

To: IHCDA Partners Notice: PN-24-29

From: IHCDA

Date: September 5, 2024

Re: Notice of Public Hearing for the Issuance of Single-Family Mortgage Revenue

Bonds, Series 2024 Series D

NOTICE OF PUBLIC HEARING

The Indiana Housing and Community Development Authority (the "Authority") will hold a public hearing at 9:00 a.m. on September 20, 2024, with respect to the issuance by the Authority of its Single Family Mortgage Revenue Bonds, 2024 Series D, in one or more series or sub-series, with a maximum aggregate principal amount not to exceed Two Hundred Fifty Million Dollars (\$250,000,000), to be issued pursuant to Section 143 of the Internal Revenue Code of 1986, as amended (the "Code"), the proceeds of which may be used to refund certain prior obligations of the Authority and will be used to facilitate the origination of mortgage loans in the State of Indiana to persons and families of low and moderate income within the meaning of IC 5-20-1, through the purchase of certain mortgage-backed certificates and provision of down payment assistance. Pursuant to Internal Revenue Service Revenue Procedure 2022-20 ("Rev. Proc. 22-20"), the public hearing will be held via toll free conference call by the Authority using the following toll-free number: 1-888-872-3603 and participant code 3172362344#. The public is invited to submit written comments to the Chief Financial Officer of the Authority at 30 S. Meridian Street, Suite 900, Indianapolis, Indiana 46204 on or before 5:00 p.m., September 19, 2024, or provide comments by dialing 1-888-872-3603 and using participant code 3172362344# at the time of the public hearing. This public hearing is being held pursuant to the provisions of Section 147 of the Code and Rev. Proc. 22-20.





