	\$246,700.00	\$236,800.00
	Hymera, Town Of	WW-24-106	\$750,000.00	\$963,000.00	\$0.00	\$342,600.00	\$620,400.00
	Odon, Town Of	WW-24-107	\$750,000.00	\$5,698,400.00	\$0.00	\$1,289,680.00	\$4,408,720.00
	Richmond, City of	WW-24-108	\$750,000.00	\$1,247,700.00	\$0.00	\$399,540.00	\$848,160.00
	Otterbein, Town Of	WW-24-116	\$750,000.00	\$530,200.00	\$0.00	\$256,040.00	\$274,160.00
	Elwood, City of	WW-24-113	\$750,000.00	\$1,650,000.00	\$0.00	\$480,000.00	\$1,170,000.00
	Birdseye, Town of	WW-24-109	\$750,000.00	\$515,000.00	\$0.00	\$253,000.00	\$262,000.00
	Bloomington, Town of	WW-24-110	\$700,000.00	\$2,619,321.00	\$0.00	\$663,864.20	\$1,955,456.80
	Montpelier, City Of	WW-24-115	\$750,000.00	\$494,000.00	\$0.00	\$248,800.00	\$245,200.00
	Cloverdale, Town Of	WW-24-111	\$750,000.00	\$389,400.00	\$0.00	\$227,880.00	\$161,520.00
	Michigantown, Town Of	WW-24-114	\$750,000.00	\$4,832,000.00	\$0.00	\$1,116,400.00	\$3,715,600.00
	Cynthiana, Town of	WW-24-112	\$673,500.00	\$257,000.00	\$0.00	\$186,100.00	\$70,900.00
	Thorntown, Town Of	WW-24-119	\$750,000.00	\$3,800,000.00	\$0.00	\$910,000.00	\$2,890,000.00
	St Joe, Town of	WW-24-117	\$750,000.00	\$738,789.00	\$0.00	\$297,757.80	\$441,031.20
Syracuse, Town of	WW-24-118	\$700,000.00	\$2,427,500.00	\$0.00	\$625,500.00	\$1,802,000.00	
Subtotal	Sum		\$13,873,500.00	\$42,990,510.00	\$0.00	\$11,372,802.00	\$31,617,708.00
	Count	19					

PR28.

2024 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2024
As of 12/16/2025
Grant Number B24DC180001

DATE: 12-16-25
TIME: 14:12
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$30,738,746.00
2)	Program Income	
3)	Program income received in IDIS	\$1,698,758.34
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$1,698,758.34
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$32,437,504.34

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$23,362,546.20
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$23,362,546.20
12)	Set aside for State Administration	\$538,746.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$538,746.00
15)	Set aside for Technical Assistance	\$200,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$200,000.00
18)	State funds set aside for State Administration match	\$353,224.06

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2024
As of 12/16/2025
Grant Number B24DC180001

DATE: 12-16-25
TIME: 14:12
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$1,698,758.34
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$1,698,758.34

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$481,676.68
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$481,676.68
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$1,698,758.34
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$1,698,758.34

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2024
As of 12/16/2025
Grant Number B24DC180001

DATE: 12-16-25
TIME: 14:12
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$30,738,746.00
46)	Program Income Received (line 5)	\$1,698,758.34
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$32,437,504.34
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$481,676.68
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$481,676.68
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$30,738,746.00
55)	Program Income Received (line 5)	\$1,698,758.34
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$32,437,504.34
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	1.48%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$481,676.68
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$30,738,746.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	1.57%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2024
 As of 12/16/2025
 Grant Number B24DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2024 – 2024

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2024	2025	Total
65) Benefit LMI persons and households (1)		1,698,758.34	259,016.20	1,957,774.54
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		1,698,758.34	259,016.20	1,957,774.54
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		1,698,758.34	259,016.20	1,957,774.54
77) Low and moderate income benefit (line 68 / line 76)		1.00	1.00	1.00
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		481,676.68	18,558.14	500,234.82
80) Technical Assistance		0.00	0.00	0.00
81) Local Administration		0.00	36,500.00	36,500.00
82) Section 108 repayments		0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2024
As of 08/29/2025
Grant Number B24DC180001

DATE: 08-29-25
TIME: 14:18
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$30,738,746.00
2)	Program Income	
3)	Program income received in IDIS	\$1,698,758.34
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$1,698,758.34
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$32,437,504.34

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$19,391,546.20
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$19,391,546.20
12)	Set aside for State Administration	\$538,746.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$538,746.00
15)	Set aside for Technical Assistance	\$200,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$200,000.00
18)	State funds set aside for State Administration match	\$0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2024
As of 08/29/2025
Grant Number B24DC180001

DATE: 08-29-25
TIME: 14:18
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$1,698,758.34
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$1,698,758.34

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$481,676.68
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$481,676.68
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$1,698,758.34
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$1,698,758.34

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2024
 As of 08/29/2025
 Grant Number B24DC180001

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$30,738,746.00
46)	Program Income Received (line 5)	\$1,698,758.34
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$32,437,504.34
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$481,676.68
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$481,676.68
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$30,738,746.00
55)	Program Income Received (line 5)	\$1,698,758.34
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$32,437,504.34
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	1.48%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$481,676.68
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$30,738,746.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	1.57%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2024
 As of 08/29/2025
 Grant Number B24DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2024 – 2024

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2024	2025	Total
65) Benefit LMI persons and households (1)		1,698,758.34	0.00	1,698,758.34
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		1,698,758.34	0.00	1,698,758.34
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		1,698,758.34	0.00	1,698,758.34
77) Low and moderate income benefit (line 68 / line 76)		1.00	0.00	1.00
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		481,676.68	0.00	481,676.68
80) Technical Assistance		0.00	0.00	0.00
81) Local Administration		0.00	0.00	0.00
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2023 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2023
As of 12/16/2025
Grant Number B23DC180001

DATE: 12-16-25
TIME: 14:11
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$30,789,752.00
2)	Program Income	
3)	Program income received in IDIS	\$89,149.09
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$89,149.09
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$30,878,901.09

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$29,590,023.47
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$29,590,023.47
12)	Set aside for State Administration	\$589,752.00
13)	Adjustment to compute total set aside for State Administration	\$589,752.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$1,179,504.00
15)	Set aside for Technical Assistance	\$200,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$200,000.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$400,000.00
18)	State funds set aside for State Administration match	\$263,899.24

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2023
As of 12/16/2025
Grant Number B23DC180001

DATE: 12-16-25
TIME: 14:11
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$89,149.09
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$89,149.09

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$363,899.24
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$363,899.24
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$11,479,351.17
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$11,479,351.17

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2023
As of 12/16/2025
Grant Number B23DC180001

DATE: 12-16-25
TIME: 14:11
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$30,789,752.00
46)	Program Income Received (line 5)	\$89,149.09
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$30,878,901.09
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,464,277.76
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,464,277.76
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$30,789,752.00
55)	Program Income Received (line 5)	\$89,149.09
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$30,878,901.09
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.74%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,464,277.76
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$30,789,752.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.76%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2023
 As of 12/16/2025
 Grant Number B23DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2023 – 2023

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2023	2024	Total
65) Benefit LMI persons and households (1)		9,843,070.33	1,698,758.34	11,541,828.67
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		9,843,070.33	1,698,758.34	11,541,828.67
69) Prevent/Eliminate Slum/Blight		454,104.84	0.00	454,104.84
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		454,104.84	0.00	454,104.84
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		10,297,175.17	1,698,758.34	11,995,933.51
77) Low and moderate income benefit (line 68 / line 76)		0.96	1.00	0.96
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		363,899.24	481,676.68	845,575.92
80) Technical Assistance		0.00	0.00	0.00
81) Local Administration		739,419.00	0.00	739,419.00
82) Section 108 repayments		0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

State of INDIANA
Grant Financial Summary
As of 09/09/2025

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Grant Number B23DC180001

DATE: 09-09-25
TIME: 13:55
PAGE: 2

A. Sources of State CDBG Funds

1) State Allocation	\$30,789,752.00
2) Grant funds returned to line of credit	
3) Grant funds returned to local account	

B. State CDBG Resources by Use

4) Obligated to recipients	\$29,846,539.67
5) Set aside for State Administration	\$589,752.00
6) Set aside for Technical Assistance	\$200,000.00

C. Expenditures of State CDBG Resources

7) Drawn for State Administration	\$363,899.24
8) Drawn for Technical Assistance	\$0.00
9) Drawn for Section 108 Repayments	
10) Drawn for all other activities	\$9,042,569.68
11) <i>Disbursed for Coronavirus-related Activities</i>	\$160,520.00
12) <i>Disbursed for Activities Not related to Coronavirus</i>	\$9,245,948.92

D. Compliance with Public Service (PS) Cap

13) Disbursed in IDIS for ALL PS	
14) <i>Disbursed for Coronavirus-related Public Services</i>	
15) <i>Disbursed for Public Services Not related to Coronavirus</i>	
16) Percent of funds disbursed to date for PS (line 13 / line 1)	0.00%
17) <i>Percent Disbursed for Coronavirus-related Public Services (line 14 / line 1)</i>	0.00%
18) <i>Percent Disbursed for Public Services Not related to Coronavirus (line 15 / line 1)</i>	0.00%

E. Compliance with Planning and Administration (P/A) Cap

19) Disbursed in IDIS for P/A from Grant	\$1,260,318.76
20) Percent of funds disbursed to date for P/A (line 19 / line 1)	4.09%

F. Overall Low and Moderate Income Benefit

21) Drawn to Benefit LMI persons and households (minus noncountable amounts, line 22)	\$8,181,403.93
22) Noncountable amounts drawn: Non-LMI Portion of LMH activities	
23) Drawn to Prevent/Eliminate Slum/Blight	\$244,105.75
24) Drawn to Address Urgent Needs	

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

25) Total disbursements subject to overall LMI benefit (sum of lines 21, 22, 23 and 24)	\$8,425,509.68
26) Percent Low and moderate income benefit, to date (line 21 / line 25)	97.10%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

State of INDIANA
Grant Financial Summary
As of 09/08/2025

DATE: 09-08-25
TIME: 16:36
PAGE: 1

PR28.

