

NOTICE OF REQUEST FOR PROPOSALS

Based on the responses to a request for qualifications issued by the Indiana Finance Authority ("IFA") on May 23, 2013, the IFA identified four teams (Connect Indiana Development Partners, Isolux Infrastructure Netherlands B.V., Plenary Roads Indiana, and WM I-69 Partners) to continue with the request for proposal process for Section 5 of the Indiana I 69 project (the "Project"). Such shortlisted teams are being asked by IFA to submit responses to a final request for proposal ("RFP") issued on October 15, 2013 to develop, design, build, finance, operate and maintain the Project through an availability payment concession pursuant to a public-private partnership agreement. IFA will evaluate the proposals from the shortlisted teams based on the criteria described in the RFP. The Project consists of upgrading approximately 21 miles of existing State Route 37, a four-lane median highway, between Bloomington, IN and Martinsville, IN, to an interstate highway, with four overpasses and four interchanges. The new interchanges will be located at the Fullerton Pike, Tapp Road/SR 45/2nd Street, Sample Road and Liberty Church Road. The new overpasses will be at Rockport Road, Vernal Pike, Kinser Pike and Chambers Pike.

The RFP has been posted on the IFA website (<http://www.in.gov/ifa/2779.htm>). Responses to the RFP are required to be delivered to the IFA no later than January 21, 2014 at 3:00 p.m.(Eastern Time.