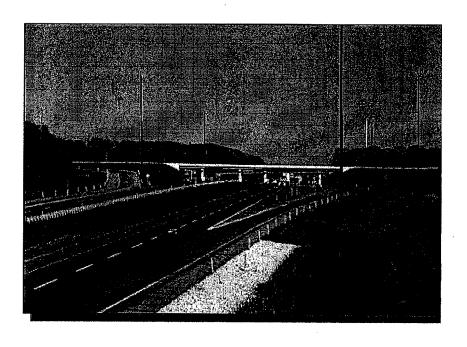
CONCESSION AND LEASE AGREEMENT FOR THE INDIANA TOLL ROAD

OPERATING STANDARDS MANUAL





Indiana Finance Authority One North Capitol Avenue, Suite 900 Indianapolis, Indiana 46204

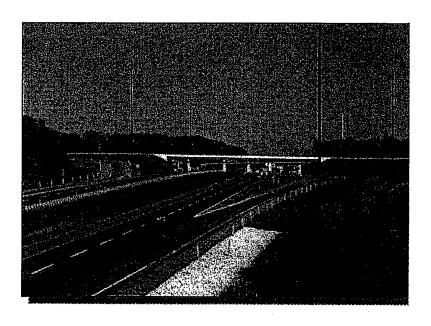


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CONCESSION AND LEASE AGREEMENT FOR THE INDIANA TOLL ROAD

OPERATING STANDARDS MANUAL Preamble for:

Volume I MAINTENANCE MANUAL
Volume II OPERATIONS AND PROCEDURES MANUAL
Volume III ENVIRONMENTAL MANAGEMENT MANUAL



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CHAPTER A: ORGANIZATION AND GENERAL INFORMATION

A.1. Purpose of Operating Standards

The purpose of this Preamble is to provide the general terms and conditions for Volume I: Maintenance Manual, Volume II: Operations and Procedures Manual and Volume III: Environmental Management Manual (collectively, the "Operating Standards") for the ITR, as defined herein. The Operating Standards provide guidelines and criteria to the Concessionaire on the standards, specifications, policies, procedures and processes that apply to the operation, maintenance, rehabilitation and tolling of, and capital improvements to, the ITR. For purposes of the Operating Standards, the ITR shall mean the Toll Road as defined in the Concession and Lease Agreement. The common location of which is shown on the ITR location map. See Section A.2.3. herein.

A.2. Indiana Toll Road Concession and Lease Agreement

A.2.1. Concession and Lease Agreement

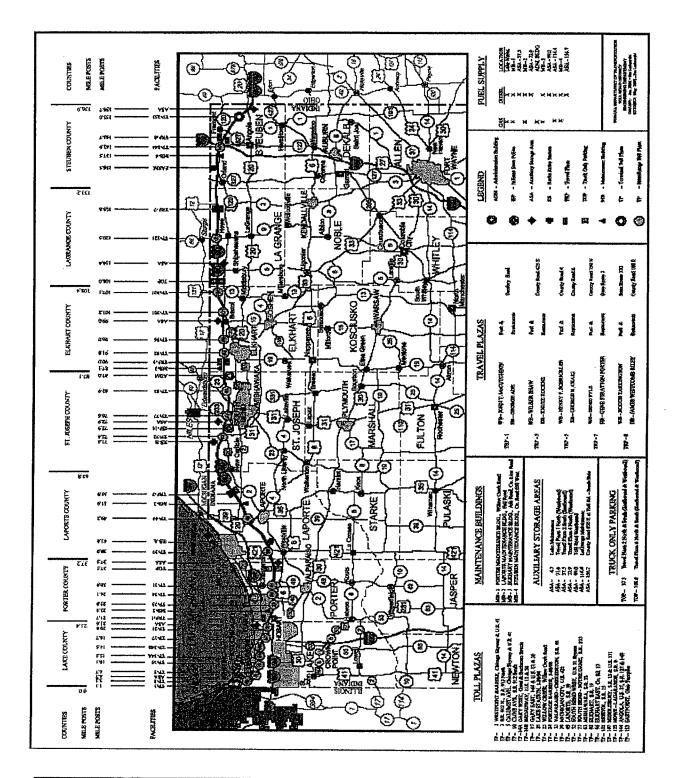
The Operating Standards are governed by the terms and conditions of the Indiana Toll Road Concession and Lease Agreement, dated as of ______, ____, 200___, by and between the Indiana Finance Authority (the "IFA") and ______ (the "Concessionaire") (the "Concession and Lease Agreement").

A.2.2. General Terms and Conditions

The terms and conditions of the Operating Standards shall be those provided for in the Concession and Lease Agreement, including, but not limited to, those in Article 6 of the Concession and Lease Agreement.

A.2.3. Conflict of Terms

To the extent any term of the Operating Standards conflicts with any term or provision of specified in the Concession and Lease Agreement, then such term or provision of the Concession and Lease Agreement shall govern and shall supersede any such conflicting term or provision. Capitalized terms not defined in the Operating Standards but used herein have the meanings set forth in the Concession and Lease Agreement.



