

**INDIANA DEPARTMENT OF ADMINISTRATION
TRAVEL POLICY AND PROCEDURES**

Effective Date: June 25, 2024

Subject: Travel, Moving and Interviewing Policies for the State of Indiana

Repeals: This Policy replaces *Financial Management Circular #2017-02, Travel Policy and Procedures*, which was repealed, effective January 1, 2022.

Authority: IC 4-13-1-4(7)
IC 4-12-1-13(e) and (h)

Application: This Policy applies to all State employees, board and commission members, potential employees, and persons under contract with the State.

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POLICY REVISION HISTORY

The latest version shall supersede all prior formal or informal policies and procedures. Archived financial management circulars may be accessed at this link: <https://www.in.gov/sba/budget-information/financial-management-circulars/archived-financial-circulars/>.

1. BACKGROUND

Business travel and related expenses represent a substantial cost to the State of Indiana. To optimize travel expenditures, standards must be established that are applicable to all State employees. The provisions under the policy are intended to support the most prudent business choice and may not always allow for the employee's personal preference.

2. PURPOSE

To establish the correct behavior associated with travel expenditures through documented processes for Travel, Moving and Interviewing that are consistent with good business practices. This will allow employees to maximize their effectiveness while conducting business at the lowest cost for the State.

3. AUTHORITY

IC 4-13-1-4(7) and IC 4-12-1-13(e)

4. PERSONS, GROUPS, SYSTEMS AFFECTED

This policy applies to all State employees, board and commission members, potential employees, persons under contract with the State, and any agency paying for the travel. Judicial and the legislative branches are not required to follow this policy, although it is encouraged. A State Traveler shall only be authorized to engage in State Travel in accordance with this Policy.

5. DEFINITIONS

#	Reference	Definition
1	Agency	Refers to an administrative agency or department, authority, board, branch, commission, committee, department, division, or other instrumentality of the executive branch of State government, and any entity required by State Statute to be included as a State Agency. It does not include the judicial branch, or the legislative branch. "Agency" also refers to the agency paying for the travel.
2	Agency Head	Refers to the chief executive officer of an Agency.
3	Commissioner	Refers to the Commissioner of the Indiana Department of Administration (IDOA).
4	Department	Refers to the Indiana Department of Administration established by IC 4-13-1-2.
5	Department's Travel Division	Refers to the Indiana Department of Administration's Travel Division.
6	In-State Travel	Refers to State Travel within the State of Indiana or within the State of the traveler's station.
7	Out-of-State Travel	Refers to State Travel that starts or ends in the State of Indiana, or within the State of the traveler's station, and includes crossing the State Line into any other State.
8	Reimbursement for State Travel	Refers to the State's payment of a subsistence allowance, mileage allowance, or a reimbursable expense to a State Traveler.
9	State	Refers to the State of Indiana.
10	State Budget Director	Refers to the Director of the Indiana State Budget Agency (SBA).
11	State Business	Refers to permitted lawful activity by a State Traveler on behalf of the State or an Agency, which advances or is reasonably calculated to advance the goals and purposes of the State or Agency on whose behalf the activity is undertaken.
12	State Travel	Refers to travel by a State Traveler who is engaged in the performance of State business on a trip away from the individual's home or station.
13	State Traveler	Refers to a State employee, commission or board member, a person under contract with the State, and all others previously approved by the Indiana State Budget Agency, who is in Travel Status.
14	State Travel Expense	Refers to the additional reasonable costs incurred by a State Traveler resulting from traveling for the State on State Business, excluding all items personal in nature or items not resulting from State Travel.
15	Station	Refers to: (A) For a State employee, the location of the employee's assigned permanent office and (B) For all other persons, in the following order: (1) the place stipulated in a contract with the State; (2) the person's office; or (3) the person's home.
16	Travel Allowances	Refers to the rates of reimbursement established for State Travelers by the State Budget Director and the Commissioner and which are based on the Acts of the General Assembly.
17	Travel Office	Refers to the Travel Division of the Department and any contactor assisting with travel services for the State.
18	Travel Status	Refers to the status of a State Traveler who has started to travel on State Business, whether or not travel expenses will be reimbursed by the State.

19	Travel Request	Refers to the documentation packet submitted to the Department.
20	Mapping Source	Refers to online mapping source such as, PeopleSoft Financials Travel & Expenses mileage calculator, Google Maps, Rand McNally, MapQuest, etc.
21	State Travel Contract Vendor	Refers to the State Travel Quantity Purchase Agreement Vendor and/or State Travel Vendor in contracted agreement with the Indiana Department of Administration on behalf of the State.
22	State Travel Vendor website	Refers to the State Travel Quantity Purchase Agreement Vendor and/or State Travel Vendor website provided for flight reservations, hotel options, etc.
23	State Travel Vendor Booking Tool	Refers to the reservation/booking tool provided by the State Travel Vendor.
24	State Travel website	Department website for Travel Services: https://www.in.gov/idoa/state-purchasing/travel-services/ .
25	RUSH	Refers to a Travel Request requiring attention prior to the thirty (30) day travel submission requirement when there is a unique situation that is in the State's best interest to pursue that couldn't have been provided to the Department thirty (30) days prior to the Departure Date.
26	Emergency Travel	Refers to travel involving State Business of safety and security requiring the response of the State Traveler to be immediate in nature.
27	Rental vs Reimbursement Calculator	Also known as 'Rent or Reimbursement tool', refers to the calculator provided on the State Travel website. The calculator shall be used to compare and find the most cost-effective mode of vehicle travel.

