



# STATE OF INDIANA

MIKE BRAUN, GOVERNOR

**FILED**

**MAY 16 2025**

INDIANA STATE  
ETHICS COMMISSION

## Indiana Department of Insurance

Holly W. Lambert, Commissioner  
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Indianapolis, Indiana 46204-2787

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Website: [in.gov/idoi](http://in.gov/idoi)

**Name of Agency or Office:** Indiana Department of Insurance

**Name of Recipient:** Sara Tolliver

**Title of Recipient:** Program Director, Agency Services

**Brief Description of Item Solicited, Accepted, or Received and approximate value of item:**

SIRCON/Vertafore has offered to pay travel, lodging, and meals for Recipient to attend the 2025 Vertafore's SIRC Executive Summit. The conference will be held on July 14-16 in Denver, CO.

This conference is an opportunity for Recipient to learn, participate, and engage resources focused solely on licensing and education, and brings state regulators together to discuss and receive information on forthcoming process changes and technology updates that will impact current state processes and protocols for licensing and reporting of licensee education completion. The approximate value of Donor's gift is \$900.

**Date of Receipt:** July 14-16, 2025

**Name of Donor:** SIRCON/Vertafore

**Donor's Address:** 1500 Abbot Rd, East Lansing, MI 48823

**Nature of Business Relationship with Agency:**

The State Insurance Regulators Consortium (SIRC) is a consortium of state regulators. SIRC is part of the National Association of Insurance Commissioners (NAIC), and the Department is an active member in both organizations. SIRC has a regulatory focus on insurance licensing procedures, uniformity, education, and system innovation and focuses on the regulatory management system for insurance departments. The Department is one of the state departments of insurance involved in NAIC and SIRC.

**State Why Acceptance is in the Public Interest:**

Recipient represents the IDOI as a regulator member of SIRC. The Summit hosts regulator-only meetings which will include updates and common issues amongst states. Further, regulators will interact with industry attendees and have the opportunity to discuss areas of concern.

Additionally, the Conference includes the opportunity to engage with the NAIC, of which the Department is a member, and includes the opportunity to engage with Indiana system and education vendors such as Vertafore (Sircon), Pearson Vue, and the National Insurance Producer Registry (NIPR).

It is in the public interest to develop and maintain good relationships with Indiana's vendor representatives (Vertafore, Sircon, and Pearson Vue) in order to keep the lines of communication open to the benefit of all. Recipient's attendance will allow Recipient the opportunity to connect with insurance regulators from other states and other insurance industry folks.

ACCREDITED BY THE NATIONAL ASSOCIATION OF INSURANCE COMMISSIONERS

AGENCY SERVICES 317-232-2389	COMPANY COMPLIANCE 317-232-3495	CONSUMER SERVICES 317-232-2395/1-800-622-4461	FINANCIAL SERVICES 317-232-2390	MEDICAL MALPRACTICE 317-232-5253	COMPANY RECORDS 317-232-2383	STATE HEALTH INSURANCE PROGRAM 1-800-452-4800
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Recipient's attendance at the 2025 SIRC Executive Summit helps to achieve all of these important objectives and is in the public interest.

  
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Claire Szpara, IDOI Ethics Officer

05-12-2025  
Date