

Manuel José García Mateos
Financial Director
C/Caballero Andante Nº 8
28021 Madrid (Spain)

July 9, 2013

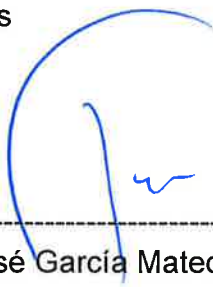
Indiana Finance Authority
One North Capitol Avenue, Suite 900
Indianapolis, Indiana 46204
Attention: Silvia Perez

Subject: Credit Ratings – Grupo Isolux Corsán S.A.

Dear Sir,

Pursuant to the requirements of Volume 2, Section A Financial Statements and Credit Ratings of the Request for Qualification to Design, Build, Finance, Operate and Maintain the I-69 Section 5 Project through a Public-Private Partnership Agreement, as amended, issue by the Indiana Finance Authority, I, Manuel José García Mateos, Financial Director of Grupo Isolux Corsán S.A. (the "Company") certify that no credit ratings exist for the Company.

Very truly yours



By: Manuel José García Mateos
Financial Director