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6. RESPONSIBILITIES

#	Responsibility	Description
1	Department of Administration	Administer and enforce this Policy in accordance with IC 4-13-1-4; Possess the authority and power including without limitation, the authority and power to design, promulgate, and require the use of such documentation, including State Travel forms, as the Department deems essential or convenient to the administration and enforcement of this Policy. Provide the travel services and related services and products to the agencies required to use them under this policy.
2	Authority of the Department	Delegation Allowed and Limitation: If this Policy requires an Agency to take some action, the action may be taken by the designee or the Agency Head. If this Policy requires an Agency Head to take some action, the action may not be delegated by the Agency Head.
3	Agency	An Agency may develop internal policies and procedures relating to State Travel in their Agency. Agency policies and procedures may not be inconsistent with this Policy and must be approved by both the State Budget Director and the Commissioner, or their respective designees.
4	State Traveler	All State Traveler's seeking reimbursement should incur the lowest reasonable travel expense; exercise care to avoid impropriety or the appearance of impropriety, including the public perception that a business trip has been taken for personal reasons. Public funds may never be used for personal gain. If a circumstance arises that is not specifically addressed, either the most conservative course within the spirit of this policy shall be adopted or consultation for guidance with the Department shall be pursued. If an employee believes they require accommodation under the American Disability Act (ADA) written documentation from their agency's State Personnel Department representative will be required to support the request.
5	Budget and Compliance Responsibility	Notwithstanding the timely receipt of applicable approvals, the Agency has the responsibility to ensure that actual travel expenses do not exceed budgeted travel expenses. It is also the responsibility of the Agency to ensure that travel expenses incurred on behalf of the Agency are in compliance with this Policy.
6	Authorized State Travel	The Agency shall be responsible for the prior authorization of travel for both In-State and Out-of- State Travel. It shall be the duty of the Agency to review the authority for travel prior to filing travel claims with the Office of State Comptroller.
7	All Travel Related Parties	All parties referenced in Section 4 titled: <u>Persons, Groups, Systems Affected</u> are to comply with this Policy.

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7. POLICY STATEMENT

- A. The State provides reimbursement for business expenses which are: (1) necessary and incurred in the process of conducting State business; (2) reasonable in nature; (3) properly documented and authorized; and (4) in accordance with this Policy.
- B. State employees are responsible for understanding and adhering to this Policy.
- C. Business travel arrangements to be reimbursed by the State must be arranged through the State’s Travel Agency using preferred suppliers, except where alternatives are allowed within the Policy.

8. POLICY EXCEPTIONS

The State Budget Director and the Commissioner, or their respective designees, may authorize exceptions in writing, jointly, to this Policy. An Agency Head requesting an exception shall state the request in writing and submit it to the Department. Reasons for exceptions include, but are not limited to the following: emergency, loss or harm to the State or others.

9. AGENCY MANAGEMENT

Each agency must assign a Travel Administrator. The Travel Administrator is the key contact in the Agency that handles travel approvals and processes on behalf of the Agency and is the key travel contact for all communications with the Department.

10. IN-STATE TRAVEL OVERVIEW

Agencies are to develop and maintain internal policies and procedures relating to In-State Travel for State Travelers. Such policies and procedures must be consistent with this Policy and must be approved by both the State Budget Director and the Commissioner, or their respective designees. Agencies are required to maintain all supportive records as indicated by the Office of State Comptroller and State Board of Accounts. A State Traveler is required to fulfill all requirements noted within the Agency’s Travel Policy before traveling on behalf of the state.

11. OUT-OF-STATE TRAVEL OVERVIEW

Unless otherwise approved by the Department, each Out-of-State Travel request must have all Agency approvals and then be approved by the Department **before traveling** on behalf of the State. The Travel Request must have documented approval in advance by the Commissioner, and the Agency Head, or their designees. At the discretion of the Department or upon request from an Agency, additional approvals may be requested. Each Out-of-State Travel request must be submitted to the Department as identified in this Policy as **Section 12** titled: [Standard Out-of-State Travel Request Submission Process](#). Failure to receive proper approvals can result in denial of reimbursement for the expenses.

12. STANDARD OUT-OF-STATE TRAVEL REQUEST SUBMISSION PROCESS

A. General Out-of-State Travel Submission Criteria:

- a. All applicable criteria below must be complete at the time of submission to be considered eligible for review and approval. Failure to submit all completed documentation requirements thirty (30) days before the Departure Date may result in the State Traveler not being approved by the Departure Date. If the Travel Administrator is waiting specifically on the event’s finalized agenda to complete the Travel Authorization, the Department will accept substitute documentation for that particular item to illustrate an agenda will not be available until less than thirty (30) days before Departure.
- b. State Travel is designed to reimburse a person’s State Travel Expenses when on State Business as compliant within this Policy and allowing up to one (1) day of travel time the day before and up to one (1) day of travel time the day after the meeting, depending on actual circumstances, as approved by the Department.
- c. Travel status should not start prior to, or end after, the normally required periods of time necessary to complete the official State Business.
- d. The primary purpose for travel must be State Business, but occasionally a person may be approved to take a trip that includes both personal time and business travel. The Travel Authorization must indicate the complete period of time the person will be Out-of-State, including personal time before or after State Business. No Out-of-State Travel will be approved if it encompasses personal leave both before and after, or in the middle of the official State Business. A State Traveler shall exercise special care not to seek reimbursement for expenses that could be construed to be personal or beyond what is needed for business travel. If vacation leave or time off is combined with any trip, the lodging and subsistence for the extra days of travel time are not eligible for reimbursement. Travel with personal time requires additional documentation and scrutiny. The Travel Administrator should be contacted for guidance.
- e. Persons traveling to locations within four (4) hours’ drive time are generally expected to travel by automobile (example: from Indianapolis to Chicago). However, individual circumstances and time commitments before and/or after travel may necessitate airline use. Airline use in these circumstances must be approved by the Agency and the Department.
- f. Normally “side-trips” are not approved in conjunction with State Travel. However, special calculations are required when the travel includes “side-trips” not required for State Business. If State Business requires the State Traveler to travel from city “A” to city “B” and the State Traveler actually travels to city “C” either before or after going to city “B”, the allowable reimbursement would be capped at the documented flight estimate for state business only between city “A” and city “B”, or round-trip mileage between city “A” and city “B” when more cost effective based on the Rental vs Reimbursement Calculator if driving a personal vehicle is approved.
- g. When two (2) or more employees are traveling the same general route, the Department requires that only one (1) vehicle be driven if it is administratively feasible or otherwise appropriate. The Rental vs Reimbursement Calculator provided on the State Travel website shall be used to compare and find the most cost-effective mode of vehicle travel.
- h. Prior to submitting the Travel Authorization, estimates must be gathered if the trip includes lodging accommodations, airfare, or other travel arrangements. Flight and rental vehicle estimates should be obtained through the State contracted vendors.

