

NOTICE OF PUBLIC HEARING

The Indiana Finance Authority (the "IFA") issued a request for proposals on March 12, 2020, as amended (the "RFP") to design and construct the I-69 Section 6 Contract 5 Project, the sixth and final section of the new Interstate 69 connection between Evansville and Indianapolis (the "Project") pursuant to a public-private agreement ("PPA") under Indiana Code 8-15.5 (the "Act"). Upon review of each of the offers from proposers received by IFA on August 13, 2020, in response to the RFP, IFA has preliminarily selected the proposal ("Selected Proposal") offered by Walsh/Milestone JV (the "Selected Offeror"). In accordance with the Act, IFA has prepared a written explanation of the basis for the preliminary selection of the Selected Offeror ("Written Statement").

The proposed PPA, the Written Statement, and the Selected Proposal (with the exception of the parts of the Selected Proposal that are confidential under Indiana Code 5-14-3) are available on the internet website of IFA at www.in.gov/ifa/3034.htm and are available for public inspection and copying at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 (telephone: 317-233-4332), the principal office of IFA, during regular business hours.

Public comments on the preliminary selection by IFA of the Selected Offeror and the terms of the PPA will be accepted by IFA at a public hearing on October 6, 2020 from 6:00 to 7:00 p.m. (local time) at the Garment Factory Event Center, 101 E. Wayne Street, Franklin, IN 46131. In light of the changing circumstances as they relate to COVID-19 and the Indiana Governor's Executive Orders regarding social distancing, please check IFA's website www.in.gov/ifa/3034.htm prior to the scheduled hearing to receive up to date information about meeting logistics.

Public comments on the preliminary selection by IFA of the Selected Offeror and the terms of the PPA will also be accepted by IFA at a public hearing on October 7, 2020 from 6:00 to 7:00 p.m. (local time) at the Bethany Lutheran Church, 4702 S. East Street, Indianapolis, IN 46277. In light of the changing circumstances as they relate to COVID-19 and the Indiana Governor's Executive Orders regarding social distancing, please check IFA's website www.in.gov/ifa/3034.htm prior to the scheduled hearing to receive up to date information about meeting logistics.

In addition to the in-person public hearings listed above, a virtual public informational presentation will be conducted on October 6 and October 7 at 4:30 p.m. local time. The informational presentations will be conducted via WebEx, an online meeting platform. The information presented during the virtual public informational presentations will be identical to that which will be presented at the in-person public hearings. Access to the virtual public information presentations can be reached at www.in.gov/ifa/3034.htm.

Public comments will be accepted in the following ways:

- Speaking publicly from a podium at the location of one of the in-person public hearings listed above.
- Written submittals using forms provided at the locations of the in-person public hearings listed above, submitted by the end of such hearing.
- Written submittals online at Section6pm@indot.in.gov by no later than 7:00 p.m. on October 7, 2020.