NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the "Authority") will hold a public hearing on September 17, 2026, at 10:00 a.m., Indianapolis time, in the offices of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of Indiana Finance Authority Health System Revenue Bonds, Series 2026C (Parkview Health) (the "Bonds") in one or more series in the aggregate principal amount not to exceed Twenty-Six Million Dollars ($26,000,000). The proceeds of the Bonds will be used for the purpose of loaning funds to Parkview Health System, Inc. (the "Borrower"), an Indiana nonprofit corporation, for purposes of (i) refunding all or a portion of the Indiana Finance Authority Hospital Revenue Bonds, Series 2019B (Goshen Health) (the "Prior Bonds") issued for the benefit of Goshen Health System, Inc. or an affiliate thereof ("Goshen") to finance or refinance capital projects at Goshen's health facility properties and (ii) financing expenses incurred in connection with the issuance of the Bonds and refunding the Prior Bonds. The Bonds will be qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "Code") and will be used to finance hospital facilities.

All of the health facility projects to be refinanced with the proceeds of the Bonds are, and shall continue to be, owned and operated by the Borrower or an affiliate thereof and are located at (i) the main campus of Goshen at 200 High Park Avenue ($25,993,000 is the maximum principal amount of the Bonds related to this location), and (ii) 2120 S. Main Street ($7,000 is the maximum principal amount of the Bonds related to this location), both in Goshen, Indiana.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of refunding the Prior Bonds through the issuance of the Bonds and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EDT, September 16, 2026.

Dated this 4th day of September, 2026.

INDIANA FINANCE AUTHORITY

By: *<u>/s/ Cynthia S. Herron</u>*
Cynthia S. Herron, Public Hearing Officer