

STATE OF INDIANA
DEPARTMENT OF INSURANCE

NOTICE OF HEARING regarding the proposed redomestication and acquisition of control of Sterling Investors Life Insurance Company, a Georgia domiciled insurance company intending to become an Indiana domiciled insurance company with principal offices in Carmel, Indiana, by SILAC, LLC, a Delaware LLC with principal offices in Carmel, IN.

Date: August 26, 2015
Time: 1:30 p.m. (Indianapolis Time)
Place: Indiana Department of Insurance
311 West Washington Street, Suite 103
Indianapolis, IN 46204-2787

Notice is hereby given that a public hearing will be held at the time and place specified above regarding the proposed redomestication and acquisition of control of Sterling Investors Life Insurance Company, a Georgia domiciled insurance company intending to become an Indiana domiciled insurance company, with principal offices in Carmel, Indiana.

The hearing will be held pursuant to Ind. Code 27-1-23-2 and conducted as required by that statute, as supplemented by the Indiana Administrative Orders and Procedures Act, Ind. Code 4-21.5-1 et seq. The hearing and subsequent determination shall be subject to Ind. Code 27-1-23-2 and 4-21.5-3.

The Insurance Commissioner of the State of Indiana, or the Commissioner's duly appointed designee, will preside as the administrative law judge at the hearing.

A copy of the public portions of the Form A Statement and other related materials filed with the Commissioner by the acquiring parties are available for review at the offices of the Indiana Department of Insurance for all parties, policyholders and persons whose interest may be affected by the proposed acquisition. Requests for review of such documents shall be made, in writing, to Cynthia D. Donovan, Chief Financial Examiner of the Indiana Department of Insurance, 311 West Washington Street, Suite 103, Indianapolis, Indiana 46204. Information concerning the hearing schedule and procedures may also be obtained by telephoning Ms. Donovan, at (317) 232-2408.

Any member of the public interested in the proposed acquisition of control may attend the hearing. Any policyholder of Sterling Investors Life Insurance Company or other person whose interests may be affected by the proposed acquisition of control shall have the right to appear and become a party to the proceeding. In accordance with Ind. Code 4-21.5-3-21, any such policyholder or person wishing to appear and become a party must submit to the Indiana Insurance Commissioner, at the above address and with a copy to Ms. Donovan, a petition for intervention setting forth facts demonstrating the person's standing to become a party under Ind. Code 27-1-23-2(k). Any petition for intervention must be submitted to and received by the Indiana Insurance Commissioner and Ms. Donovan, with copies sent via mail to all parties named in the record of proceeding, no later than August 21, 2015.

Each party shall have the right to present evidence, examine and cross-examine witnesses and offer oral and written arguments and, in connection therewith, shall be entitled to conduct discovery proceedings in the same manner as provided in the Indiana Rules of Trial Procedure. Ind. Code 27-1-23-2(k).

STEPHEN W. ROBERTSON, Insurance Commissioner, State of Indiana