CV ALL PROGRAM YEARS

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

State of INDIANA
Grant Financial Summary
As of 09/09/2025

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Grant Number B20DW180001

DATE: 09-09-25
TIME: 14:03
PAGE: 2

A. Sources of State CDBG Funds

1) State Allocation	\$51,137,215.00
2) Grant funds returned to line of credit	\$403.65
3) Grant funds returned to local account	

B. State CDBG Resources by Use

4) Obligated to recipients	\$51,136,811.35
5) Set aside for State Administration	\$715,931.89
6) Set aside for Technical Assistance	\$250,000.00

C. Expenditures of State CDBG Resources

7) Drawn for State Administration	\$655,882.22
8) Drawn for Technical Assistance	\$30,000.00
9) Drawn for Section 108 Repayments	
10) Drawn for all other activities	\$47,540,338.69
11) <i>Disbursed for Coronavirus-related Activities</i>	\$48,226,220.91
12) <i>Disbursed for Activities Not related to Coronavirus</i>	\$0.00

D. Compliance with Public Service (PS) Cap

13) Disbursed in IDIS for ALL PS	\$7,212,373.68
14) <i>Disbursed for Coronavirus-related Public Services</i>	\$7,212,373.68
15) <i>Disbursed for Public Services Not related to Coronavirus</i>	
16) Percent of funds disbursed to date for PS (line 13 / line 1)	14.10%
17) <i>Percent Disbursed for Coronavirus-related Public Services (line 14 / line 1)</i>	14.10%
18) <i>Percent Disbursed for Public Services Not related to Coronavirus (line 15 / line 1)</i>	0.00%

E. Compliance with Planning and Administration (P/A) Cap

19) Disbursed in IDIS for P/A from Grant	\$1,526,704.25
20) Percent of funds disbursed to date for P/A (line 19 / line 1)	2.99%

F. Overall Low and Moderate Income Benefit

21) Drawn to Benefit LMI persons and households (minus noncountable amounts, line 22)	\$46,825,316.66
22) Noncountable amounts drawn: Non-LMI Portion of LMH activities	
23) Drawn to Prevent/Eliminate Slum/Blight	
24) Drawn to Address Urgent Needs	

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

25) Total disbursements subject to overall LMI benefit (sum of lines 21, 22, 23 and 24)	\$46,825,316.66
26) Percent Low and moderate income benefit, to date (line 21 / line 25)	100.00%

PR28.

2022 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2022
As of 12/16/2025
Grant Number B22DC180001

DATE: 12-16-25
TIME: 14:10
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$31,325,031.00
2)	Program Income	
3)	Program income received in IDIS	\$0.00
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$31,325,031.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$29,564,907.73
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$29,564,907.73
12)	Set aside for State Administration	\$364,740.21
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$364,740.21
15)	Set aside for Technical Assistance	\$200,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$200,000.00
18)	State funds set aside for State Administration match	\$264,740.21

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2022
 As of 12/16/2025
 Grant Number B22DC180001

DATE: 12-16-25
 TIME: 14:10
 PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$364,740.21
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$364,740.21
32)	Drawn for Technical Assistance	\$49,698.18
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$49,698.18
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$25,976,190.17
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$25,976,190.17

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2022
As of 12/16/2025
Grant Number B22DC180001

DATE: 12-16-25
TIME: 14:10
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$31,325,031.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$31,325,031.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$2,369,751.21
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$2,369,751.21
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$31,325,031.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$31,325,031.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	7.57%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$2,369,751.21
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$31,325,031.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	7.57%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2022
 As of 12/16/2025
 Grant Number B22DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2022 – 2022

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2022	2023	Total
65) Benefit LMI persons and households (1)		22,118,449.40	9,843,070.33	31,961,519.73
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		22,118,449.40	9,843,070.33	31,961,519.73
69) Prevent/Eliminate Slum/Blight		3,220,279.77	454,104.84	3,674,384.61
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		3,220,279.77	454,104.84	3,674,384.61
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		25,338,729.17	10,297,175.17	35,635,904.34
77) Low and moderate income benefit (line 68 / line 76)		0.87	0.96	0.90
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		364,740.21	363,899.24	728,639.45
80) Technical Assistance		49,698.18	0.00	49,698.18
81) Local Administration		587,461.00	739,419.00	1,326,880.00
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2021 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2021
As of 12/16/2025
Grant Number B21DC180001

DATE: 12-16-25
TIME: 14:09
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$32,387,302.00
2)	Program Income	
3)	Program income received in IDIS	\$0.00
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$32,387,302.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$31,021,708.02
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$31,021,708.02
12)	Set aside for State Administration	\$540,198.79
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$540,198.79
15)	Set aside for Technical Assistance	\$200,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$200,000.00
18)	State funds set aside for State Administration match	\$440,198.79

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2021
As of 12/16/2025
Grant Number B21DC180001

DATE: 12-16-25
TIME: 14:09
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$540,198.79
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$540,198.79
32)	Drawn for Technical Assistance	\$149,386.96
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$149,386.96
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$29,788,354.34
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$29,788,354.34

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2021
 As of 12/16/2025
 Grant Number B21DC180001

DATE: 12-16-25
 TIME: 14:09
 PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$32,387,302.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$32,387,302.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$4,012,990.75
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$4,012,990.75
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$32,387,302.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$32,387,302.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	12.39%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$4,012,990.75
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$32,387,302.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	12.39%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2021
 As of 12/16/2025
 Grant Number B21DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2021 – 2021

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2021	2022	Total
65) Benefit LMI persons and households (1)		25,984,577.38	22,118,449.40	48,103,026.78
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		25,984,577.38	22,118,449.40	48,103,026.78
69) Prevent/Eliminate Slum/Blight		2,261,720.00	3,220,279.77	5,481,999.77
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		2,261,720.00	3,220,279.77	5,481,999.77
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		28,246,297.38	25,338,729.17	53,585,026.55
77) Low and moderate income benefit (line 68 / line 76)		0.92	0.87	0.90
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		540,198.79	364,740.21	904,939.00
80) Technical Assistance		149,386.96	49,698.18	199,085.14
81) Local Administration		1,268,558.96	587,461.00	1,856,019.96
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2020 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2020
As of 12/16/2025
Grant Number B20DC180001

DATE: 12-16-25
TIME: 14:08
PAGE: 1

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$31,779,524.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$31,779,524.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$31,779,524.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$31,779,524.00
12)	Set aside for State Administration	\$512,100.60
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$512,100.60
15)	Set aside for Technical Assistance	\$200,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$200,000.00
18)	State funds set aside for State Administration match	\$396,135.69

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2020
As of 12/16/2025
Grant Number B20DC180001

DATE: 12-16-25
TIME: 14:08
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$496,135.69
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$496,135.69
32)	Drawn for Technical Assistance	\$200,000.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$200,000.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$30,848,669.04
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$30,848,669.04

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2020
 As of 12/16/2025
 Grant Number B20DC180001

DATE: 12-16-25
 TIME: 14:08
 PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$31,779,524.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$31,779,524.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$2,506,720.92
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$2,506,720.92
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$31,779,524.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$31,779,524.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	7.89%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$2,506,720.92
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$31,779,524.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	7.89%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2020
 As of 12/16/2025
 Grant Number B20DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2020 – 2020

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2020	2021	Total
65) Benefit LMI persons and households (1)		26,152,466.01	25,984,577.38	52,137,043.39
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		26,152,466.01	25,984,577.38	52,137,043.39
69) Prevent/Eliminate Slum/Blight		3,607,362.80	2,261,720.00	5,869,082.80
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		3,607,362.80	2,261,720.00	5,869,082.80
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		29,759,828.81	28,246,297.38	58,006,126.19
77) Low and moderate income benefit (line 68 / line 76)		0.88	0.92	0.90
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		496,135.69	540,198.79	1,036,334.48
80) Technical Assistance		200,000.00	149,386.96	349,386.96
81) Local Administration		588,840.23	1,268,558.96	1,857,399.19
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2019 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2019
As of 12/16/2025
Grant Number B19DC180001

DATE: 12-16-25
TIME: 14:07
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$30,644,288.00
2)	Program Income	
3)	Program income received in IDIS	\$0.00
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$30,644,288.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$29,742,731.66
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$29,742,731.66
12)	Set aside for State Administration	\$607,523.42
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$607,523.42
15)	Set aside for Technical Assistance	\$280,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$280,000.00
18)	State funds set aside for State Administration match	\$523,488.33

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2019
As of 12/16/2025
Grant Number B19DC180001

DATE: 12-16-25
TIME: 14:07
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$623,488.33
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$623,488.33
32)	Drawn for Technical Assistance	\$280,000.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$280,000.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$28,953,310.79
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$28,953,310.79

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2019
 As of 12/16/2025
 Grant Number B19DC180001

DATE: 12-16-25
 TIME: 14:07
 PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$1,494,778.52
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$1,494,778.52
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$30,644,288.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$30,644,288.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	4.88%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,592,551.60
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,592,551.60
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$30,644,288.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$30,644,288.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	5.20%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,341,416.19
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$30,644,288.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.38%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2019
 As of 12/16/2025
 Grant Number B19DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2019 – 2019

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2019	2020	Total
65) Benefit LMI persons and households (1)		20,038,159.44	26,152,466.01	46,190,625.45
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		20,038,159.44	26,152,466.01	46,190,625.45
69) Prevent/Eliminate Slum/Blight		3,886,024.56	3,607,362.80	7,493,387.36
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		3,886,024.56	3,607,362.80	7,493,387.36
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		145,977.44	0.00	145,977.44
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		24,070,161.44	29,759,828.81	53,829,990.25
77) Low and moderate income benefit (line 68 / line 76)		0.83	0.88	0.86
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		623,488.33	496,135.69	1,119,624.02
80) Technical Assistance		280,000.00	200,000.00	480,000.00
81) Local Administration		696,413.27	588,840.23	1,285,253.50
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2018 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2018
As of 12/16/2025
Grant Number B18DC180001