B. Out-of-State Travel Submission Process:

Regardless of Submission type, the following documents must be included when applicable before submitting request:

If trip requires:	Required documentation:
Air Transportation	Flight details with pricing from State Travel Vendor website.
Hotel	Pricing documentation or hotel confirmation.
Vehicle Rental	Rental Pricing Documentation/Confirmation from the State contracted vendor.
Personal Vehicle	Driving Directions with shortest distance mileage from online Mapping Source and Rental/Mileage Calculator if applicable.
Conference or Training	Include Conference/Training agenda. If registration fees are applicable, include conference documentation identifying fee(s).
No-Cost Trip	Documentation stating how expenses will be covered.

a. Submission— PeopleSoft Travel & Expense (“T&E”):

Thirty days (30) days before the State Traveler’s Departure Date, the State Traveler, Agency Travel Administrator, or designee is required to complete all applicable data fields within the T&E module, and include all applicable documentation, to then be routed through PeopleSoft Workflow.

b. Submission - EMAIL:

Thirty (30) days before the State Traveler’s Departure Date, the Agency Travel Administrator is required to submit a completed [State Form 823](#) “Authorization/Request For Out of State Travel” signed by all required Agency approvers to IDOATravel@idoa.in.gov in one master PDF that contains all applicable documentation, and reference the email subject line by including the Agency acronym, State Traveler’s first/last name, and the Departure Date (subject line example: IDOC – John Doe – 02/28/2024). If multiple State Employees are being requested to attend the same event, the Travel Administrator shall make best efforts to submit all Travel Requests at the same time in one (1) email. The email subject line should be in the following format - Agency acronym, Multiple Travelers Departure Date.

13. RUSH REQUESTS

- A. A Rush Request refers to a Travel Request requiring review in less than the thirty (30) day travel submission requirement when there is a unique situation that is in the State’s best interest to pursue that couldn’t have been provided to the Department thirty (30) days prior to the departure date. Examples of unique situations:
- a. *Example #1:* If a Travel Request was approved for State Traveler A, and State Traveler A can no longer attend, and State Traveler B can attend, and it would be in the best interest of the State to not lose any paid expense, then State Traveler B would need to work with their Travel Administrator for a Rush Request to replace State Traveler A’s paperwork with State Traveler B.
 - b. *Example #2:* If the Agency needed to pick up special machinery in another state as an unforeseen circumstance, and this was in the best interest of the State.
- B. See [Section 14](#) titled: **Emergency Travel** to identify the difference between RUSH vs. Emergency Travel.
- C. If submitting a RUSH Request via the PeopleSoft T&E Module, the Travel Administrator shall send a RUSH Request Email notification marked high importance to IDOATravel@idoa.in.gov with a subject line format of: “RUSH – [Agency Acronym] – State Traveler – Travel Authorization number – Departure Date” and include in the email body the Rush Request justification.
- D. If submitting a RUSH Request via EMAIL, instead of T&E, and the request requires attention less than thirty (30) days *before* the Departure Date, then the Agency Travel Administrator shall mark the Travel Request as a RUSH on the [SF 823](#) and include justification from the Agency Head detailing the RUSH reason on the [SF 823](#). Additionally, the Travel Administrator shall send a RUSH Request Email notification marked high importance to IDOATravel@idoa.in.gov with a subject line format of: “RUSH – [Agency Acronym] – State Traveler – Departure Date” and include in the email body the Rush Request justification.
- E. Airfare should be purchased twenty-one (21) days or more in advance of the Departure Date to take advantage of industry rates.

14. EMERGENCY TRAVEL

- A. Emergency Travel refers to travel involving safety and security State Business requiring the response of the State Traveler to be immediate in nature.
- B. In circumstances requiring Emergency Travel, the Travel Administrator will send an EMAIL notification marked with high importance to IDOATravel@idoa.in.gov with a subject line format of: “EMERGENCY- [Agency Acronym]-State Traveler-Departure Date”. The email should outline the circumstances of the request, destination of travel, and dates of travel.
- C. Upon receipt, the Department will issue the required approval for travel.

D. Once the emergency has passed, the Travel Administrator will submit the [SF 823](#) and required documentation as outlined in [Submission– EMAIL](#).

15. STATE CONTRACTS, BOARD & COMMISSION MEMBERS, AND OTHERS

- A. Agencies entering into contracts which provide for specific reimbursement of travel expenses must specify in the contract that travel reimbursement to persons under contract shall be consistent with this Policy and paid via their contract purchase order.
- B. Travel arrangements for all contractors and speakers are required to be approved by the Agency’s fiscal department and Agency Travel Administrator.
- C. At the discretion of the Department or upon request from an Agency, additional approvals may be requested.
- D. Any State Employee traveling on behalf of a State Contract must follow State Travel applicable details noted in this Policy.
- E. Board and commission members are required to follow State Travel Policy when seeking reimbursement.

16. TRAVEL RATE CHART SUMMARY

The following chart includes the general rates related to State Travel:

Item	Detail
Air Travel	Agencies shall use the online State Travel Vendor Booking Tool from the State Travel website for rates.
Rental Vehicle Travel	Agency to use State Quantity Purchase Agreement (QPA) for Vehicle Rental. Rental rates are shown on the State QPA. Agencies are recommended to use and pay for the Economy class, unless approved by the Department.
Parking and Tolls	A person in travel status may be reimbursed for the cost of parking and tolls when using either a personal vehicle or State vehicle. Valet parking will be reimbursable when “self-parking” is not available or is cost effective and practical (e.g., cost less with in/out privileges). Receipts satisfying the requirements of the Policy must be included with the claim for reimbursement.
Personal Vehicle Mileage	<ol style="list-style-type: none"> 1. Traveler/Travel Administrator determines shortest route roundtrip distance from home or workstation, whichever is closer, by using an online Mapping Source as defined in Section 5 – Definitions. 2. Traveler/Travel Administrator visits the State Travel website to view the latest memo related to mileage reimbursement rate. 3. Traveler/Travel Administrator runs the Rental vs Reimbursement Calculator to determine the most cost-effective option based on the current breakeven point posted on the State Travel website. 4. If the calculator shows it is more cost effective to: <ol style="list-style-type: none"> a. Rent - attach rental confirmation from the State Vehicle Rental Vendor to the Travel Authorization in People Soft or Authorization/Request for Out of State Travel (SF 823). b. Reimburse – attach shortest route roundtrip directions as outlined in step 1 above and the Rental vs Reimbursement Calculator.
Lodging	Maximum Allowable In-State Lodging Rate is posted on the State Travel website under the Reimbursement Rates section . *See Section 22 Lodging for tax instruction.

