

EXHIBIT 11

FORM OF IFA CERTIFICATE REGARDING THE PABS OFFICIAL STATEMENT

**CERTIFICATE OF THE
INDIANA FINANCE AUTHORITY**

The undersigned Public Finance Director of the State of Indiana, pursuant to the resolution of the Indiana Finance Authority ("Authority") authorizing and directing me to do and perform all acts to carry out the transactions contemplated by such resolution on behalf of the Authority, does hereby certify as follows:

1. That information contained in the Appendices and under the captions in the Preliminary Official Statement dated _____ (the "Preliminary Official Statement") and the Official Statement dated _____, 2014 (the "Official Statement") identified in Exhibit A (collectively the "Identified Portions") relating to the Authority's Tax-Exempt Private Activity Bonds (I-69 Section 5 Project), Series 2014, did not as of the date of the Preliminary Official Statement and the Official Statement, and do not as of the date hereof, contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements made therein, in light of the circumstances under which they were made, not misleading.

2. To the best of my knowledge, there has been no material adverse change in the financial condition of the State of Indiana (the "State") or the Authority from that set forth in the Identified Portions.

3. To the best of my knowledge, no event affecting the State or the Authority has occurred since the date of the Official Statement which is necessary to disclose therein in order to make the statements and information contained in the Identified Portions not misleading in any respect.

Dated: _____, 2014

INDIANA FINANCE AUTHORITY

By:

Kendra W. York, Public Finance Director
of the State of Indiana

EXHIBIT A

IDENTIFIED PORTIONS OF THE OFFICIAL STATEMENT

1. Information under the following captions: "SUMMARY – The Indiana Finance Authority and the Project-The Indiana Finance Authority", "RISK FACTORS-Risk Factors relating to the Indiana Finance Authority and the Company – Appropriation Risk", "REQUIREMENTS FOR CONTRACTING AUTHORITY BUDGETING AND STATE BUDGET AND APPROPRIATIONS PROCESS UNDER INDIANA LAW", "CONTRACTING AUTHORITY AGREEMENTS", "THE INDIANA FINANCE AUTHORITY", "LITIGATION – The Issuer", and "LITIGATION – The Contracting Authority"

2. Information included in the following Appendices: APPENDIX A – FINANCIAL AND ECONOMIC STATEMENT FOR STATE OF INDIANA, APPENDIX I-1 – FORM OF INDIANA FINANCE AUTHORITY CONTINUING DISCLOSURE AGREEMENT and APPENDIX L – SUMMARY OF CERTAIN CONTRACTING AUTHORITY AGREEMENTS.