DATE: 12-16-25
TIME: 14:05
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$30,613,848.00
2)	Program Income	
3)	Program income received in IDIS	\$0.00
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$30,613,848.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$30,613,848.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$30,613,848.00
12)	Set aside for State Administration	\$579,396.87
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$579,396.87
15)	Set aside for Technical Assistance	\$280,000.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$280,000.00
18)	State funds set aside for State Administration match	\$580,574.11

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2018
As of 12/16/2025
Grant Number B18DC180001

DATE: 12-16-25
TIME: 14:05
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$579,396.87
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$579,396.87
32)	Drawn for Technical Assistance	\$280,000.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$280,000.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$29,754,451.13
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$29,754,451.13

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2018
 As of 12/16/2025
 Grant Number B18DC180001

DATE: 12-16-25
 TIME: 14:05
 PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$30,613,848.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$30,613,848.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$2,994,342.47
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$2,994,342.47
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$30,613,848.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$30,613,848.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	9.78%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$2,782,578.91
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$30,613,848.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	9.09%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2018
 As of 12/16/2025
 Grant Number B18DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2018 – 2018

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2018	2019	Total
65) Benefit LMI persons and households (1)		23,224,797.26	20,038,159.44	43,262,956.70
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		23,224,797.26	20,038,159.44	43,262,956.70
69) Prevent/Eliminate Slum/Blight		5,558,454.27	3,886,024.56	9,444,478.83
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		5,558,454.27	3,886,024.56	9,444,478.83
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	72,988.72	72,988.72
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		28,783,251.53	23,997,172.72	52,780,424.25
77) Low and moderate income benefit (line 68 / line 76)		0.81	0.84	0.82
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		579,396.87	623,488.33	1,202,885.20
80) Technical Assistance		280,000.00	280,000.00	560,000.00
81) Local Administration		971,199.60	696,413.27	1,667,612.87
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2017 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2017
As of 12/16/2025
Grant Number B17DC180001

DATE: 12-16-25
TIME: 10:36
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$27,891,732.00
2)	Program Income	
3)	Program income received in IDIS	\$0.00
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$27,891,732.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$27,891,732.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$27,891,732.00
12)	Set aside for State Administration	\$452,335.51
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$452,335.51
15)	Set aside for Technical Assistance	\$208,425.71
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$208,425.71
18)	State funds set aside for State Administration match	\$493,878.51

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2017
As of 12/16/2025
Grant Number B17DC180001

DATE: 12-16-25
TIME: 10:36
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$452,335.51
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$452,335.51
32)	Drawn for Technical Assistance	\$208,425.71
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$208,425.71
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$27,230,970.78
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$27,230,970.78

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2017
As of 12/16/2025
Grant Number B17DC180001

DATE: 12-16-25
TIME: 10:36
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$27,891,732.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$27,891,732.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$2,230,753.99
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$2,230,753.99
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$27,891,732.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$27,891,732.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	8.00%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$2,042,994.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$27,891,732.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	7.32%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2017
 As of 12/16/2025
 Grant Number B17DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2017 – 2017

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2017	2018	Total
65) Benefit LMI persons and households (1)		25,342,015.69	23,224,797.26	48,566,812.95
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		25,342,015.69	23,224,797.26	48,566,812.95
69) Prevent/Eliminate Slum/Blight		1,155,956.61	5,558,454.27	6,714,410.88
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		1,155,956.61	5,558,454.27	6,714,410.88
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		258,293.80	0.00	258,293.80
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		26,756,266.10	28,783,251.53	55,539,517.63
77) Low and moderate income benefit (line 68 / line 76)		0.95	0.81	0.87
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		452,335.51	579,396.87	1,031,732.38
80) Technical Assistance		208,425.71	280,000.00	488,425.71
81) Local Administration		732,998.48	971,199.60	1,704,198.08
82) Section 108 repayments		0.00	0.00	0.00

PR28.

2016 PROGRAM YEAR

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2016
As of 12/16/2025
Grant Number B16DC180001

DATE: 12-16-25
TIME: 10:40
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$28,353,870.00
2)	Program Income	
3)	Program income received in IDIS	\$0.00
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$28,353,870.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$28,353,870.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$28,353,870.00
12)	Set aside for State Administration	\$599,413.07
13)	Adjustment to compute total set aside for State Administration	-\$66,327.97
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$533,085.10
15)	Set aside for Technical Assistance	\$110,951.17
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$110,951.17
18)	State funds set aside for State Administration match	\$382,475.16

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Indiana
Performance and Evaluation Report
For Grant Year 2016
As of 12/16/2025
Grant Number B16DC180001

DATE: 12-16-25
TIME: 10:40
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$599,413.07
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$599,413.07
32)	Drawn for Technical Assistance	\$110,951.17
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$110,951.17
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$27,643,505.76
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$27,643,505.76

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2016
 As of 12/16/2025
 Grant Number B16DC180001

DATE: 12-16-25
 TIME: 10:40
 PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$745,662.73
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$745,662.73
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$28,353,870.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$28,353,870.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	2.63%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$3,007,892.34
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$3,007,892.34
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$28,353,870.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$28,353,870.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	10.61%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$2,798,616.70
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$28,353,870.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	9.87%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Indiana
 Performance and Evaluation Report
 For Grant Year 2016
 As of 12/16/2025
 Grant Number B16DC180001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2016 – 2016

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2016	2017	Total
65) Benefit LMI persons and households (1)		22,743,912.73	25,342,015.69	48,085,928.42
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		22,743,912.73	25,342,015.69	48,085,928.42
69) Prevent/Eliminate Slum/Blight		3,785,616.76	1,155,956.61	4,941,573.37
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		3,785,616.76	1,155,956.61	4,941,573.37
72) Meet Urgent Community Development Needs		0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		61,372.50	129,146.90	190,519.40
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		26,590,901.99	26,627,119.20	53,218,021.19
77) Low and moderate income benefit (line 68 / line 76)		0.86	0.95	0.90
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		599,413.07	452,335.51	1,051,748.58
80) Technical Assistance		110,951.17	208,425.71	319,376.88
81) Local Administration		1,113,976.27	732,998.48	1,846,974.75
82) Section 108 repayments		0.00	0.00	0.00

APPENDIX D.

HOME: PR09 (PROGRAM INCOME REPORTS); PR20 (PRODUCTION REPORT); PR23 (SUMMARY OF ACCOMPLISHMENTS); PR33 (MATCH);
NHTF: PR100 (ACTIVITY STATUS) AND PR103 (BENEFICIARY CHARACTERISTICS)

PI

DRAWS

6983470 '-001	01/23/2025	PY	38	33720	750,000.00
7012444 '-001	04/07/2025	PY	39	33721	218,000.00
				Receipts	0.00
				PI Draws	968,000.00
				PA Draws	0.00
				Balance	(968,000.00)

310 Washington St - CoLincoln Hills DC	Rental
939-949 Iowa St	HFH Fort Wayne HOME Homebuyer

2022 HOME M22SG180100

Total Local Account Receipts	
Total Local Account Draws	
Total Local Account Balance	(968,000.00)

Total Receipts	\$	-
Total Drawn	\$	(1,842,606.48)
Net Drawn	\$	(1,842,606.48)



HOME Program Funding, Commitments, and Disbursements

Funding Commitments and Disbursements by Fiscal Year Source of Funds

Fiscal Year	Original Amount	Authorized Amount	Amount Committed	% Committed	Amount Disbursed	% Disbursed
1992	\$12,113,000	\$12,113,000	\$12,113,000	100.00%	\$12,113,000	100.00%
1993	\$8,625,000	\$8,625,000	\$8,625,000	100.00%	\$8,625,000	100.00%
1994	\$9,962,000	\$9,962,000	\$9,962,000	100.00%	\$9,962,000	100.00%
1995	\$11,701,000	\$11,701,000	\$11,701,000	100.00%	\$11,701,000	100.00%
1996	\$11,920,000	\$11,920,000	\$11,920,000	100.00%	\$11,920,000	100.00%
1997	\$11,169,000	\$11,169,000	\$11,169,000	100.00%	\$11,169,000	100.00%
1998	\$12,545,000	\$12,545,000	\$12,545,000	100.00%	\$12,545,000	100.00%
1999	\$13,725,000	\$13,725,000	\$13,725,000	100.00%	\$13,725,000	100.00%
2000	\$14,132,000	\$14,132,000	\$14,132,000	100.00%	\$14,132,000	100.00%
2001	\$16,122,000	\$16,122,000	\$16,122,000	100.00%	\$16,122,000	100.00%
2002	\$16,447,000	\$16,443,371	\$16,443,371	100.00%	\$16,443,371	100.00%
2003	\$16,562,078	\$16,562,078	\$16,562,078	100.00%	\$16,562,078	100.00%
2004	\$18,660,668	\$18,660,668	\$18,660,668	100.00%	\$18,660,668	100.00%
2005	\$16,954,640	\$16,954,640	\$16,954,640	100.00%	\$16,954,640	100.00%
2006	\$15,818,298	\$15,766,448	\$15,766,448	100.00%	\$15,766,448	100.00%
2007	\$15,835,989	\$15,835,989	\$15,835,989	100.00%	\$15,835,989	100.00%
2008	\$15,140,034	\$15,140,034	\$15,140,034	100.00%	\$15,140,034	100.00%
2009	\$16,710,924	\$16,710,924	\$16,710,924	100.00%	\$16,710,924	100.00%
2010	\$16,699,875	\$16,699,875	\$16,699,875	100.00%	\$16,699,875	100.00%
2011	\$14,673,286	\$14,673,286	\$14,673,286	100.00%	\$14,673,286	100.00%
2012	\$10,302,524	\$10,302,524	\$10,302,524	100.00%	\$10,302,524	100.00%
2013	\$9,549,687	\$9,549,687	\$9,549,687	100.00%	\$9,549,687	100.00%
2014	\$10,493,153	\$10,493,153	\$10,493,153	100.00%	\$10,493,153	100.00%
2015	\$9,369,078	\$9,369,078	\$9,369,078	100.00%	\$9,369,078	100.00%
2016	\$9,615,996	\$9,615,996	\$9,615,996	100.00%	\$9,615,996	100.00%
2017	\$9,598,484	\$9,598,484	\$9,598,484	100.00%	\$9,588,321	99.89%
2018	\$14,568,483	\$14,568,483	\$14,566,433	99.99%	\$14,388,052	98.76%
2019	\$13,270,759	\$13,270,759	\$13,176,617	99.29%	\$11,446,932	86.26%
2020	\$14,601,414	\$14,606,276	\$14,606,276	100.00%	\$11,237,207	76.93%
2021	\$14,705,184	\$14,705,184	\$14,700,900	99.97%	\$10,903,986	74.15%
2022	\$16,239,186	\$16,239,186	\$8,326,248	51.27%	\$4,562,054	28.09%
2023	\$16,429,054	\$16,429,054	\$4,608,773	28.05%	\$3,865,141	23.53%
2024	\$13,557,160	\$13,557,160	\$0	0.00%	\$0	0.00%
Total	\$447,816,954	\$447,766,337	\$414,375,481	92.54%	\$400,783,444	89.51%