<p>Meal Per Diem/Subsistence</p>	<ol style="list-style-type: none"> 1. Visit the State Travel Website for the current memo regarding meal per diem rates. 2. Meal Per Diem Deductions: <table border="1" data-bbox="440 258 1403 600"> <thead> <tr> <th>Departure and Return Days</th> <th>Allowable Amount</th> </tr> </thead> <tbody> <tr> <td>Departure before 12:00 PM</td> <td>Full amount (100%)</td> </tr> <tr> <td>Departure between 12:00PM and 4:30 PM</td> <td>Half (½ or 50%) of full amount</td> </tr> <tr> <td>Departure after 4:30 PM</td> <td>None</td> </tr> <tr> <td>Return before 12:00 PM, but after 7:30 AM</td> <td>Half (½ or 50%) of full amount</td> </tr> <tr> <td>Return after 12:00 PM</td> <td>Full amount (100%)</td> </tr> </tbody> </table> 3. No meal per diem is paid for travel segments that are less than 7 ½ hours. Meal per diem is not paid for same day travel. Overnight travel must be involved to claim meal per diem. 4. If a meal is provided, no subsistence can be claimed for that meal. Provided meal are deducted as follows: <table border="1" data-bbox="467 764 1403 993"> <thead> <tr> <th>Meal</th> <th>Deduction</th> </tr> </thead> <tbody> <tr> <td>Breakfast</td> <td>One quarter (¼ or 25%) of full amount</td> </tr> <tr> <td>Lunch</td> <td>One quarter (¼ or 25%)</td> </tr> <tr> <td>Dinner</td> <td>Half (½ or 50%) of full amount</td> </tr> </tbody> </table> 5. The State of Indiana must not pay for a person’s meal more than once. This includes, but is not limited to, meals included in registration fees or by hotels in the room charge. If a person in travel status received a meal without charge, then the subsistence allowance must be reduced. However, no deductions from subsistence will be taken for continental breakfasts or meals served on airplanes. <p>*See Section 23: Meal Per Diem/Subsistence Allowance for additional policies.</p>	Departure and Return Days	Allowable Amount	Departure before 12:00 PM	Full amount (100%)	Departure between 12:00PM and 4:30 PM	Half (½ or 50%) of full amount	Departure after 4:30 PM	None	Return before 12:00 PM, but after 7:30 AM	Half (½ or 50%) of full amount	Return after 12:00 PM	Full amount (100%)	Meal	Deduction	Breakfast	One quarter (¼ or 25%) of full amount	Lunch	One quarter (¼ or 25%)	Dinner	Half (½ or 50%) of full amount
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<p>Overnight Per Diem/Subsistence for Other Countries</p>	<p>Travel to Specific Countries divide by four (4), one quarter (¼) is to be claimed for Breakfast, one quarter (¼) for Lunch, and the remaining half (½) for Dinner.</p> <p>Other countries outside the USA are to be claimed at fifty-two dollars (\$52.00), with the same departure and return times in the chart above applied. An original paid lodging bill is required to claim subsistence for over-night travel.</p> <p>Specific Country Daily Rates include:</p> <ul style="list-style-type: none"> • Japan = \$90.00 • Korea and Taiwan = \$85.00 • China, France, Germany, Great Britain, the Netherlands, and Singapore = \$65.00 																				
<p>Registration Fees</p>	<p>A State Traveler may be reimbursed for the cost of registration fees associated with attendance at conferences. Only the State Traveler’s portion of the registration fee, and no fees for any other individual accompanying the State Traveler, shall be paid.</p>																				
<p>Relocation/Moving Personal Vehicle Mileage Rate</p>	<p>Personal Automobile Mileage Rates:</p> <p>*See Section 21: Mileage and the State Travel website for current rate per mile for all approved business miles.</p> <p>\$0.235 per mile for relocation/moving personal vehicle mileage.</p> <p>Mileage will not be approved for trips in excess of 2,500 miles. See Section 26 – Relocation Services for additional details.</p>																				

17. TRANSPORTATION OVERVIEW

- A. When the State Travel is within the State or within two hundred fifty (250) miles of the State Traveler's home or station, whichever is closest, the preferred traveling method ranks as follows when it is the most cost-effective, efficient mode of transportation:
- By State owned vehicle.
 - By rental vehicle through the State Rental Vehicle Vendor.
 - A State employee may choose to drive their personal vehicle. You are instructed to check the terms and conditions of your personal vehicle insurance to assure coverage in the event of damage incurred while using your vehicle for State employment purposes. In the event you have not notified your insurance carrier that you use your vehicle for employment purposes, it is strongly recommended that you do so prior to engaging in such use. [Note: Mileage reimbursement may be capped if not properly approved, documented, and justified in compliance with this Policy.]
- B. When the State Travel is outside the State and greater than two hundred fifty (250) miles from the State Traveler's home or station, whichever is closest, the preferred traveling methods rank as follows:
- By commercial air (or State-owned aircraft).
 - By other commercial transportation.
 - By State owned vehicle.
 - By rental vehicle through the State Rental Vehicle Vendor.
 - A State employee may choose to drive their personal vehicle. You are instructed to check the terms and conditions of your personal vehicle insurance to assure coverage in the event of damage incurred while using your vehicle for State employment purposes. In the event you have not notified your insurance carrier that you use your vehicle for employment purposes, it is strongly recommended that you do so prior to engaging in such use. [Note: Mileage reimbursement may be capped if not properly approved, documented, and justified in compliance with this Policy.]
- C. The cost of travel by railroad or bus may be reimbursed by submitting acceptable receipts with the travel claim. The cost of sleeping cars is not allowable for reimbursement. The travel time provisions of this Policy apply to train and bus travel.
- D. The cost of taxi and other public transportation between a person's station and a terminal may be reimbursed. However, the State will not reimburse the cost of taxi fare between the home and terminal in an amount in excess of taxi fare between the station and the terminal.
- E. The cost of transportation between the terminal, the place of lodging and other place of business may be reimbursed. The person must either itemize such trips on the travel voucher or submit a log of such trips with the travel voucher stating the nature of each of the trips.
- F. The cost of parking at a terminal may be reimbursed at long-term economy rates. A State Traveler may use a personal vehicle for transportation to a terminal instead of using public transportation and may be reimbursed the cost of round-trip mileage between the station or home, whichever is closest, and the terminal.
- G. Reimbursement for a second round-trip instead of reimbursement for parking at the terminal is allowable; however, reimbursement for a second round-trip may not exceed the avoided long-term parking fees.

18. TRANSPORTATION – AIR TRAVEL

- A. Agencies are required to make all Out-of-State travel arrangements in accordance with this policy. The Department must approve air travel prior to an Agency purchasing airline tickets.
- B. The coach class cost of travel by commercial air carrier will be reimbursed. Cancelled tickets carry a penalty fee and may be reimbursable if a legitimate emergency exists or if legitimate State Business prohibits the employee from traveling. Guidance shall be sought from the Department.
- C. An Agency must utilize the State Travel Contract Vendor's online booking tool and work with the Department to determine when tickets should be purchased by the State Travel Contract Vendor.

