

**FORM F FINANCIAL QUALIFICATIONS – SUMMARY FINANCIAL INFORMATION (\*)**

**SUMMARY FINANCIAL INFORMATION (\*) FOR ALL EQUITY MEMBERS, LEAD CONTRACTOR AND ANY FINANCIALLY RESPONSIBLE PARTY FOR FINANCIAL YEARS 2010, 2011 AND 2012 (1)**  
**(IF AN EQUITY MEMBER OR LEAD CONTRACTOR IS RELYING ON A FINANCIALLY RESPONSIBLE PARTY, THEN ONLY THE FINANCIALLY RESPONSIBLE PARTY ENTITY SHOULD COMPLETE THIS FORM)**

COMPANY	ROLE / RESPONSIBILITY WITHIN THE PROPOSER TEAM AND PERCENTAGE OWNERSHIP IF EQUITY MEMBER	TOTAL REVENUES	PRE-TAX PROFIT	*RELEVANT REVENUES	FIXED ASSETS	CURRENT ASSETS	INVENTORIES	GOODWILL	TOTAL ASSETS (3)	CONTINGENT LIABILITIES	LONG TERM LIABILITIES	SHORT TERM LIABILITIES	NET WORTH	GEARING (Debt to Equity) (4)
Corsán Corviam Construcción, S.A.	LEAD CONTRACTOR	1,153	55	250,122	187	1,314	104	N/A	1,500	14	103	1,260	138	0.75

(\*) Note: Corsán-Corviam Construcción S.A., a Spanish legal entity, is the 100% subsidiary company of Grupo Isolux Corviam S.A. that carries out and develops the construction activities of the Group. As the construction activity is carried out in several different countries, in some cases the execution of the contracts is made through different offshore local companies established in every different country. These offshore companies, or part of the same group of companies (Grupo Isolux Corviam S.A. or Corsán), are the contracting entities in some cases on behalf of Corsán and within the JV's in case. These local Corsán offshore companies are wholly-owned by Corsán-Corviam Construcción S.A. and/or Group Isolux Corviam and are under the sole control of the same. Corsán provides the human, technical and financial resources and capabilities to the local Corsán offshore companies throughout the duration of the contract.

Certified as complete, true and correct by:

Name: Manuel José García Mateos  
 Title: Financial Director

(\*) The Chief Executive, Chief Financial Officer, Treasurer (or equivalent position or role) for each reporting entity must certify the information on this form as complete, true and correct. Information should be derived from audited financial statements where possible. Audited financial statements will prevail over this table.

(\*\*) Expressed in thousands (000s) of United States Dollars. Where applicable, companies should indicate the conversion to United States Dollars, using the exchange rate prevailing on the last day of each financial year. Please identify the benchmark on which the exchange rate is based. Exchange rate used €-\$ 1.2939 as the one prevailing on December 30th, 2011

(European Central Bank : [http://sdw.ecb.europa.eu/quickview.do?node=2018794&SERIES\\_KEY=120.EKR.D.USD.EUR.SP00.A](http://sdw.ecb.europa.eu/quickview.do?node=2018794&SERIES_KEY=120.EKR.D.USD.EUR.SP00.A))

Notes:

- (1) Complete separate forms for each fiscal year. If the entity has only been in existence for less than three fiscal years, the entity should expressly state that such entity has been in existence for less than three fiscal years and shall complete separate forms for the number of fiscal years it has been in existence.
- (2) Relevant revenue consists of revenue from DBFOM contracts for transportation projects.
- (3) Excludes goodwill and intangibles.
- (4) Long Term Liabilities / Net Worth