Funding Commitments and Disbursements by Fiscal Year Source of Funds (Projects)

Fiscal Year	Projects Authorized	Projects Committed	Committed	Projects Disbursed	Disbursed
1992	\$10,693,932	\$10,693,932	100.00%	\$10,693,932	100.00%
1993	\$7,426,725	\$7,426,725	100.00%	\$7,426,725	100.00%
1994	\$8,665,800	\$8,665,800	100.00%	\$8,665,800	100.00%
1995	\$10,453,367	\$10,453,367	100.00%	\$10,453,367	100.00%
1996	\$10,767,573	\$10,767,573	100.00%	\$10,767,573	100.00%
1997	\$9,596,065	\$9,596,065	100.00%	\$9,596,065	100.00%
1998	\$10,663,250	\$10,663,250	100.00%	\$10,663,250	100.00%

1999	\$11,666,250	\$11,666,250	100.00%	\$11,666,250	100.00%
2000	\$12,012,200	\$12,012,200	100.00%	\$12,012,200	100.00%
2001	\$13,703,700	\$13,703,700	100.00%	\$13,703,700	100.00%
2002	\$13,976,321	\$13,976,321	100.00%	\$13,976,321	100.00%
2003	\$14,077,770	\$14,077,770	100.00%	\$14,077,770	100.00%
2004	\$16,051,039	\$16,051,039	100.00%	\$16,051,039	100.00%
2005	\$14,506,625	\$14,506,625	100.00%	\$14,506,625	100.00%
2006	\$13,444,061	\$13,444,061	100.00%	\$13,444,061	100.00%
2007	\$13,508,068	\$13,508,068	100.00%	\$13,508,068	100.00%
2008	\$12,973,370	\$12,973,370	100.00%	\$12,973,370	100.00%
2009	\$14,950,832	\$14,950,832	100.00%	\$14,950,832	100.00%
2010	\$14,960,388	\$14,960,388	100.00%	\$14,960,388	100.00%
2011	\$12,911,657	\$12,911,657	100.00%	\$12,911,657	100.00%
2012	\$9,272,272	\$9,272,272	100.00%	\$9,272,272	100.00%
2013	\$8,383,769	\$8,383,769	100.00%	\$8,383,769	100.00%
2014	\$9,183,855	\$9,183,855	100.00%	\$9,183,855	100.00%
2015	\$8,107,712	\$8,107,712	100.00%	\$8,107,712	100.00%
2016	\$8,238,859	\$8,238,859	100.00%	\$8,238,859	100.00%
2017	\$8,538,636	\$8,538,636	100.00%	\$8,528,473	99.88%
2018	\$12,687,984	\$12,687,984	100.00%	\$12,536,904	98.81%
2019	\$12,280,145	\$12,186,003	99.23%	\$10,456,318	85.15%
2020	\$12,744,846	\$12,744,846	100.00%	\$9,476,727	74.36%
2021	\$12,715,382	\$12,715,382	100.00%	\$9,131,980	71.82%
2022	\$14,310,851	\$7,496,832	52.39%	\$4,070,872	28.45%
2023	\$14,686,149	\$4,270,672	29.08%	\$3,644,719	24.82%
2024	\$12,201,444	\$0	0.00%	\$0	0.00%
Total	\$390,360,895	\$360,835,813	92.44%	\$348,041,451	89.16%

Leveraging

HOME Dollars for Completed HOME Projects	\$340,495,458	Total Dollars for Completed HOME Projects	\$2,461,951,159
OTHER Dollars for Completed HOME Projects	\$2,121,455,701	Ratio of OTHER Dollars to HOME Dollars	6.23

Program Production by Fiscal Year

	Completed Projects	Completed Units	TBRA Projects	households
Activity in FY 1994	\$9,984,214	737	\$0	0
Activity in FY 1995	\$6,557,932	519	\$0	0
Activity in FY 1996	\$3,288,683	280	\$0	0
Activity in FY 1997	\$8,206,373	893	\$0	0
Activity in FY 1998	\$9,771,324	1,347	\$0	0
Activity in FY 1999	\$9,075,035	1,252	\$0	0
Activity in FY 2000	\$9,970,514	1,331	\$0	0
Activity in FY 2001	\$10,144,936	1,243	\$0	0
Activity in FY 2002	\$11,182,168	1,758	\$0	0
Activity in FY 2003	\$13,602,727	1,967	\$0	0
Activity in FY 2004	\$14,974,839	2,025	\$0	0
Activity in FY 2005	\$17,537,508	1,879	\$0	0
Activity in FY 2006	\$15,999,421	1,850	\$0	0
Activity in FY 2007	\$13,573,634	1,080	\$0	0
Activity in FY 2008	\$11,165,456	1,041	\$0	0
Activity in FY 2009	\$8,899,084	663	\$0	0
Activity in FY 2010	\$12,767,682	1,298	\$571,300	158
Activity in FY 2011	\$14,424,097	1,189	\$224,159	146
Activity in FY 2012	\$12,131,899	1,022	\$0	0

Activity in FY 2013	\$13,760,494	716	\$0	0
Activity in FY 2014	\$11,031,128	249	\$250,188	44
Activity in FY 2015	\$6,960,731	173	\$0	101
Activity in FY 2016	\$5,820,753	114	\$0	0
Activity in FY 2017	\$6,123,455	153	\$0	0
Activity in FY 2018	\$4,587,249	140	\$0	65
Activity in FY 2019	\$7,514,300	115	\$0	0
Activity in FY 2020	\$9,105,191	120	\$0	0
Activity in FY 2021	\$4,469,139	101	\$0	0
Activity in FY 2022	\$7,792,646	114	\$0	117
Activity in FY 2023	\$12,227,430	180	\$192,686	75
Activity in FY 2024	\$13,294,875	197	\$356,458	275
Activity in FY 2025	\$6,675,668	68	\$945,000	282
Total	\$322,620,586	25,814	\$2,539,790	1,263

Reservations/Commitments/Disbursements for CHDOs

Fiscal Year	Funds Reserved	% Reserved	Funds Committed	Amount Committed	Funds Disbursed	Amount Disbursed
1992	\$2,293,651	18.94%	\$1,803,651	78.64%	\$1,803,651	78.64%
1993	\$1,393,725	16.16%	\$1,393,725	100.00%	\$1,393,725	100.00%
1994	\$3,072,623	30.84%	\$3,072,623	100.00%	\$3,072,623	100.00%
1995	\$3,967,212	33.90%	\$3,967,212	100.00%	\$3,967,212	100.00%
1996	\$2,861,897	24.01%	\$2,861,897	100.00%	\$2,861,897	100.00%
1997	\$3,808,798	34.10%	\$3,808,798	100.00%	\$3,808,798	100.00%
1998	\$4,120,657	32.85%	\$4,120,657	100.00%	\$4,120,657	100.00%
1999	\$5,392,770	39.29%	\$5,392,770	100.00%	\$5,392,770	100.00%
2000	\$4,649,203	32.90%	\$4,649,203	100.00%	\$4,649,203	100.00%
2001	\$5,436,780	33.72%	\$5,436,780	100.00%	\$5,436,780	100.00%
2002	\$6,809,264	41.40%	\$6,809,264	100.00%	\$6,809,264	100.00%
2003	\$3,933,368	23.75%	\$3,933,368	100.00%	\$3,933,368	100.00%
2004	\$7,512,932	40.26%	\$7,512,932	100.00%	\$7,512,932	100.00%
2005	\$5,273,645	31.10%	\$5,273,645	100.00%	\$5,273,645	100.00%
2006	\$5,514,254	34.86%	\$5,514,254	100.00%	\$5,514,254	100.00%
2007	\$5,206,906	32.88%	\$5,206,906	100.00%	\$5,206,906	100.00%
2008	\$3,676,952	24.29%	\$3,676,952	100.00%	\$3,676,952	100.00%
2009	\$2,681,385	16.05%	\$2,681,385	100.00%	\$2,681,385	100.00%
2010	\$2,663,321	15.95%	\$2,663,321	100.00%	\$2,663,321	100.00%
2011	\$2,398,038	16.34%	\$2,398,038	100.00%	\$2,398,038	100.00%
2012	\$1,880,337	18.25%	\$1,880,337	100.00%	\$1,880,337	100.00%
2013	\$1,432,453	15.00%	\$1,432,453	100.00%	\$1,432,453	100.00%
2014	\$4,282,394	40.81%	\$4,282,394	100.00%	\$4,282,394	100.00%
2015	\$1,439,118	15.36%	\$1,439,118	100.00%	\$1,439,118	100.00%
2016	\$3,638,846	37.84%	\$3,638,846	100.00%	\$3,638,846	100.00%
2017	\$8,423,508	87.76%	\$8,423,508	100.00%	\$8,413,345	99.88%
2018	\$10,724,652	73.62%	\$10,724,652	100.00%	\$10,623,572	99.06%
2019	\$10,774,829	81.19%	\$10,774,829	100.00%	\$10,085,282	93.60%
2020	\$10,744,187	73.58%	\$10,744,187	100.00%	\$8,982,189	83.60%
2021	\$10,745,382	73.07%	\$10,745,382	100.00%	\$7,161,980	66.65%
2022	\$4,579,719	28.20%	\$4,579,719	100.00%	\$2,160,017	47.16%
2023	\$2,745,302	16.71%	\$2,745,302	100.00%	\$2,537,600	92.43%
2024	\$0	0.00%	\$0		\$0	
Total	\$154,078,106	34.41%	\$153,588,106	99.68%	\$144,814,512	93.99%

