

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on May 21, 2026, at 10:00 a.m., Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Educational Facilities Revenue Bonds, Series 2026 (Marian University Project) (the “Bonds”), with the appropriate year and series designation in an aggregate principal amount not to exceed Sixty-Five Million Dollars (\$65,000,000). The proceeds of the Bonds will be loaned to Marian University, an Indiana nonprofit corporation (the “Borrower”), for the purposes of financing (together with certain Borrower funds) (i) all or a portion of the costs of the acquisition, construction, expansion, renovation and equipping, as the case may be, of various educational facilities on or near the Borrower’s campus in Indianapolis, Indiana, including, but not limited to, the construction of the Center for Human Flourishing, including streets, grounds and site improvements in connection therewith (the “Projects”); (ii) construction period interest on that portion of the financing allocable to the Projects (if desirable); (iii) debt service reserves (if necessary); and (iv) other costs incidental to the financing, including costs of issuance. The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”) and will be used to finance higher educational facilities.

The Projects to be financed, refinanced or reimbursed with proceeds of the Bonds will be located on the Borrower’s campus with a primary address of 3200 Cold Spring Road, Indianapolis, IN 46222 (generally bordered to the north by Interstate 65, to the east by Cold Spring Road, to the south by West 30th Street and to the west by W. Kessler Boulevard North Drive), and shall be owned and operated by the Borrower.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special, limited obligations of the Authority as the principal of, premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability, or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the Project and the proposed plan of financing for the Projects, and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EDT, May 20, 2026.

Notice dated May 11, 2026

INDIANA FINANCE AUTHORITY

By: /s/ Cynthia S. Herron
Cynthia S. Herron, Public Hearing Officer