1601 E. Madison St. South Bend In
Email: mplatowski@gmail.com

Mary Pat Latowski

Experience

September 2000-Present SYM Financial Advisors South Bend IN

Financial Advisor

- Wealth and portfolio management for high net worth clients
- Compliance Work Director

July 1990-September 2000 Wells Fargo Bank South Bend IN

Trust Officer 1997--2000

- Manage 401(k), trusts, estates, foundations, guardianships
- Compliance program management

Administrative Assistant 1990-1997

- Trust administration
- 40l(k) plan allocation
- Tax preparation for complex trusts and estates

Education

1991 IUSB Paralegal Program South Bend IN Paralegal Certificate

1977 Holy Cross College Notre Dame IN
Associate of Arts Magna Cum Laude

Community Involvement

South Bend Museum of Art: Board President 2014-2016, Executive Board member 2016-2018

South Bend Museum of Art Board Treasurer 2012-2014

South Bend Museum of Art Board treasurer 1998-2004

Boy Scouts, LaSalle Council Advisory Board Investment Committee 2004-2019

Boy Scouts,LaSalle Council Advisory Board Investment Committee Chair 2010-2012

Economic Club of Michiana Board Member 2001-2006, President 2005