Lower Income Benefit (Based on occupants of completed projects and recipients of TBRA)

% of MEDIAN INCOME	% TBRA FAMILIES	% OCCUPIED RENTAL UNITS	% TBRA and OCCUPIED RENTAL UNITS	% OCCUPIED HOMEOWNER UNITS	% OCCUPIED HOMEBUYER UNITS
0 - 30%	84.27%	57.16%	63.28%	29.20%	2.86%
31 - 50%	13.34%	35.50%	30.50%	39.13%	26.62%
Subtotal 0 - 50%	97.61%	92.66%	93.78%	68.33%	29.47%
51 - 60%	2.26%	6.18%	5.30%	13.54%	27.07%
Subtotal 0 - 60%	99.87%	98.84%	99.07%	81.87%	56.54%
61 - 80%	0.13%	1.16%	0.93%	18.13%	43.46%
Total	100.00%	100.00%	100.00%	100.00%	100.00%
REPORTED As VACANT	0	0		0	0

C O M M I T M E N T S

Committed Activity Commitments

ACTIVITY	RENTAL	HOMEBUYER	HOMEOWNER	TOTAL	% of FUNDS
Rehabilitation	\$10,867,601	\$98,682	N/A	\$10,966,283	27.61%
New Construction	\$23,310,388	\$4,045,391	N/A	\$27,355,779	68.88%
TBRA	\$1,390,270	N/A	N/A	\$1,390,270	3.50%
Total	\$35,568,259	\$4,144,073	N/A	\$39,712,332	100.00%
% of FUNDS	89.6%	10.4%	0.0%		100.00%

Committed Units by Activity Type and Tenure Type

Activity Units	RENTAL	HOMEBUYER	HOMEOWNER	TOTAL	% of UNITS
Rehabilitation	59	0	N/A	59	34.71%
New Construction	85	26	N/A	111	65.29%
Total	144	26	N/A	170	100.00%
% of UNITS	84.7%	15.3%	0.0%		100.00%
TBRA	244	N/A	N/A	244	

Committed Activity Disbursements

ACTIVITY	RENTAL	HOMEBUYER	HOMEOWNER	TOTAL	DISBURSEMENTS
Rehabilitation	\$7,065,061	\$88,519	N/A	\$7,153,580	28.00%
New Construction	\$15,272,564	\$2,157,249	N/A	\$17,429,813	68.22%
TBRA	\$966,969	N/A	N/A	\$966,969	3.78%
Total	\$23,304,594	\$2,245,768	N/A	\$25,550,362	100.00%
% of DISBURSEMENTS	91.2%	8.8%	0.0%		100.00%

C O M P L E T I O N S

Project Funding Completions by Activity Type and Tenure Type

ACTIVITY	RENTAL	HOMEBUYER	HOMEOWNER	TOTAL	% of FUNDS
Rehabilitation	\$97,271,750	\$10,032,408	\$23,204,375	\$130,508,532	38.09%
New Construction	\$102,734,561	\$21,795,860	N/A	\$124,530,421	36.35%
Acquisition	\$3,803,936	\$81,205,701	N/A	\$85,009,637	24.81%
TBRA	\$2,539,790	N/A	N/A	\$2,539,790	0.74%
Total	\$206,350,037	\$113,033,969	\$23,204,375	\$342,588,380	100.00%
% of FUNDS	60.2%	33.0%	6.8%		100.00%

Units Completed by Activity Type and Tenure Type

ACTIVITY Units	RENTAL	HOMEBUYER	HOMEOWNER	TOTAL	% of UNITS
----------------	--------	-----------	-----------	-------	------------

Rehabilitation	2,838	384	1,219	4,441	17.20%
New Construction	2,198	652	N/A	2,850	11.04%
Acquisition	161	18,362	N/A	18,523	71.76%
Total	5,197	19,398	1,219	25,814	100.00%
% of UNITS	20.1%	75.1%	4.7%		100.00%
TBRA	1,263	N/A	N/A	1,263	

HOME Cost per Unit by Activity Type and Tenure Type (Based on Completions)

ACTIVITY	RENTAL	HOMEBUYER	HOMEOWNER	AVERAGE
Rehabilitation	\$34,275	\$26,126	\$19,036	\$29,387
New Construction	\$46,740	\$33,429	N/A	\$43,695
Acquisition	\$23,627	\$4,422	N/A	\$4,589
AVERAGE	\$39,217	\$5,827	\$19,036	\$13,173
TBRA	\$2,011	N/A	N/A	\$2,011

BENEFICIARY CHARACTERISTICS

Completed Units

Units By Number of Bedrooms

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS		TBRA UNITS *	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
0 bedroom	430	8.30%	2	0.01%	0	0.00%	432	1.67%	40	2.65%
1 bedroom	2,177	42.04%	172	0.89%	55	4.51%	2,404	9.32%	692	45.92%
2 bedrooms	1,896	36.62%	4,610	23.75%	479	39.29%	6,985	27.07%	600	39.81%
3 bedrooms	629	12.15%	12,758	65.73%	544	44.63%	13,931	53.98%	166	11.02%
4 bedrooms	45	0.87%	1,774	9.14%	121	9.93%	1,940	7.52%	7	0.46%
5+ bedrooms	1	0.02%	93	0.48%	20	1.64%	114	0.44%	2	0.13%
Total	5,178		19,409		1,219		25,806		1,507	

Units By Occupancy

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
Tenant	5,178	100.00%	27	0.14%	0	0.00%	5,205	20.17%
Owner	0	0.00%	19,382	99.86%	1,219	100.00%	20,601	79.83%
Vacant	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Total	5,178		19,409		1,219		25,806	

Units By Race

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS		TBRA UNITS *	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
White	4,524	87.37%	15,545	80.12%	1,150	94.34%	21,219	82.25%	828	54.94%
Black/African American	577	11.14%	2,607	13.44%	63	5.17%	3,247	12.59%	435	28.87%
Asian	2	0.04%	391	2.02%	0	0.00%	393	1.52%	196	13.01%
American Indian/Alaskan Native naive nawaiian/other pacific	6	0.12%	37	0.19%	0	0.00%	43	0.17%	4	0.27%
Islander American indian/alaskan native & white	1	0.02%	12	0.06%	0	0.00%	13	0.05%	5	0.33%
Asian & White	3	0.06%	2	0.01%	0	0.00%	5	0.02%	2	0.13%
Asian & White	1	0.02%	6	0.03%	0	0.00%	7	0.03%	2	0.13%
Black/African American & White	10	0.19%	23	0.12%	1	0.08%	34	0.13%	17	1.13%
American indian/alaskan native & black/african amer	1	0.02%	2	0.01%	0	0.00%	3	0.01%	1	0.07%
Other multi-racial	25	0.48%	279	1.44%	2	0.16%	306	1.19%	17	1.13%
Asian/pacific islander (valid until 03-31-04)	2	0.04%	70	0.36%	0	0.00%	72	0.28%	0	0.00%
Hispanic (valid until 03-31-04)	26	0.50%	427	2.20%	3	0.25%	456	1.77%	0	0.00%

Total	5,178	19,401	1,219	25,798	1,507
--------------	--------------	---------------	--------------	---------------	--------------

Units By Ethnicity

	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
Hispanic (valid until 03-31-04)	26		427		3		456		0	
Hispanic/Latino	81		857		6		944		26	
Subtotal	107	2.07%	1,284	6.62%	9	0.74%	1,400	5.43%	26	1.73%
Total Responses	5,178		19,401		1,219		25,798		1,507	

Units By Median Income

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS		TBRA UNITS *	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
0 to 30%	2,960	57.16%	553	2.86%	356	29.20%	3,869	15.02%	1,270	84.27%
30+ to 50%	1,838	35.50%	5,153	26.62%	477	39.13%	7,468	29.00%	201	13.34%
50+ to 60%	320	6.18%	5,240	27.07%	165	13.54%	5,725	22.23%	34	2.26%
60+ to 80%	60	1.16%	8,413	43.46%	221	18.13%	8,694	33.76%	2	0.13%
Total	5,178		19,359		1,219		25,756		1,507	

Units By Type of Rental Assistance

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
Section 8	1,399	27.08%	14	0.07%	0	0.00%	1,413	5.48%
HOME TBRA	99	1.92%	23	0.12%	0	0.00%	122	0.47%
Other Federal, State, or Local Assistance	776	15.02%	9	0.05%	0	0.00%	785	3.04%
No Assistance	2,893	55.99%	19,355	99.76%	1,219	100.00%	23,467	91.00%
Total	5,167		19,401		1,219		25,787	

Units By Size of Household

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS		TBRA UNITS *	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
1 person	3,349	64.68%	5,669	29.22%	460	37.74%	9,478	36.74%	757	50.23%
2 persons	818	15.80%	4,588	23.65%	323	26.50%	5,729	22.21%	281	18.65%
3 persons	547	10.56%	4,189	21.59%	153	12.55%	4,889	18.95%	256	16.99%
4 persons	288	5.56%	2,917	15.04%	152	12.47%	3,357	13.01%	136	9.02%
5 persons	125	2.41%	1,346	6.94%	75	6.15%	1,546	5.99%	54	3.58%
6 persons	35	0.68%	477	2.46%	32	2.63%	544	2.11%	17	1.13%
7 persons	15	0.29%	158	0.81%	17	1.39%	190	0.74%	5	0.33%
8+ persons	1	0.02%	57	0.29%	7	0.57%	65	0.25%	1	0.07%
Total	5,178		19,401		1,219		25,798		1,507	

Units By Type of Household

	RENTAL UNITS		HOMEBUYER UNITS		HOMEOWNER UNITS		TOTAL UNITS		TBRA UNITS *	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
Single, Non-Elderly	1,516	29.36%	5,759	31.19%	188	16.26%	7,463	30.11%	829	55.01%
Elderly	2,107	40.80%	228	1.23%	469	40.57%	2,804	11.31%	27	1.79%
Single Parent	988	19.13%	5,501	29.79%	189	16.35%	6,678	26.94%	374	24.82%
Two Parents	277	5.36%	4,554	24.66%	252	21.80%	5,083	20.51%	191	12.67%
Other	276	5.34%	2,423	13.12%	58	5.02%	2,757	11.12%	86	5.71%
Total	5,164		18,465		1,156		24,785		1,507	

