Bargaining and Impasse Timeline

Carrie Townsend Ingram
Director of Dispute Resolution
Indiana Education and Employment Relations Board

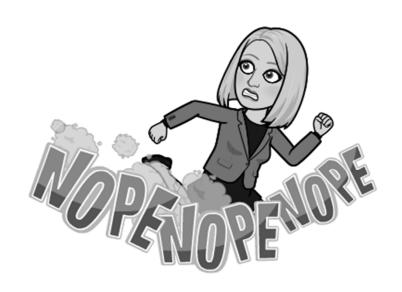


The Plan



- 1. Informal Bargaining
- 2. Formal Bargaining
- 3. Impasse
 - a. Mediation
 - b. Fact Finding

2-year CBA with no reopener



Upload your 2-year CBA to Gateway between 9/15/2022 and 11/15/2022.

Informal Bargaining

AUGUST 2022

S	M	Т	W	Т	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

SEPTEMBER 2022

S	M	Т	W	Т	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Informal Bargaining



Informal Bargaining: Compliance



Compliance Report



Compliance Rubric



Compliance Guidance at: in.gov/ieerb/compliance



Compliance Assessment Conference

Informal Bargaining: Bargaining Unit



Agreement
between the
School
Employer and
Exclusive
Representative

Notice

30 Days!

S

Send
Notice &
Verification
to IEERB
efile@ieerb.in.gov

IEERB Certification

Formal Bargaining

	S	M	Т	W	Т	F	S
September					15	16	17
2022	18	19	20	21	22	23	24
	25	26	27	28	29	30	1
	2	3	4	5	6	7	8
October	9	10	11	12	13	14	15
2022	16	17	18	19	20	21	22
	23	24	25	26	27	28	29
_	30	31	1	2	3	4	5
November	6	7	8	9	10	11	12
2022	13	14	15				0

Formal Bargaining: Pre-Impasse Services





Deadline: November 1, 2022

in.gov/ieerb/collective-bargaining-and-impasse/collective-bargaining

Formal Bargaining: TA Public Meeting

Before

- Notice consistent with ODL (48 business hours) and on website for 72 calendar hours
- TA on school website for 72 hours

During

- Governing Body holds meeting
- Discuss TA
- Electronic

 Participation
 allowed, must
 follow ODL:
 in.gov/pac/

After

- Attestation in CBA
- Hold Ratification
 Public Meeting

Formal Bargaining: Before Ratification

Bargaining Unit Issues Resolved

Compliance Issues Resolved

Attestation of Public Hearing and TA Public Meeting in CBA

Formal Bargaining: Ratification Public Meeting

Before

- Wait 72+ hours from TA Meeting
- Post Notice consistent with ODL

During

- Governing Body holds meeting
- Vote on Ratification of TA

After

- Sign CBA
- Upload to Gateway

in.gov/ieerb/files/2022-Public-Hearing-and-Meeting-Guidance.pdf

Formal Bargaining: The End

November 15, 2022

- Upload Signed CBA to Gateway
- Bargaining Status Form on Gateway



Impasse: Mediation

November '22									
S	M	Т	F	S					
		1	2	3	4	5			
6	7	8	9	10	11	12			
13	14	15	16	17	18	19			
20	21	22	23	24	25	26			
27	28	29	30						

December '22									
S	M	Т	Т	F	S				
			1	2	3				
4	5	6	7	8	9	10			
11	12	13	14	15	16	17			
18	19	20	21	22	23	24			
25	26	27	28	29	30	31			

Impasse: Mediation

November 16, 2022

Declarations of Impasse Issued

November 30, 2022

- Bargaining Revenue and Expense Disclosure (BRED)
- Mediators Appointed

in.gov/ieerb/files/2022-Public-Hearing-and-Meeting-Guidance.pdf



See Slides 10 & 12

Impasse: Mediation

Fact Finding

Mediation Ends December 30, 2022 Ratified & Signed CBA Uploaded to Gateway

Submit LBO to impasse@ieerb.in.gov

Impasse: Fact Finding

January 2023

Su	Мо	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February 2023

	Su	Мо	Tu	We	Th	Fr	Sa
				1	2	3	4
	5	6	7	8	9	10	11
	12	13	14	15	16	17	18
•	19	20	21	22	23	24	25
	26	27	28				

Impasse: Fact Finding

January 2-12, 2023

• IEERB Reviews LBO

Substantial Compliance

January 13, 2023

 Fact Finder & Financial Consultant appointed

January 13-February 13, 2023

- Fact Finding Hearing
- Fact Finder Report

s Guestions

questions@ieerb.in.gov 317-233-6620