- D. The most cost effective, efficient airline ticket shall be purchased. If a direct flight is in the best interest of the State, either by cost or efficiency, it is to be utilized.
- E. Written approval from the Department is required before making arrangements for non- commercial or charter air transportation, as well as rental of any other commercial mode of transportation (such as but not limited to bus, van, and train).

19. TRANSPORTATION – VEHICLE TRAVEL

- A. If the travel of an employee will be by vehicle, State owned vehicles shall be used when available. If the Agency does not have a State vehicle available, check the Department’s Fleet Services Office at <https://www.in.gov/idoa/state-resource-management/fleet-services/>.
- B. When driving a personal vehicle, a driver will be paid a mileage allowance for travel starting from their home or station; whichever is closest to their point of destination, and as provided for by this Policy, since normal travel to work is not a reimbursable expense.
- C. Vehicle rental expense is reimbursable for travel when it is efficient and cost effective. Vehicle rental must be approved at the agency level for in-state travel and by the Department for out-of-state travel. The most cost effective and practical vehicle shall be rented utilizing the State Vehicle Lease Contract Vendor.
- D. The cost of renting a vehicle, in connection with travel by other modes of transportation, may be reimbursed if suitable local public transportation is not available or when rental is considered more advantageous to the State than the use of public transportation due to routing or scheduling considerations.
- E. If a vehicle rental is approved, the Agency Travel Administrator shall make advanced reservations for the State Traveler utilizing the State Vehicle Lease Contract Vendor.
- F. Collision Damage Waiver (CDW), or Liability Damage Waiver (LDW), insurance covering use of the vehicle is a reimbursable expense if coverage is included in the rental rate. The cost of any other insurance will not be reimbursed, and such costs must be deducted from the claim for reimbursement or cost paid back to the State. Any additional charges, such as transponders, are not reimbursable or allowed without approval from the Department.
- G. Initial payment of the cost of renting a vehicle is the responsibility of the person. The person may be reimbursed for:
 - a. the cost of renting the vehicle;
 - b. the cost of additional fuel;
 - c. the cost of Collision, or Liability, Damage Waiver (CDW) or (LDW) Insurance;
 - d. parking; and
 - e. tolls.
- H. Each item of cost must be supported by receipts required by this Policy. The claim for reimbursement must itemize the business usage of the vehicle, showing point-to-point travel, the same as for a personal vehicle. The person may be reimbursed for vehicle rental, excluding any personal usage.
- I. It is the responsibility of the State Traveler to make sure both the beginning and ending mileages are on the receipt.
- J. State Form 13696, Report of Vehicle Mileage and Costs [[SF 13696](#)], may be used to track mileage and fuel purchases.

20. PARKING AND TOLLS

A person in travel status may be reimbursed for the cost of parking and tolls when using either a personal vehicle or a State vehicle. Valet parking will be reimbursable when “self-parking” is not available or is cost effective and practical (e.g., cost less, one fee with in/out privileges). Receipts satisfying the requirements of this Policy must be included with the claim for reimbursement.

21. MILEAGE

- A. State Traveler/Travel Administrator completes and attaches [Rental/Mileage Calculator](#) to the Travel and Expenses TA or Authorization/Request for Out of State Travel form ([SF 823](#)) if trip exceeds the breakeven point posted on the [IDOA Travel Services webpage](#). If the calculator shows it is more cost effective to:
- Rent – attach rental confirmation from Enterprise.
 - Reimburse - attach shortest route round trip directions as outlined below and the Rental/Mileage Calculator.
- B. If Reimburse:
- State Traveler/Travel Administrator determines shortest route round trip distance from home/workstation by using a Mapping Source.
 - State Traveler/Travel Administrator visits [State Travel website](#) to view the latest Memo related to mileage reimbursement rate.

22. LODGING

- A. Preferred Lodging:
- Lodging arrangements with respect to State Travel shall be made in compliance with this Policy.
 - Reimbursement for In-State lodging is limited to the In-State Lodging Rate as set in this Policy, without the prior written approval of the Department’s Travel Division via written or electronic submittal.
 - Reservations for Out-of-State lodging shall be made through the Agency Travel Administrator.
- B. A person in travel status may claim reimbursement for actual lodging expenses, approved by the Agency or Department as appropriate, not exceeding the single occupancy room charge, for over-night stays only.
- C. It is the State Traveler’s responsibility to check out of the accommodations in sufficient time so late check-out expenses are not required.
- D. If accommodations are shared by State Travelers
- The total room charge cannot be claimed by either State Traveler.
 - Each State Traveler shall request a hotel bill issued in the State Traveler’s name
 - Each State Traveler shall pay and claim a prorated share of the total room charge as listed on the State Traveler’s individual bill.
- E. If accommodations are shared by non-State Travelers:
- A separate bill need not be issued if the expense of lodging is being shared with another person:
 - The State Traveler can claim the total bill divided by the number of occupants, if applicable; or
 - The State Traveler can claim the Single Occupancy Room Rate.
 - The State Traveler shall request the Room Clerk to record the payments and/or the Single Occupancy Room Rate on the hotel bill.
- F. A person may not claim reimbursement for lodging when the lodging was provided by another person who is not in the business of providing lodging.
- G. If In-State lodging is secured using an Agency Travel Card or a direct bill method, the Agency Travel Administrator shall send a copy of the State Sales Tax exempt document to the hotel/lodging facility and ensure the name “State of Indiana” is listed on the reservation/bill. State Travelers are required to present the State’s Sales Tax-Exempt form to the hotel/lodging facility during check-in. Agencies are responsible to educate their State Travelers on any associated tax requirements (i.e., sales and innkeeper’s tax) from the Indiana Department of Revenue Circulars. Additional guidance is located on the [IDOA Travel Services webpage](#).
- H. All State Travelers and those traveling on behalf of the State are urged to stay in hotels which offer reasonable government rates. These reduced rates must be requested of the hotel in advance. The State Travel Vendor Booking Tool may be used to secure reasonable government rates as well. Conference hotels may be utilized, but every effort must be made to secure any reduced rates. In order to receive government rates, the lodging establishment may require State Travelers to provide State government identification which may be in the form of a picture ID or a current payroll stub. The Department or SBA may disapprove full reimbursement if a good faith effort is not made to secure government or other reduced/reasonable rates or if the lodging expense exceeds the In-State lodging

rate. The State Travel Administrator may be contacted to give assistance with locating economic lodging and guidance on reasonable rates in specific geographic areas.

