



To: HCDA Partners

From: IHCD

Date: July 9, 2026

Re: Notice of Public Hearing for the Issuance of Multifamily Housing Revenue
Refunding Bonds, Series 2026 (Brookhaven Apartments Project)

Notice: PN-26-33

NOTICE OF PUBLIC HEARING

The Indiana Housing and Community Development Authority (the "Authority") will hold a public hearing at 9:00 a.m. on July 21, 2026, with respect to the issuance by the Authority, pursuant to a plan of finance, of its Multifamily Housing Revenue Refunding Bonds, Series 2026 (Brookhaven Apartments Project) (the "Notes"), or such other designation, as appropriate, in one or more taxable or tax-exempt series, with a maximum aggregate principal amount not to exceed \$15,000,000, the proceeds of the sale thereof to be loaned to Brookhaven Apartments, L.P., an Indiana limited partnership, for the purpose of (a) refunding, in whole or in part, the outstanding Indiana Housing and Community Development Authority Multifamily Housing Revenue Refunding Bonds, Series 2020A (Brookhaven Apartments Project) and the outstanding Indiana Housing and Community Development Authority Convertible Multifamily Housing Revenue Refunding Bonds, Series 2020B (Brookhaven Apartments Project) (collectively, the "Prior Bonds") which may extend the weighted average maturity of the Prior Bonds; and (b) to the extent permitted, paying certain costs of issuance related to the Bonds and funding a debt service reserve fund, if necessary. The Prior Bonds were issued to refinance the acquisition, construction and equipping of an apartment complex known as Brookhaven at County Line Apartments, which consists of 271 apartment units, located at 940 Wild Indigo Lane, in the City of Indianapolis, Indiana (the "Project") and to pay the costs related to such financing.

The Bonds will be issued pursuant to the provisions of IC 5-20-1 (the "Act"), and pursuant to the Act will not constitute a debt, liability or obligation of the State of Indiana or a pledge of the faith and credit of the State of Indiana, but shall be payable solely from the funds pledged to the payment thereof. A substantial portion of the Bonds are expected to be issued as "exempt facility bonds" pursuant to Section 142 of the Internal Revenue Code of 1986, as amended (the "Code"). Pursuant to Internal Revenue Service Revenue Procedure 2022-20 ("Rev. Proc. 22-20"), the public hearing will be held via toll free conference call by the Authority using the following toll-free number: 1-888-872-3603 and participant code 3172362344#. The public is invited to submit written comments to the Executive Director of the Authority at 30 S. Meridian Street, Suite 900, Indianapolis, Indiana 46204 on or before 5:00 p.m., July 20, 2026, or provide comments by dialing 1-888-872-3603 and using participant code 3172362344# at the time of the public hearing. This public hearing is being held pursuant to the provisions of Section 147 of the Code and Rev. Proc. 22-20.



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