

Indiana Life, Accident and Health, & Fraternal Companies Only**Foreign Investments and Other Structured Securities Report**

Please provide the Indiana Department of Insurance with a detailed listing of the foreign and other structured investments reported in the Company's Annual Statement.

Foreign Investments (Excludes Canadian Investments):

CUSIP Number	Description	Maturity Date	Book/Adjusted Carrying Value		NAIC Designation
			I.C. 27-1-12-2(b)(17A)	I.C. 27-1-12-2(b)(17B)	
	Totals				

Does the Company hold foreign investments denominated in a foreign currency?

If yes, please provide investment listing which discloses NAIC designation, foreign jurisdiction, 17A or 17B security, and disclose currency denomination (include a currency conversion breakout to US dollars).

Other Structured Securities [I.C. 27-1-12-2(b)(31)]:

CUSIP Number	Description	Acquisition Date	Maturity Date	Statement Value	NAIC Designation
				I.C. 27-1-12-2(b)(31)	
	Totals				

Note: If a computer generated list is substituted, please include a copy with this filing.

Signature

Title

Telephone Number