



STATE OF INDIANA

MIKE BRAUN, GOVERNOR

FILED

JUN 16 2026

INDIANA STATE
ETHICS COMMISSION

Indiana Department of Insurance

Holly W. Lambert, Commissioner
311 W. Washington Street, Suite 103
Indianapolis, Indiana 46204-2787
Telephone: 317-232-3520
Fax: 317-232-5251
Website: in.gov/idoi

Name of Agency or Office: Indiana Department of Insurance

Name of Recipient: Amanda Shipman and Sara Tolliver

Title of Recipient: Interim Chief Financial Officer and Agency Services Manager

Brief Description of Item Solicited, Accepted, or Received and approximate value of item: SIRCON/Vertafore has offered to pay travel, lodging, and meals for Recipient to attend the 2026 Vertafore's SIRC Executive Summit. The conference will be held on July 13-15 in Denver, CO. This conference is an opportunity for Recipients to learn, participate, and engage resources focused solely on licensing and education, and brings state regulators together to discuss and receive information on forthcoming process changes and technology updates that will impact current state processes and protocols for licensing and reporting of licensee education completion. The approximate value of Donor's gift is \$1,000 per Recipient.

Date of Receipt: July 13-15, 2026

Name of Donor: SIRCON/Vertafore

Donor's Address: 1500 Abbot Rd, East Lansing, MI 48823

Nature of Business Relationship with Agency:

The State Insurance Regulators Consortium (SIRC) is a consortium of state regulators. SIRC is part of the National Association of Insurance Commissioners (NAIC), and the Department is an active member in both organizations. SIRC has a regulatory focus on insurance licensing procedures, uniformity, education, and system innovation and focuses on the regulatory management system for insurance departments. The Department is one of the state departments of insurance involved in NAIC and SIRC.

State Why Acceptance is in the Public Interest:

Recipients represent the IDOI as a regulator member of SIRC. The Summit hosts regulator-only meetings which will include updates and common issues amongst states. Further, regulators will interact with industry attendees and have the opportunity to discuss areas of concern.

Additionally, the Conference includes the opportunity to engage with the NAIC, of which the Department is a member, and includes the opportunity to engage with Indiana system and education vendors such as Vertafore (Sircon), Pearson Vue, and the National Insurance Producer Registry (NIPR).

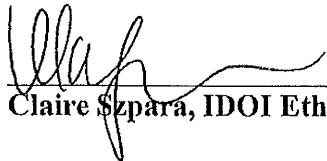
It is in the public interest to develop and maintain good relationships with Indiana's vendor representatives (Vertafore, Sircon, and Pearson Vue) in order to keep the lines of communication

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open to the benefit of all. Recipients' attendance will allow Recipients the opportunity to connect with insurance regulators from other states and other insurance industry folks.

Recipients' attendance at the 2026 SIRC Executive Summit helps to achieve all of these important objectives and is in the public interest.



Claire Szpara, IDOI Ethics Officer

6.16.2026
Date