

NOTICE OF PUBLIC HEARING

The Indiana Finance Authority (the “Issuer”) will hold a public hearing on December 18, 2025, at 10:00 a.m., Indianapolis time, in the offices of the Issuer located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding the issuance of Indiana Finance Authority Health Facility Revenue Bonds, Series 2026 (Parkview Health) (the “Bonds”) in one or more series in the aggregate principal amount not to exceed Seven Hundred Million Dollars (\$700,000,000) pursuant to a plan of finance for various capital facilities as more fully described below. The proceeds of the Bonds will be used for the purpose of providing funds to Parkview Health System, Inc. (the “Borrower”), an Indiana nonprofit corporation, for purposes of (i) financing or refinancing the acquisition, construction, equipment, and renovation of health care facilities and equipment constituting “health facility property” including but not limited to the acquisition, construction and/or equipping of behavior health facilities of the Borrower and/or certain of its affiliates including but not limited to the acquisition, construction and/or equipping of health care facilities of the Borrower and/or certain of its affiliates including a hospital and related facilities in Lebanon, Indiana; a hospital and related facilities in West Lafayette, Indiana; a freestanding emergency department/urgent care facility in Marion, Indiana; a women’s and children’s health facility project in Fort Wayne, Indiana; hospital bed capacity projects in Fort Wayne, Indiana; and infrastructure and improvement projects and equipment in Logansport, Indiana and Fort Wayne, Indiana (the “New Projects”); (ii) refunding all or a portion of the Indiana Health and Educational Facility Financing Authority Adjustable Rate Hospital Revenue Bonds, Series 2007 (Community Hospital of LaGrange County, Inc.), Indiana Finance Authority Hospital Revenue Bonds, Series 2009B, 2009C and 2009D (Parkview Health System Obligated Group) (collectively, the “Prior Bonds”) the proceeds of which the Borrower and/or certain of its affiliates (the “Prior Projects” and together with the New Projects, the “Projects”) across the State; (iii) funding capitalized interest, if desirable; and (iv) financing expenses incurred in connection with the issuance of the Bonds and refunding the Prior Bonds. The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”) and will be used to finance or refinance health facilities.

Exhibit A attached hereto sets forth (i) the initial owner of each component of the Projects, (ii) the location of each component of the Project and (iii) the maximum principal amount of the Bonds related to each location.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing and refinancing for the Projects and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, December 17, 2025.

Dated this 8th day of December, 2025.

INDIANA FINANCE AUTHORITY

By: /s/ Cynthia S. Herron
Cynthia S. Herron, Public Hearing Officer

EXHIBIT A

Owner	Address	Not To Exceed Amount
Community Hospital of Noble County, Inc.	1292 Drake Road, Kendallville, IN, 46755	\$ 9,000
Community Hospital of Noble County, Inc.	1464 Lincolnway S, Ligonier, IN, 46767	3,000
Community Hospital of Noble County, Inc.	401 Sawyer Road, Kendallville, IN, 46755	564,000
Community Hospital of LaGrange County, Inc.	207 N Townline Rd, LaGrange, IN 46761	10,212,000
Huntington Memorial Hospital, Inc.	2001 Stults Road, Huntington, IN, 46750	386,000
Parkview Health System, Inc.	10501 Corporate Drive, Fort Wayne, IN, 46845	317,000
Parkview Health System, Inc.	10515 Illinois Road, Fort Wayne, IN, 46814	1,000
Parkview Health System, Inc.	11109 Parkview Plaza Drive, Fort Wayne, IN, 46845	942,000
Parkview Health System, Inc.	1234 E. Dupont Rd, Fort Wayne, IN, 46825	138,000
Parkview Health System, Inc.	1260 State Road 205, Columbia City, IN, 46725	4,568,000
Parkview Health System, Inc.	1331 Minnich Road, New Haven, IN, 46774	1,000
Parkview Health System, Inc.	1540 Production Rd, Fort Wayne, IN, 46808	33,000
Parkview Health System, Inc.	1818 Carew Street, Fort Wayne, IN, 46805	935,000
Parkview Health System, Inc.	1900 Carew Street, Fort Wayne, IN, 46805	106,000
Parkview Health System, Inc.	2001 Stults Road, Huntington, IN, 46750	7,435,000
Parkview Health System, Inc.	2110 Carew St, Fort Wayne, IN, 46805	6,000
Parkview Health System, Inc.	2200 Randallia Drive, Fort Wayne, IN, 46805	48,000
Parkview Health System, Inc.	2231 Carew St Fort Wayne, IN 46805	1,330,000
Parkview Health System, Inc.	2426 E. State, Fort Wayne, IN, 46805	5,000
Parkview Health System, Inc.	401 Sawyer Road, Kendallville, IN, 46755	4,243,000
Parkview Health System, Inc.	6333 Steltzer Drive, Marion, IN 46953	32,240,000
Parkview Health System, Inc.	8175 West US 20, Shipshewana, IN, 46565	1,000
Parkview Health System, Inc.	885 West Connexion Way, Columbia City, IN, 46725	65,000
Parkview Health System, Inc.	Property at the northwest corner of the intersection of Kalberer Road and Yeager Road in West Lafayette Indiana	208,000,000
Parkview Health System, Inc.	Property located southeast of the intersection of Interstate 65 and John Shaw Road in Lebanon, Indiana	156,000,000
Parkview Hospital, Inc.	11109 Parkview Plaza Drive, Fort Wayne, IN, 46845	212,939,000
Parkview Hospital, Inc.	1234 E. Dupont Rd, Fort Wayne, IN, 46825	3,000
Parkview Hospital, Inc.	1540 Production Rd, Fort Wayne, IN, 46808	10,000
Parkview Hospital, Inc.	1720 Beacon Street, Fort Wayne, IN, 46805	555,000
Parkview Hospital, Inc.	1818 Carew Street, Fort Wayne, IN, 46805	2,000
Parkview Hospital, Inc.	1900 Carew Street, Fort Wayne, IN, 46805	55,000
Parkview Hospital, Inc.	2001 Stults Road, Huntington, IN, 46750	2,000
Parkview Hospital, Inc.	207 N Townline Rd, LaGrange, IN 46761	1,000
Parkview Hospital, Inc.	2101 Carew St Fort Wayne, IN 46805	105,000
Parkview Hospital, Inc.	2120 CAREW STREET, FORT WAYNE, IN, 46805	216,000
Parkview Hospital, Inc.	2121 East State, Fort Wayne, IN, 46805	33,000
Parkview Hospital, Inc.	2200 Randallia Drive, Fort Wayne, IN, 46805	53,954,000
Parkview Wabash Hospital, Inc.	1540 Production Rd, Fort Wayne, IN, 46808	1,000
Whitley Memorial Hospital, Inc.	1260 State Road 205, Columbia City, IN, 46725	124,000
Parkview Logansport Hospital, Inc.	1101 Michigan Ave, Logansport, IN 46947	10,400,000