* Total count includes open and completed activities



Program Year: 2024
 Start Date 01-Jul-2024 - End Date 30-Jun-2025

INDIANA

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$10,638,359.50	114	114
TBRA Families	\$230,619.05	63	63
First Time Homebuyers	\$1,857,751.00	18	18
Total, Rentals and TBRA	\$10,868,978.55	177	177
Total, Homebuyers and Homeowners	\$1,857,751.00	18	18
Grand Total	\$12,726,729.55	195	195

Home Unit Completions by Percent of Area Median Income

Activity Type					Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%
Rentals	42	53	17	2	112	114
TBRA Families	51	8	4	0	63	63
First Time Homebuyers	1	6	3	8	10	18
Total, Rentals and TBRA	93	61	21	2	175	177
Total, Homebuyers and Homeowners	1	6	3	8	10	18
Grand Total	94	67	24	10	185	195

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers	
	Units	Units	Units	Units	Units	Units
White	107	5	35	3	13	2
Black/African American	1	0	24	0	4	0
Asian	1	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	1	0	0	0	0	0
American Indian/Alaskan Native & White	1	0	0	0	0	0
Black/African American & White	1	0	4	0	0	0
Other multi-racial	2	0	0	0	1	1
Total	114	5	63	3	18	3

	Total, Rentals and TBRA		Total, Homebuyers and		Grand Total	
	Units	Units	Units	Units	Units	Units
White	142	8	13	2	155	10
Black/African American	25	0	4	0	29	0
Asian	1	0	0	0	1	0
Native Hawaiian/Other Pacific Islander	1	0	0	0	1	0
American Indian/Alaskan Native & White	1	0	0	0	1	0
Black/African American & White	5	0	0	0	5	0
Other multi-racial	2	0	1	1	3	1
Total	177	8	18	3	195	11

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Home Matching Liability Report

DATE: 08-18-25
 TIME: 12:18
 PAGE: 1

INDIANA

FiscalYear	MatchPercent	TotalDisbursements	bursementsRequiring Match	atch LiabilityAmount
2000	25.0 %	\$10,405,530.42	\$8,340,051.75	\$2,085,012.93
2001	25.0 %	\$11,819,913.31	\$9,526,185.80	\$2,381,546.45
2002	12.5 %	\$14,191,406.87	\$11,689,587.85	\$1,461,198.48
2003	12.5 %	\$16,894,976.73	\$13,926,129.61	\$1,740,766.20
2004	12.5 %	\$17,146,644.58	\$14,858,148.82	\$1,857,268.60
2005	25.0 %	\$17,283,829.36	\$14,766,908.29	\$3,691,727.07
2006	12.5 %	\$19,403,040.47	\$16,897,876.23	\$2,112,234.52
2007	25.0 %	\$15,736,731.12	\$13,257,072.53	\$3,314,268.13
2008	25.0 %	\$12,214,464.99	\$10,135,361.69	\$2,533,840.42
2009	25.0 %	\$10,643,996.08	\$8,407,121.50	\$2,101,780.37
2010	12.5 %	\$17,295,198.76	\$16,026,811.70	\$2,003,351.46
2011	12.5 %	\$16,221,060.98	\$15,170,367.34	\$1,896,295.91
2012	25.0 %	\$22,860,488.39	\$20,333,048.69	\$5,083,262.17
2013	12.5 %	\$13,655,814.77	\$11,698,954.54	\$1,462,369.31
2014	12.5 %	\$7,775,762.26	\$6,432,385.52	\$804,048.19
2015	12.5 %	\$5,040,899.68	\$4,021,937.79	\$502,742.22
2016	12.5 %	\$7,274,569.38	\$6,102,004.76	\$762,750.59
2017	25.0 %	\$10,992,217.29	\$9,752,822.18	\$2,438,205.54
2018	25.0 %	\$13,381,300.38	\$12,538,104.31	\$3,134,526.07
2019	12.5 %	\$7,275,075.92	\$6,116,478.85	\$764,559.85
2020	0.0 %	\$8,810,530.70	\$7,618,300.72	\$0.00
2021	0.0 %	\$10,517,294.28	\$9,128,145.64	\$0.00
2022	0.0 %	\$10,972,995.84	\$9,584,938.54	\$0.00
2023	12.5 %	\$10,111,340.26	\$8,017,712.05	\$1,002,214.00
2024	12.5 %	\$15,340,174.01	\$12,846,573.63	\$1,605,821.70



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 PR100 - HTF Activity Status Report
 All Years

DATE: 08-18-25
 TIME: 12:20
 PAGE: 1

Grantee: INDIANA

Grant Amount: \$49,551,027 % Committed: 89.3% % Expended: ###

IDIS Activity ID	Activity Name	Activity Address	Activity Status	Activity Type	Initial Funding Date	Status Date	HTF Units	Number Total Units	HTF Funds Committed	HTF Funds Drawn	% HTF Expended	Other Funds
31842	2610-40 Valparaiso	1502 Vale Park Rd Valparaiso,	Completed	NEW CONSTRUCTION	1/9/2018	12/2/2019	7	7	604,000	604,000	100%	2,163,450
31843	18 S Parker	18 S Parker Ave Indianapolis,	Completed	NEW CONSTRUCTION	1/9/2018	2/18/2022	8	8	490,000	490,000	100%	860,000
31844	1229 Lincoln Ave	1229 Lincoln St Anderson, IN	Completed	NEW CONSTRUCTION	1/9/2018	10/3/2022	12	12	765,000	765,000	100%	11,620,204
31899	101 - 107 N Garvin	101 N Garvin St Evansville, IN	Completed	REHABILITATION	1/31/2018	1/15/2020	27	27	810,000	810,000	100%	5,725,404
31910	Administration	,	Canceled		3/19/2018	11/5/2020	0	0	0	0		0
31911	Administration	,	Completed		3/19/2018	11/5/2020	0	0	45,837	45,837	100%	0
32141	300 Benham Avenue	3000 Benham Ave Elkhart, IN	Completed	ACQUISITION AND NEW CONSTRUCTION	2/15/2019	12/28/2022	11	11	587,500	587,500	100%	238,457
32216	301 W. Harrison	301 W Harrison St Martinsville,	Completed	REHABILITATION AND ACQUISITION AND NEW	5/13/2019	6/30/2021	11	11	587,500	587,500	100%	703,140
32235	3555 Spy Run Ave.	3555 Spy Run Avenue Ext	Completed	NEW CONSTRUCTION	6/12/2019	8/19/2022	14	14	400,000	400,000	100%	11,828,792
32251	IHCDA NHTF	,	Completed		8/14/2019	10/27/2021	0	0	29,900	29,900	100%	0
32259	1804 W. Jefferson St	1804 W Jefferson St Plymouth,	Completed	NEW CONSTRUCTION	9/10/2019	9/11/2023	13	18	1,187,500	1,187,500	100%	2,120,500
32312	713 N. Purdum St.	713 N Purdum St Kokomo, IN	Completed	NEW CONSTRUCTION	10/8/2019	12/21/2022	4	4	400,000	400,000	100%	0
32354	3355 Kirkbride Way	3355 Kirkbride Way	Canceled	NEW CONSTRUCTION	1/31/2020	6/10/2024	0	0	0	0		0
32431	CSH 2020	,	Completed		3/31/2020	4/26/2023	0	0	115,000	115,000	100%	0
32588	5626 E. 16th Street	5626 E 16th St Indianapolis,	Completed	NEW CONSTRUCTION	8/20/2020	7/3/2023	8	8	800,000	800,000	100%	7,622,686
32589	4935 and 4974 E.	4935 E 21st St Indianapolis,	Completed	NEW CONSTRUCTION	9/4/2020	10/21/2024	8	15	2,094,000	2,094,000	100%	2,035,193
32590	4509 E. Washington	4509 E Washington St	Open	ACQUISITION ONLY	9/10/2020	9/8/2023	15	15	1,765,560	1,760,560	100%	9,821,931
32741	Administration	,	Completed		11/5/2020	2/14/2022	0	0	39,024	39,024	100%	0
32839	CSH 2021	,	Completed		2/26/2021	4/26/2023	0	0	115,000	115,000	100%	0
33024	2923 Hope Avenue	2923 Hope Ave South Bend,	Completed	NEW CONSTRUCTION	5/18/2021	5/21/2024	22	22	2,336,864	2,336,864	100%	1,860,827
33029	1133 E. Washington	1133 E Washington St	Completed	NEW CONSTRUCTION	6/7/2021	6/27/2025	9	9	1,400,000	1,400,000	100%	15,087,908
33123	Administration	,	Open		11/1/2021	7/17/2025	0	0	338,301	302,547	89%	0
33222	CSH 2022 Contract	,	Completed		2/11/2022	4/26/2023	0	0	115,000	115,000	100%	0
33263	2910 E. HANNA	2910 E Hanna Ave	Completed	NEW CONSTRUCTION	7/8/2022	8/2/2024	9	54	1,500,000	1,500,000	100%	1,800,000
33276	HOME-2021-001	,	Open		6/15/2022	5/1/2025	0	0	33,823	23,823	70%	0
33283	2750 Elm St -	2750 Elm St Terre Haute, IN	Completed	NEW CONSTRUCTION	7/25/2022	8/1/2025	11	42	2,000,000	2,000,000	100%	12,371,849
33478	CSH 2023 Contract	,	Open		4/26/2023	3/15/2024	0	0	145,000	145,000	100%	0
33497	313 Read Street	313 Read St Evansville, IN	Completed	NEW CONSTRUCTION	5/17/2023	5/23/2025	22	27	1,700,000	1,700,000	100%	1,324,477
33500	ST LUCAS LOFTS	2810 E New York St	Completed	NEW CONSTRUCTION	8/16/2023	7/22/2025	12	48	500,000	500,000	100%	13,056,852
33504	6440 Evergreen Ave	6440 Evergreen Ave Portage,	Completed	NEW CONSTRUCTION	6/28/2023	8/14/2024	9	36	1,500,000	1,500,000	100%	0
33513	2314 Dunkelberg Rd	2314 Dunkelberg Rd Fort	Open	ACQUISITION AND NEW	7/19/2023	5/13/2024	0	0	1,000,000	990,000	99%	0
33567	3301 E. McKinley	3301 McKinley Ave South	Open	NEW CONSTRUCTION	10/12/2023	11/7/2024	24	24	2,250,000	2,245,000	100%	0
33593	3343 S Smith Rd	3343 Smith Rd Plainfield, IN	Open	NEW CONSTRUCTION	10/23/2023	8/7/2025	22	22	3,000,000	2,467,708	82%	0
33696	CSH 2024 Contract	,	Completed		2/29/2024	5/23/2025	0	0	150,000	150,000	100%	0
33702	205 Rumely St - Ivy	205 Rumely St La Porte, IN	Open	REHABILITATION	4/5/2024	1/14/2025	0	0	3,000,000	218,090	7%	0
33719	3309 E St Clair/601-	3309 E Saint Clair St	Canceled	NEW CONSTRUCTION	6/24/2024	6/24/2024	40	40	0	0		0
33774	Bridges Townhomes	3309 E Saint Clair St	Open	NEW CONSTRUCTION	8/23/2024	7/25/2025	0	0	1,500,000	574,356	38%	0
33778	1201 W 3rd St -	1201 W 3rd St Bloomington,	Open	NEW CONSTRUCTION	8/29/2024	8/29/2024	0	0	3,000,000	0	0%	0