- I. 50 Mile Restriction/Exception
 - a. Except as provided below, a person is not entitled to lodging or a subsistence allowance for over-night travel if travel takes the person fifty (50) miles or less from the traveler's home or station, whichever is closest.
 - b. An Agency may only authorize payment of lodging and/or subsistence by making a determination that it may be dangerous or undesirable for a person to travel because of any one (1) of the following:
 - i. unsafe highway/weather conditions;
 - ii. lack of public transportation and the person depends upon such transportation;
 - iii. assignment of the person to police duty, arbitration or strike conciliation;
 - iv. the employee's physical condition; or
 - v. with prior written approval from the Department, unusual work assignment.
 - c. The Agency must make the determination in writing, and a copy must accompany the travel claim.
 - d. At the discretion of the Agency, over-night travel is not necessarily required just because the mileage exceeds fifty (50) miles.

23. PER DIEM/SUBSISTENCE ALLOWANCE

A person in travel status is entitled to a subsistence allowance not to exceed the amount as provided for by this Policy and it must be made in compliance with this Policy. The State shall pay a subsistence allowance to a State Traveler for any day during which such State Traveler is in travel status for the required length of time. If lodging is provided to a person in travel status at no cost to the person this is to be documented on their reimbursement request and signed by their Agency.

24. STATE TRAVEL CARD REIMBURSEMENT AND PAYMENTS

The State shall only make a payment for or reimburse for State Travel to or on behalf of a State Traveler when in accordance with this Policy.

A. Purchase Orders:

State Employees' Travel Expenses are never to be paid or reimbursed through a purchase order.

B. General Payment Terms and Conditions:

The State may pay a State Travel Expense to or on behalf of a State Traveler under the following terms and conditions:

- a. Payment of the State Travel Expense is approved in writing by any person whose approval is required for authorization or ratification of the State Traveler within this Policy.
- b. The State Travel Expense has been authorized or ratified in accordance with this Policy.
- c. With respect to a State Travel Expense, the State Traveler submits an original receipt (unless otherwise approved by the Office of State Comptroller and/or State Board of Accounts) for the State Travel Expense along with such supporting documentation as required by this Policy and/or any other governing policy.
- d. Paying the State Travel Expense does not violate any law, statute, policy, circular or regulation, or court order; and
- e. The State Travel Expense was incurred in compliance with this Policy.
- f. If the Agency seeks the use of a State Travel Card for their Agency, the transactions must be compliant with the State Travel Card Policy, as noted in the Procurement and Travel Card User Manual shown on website: <https://www.in.gov/idoa/state-purchasing/purchasing-and-travel-card-program/>.

C. State Travel Expense Limitations

- a. The State may not pay a State Travel Expense where another person or entity, other than the authorized State Traveler, pays the expense or subsistence allowance.
- b. If a State Travel Expense has been approved in advance by the appropriate State Agency and the Travel Office, the actual State Travel Expense incurred by the State Traveler is payable only to the extent it is less than or equal to the approved State Travel Expense.

c. For Out-of-State Travel, if the actual expenses exceed the estimated expenses that were submitted for approval by fifty dollars (\$50) and if electronic approval was received, the reimbursement expense must be completed with the actual expenditures. If electronic approval was not received, the State Traveler must submit a new [SF 823](#) form with the actual expenditures for approval by the Commissioner and the Agency. This requirement may be waived by the Department and appropriate Agency if its enforcement, under the circumstances, would be unfair, inequitable, impractical, unreasonable or otherwise not consistent with the policies and principles underlying this Policy.

D. Allowable Reimbursements – Legally Required:

An Agency or State Traveler may not receive, accept, or retain State Travel expense, lodging, transportation, meal or any other good or service with respect to State Travel that is provided by another person or entity who is not legally obligated to do so unless such receipt, acceptance, or retention is legal, ethical, and does not raise the appearance of impropriety. Any such expense, allowance, good, or service that has been improperly paid or accepted shall forthwith be refunded or otherwise paid for by the State Traveler.

E. Allowable Reimbursements – Limitations:

Each person requesting reimbursement for State Travel expenses shall submit a claim covering only the person's own expenses. No reimbursement may be made for the expenses of another state authorized traveler. If the State Traveler is travelling with a ward of the state, pupil of a state institution, patient of a state facility, or an offender from a state facility (collectively referred to as "dependent"), the State Traveler may request reimbursement for the travel expenses the State Traveler paid on behalf of the dependent. These expenses must be separately itemized and justified in the request for reimbursement.

F. Reimbursement Rates:

- a. The rates of reimbursement for Travel Allowances shall be those established, in accordance with law, by the State Budget Director and adopted by the Commissioner.
- b. Reimbursement rates for travel allowances, and/or maximum rates are illustrated in this Policy.
- c. The rates of reimbursement for actual expenditure amounts actually expended, subject to any limits per the provisions of this Policy.
- d. All amounts claimed must be converted to United States currency. Proof of conversion rate(s) at the time the expense was incurred must be submitted for expenses paid in any other currency.
- e. In addition to the subsistence allowance, a person in travel status outside of the continental United States may be reimbursed for the reasonable expenses associated with the travel. Such expenses include, but are not limited to, the cost of:
 - i. Visa, passport and other travel documents;
 - ii. Photographs for travel documents;
 - iii. Inoculations;
 - iv. Currency exchange; or
 - v. Airport taxes.

G. Travel Bonuses:

a. Generally, an employee may not retain benefits from commercial sources, including bonus flights, if they result from official travel. It is therefore the policy of the State that any premium, bonus, or compensation acquired by any individual as a result of travel either paid for or reimbursed by the State under this Policy is the property of the State. This includes but is not limited to bonuses, premiums and compensation for the following:

- i. Airline Travel;
- ii. Other common carrier;
- iii. Hotel or motel; and
- iv. Rental cars.

b. Any individual who earns any compensation, premium, or bonus while the person is traveling for the State and is governed by this Policy shall turn in the compensation, premium, or bonus to the Agency. The Agency which is responsible for paying such expenses shall be considered to be the owner of the compensation, premium or bonus, and shall be entitled to the benefits of such travel bonuses, promotions, and the like. All such travel bonuses, promotions, and the like shall be reported to the Travel Office when they are being redeemed. Each Agency shall establish procedures to implement this policy and submit a copy of the procedures to the Department.

c. Frequent flyer points awarded because of official travel may be used by an employee for personal travel or official travel, including upgrades.

