

NOTICE OF PUBLIC HEARING

The Indiana Finance Authority (the “Issuer”) will hold a public hearing on June 20, 2024, at 10:00 a.m., Indianapolis time, in the offices of the Issuer located at One North Capitol, Suite 900, Indianapolis, Indiana, regarding the issuance of Indiana Finance Authority Health Facility Revenue Bonds, Series 2024 (Parkview Health) (the “Bonds”) in one or more series in the aggregate principal amount not to exceed One Hundred Twenty-Three Million One Hundred Five Thousand Dollars (\$123,105,000). The proceeds of the Bonds will be used for the purpose of providing funds to Parkview Health System, Inc. (the “Borrower”), an Indiana nonprofit corporation, for purposes of (i) financing or refinancing the acquisition, construction, equipment, and renovation of health care facilities and equipment constituting “health facility property” including but not limited to the acquisition, construction and/or equipping of behavior health facilities of the Borrower and/or certain of its affiliates located in and around Fort Wayne, Indiana; (ii) refunding all or a portion of the Indiana Finance Authority Hospital Revenue Bonds, Series 2016B (Parkview Health Obligated Group) and the Indiana Finance Authority Hospital Revenue Bonds, Series 2023A (Parkview Health) (Forward Delivery) (collectively, the “Prior Bonds”), and (iii) paying expenses incurred in connection with the issuance of the Bonds and refunding the Prior Bonds. The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”) and will be used to finance or refinance health facilities.

All of the health facility projects to be financed, refinanced or reimbursed with the Bonds in the relative maximum principal amounts noted shall be owned and/or operated by the Borrower, Parkview Hospital, Inc., Community Hospital of Noble County, Inc. dba Parkview Noble Hospital or Whitley Memorial Hospital, Inc. dba Parkview Whitley Hospital, at the following locations, provided the aggregate of all projects financed will not exceed \$123,105,000: (i) located at 11109 Parkview Plaza Drive, Fort Wayne, Indiana, in an amount not to exceed \$53,000,000, (ii) located at 2200 Randallia Drive, Fort Wayne, Indiana, in an amount not to exceed \$48,000,000, (iii) 401 Sawyer Rd, Kendallville, Indiana, in an amount not to exceed \$1,500,000, and (iv) located at 1260 IN-205, Columbia City, Indiana, in an amount not to exceed \$22,000,000.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing and refinancing for the Projects and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, June 19, 2024.

Dated this 10th day of June, 2024.

INDIANA FINANCE AUTHORITY

By: /s/Cynthia S. Herron
Cynthia S. Herron, Public Hearing Officer