33780	711 E Tillman Rd -	711 E Tillman Rd	Fort Wayne,	Open	NEW CONSTRUCTION	8/30/2024	7/17/2025	0	0	3,000,000	215,911	7%	0
33945	667 S Jackson St -	667 S Jackson St	Bloomington,	Open	NEW CONSTRUCTION	2/14/2025	7/31/2025	0	0	1,470,600	742,605	50%	0
33980	CSH 2025 Contract	,		Open		3/19/2025	7/2/2025	0	0	150,000	110,000	73%	0
33998	3301 Shawnee Dr -	3301 Shawnee Dr S	Bedford,	Open	NEW CONSTRUCTION	4/30/2025	4/30/2025	0	0	1,500,000	0	0%	0
33999	3301 Shawnee Dr/	3301 Shawnee Dr S	Bedford,	Open	NEW CONSTRUCTION	4/30/2025	4/30/2025	0	0	345,000	0	0%	0
34000	2841 Central Ave -	2841 Central Ave	Indianapolis,	Open	NEW CONSTRUCTION	5/1/2025	6/13/2025	0	0	1,500,000	0	0%	0
INDIANA Total:								318	474	44,270,409	30,067,724		100,241,670
Grand Total:								318	474	44,270,409	30,067,724		100,241,670

APPENDIX E.

ESG SAGE REPORT

Report: CAPER

Period: 7/1/2024 - 6/30/2025

Your user level here: Data Entry

Step 1: Dates

7/1/2024 to 6/30/2025

Step 2: Contact Information

First Name **Jim**
Middle Name
Last Name **Flatford**
Suffix
Title **ESG and TANF Program Manager**
Street Address 1 **30 South Meridian Street**
Street Address 2 **Suite 900**
City **Indianapolis**
State **Indiana**
ZIP Code **46204**
E-mail Address **jflatford@ihcda.in.gov**
Phone Number **(317)941-4262**
Extension
Fax Number

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**

Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 6: Financial Information

ESG Information from IDIS

As of 9/5/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditur
2024	E24DC180001	\$3,946,227.00	\$3,926,227.00	\$3,249,276.48	\$696,950.52	9/12/2024	9/12/2026
2023	E23DC180001	\$3,967,121.00	\$3,914,188.93	\$3,733,912.63	\$233,208.37	6/26/2023	6/26/2025
2022	E22DC180001	\$3,955,447.00	\$3,955,447.00	\$3,755,565.64	\$199,881.36	9/6/2022	9/6/2024
2021	E21DC180001	\$3,944,639.00	\$3,944,639.00	\$3,895,085.57	\$49,553.43	7/26/2021	7/26/2023
2020	E20DC180001	\$3,934,319.70	\$3,934,319.70	\$3,934,319.70	\$0	7/31/2020	7/31/2022
2019	E19DC180001	\$3,767,263.00	\$3,767,263.00	\$3,767,263.00	\$0	7/2/2019	7/2/2021
2018	E18DC180001	\$3,634,870.00	\$3,634,870.00	\$3,634,870.00	\$0	8/7/2018	8/7/2020
2017	E17DC180001	\$4,642,724.98	\$4,642,724.98	\$4,642,724.98	\$0	10/19/2017	10/19/201
2016	E16DC180001	\$3,636,551.00	\$3,636,551.00	\$3,636,551.00	\$0	7/22/2016	7/22/2018
2015	E15DC180001	\$3,635,471.92	\$3,635,471.92	\$3,635,471.92	\$0	7/23/2015	7/23/2017
Total		\$45,199,268.60	\$45,126,336.53	\$44,019,674.92	\$1,179,593.68		

Expenditures	2024	2023	2022	2021	2020
	Yes	Yes	Yes	Yes	No
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	
Homelessness Prevention	Non-COVID	Non-COVID	Non-COVID	Non-COVID	
Rental Assistance					
Relocation and Stabilization Services - Financial Assistance					
Relocation and Stabilization Services - Services					
Hazard Pay (unique activity)					
Landlord Incentives (unique activity)					
Volunteer Incentives (unique activity)					
Training (unique activity)					
Homeless Prevention Expenses	0.00	0.00	0.00	0.00	
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	
Rapid Re-Housing	Non-COVID	Non-COVID	Non-COVID	Non-COVID	
Rental Assistance					
Relocation and Stabilization Services - Financial Assistance					
Relocation and Stabilization Services - Services					
Hazard Pay (unique activity)					
Landlord Incentives (unique activity)					

Volunteer Incentives (<i>unique activity</i>)				
Training (<i>unique activity</i>)				
RRH Expenses	0.00	0.00	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
Emergency Shelter	Non-COVID	Non-COVID	Non-COVID	Non-COVID
Essential Services				
Operations				
Renovation				
Major Rehab				
Conversion				
Hazard Pay (<i>unique activity</i>)				
Volunteer Incentives (<i>unique activity</i>)				
Training (<i>unique activity</i>)				
Emergency Shelter Expenses	0.00	0.00	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
Temporary Emergency Shelter	Non-COVID	Non-COVID	Non-COVID	Non-COVID
Essential Services				
Operations				
Leasing existing real property or temporary structures				
Acquisition				
Renovation				
Hazard Pay (<i>unique activity</i>)				
Volunteer Incentives (<i>unique activity</i>)				
Training (<i>unique activity</i>)				
Other Shelter Costs				
Temporary Emergency Shelter Expenses				
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
Street Outreach	Non-COVID	Non-COVID	Non-COVID	Non-COVID
Essential Services				
Hazard Pay (<i>unique activity</i>)				
Volunteer Incentives (<i>unique activity</i>)				
Training (<i>unique activity</i>)				
Handwashing Stations/Portable Bathrooms (<i>unique activity</i>)				
Street Outreach Expenses	0.00	0.00	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for

Other ESG Expenditures	Non-COVID	Non-COVID	Non-COVID	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects (<i>unique activity</i>)				
Coordinated Entry COVID Enhancements (<i>unique activity</i>)				
Training (<i>unique activity</i>)				
Vaccine Incentives (<i>unique activity</i>)				
HMIS				
Administration				
Other Expenses	0.00	0.00	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
	Non-COVID	Non-COVID	Non-COVID	Non-COVID
Total Expenditures	0.00	0.00	0.00	0.00
Match				
Total ESG expenditures plus match	0.00	0.00	0.00	0.00

Total expenditures plus match for all years

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

|

CAPER Aggregator Unsubmitted 2.0

Pre HUD submission report - Aggregates data from subrecipient CAPERS by selected criteria

Filters for this report

Aggregate or detailed mode

Both aggregate and details

Year

2024

CAPER Project Type TIP: Hold down the CTRL key on the keyboard and click Emergency Shelter - Night-by-Night, Emergency Shelter - E

Programs

ESG: Indiana Nonentitlement - IN

Report executed on

9/12/2025 9:13:21 AM

Grant List

Jurisdiction

ESG: Indiana Nonentitlement - IN

Type

CAPER

Q05a: Report Validations Table

Category

Count of Clients for DQ

Total Number of Persons Served

10170

Number of Adults (Age 18 or Over)

6889

Number of Children (Under Age 18)

3263

Number of Persons with Unknown Age

18

Number of Leavers

8505

Number of Adult Leavers

5701

Number of Adult and Head of Household Leavers

5719

Number of Stayers

1665

Number of Adult Stayers

1188

Number of Veterans

201

Number of Chronically Homeless Persons

1003

Number of Youth Under Age 25

768

Number of Parenting Youth Under Age 25 with Children

191

Number of Adult Heads of Household

6652

Number of Child and Unknown-Age Heads of Household

23

Heads of Households and Adult Stayers in the Project 365 Days or More

113

Q06b: Data Quality: Universal Data Elements

Data Element

Client Doesn't Know/Prefers Not to Answer

Veteran Status

32

Project Start Date

0

Relationship to Head of Household

0

Enrollment CoC	0
Disabling Condition	64

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records
ES-EE, ES-NbN, SH, Street Outreach	6912
TH	0
PH (All)	0
CE	0
SSO, Day Shelter, HP	0
Total	6912

Q07a: Number of Persons Served

	Total
Adults	6889
Children	3263
Client Doesn't Know/Prefers Not to Answer	11
Data Not Collected	7
Total	10170
For PSH & RRH – the total persons served who moved into housing	0

Q08a: Households Served

	Total
Total Households	6675

Q11: Age

	Total
Under 5	1257
5-12	1525
13-17	481
18-24	826
25-34	1835
35-44	1833
45-54	1311
55-64	842
65+	242