H. Recovery of Expenses Erroneously Paid:

The State may recover any expense or allowance paid to any person or entity:

- a. which was erroneously paid for any reason;
- b. which was paid because of illegality or fraud on the part of any person or entity; or

c. which was paid under the mistaken belief, at the time payment was made, that such payment was in accordance with this Policy.

I. Preferred Travel Expense Method:

The State shall make payment when travel is by the preferred traveling method. The preferred traveling method is the least expensive or most cost-effective means of travel which is also:

- a. Available at the time and place where it is needed;
- b. Necessary for the State Travel involved;
- c. Appropriate, sufficient, and timely for the State Travel involved;
- d. Reasonably safe; and
- e. Reasonably comfortable.

J. Claim Amounts:

Internal Revenue Service Publication 463, "Travel, Entertainment, Gift, and Car Expenses", requires for an "accountable plan" (not taxable) travel reimbursement, the employee must "account for your expenses within 60 days after they were paid or incurred". Thus, a travel expense report must be submitted to the Office of State Comptroller for reimbursement within this time period.

K. Expenditure Classifications:

- a. For State Employees, Board or Commission Members:
 - i. Use Object 595110-595195 for In-State Travel
 - ii. Use Object 59510-59595 for Out-of-State Travel
- b. For All other Persons, Contractors, and Companies:
 - i. Use Object 595810-595960
- c. Relocation Expenses:
 - i. Use Object 595121

25. RECORD KEEPING

A. Requirements for Receipts:

Except as provided below, a person requesting reimbursement for the actual cost of any item of expenditure must include an original paid receipt with the claim for reimbursement. (Most credit card receipts will not qualify as a receipt by themselves, but they can be used as a "Proof of Payment" if a lodging bill does not indicate it has been paid.) This includes, but is not limited to: lodging bills, passenger coupons, and taxi or cab receipts (including tip), all indicating "paid in full". Other items such as tip to airport porters are not reimbursable. Original receipts may not be altered, and to prevent distortion they may not be marked up with "High-Lighters". The type and acceptability of receipts are as follows:

a. The type of receipts may be handwritten or preprinted, but must be legible and conform to the following standards:

- i. Written receipts:
 1. Must be signed by payee;
 2. Must indicate amount paid;
 3. Cannot contain alterations to dollar amounts;
 4. Must indicate purpose for payment;
 5. Must give name of payer; and
 6. Must give date of payment.
- ii. Preprinted receipts:
 1. Must give name of payee;
 2. Must indicate amount paid; and
 3. Must indicate purpose of payment.

b. Examples of acceptable receipts are as follows:

- i. For lodging-a hotel/motel bill must contain the following:
 1. Name of payee and address of lodging;
 2. Number of persons in the room;
 3. Daily charge for the room;
 4. Date or room usage; and
 5. Indication that payment was made for the room

- ii. For airfare-the passenger coupon portion of the airline ticket;
 - 1. Is required for either direct payment or reimbursement;
 - 2. Must indicate the name of the passenger; and
 - 3. Must indicate the routing and dates of travel.
- iii. For taxi or cab fare, must also indicate the starting point and destination (e.g., airport to hotel)

B. Lost Receipts Procedure:

If a receipt for any item of expense has been lost or is unobtainable, the following may be substituted:

- a. Airfare: documentation from the airline or travel agent
- b. Lodging: statement from provider or copy of lodging bill and paid receipt
- c. Moving: statement from provider or copy of moving bill and paid receipt.
- d. Other: Certificate of Missing Receipt ([State Form No. 42275](#)). A copy of this form has been distributed to each Agency and should be used as a master for reproduction as needed. The form is to be attached to the claim for travel and must be approved by the Commissioner's designee.
- e. All claims for reimbursement which are accompanied by substitutions for original receipts must all be approved by:
 - i. For employees, the Agency Head and the employee's immediate supervisor;
 - ii. For contractors and board or commission members, the Agency Head;
 - iii. For the Agency Head, the Commissioner.

C. Claim Forms:

All requests for reimbursement must be submitted on forms provided by the Agency and prescribed or approved by the State Board of Accounts. The forms to be used are travel vouchers for all State employees, Board or Commission members, and claim vouchers for all others. All vouchers must be pre-audited and approved by the Agency prior to be submitted to the Office of State Comptroller for payment.

26. RELOCATION SERVICES

This section applies to any person who chooses to or is required to relocate a household as a result of continued employment for the State ("State Traveler") or prospective employment for the State ("Prospective Employee").

A. State Travelers

A State Traveler is eligible for payment of moving or relocation expenses when in compliance with the following terms and conditions as provided for by this Policy.

B. Reimbursement for Moving Expenses Due to a Change of Workstation

Prior approval is required from both the Department and the SBA before the Agency can give the authorization for any move or relocation. If an Agency requires an employee to change to a new workstation and as a result of the change the employee must relocate a residence, the employee may be reimbursed for moving expenses under the following conditions:

- a. The employee must have been employed by the State for at least six (6) months prior to the required change of station except when the employee attends established training programs approved by the Department.
- b. Both the change of station and the change of residence must be greater than thirty (30) miles.
- c. The Agency Head must explain the Agency's need for the change of station.
- d. The Department must approve the change of station prior to the move.
- e. The approval by the Department shall be based on the following:
 - i. More economical to the State than assignment to a central branch or district office. Example: Station would be the center of proposed territory;
 - ii. Type of work – field work in a territory, etc.;
- f. Reimbursement is also allowable if the change of station is required because the employee becomes employed by a different State Agency. The employing Agency may make:
 - i. The request;
 - ii. The determination of the allowable amount:
 - (a). Either the allowable reimbursement; or

- (b) Actual Expenses up to the allowable reimbursement; and
- iii. Payment for the move.
- g. The allowable amount of reimbursement for a change of workstation is limited to one-way mileage and one (1) of the following rates:
 - i. Moving Rate A = \$788 – if the employee moves an entire household;
 - ii. Moving Rate B = \$390 - if the employee moves an entire household using a State-owned vehicle; or
 - iii. Moving Rate C = \$234 – if the employee must move only minor household items and personal effects;
- h. To receive the allowable reimbursement, proof of the move must be attached to the travel voucher and shall include all original receipts when claiming actual expenses.
 - i. For Moving Rate A this proof can be in the form of original receipts for the move from a moving company, for a lease-rental van, etc.
 - ii. For Moving Rates B and C evidence of a change of residence can be in the form of utility bills addressed to the employee at both locations.
 - iii. It shall be the duty of the employee’s immediate supervisor to secure sufficient information to be able to certify on the face of the travel voucher which of the above-mentioned provisions apply and that the change of station was necessary.
 - iv. A copy of the prior approval must also be attached.
- i. Travel expenses for current employees will be reimbursed in accordance with this Policy and the rates in effect at the time of the travel.

