

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on April 14, 2026, at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance of the Public Finance Authority (the “Issuer”), a unit of government and a body corporate and politic under the laws of the State of Wisconsin, to issue bonds, in one or more series, in an aggregate principal amount not to exceed \$750,000,000 (the “Bonds”), for the purpose of, in part, financing facilities located in the State of Indiana. The proceeds of the Bonds will be loaned to Flyland Holdings LLC (the “Borrower”), a Wisconsin limited liability company and a disregarded entity of Stepstone Health Foundation, a Delaware nonprofit corporation and an organization described in Section 501(c)(3) of the Code, to provide the Borrower and/or Flyland Recovery Network, LLC (“FRN”) with moneys to finance or refinance projects located in the States of Florida, Ohio, Indiana, Texas and California. Public approval by the jurisdictions in which the projects will be located outside of the State of Indiana will be obtained following a public notice and public hearing in such jurisdictions regarding the Bonds and the facilities to be financed or refinanced by the proceeds thereof.

The portion of the proceeds of the Bonds expected to finance projects located in the State of Indiana will not exceed \$6,000,000 and will be used, together with certain other funds, for the purpose of (i) paying or reimbursing the Borrower and/or FRN, the costs of acquiring, directly or indirectly through the acquisition of a membership interest in the Users (as hereinafter defined), certain substance use disorder and behavioral health facilities and related improvements located in the City and owned or operated by the Users as further described below; (ii) funding one or more debt service reserve funds for the benefit of the Bonds, if deemed necessary or desirable by the Issuer or the Borrower; (iii) funding working capital for the Borrower or the Users, if deemed necessary or desirable by the Issuer or the Borrower; (iv) funding interest accruing on the Bonds, if deemed necessary or desirable by the Issuer or the Borrower; and (v) paying certain expenses incurred in connection with the issuance of the Bonds, including the cost of any bond insurance or other credit or liquidity enhancement, if any. The Bonds will be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code.

All of the facilities and improvements financed or refinanced by the Bonds located in the State of Indiana are or will be owned or principally used by one or more of the Borrower, FRN, and Trost IN LLC (the “Corporation” and, together with FRN, the “Users”) and are located at 9465 Counselors Row, Suite 200, Indianapolis, Indiana 46240, which is a facility used to provide virtual outpatient substance use disorder and behavioral health services as part of Trost Health.

The Bonds are special, limited obligations of the Issuer, payable solely out of funds to be paid by the Borrower pursuant to an agreement (or agreements) to be entered into between the Borrower and the Issuer and any other revenues and/or other funds pledged and assigned for the payment of the Bonds. The Authority will not issue the Bonds, nor will the Authority nor the State of Indiana have any liability with respect to the Bonds or the sale or offering thereof.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 5:00 p.m. Indianapolis time, April 13, 2026.

Notice dated April 2, 2026.

Indiana Finance Authority

By: /s/ Cynthia S. Herron

Cynthia S. Herron
Public Hearing Officer