NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the "*Authority*") will hold a public hearing on August 18, 2026, at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Health Facility Revenue Bonds, Series 2026 (Beacon Health System Obligated Group) (the "*Bonds*") in an aggregate principal amount not to exceed Seventy-Five Million Dollars ($75,000,000).

The proceeds of the Bonds will be loaned to Beacon Health System, Inc., an Indiana nonprofit corporation (the "*Borrower*"), for the purpose of financing and/or reimbursing the Borrower for all or a portion of the costs of the acquisition, construction, equipping, and/or installation of certain improvements to the Borrower's Memorial Hospital campus, located generally at 615 North Michigan Street, South Bend, St. Joseph County, Indiana 46601, including, but not limited to, the construction, equipping, and related infrastructure improvements associated with a new approximately 301,098 square-foot patient tower and related campus improvements (collectively, the "*Project*") and paying all or a portion of the costs of issuance of the Bonds.

The Project will be owned and operated by the Borrower or its affiliate Memorial Hospital of South Bend, Inc.

The Bonds will be issued by the Authority pursuant to Indiana Code Section 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing for the Project and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, August 17, 2026.

Notice dated August 7, 2026.

Indiana Finance Authority

By: *//Cynthia S Herron*
Cynthia S. Herron, Public Hearing Officer