A.2.4. Purposes of Manuals

The Operating Standards are comprised of three volumes. The purpose of each volume is as follows:

- Volume I
 - Maintenance Manual: The purpose of Volume I is to provide guidelines and criteria to the Concessionaire for performing maintenance activities on the ITR.
- ❖ Volume II
 - Operations and Procedures Manual: The purpose of Volume II is to provide guidelines and criteria to the Concessionaire on the basic development and submission of the Operational Plans discussed in the respective chapters of Volume II.
- ❖ Volume III
 - Environmental Management Volume: The purpose of Volume III is to provide guidelines and criteria to the Concessionaire on the basic development and submission of the Environmental Management Plan, as set forth therein.

A.2.5 References

Throughout the Operating Standards, reference is made to certain documents that the Concessionaire shall be responsible for incorporating into Plans and following as governing law, rule, regulation, and policy (such policies as are applicable to a similarly situated roadway) (collectively, "Reference" and/or "Reference Documents"). The Concessionaire shall be responsible for complying with the References, as amended from time to time. The Concessionaire consents and agrees that it shall comply with the References, as amended from time to time, and that the Concessionaire is not entitled to notice of any amendment to a document listed as a Reference for such amendment to apply. To the extent an applicable Reference is not specifically identified as a Reference within a Chapter or Plan, and such Reference is applicable to the issue, the Reference shall apply as if so listed. Such References are intended to provide Concessionaire with guidance, and to the extent that the terms of the Operating Standards conflict with the Reference Documents (or are otherwise incomplete) the Reference Documents shall govern, subject to final approval by the IFA.

A.2.6 IFA Authority

Pursuant to the Concession and Lease Agreement, IFA retains ownership and rights to inspect the conduct of the operations of the ITR and may at its option exercise such authority directly or through designated agencies or persons, including but not limited

CHAPTER B: ABBREVIATIONS AND ACRONYMS; DEFINITIONS

B.1. Abbreviations and Acronyms

The following abbreviations and acronyms are applicable for both Volume I - Maintenance Manual, and for Volume II - Operations and Procedures Manual.

AADT	Average Annual Daily Traffic
AAN	American Association of Nurserymen
AASHTO	American Association of State Highway and Transportation
	Officials
ADA	American's With Disabilities Act
ADT	Average Daily Traffic
AIA	American Institute of Architects
ANSI	American National Standards Institute
ASME	American Society of Mechanical Engineers
ASTM	American Society for Testing and Materials
ATD	Automatic Traction Devices
AWWA	American Water Works Association
BA	Bachelor of Arts
BS	Bachelor of Science
BSCE	Bachelor of Science - Civil Engineering
CCTV	Closed-Circuit Television
CFR	Code of Federal Regulations
CMA	Calcium Magnesium Acetate
COOP	Concept of Operations Plan
DMS	Dynamic Message Sign
DHS	Department of Homeland Security
EMM	Emergency Management Manual
EOC	Emergency Operations Center
EOP	Emergency Operations Plan
EPA	Environmental Protection Agency
ESF	Emergency Support Function
FAA	Federal Aviation Administration
FBI	Federal Bureau of Investigation
FCC	Federal Communication Commission
FEMA	Federal Emergency Management Agency
FHWA	Federal Highway Administration

HAR Highway Advisory Radio **HSAS** Homeland Security Advisory System **HVAC** Heating, Ventilating and Air Conditioning ICC International Code Council ICS **Incident Command System** Indiana Department of Environmental Management **IDEM** Indiana Department of Natural Resources **IDNR** Indiana Department of Transportation INDOT Indiana Occupational Safety and Health Administration IOSHA IDOT Illinois Department of Transportation **IESNA** Illuminating Engineering Society of North America Institute of Electrical and Electronic Engineers IEEE IFA Indiana Finance Authority ITE Institute of Transportation Engineers Indiana Toll Road ITR **Intelligent Transportation Systems** ITS **MDOT** Michigan Department of Transportation Maintenance of Traffic MOT **MSDS** Material Safety Data Sheet MSE Mechanically Stabilized Earth **MRO** Monthly Report of Operations Manual on Uniform Traffic Control Devices MUTCD **NBIS** National Bridge Inspection Standards **NCHRP** National Cooperative Highway Research Program **NEC** National Electric Code

Gary/Chicago/Milwaukee ITS Corridor Working Group

NEMA National Electrical Manufacturers Association

NFPA National Fire Protection Association

NHI National Highway Institute

GCM

NIMS National Incident Management Systems

NIOSH National Institute for Occupational Safety and Health
NIRPC Northern Indiana Regional Planning Commission
NOAA National Oceanic and Atmospheric Administration
NPDES National Pollutant Discharge Elimination System

NWR NOAA Weather Radio

O&M Operations and Maintenance
OEM Original Equipment Manufacturer

OSHA Occupational Safety and Health Administration

OTC Ohio Turnpike Commission

PCC Portland Cement Concrete
PE Professional Engineer

PERI Public Entity Risk Institute

QA/QC Quality Control/Quality Assurance

RPZ Reduced Pressure Zone

RWIS Road Weather Information System

SHRP Strategic Highway Research Program

SE Structural Engineer

SICP Snow and Ice Control Plan SSPC Society for Protective Coatings

SUV Sport Utility Vehicle

TCS Toll Collection System

TRB Transportation Research Board

UL Underwriters Laboratory

UPS Uninterruptible Power Supply
USDA United States Department of Agriculture

USGS United State Geological Society

VOC Volatile Organic Compound

WPOA Western Plumbing Officials Association

WTP Water Treatment Plant
WWTP Wastewater Treatment Plant