NOTICE OF PUBLIC HEARING

The Indiana Finance Authority (the "Issuer") will hold a public hearing on August 18, 2026, at 10:00 a.m., Indianapolis time, in the offices of the Issuer located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding the issuance of Indiana Finance Authority Health Facility Revenue Bonds, Series 2026 (Deaconess Health) (the "Bonds") in one or more series in the aggregate principal amount not to exceed Seven Hundred Million Dollars ($700,000,000) pursuant to a plan of finance for various capital facilities as more fully described below. The proceeds of the Bonds will be used for the purpose of providing funds to Deaconess Health System, Inc. (together with any affiliates thereof, the "Borrower"), an Indiana nonprofit corporation, for purposes of financing (i) the acquisition, construction, equipment, and renovation of health care facilities and equipment constituting "health facility property" of the Borrower in Indiana, Kentucky and Illinois (the "New Projects"); (ii) the refunding of all or a portion of the Indiana Finance Authority Refunding Revenue Bond, Series 2015A (Deaconess Health System Obligated Group), the Indiana Finance Authority Revenue Bond, Series 2016A (Deaconess Health System Obligated Group), the Indiana Finance Authority Revenue Bonds (Deaconess Health System), Series 2021B, and the Indiana Finance Authority Health Facility Revenue Bond, Series 2023A (Deaconess Health) (collectively, the "Prior Bonds") and the refunding and retirement of commercial paper issued by the Borrower (the "Commercial Paper"), which Prior Bonds and Commercial Paper were issued for the benefit of the Borrower to finance or refinance capital projects at the campuses of the Borrower constituting health facility property (the "Prior Projects" and together with the New Projects, the "Projects"); (iii) capitalized interest, if desirable; and (iv) expenses incurred in connection with the issuance of the Bonds and refunding the Prior Bonds and the Commercial Paper. The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "Code") and will be used to finance or refinance health facilities.

Exhibit A attached hereto sets forth (i) the initial owner or operator of each component of the Projects, (ii) the location of each component of the Project, (iii) the maximum principal amount of the Bonds related to each location and (iv) a general description of the campus on which each component of the Project is located.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing and refinancing for the Projects and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, August 17, 2026.

Dated this 7th day of August, 2026.

INDIANA FINANCE AUTHORITY

By: *<u>/s/ Cynthia S. Herron</u>*
Cynthia S. Herron, Public Hearing Officer

EXHIBIT A

Initial Owner or Operator	Main Campus Address	Not to Exceed Amount	General Campus Description
Deaconess Clinic, Inc.	120 SE 4th St. Evansville, IN 47708	$3,000,000.00	Deaconess Downtown Clinic
Deaconess Hospital, Inc.	3333 West De Young St. Marion, IL 62959	$110,000,000.00	Heartland Campus
Deaconess Hospital, Inc.	4011 Gateway Blvd. Newburgh, IN 47630	$332,748,569.54	Deaconess Gateway Campus
Deaconess Hospital, Inc.	545 S. Boehne Camp Rd. Evansville, IN 47712	$4,598,968.00	Deaconess West Medical Office Building
Deaconess Hospital, Inc.	600 Mary St. Evansville, IN 47710	$68,452,711.01	Deaconess Midtown Campus
Deaconess Hospital, Inc.	8 Doctors Park Rd. Mt. Vernon, IL 62864	$28,000,000.00	Crossroads Campus
Deaconess Memorial Medical Center, Inc.	800 W. 9th St. Jasper, IN 47546	$37,100,000.00	Jasper Memorial Campus
Deaconess Specialty Physicians, Inc.	120 SE 4th St. Evansville, IN 47708	$3,000,000.00	Deaconess Downtown Clinic
Gibson General Hospital, Inc.	1808 Sherman Dr. Princeton, IN 47670	$75,600,000.00	Gibson General Hospital Campus
Jennie Stuart Medical Center, Inc.	320 W. 18th St. Hopkinsville, KY 42240	$15,400,000.00	Jennie Stuart Medical Center Campus
Methodist Health, Inc.	1305 N Elm St. Henderson, KY 42420	$14,727,854.00	Deaconess Henderson Campus