1601 E. Madison St. South Bend In
Email: mplatowski@gmail.com

Mary Pat Latowski

Experience

September 2000-Present — SYM Financial Advisors — South Bend IN

Financial Advisor

- Wealth and portfolio management for high net worth clients
- Compliance Work Director

July 1990-September 2000 — Wells Fargo Bank — South Bend IN

Trust Officer 1997--2000

- Manage 401(k), trusts, estates, foundations, guardianships
- Compliance program management

Administrative Assistant 1990-1997

- Trust administration
- 401(k) plan allocation
- Tax preparation for complex trusts and estates

Education

1991 — IUSB Paralegal Program — South Bend IN

Paralegal Certificate

1977 — Holy Cross College — Notre Dame IN

Associate of Arts Magna Cum Laude

Community Involvement

South Bend Museum of Art: Board President 2014—2016, Executive Board member 2016-2018

South Bend Museum of Art Board Treasurer 2012-2014

South Bend Museum of Art Board treasurer 1998-2004

Boy Scouts, LaSalle Council Advisory Board Investment Committee 2004-Present

Boy Scouts,LaSalle Council Advisory Board Investment Committee Chair2010-2012

Economic Club of Michiana Board Member 2001-2006, President 2005