C. Prospective Employees

a. Reimbursement for Interview Expenses:

An Agency may reimburse a Prospective Employee for certain travel expenses resulting from an interview under the following terms and conditions:

- i. Administrative Approval, as defined below, is achieved prior to communicating to the Prospective Employee the opportunity for reimbursement. Administrative Approval is defined as:
 - 1. The Agency Head must certify in writing that the interview of the Prospective Employee is in the best interest of the State;
 - 2. SPD must certify that the Prospective Employee for whom the Agency is seeking to reimburse for interview expenses is both qualified for the position and a viable candidate;
 - 3. IDOA must authorize the travel expenses and general application of this Policy to the individual situation as proposed by the hiring Agency; and
 - 4. SBA must authorize the estimated expenses associated with the interview reimbursement.
- ii. Travel expenses that have received Administrative Approval under the section above will be reimbursed in accordance with this Policy and the rates in effect at the time of travel. The Agency shall clearly explain the requirements for reimbursement to the Prospective Employee in order to prevent a possible denial of certain expenses after submission.
- iii. A Prospective Employee shall only be reimbursed for one (1) travel occurrence or trip relating to the position for which they are being interviewed.
- iv. Reimbursement is limited to the travel expenses actually and necessarily incurred for the individual being considered for the position.
 - 1. Either round-trip coach fare or round-trip mileage (one personal vehicle) and up to two (2) nights including three (3) days of travel status, based on this Policy, subject to actual circumstances.
 - 2. Arrangements for airfare must be approved by the Department’s Travel Division.
 - 3. Lodging for overnight travel, if approved, will only be reimbursed at the rates approved under this Policy.
 - 4. Expenses related to rental vehicles are not eligible for reimbursement under this Policy. General transportation expenses may be considered but would require pre-approval before travel.
- v. All reimbursements, except food and mileage, must be supported by original receipts.
- vi. Reimbursement expenses relating to an Interview shall be approved prior to travel and then processed upon completion of the travel.

b. Pre-employment Travel:

It may be in the best interest of the State for an individual who has accepted employment with the State but has not actually begun work to travel to the future assigned location in advance of their official start date.

- i. Travel expenses incurred in pre-employment activities may be reimbursable as a part of the Interviewing and Relocation Expenses if the travel expenses are in accordance with this Policy and approved by the hiring agency, the SPD, SBA, and IDOA.
- ii. The appropriateness of pre-employment travel must be reviewed and decided upon by hiring agency after consultation with SPD and consideration of the Prospective Employee's onboarding process. An analysis of whether pre-employment travel could be considered compensable time under the Fair Labor Standards Act must be performed prior to issuing a determination.

c. Reimbursement for Relocation Expenses:

An Agency may reimburse an individual who has accepted an offer of employment with a state agency ("Future Employee") and is relocating their household as a result of the required, assigned work location of the position for which they accepted. A Future Employee is eligible for reimbursement of relocation and travel expenses under the following terms and conditions:

- i. In order to be eligible for relocation reimbursement, the future employee must reside more than one hundred fifty (150) miles from the assigned work location of their accepted position with the hiring state agency.
- ii. Administrative Approval is achieved prior to communicating to the Prospective Employee the opportunity for reimbursement. Administrative Approval is defined as:
 1. The Agency Head must certify in writing that the employment of the Prospective Employee is in the best interest of the State;
 2. SPD must certify that the Prospective Employee for whom the Agency is seeking to reimburse for relocation expenses is both qualified and the selected candidate for the position;
 3. IDOA must authorize the travel expenses and general application of this Policy to the individual situation as proposed by the hiring Agency; and
 4. SBA must authorize the estimated expenses associated with the relocation reimbursement.
- iii. Request for Administrative Approval for relocation shall be accompanied by a minimum of three (3) written estimates from moving companies and/or equipment (truck) rental companies.
- iv. Relocation expenses that have received Administrative Approval under the section above will be reimbursed in accordance with this Policy and the rates in effect at the time of the travel.
- v. Travel expenses, such as mileage or airfare, will be reimbursed in accordance with this Policy and the rates in effect at the time of the travel. The Agency shall clearly explain the requirements for reimbursement to the Prospective Employee in order to prevent a possible denial of certain expenses after submission.
- vi. The relocation reimbursement must comply with the following:
 1. Is limited to the travel expenses actually and necessarily incurred by the individual as part of the relocation; however, this includes one (1) house hunting trip in advance of relocation (and may include a spouse or partner) AND the transportation of household items and family at the time of the move.
 2. House hunting trips may include airfare for up to two (2) persons, or round-trip mileage, lodging for the family and sustenance (per diem) for up to two (2) persons, subject to the prior approval.
 3. Lodging for overnight travel, if approved, will only be reimbursed at the rates approved under this Policy.
 4. Arrangements for airfare must be approved by the Department's Travel Division.
 5. Expenses relating to rental vehicles are not eligible for reimbursement under this Policy.
 5. Transportation expense may include one-way mileage for one (1) personal vehicle.
 6. An individual may be approved for no more than three (3) nights of lodging, including the corresponding days of subsistence, for the combination of house hunting and relocation.
- vii. All Reimbursements, except food and mileage, shall be supported by original receipts.
- viii. Reimbursement for relocation expenses will only be made after the individual has completed the relocation, paid all expenses, and has begun employment. An original paid receipt, which either includes an itemized bill, or together with an itemized bill from the moving company, shall be attached to the claim for reimbursement.
- ix. Agencies should strive to expediently process properly completed claims within two (2) weeks of submission.
- x. The expenses must be coded as 595121 in the state's financial system and is to be paid from the same fund/account from which the individual's salary will be paid.

27. EVENT PLANNING

Agencies planning an event requiring 10 or more hotel rooms are to follow these guidelines:

- A. Visit IDOA Travel Services website at <https://www.in.gov/idoa/state-purchasing/travel-services/> for current information on group reservations and event planning.
- B. Ensure proper procurement procedure is followed. Consult current [Financial Management Circulars](#) and current [IDOA training information](#).
- C. Contact the IDOA Travel Manager with questions at idoatravel@idoa.in.gov.

This Travel Policy is hereby approved by:

Dr. Rebecca Holwerda
Commissioner, Indiana Department of Administration

Joseph M. Habig
Acting State Budget Director

Date: _____

Date: _____