Client Doesn't Know/Prefers Not to Answer	11
Data Not Collected	7
Total	10170

Q12: Race and Ethnicity

	Total
American Indian, Alaska Native, or Indigenous	59
Asian or Asian American	55
Black, African American, or African	2726
Hispanic/Latina/e/o	463
Middle Eastern or North African	3
Native Hawaiian or Pacific Islander	28
White	5763
Asian or Asian American & American Indian, Alaska Native, or Indigenous	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	26
Hispanic/Latina/e/o & American Indian, Alaska Native, or Indigenous	14
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	2
White & American Indian, Alaska Native, or Indigenous	35
Black, African American, or African & Asian or Asian American	5
Hispanic/Latina/e/o & Asian or Asian American	1
Middle Eastern or North African & Asian or Asian American	0
Native Hawaiian or Pacific Islander & Asian or Asian American	2
White & Asian or Asian American	15
Hispanic/Latina/e/o & Black, African American, or African	59
Middle Eastern or North African & Black, African American, or African	1
Native Hawaiian or Pacific Islander & Black, African American, or African	4
White & Black, African American, or African	319
Middle Eastern or North African & Hispanic/Latina/e/o	1
Native Hawaiian or Pacific Islander & Hispanic/Latina/e/o	4
White & Hispanic/Latina/e/o	176

Native Hawaiian or Pacific Islander & Middle Eastern or North African	0
White & Middle Eastern or North African	1
White & Native Hawaiian or Pacific Islander	4
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/e/o	57
Multiracial – more than 2 races, where no option is Hispanic/Latina/e/o	43
Client Doesn't Know/Prefers Not to Answer	63
Data Not Collected	34
Total	10170

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons
Mental Health Disorder	3164
Alcohol Use Disorder	405
Drug Use Disorder	1133
Both Alcohol Use and Drug Use Disorders	542
Chronic Health Condition	1824
HIV/AIDS	32
Developmental Disability	824
Physical Disability	1156

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons
Mental Health Disorder	2282
Alcohol Use Disorder	257
Drug Use Disorder	770
Both Alcohol Use and Drug Use Disorders	359
Chronic Health Condition	1270
HIV/AIDS	19
Developmental Disability	627
Physical Disability	795

Q13c1: Physical and Mental Health Conditions for Stayers

Total Persons

Mental Health Disorder	507
Alcohol Use Disorder	72
Drug Use Disorder	182
Both Alcohol Use and Drug Use Disorders	100
Chronic Health Condition	298
HIV/AIDS	7
Developmental Disability	116
Physical Disability	195

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total
Yes	3147
No	3267
Client Doesn't Know/Prefers Not to Answer	40
Data Not Collected	458
Total	6912

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total
Within the past three months	2336
Three to six months ago	157
Six months to one year	106
One year ago, or more	505
Client Doesn't Know/Prefers Not to Answer	25
Data Not Collected	18
Total	3147

Q15: Living Situation

	Total
Homeless Situations	
Place not meant for habitation	1514
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	827
Safe Haven	59
Subtotal - Homeless Situations	2400
Institutional Situations	

Foster care home or foster care group home	3
Hospital or other residential non-psychiatric medical facility	100
Jail, prison, or juvenile detention facility	311
Long-term care facility or nursing home	20
Psychiatric hospital or other psychiatric facility	96
Substance abuse treatment facility or detox center	275
Subtotal - Institutional Situations	805
Temporary Situations	
Transitional housing for homeless persons (including homeless youth)	47
Residential project or halfway house with no homeless criteria	33
Hotel or motel paid for without emergency shelter voucher	425
Host Home (non-crisis)	11
Staying or living in a friend's room, apartment, or house	1174
Staying or living in a family member's room, apartment, or house	955
Subtotal - Temporary Situations	2645
Permanent Situations	
Rental by client, no ongoing housing subsidy	607
Rental by client, with ongoing housing subsidy	75
Owned by client, with ongoing housing subsidy	21
Owned by client, no ongoing housing subsidy	84
Subtotal - Permanent Situations	787
Client Doesn't Know/Prefers Not to Answer	72
Data Not Collected	203
Subtotal - Other Situations	275
TOTAL	6912

Q16: Cash Income - Ranges

	Income at Start
No income	3911
\$1 - \$150	66
\$151 - \$250	50
\$251 - \$500	138
\$501 - \$1000	831
\$1,001 - \$1,500	421
\$1,501 - \$2,000	265
\$2,001+	374
Client Doesn't Know/Prefers Not to Answer	40

Data Not Collected	793
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0
Number of Adult Stayers Without Required Annual Assessment	0
Total Adults	6889

Q17: Cash Income - Sources

	Income at Start
Earned Income	1122
Unemployment Insurance	28
Supplemental Security Income (SSI)	423
Social Security Disability Insurance (SSDI)	521
VA Service-Connected Disability Compensation	29
VA Non-Service Connected Disability Pension	19
Private Disability Insurance	26
Worker's Compensation	17
Temporary Assistance for Needy Families (TANF)	66
General Assistance (GA)	0
Retirement Income from Social Security	71
Pension or retirement income from a former job	19
Child Support	127
Alimony and other spousal support	18
Other Source	85
Adults with Income Information at Start and Annual Assessment/Exit	0

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition
Earned Income	287
Unemployment Insurance	4
Supplemental Security Income (SSI)	182
Social Security Disability Insurance (SSDI)	251
VA Service-Connected Disability Compensation	3
VA Non-Service-Connected Disability Pension	6
Private Disability Insurance	4
Worker's Compensation	1
Temporary Assistance for Needy Families (TANF)	8
General Assistance (GA)	0
Retirement Income from Social Security	20

Pension or retirement income from a former job	2
Child Support	6
Alimony and other spousal support	1
Other source	13
No Sources	1001
Unduplicated Total Adults	1735

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	1838
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	184
TANF Child Care Services	71
TANF Transportation Services	52
Other TANF-Funded Services	58
Other Source	71

Q21: Health Insurance

	At Start
MEDICAID	6214
MEDICARE	628
State Children's Health Insurance Program	156
Veteran's Health Administration (VHA)	37
Employer-Provided Health Insurance	158
Health Insurance obtained through COBRA	1
Private Pay Health Insurance	172
State Health Insurance for Adults	622
Indian Health Services Program	13
Other	127
No Health Insurance	1685
Client Doesn't Know/Prefers Not to Answer	205
Data Not Collected	640
Number of Stayers Not Yet Required to Have an Annual Assessment	0
1 Source of Health Insurance	7170
More than 1 Source of Health Insurance	470

Q22a2: Length of Participation – ESG Projects

	Total
0 to 7 days	2013
8 to 14 days	956
15 to 21 days	774
22 to 30 days	881
31 to 60 days	2106
61 to 90 days	1162
91 to 180 days	1390
181 to 365 days	613
366 to 730 days (1-2 Yrs)	256
731 to 1,095 days (2-3 Yrs)	15
1,096 to 1,460 days (3-4 Yrs)	1
1,461 to 1,825 days (4-5 Yrs)	3
More than 1,825 days (> 5 Yrs)	0
Total	10170

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total
7 days or less	0
8 to 14 days	0
15 to 21 days	0
22 to 30 days	0
31 to 60 days	0
61 to 90 days	0
91 to 180 days	0
181 to 365 days	0
366 to 730 days (1-2 Yrs)	0
Total (persons moved into housing)	0
Average length of time to housing	0
Persons who were exited without move-in	0
Total persons	0

Q22d: Length of Participation by Household Type**Total**

7 days or less	2013
8 to 14 days	956
15 to 21 days	774
22 to 30 days	881
31 to 60 days	2106
61 to 90 days	1162
91 to 180 days	1390
181 to 365 days	613
366 to 730 days (1-2 Yrs)	256
731 days or more	19
Total	10170

Q23c: Exit Destination

	Total
Homeless Situations	
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	459
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	501
Safe Haven	53
Subtotal - Homeless Situations	1013
Institutional Situations	
Foster care home or foster care group home	42
Hospital or other residential non-psychiatric medical facility	71
Jail, prison, or juvenile detention facility	106
Long-term care facility or nursing home	26
Psychiatric hospital or other psychiatric facility	46
Substance abuse treatment facility or detox center	115
Subtotal - Institutional Situations	406
Temporary Situations	
Transitional housing for homeless persons (including homeless youth)	260
Residential project or halfway house with no homeless criteria	63
Hotel or motel paid for without emergency shelter voucher	264
Host Home (non-crisis)	16
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	965

Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	614
Moved from one HOPWA funded project to HOPWA TH	3
Subtotal - Temporary Situations	2185
Permanent Situations	
Staying or living with family, permanent tenure	818
Staying or living with friends, permanent tenure	308
Moved from one HOPWA funded project to HOPWA PH	1
Rental by client, no ongoing housing subsidy	1123
Rental by client, with ongoing housing subsidy	948
Owned by client, with ongoing housing subsidy	18
Owned by client, no ongoing housing subsidy	63
Subtotal - Permanent Situations	3279
Other Situations	
No Exit Interview Completed	1128
Other	142
Deceased	8
Client Doesn't Know/Prefers Not to Answer	247
Data Not Collected	97
Subtotal - Other Situations	1622
Total	8505
Total persons exiting to positive housing destinations	3295
Total persons whose destinations excluded them from the calculation	147
Percentage	39.42%

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total
GPD TIP housing subsidy	8
VASH housing subsidy	15
RRH or equivalent subsidy	288
HCV voucher (tenant or project based) (not dedicated)	200
Public housing unit	146
Rental by client, with other ongoing housing subsidy	152
Housing Stability Voucher	11
Family Unification Program Voucher (FUP)	1
Foster Youth to Independence Initiative (FYI)	1
Permanent Supportive Housing	109

Other permanent housing dedicated for formerly homeless persons	17
TOTAL	948

Q25a: Number of Veterans

	Total
Chronically Homeless Veteran	32
Non-Chronically Homeless Veteran	169
Not a Veteran	6600
Client Doesn't Know/Prefers Not to Answer	32
Data Not Collected	56
Total	6889

Q26b: Number of Chronically Homeless Persons by Household

	Total
Chronically Homeless	1003
Not Chronically Homeless	8844
Client Doesn't Know/Prefers Not to Answer	99
Data Not Collected	224
Total	10170