INDIANA'S PARTICIPATION IN HEALTH CARE REFORM & AFFORDABLE CARE ACT (ACA) IMPLEMENTATION DISCUSSIONS

MARCH

- 15 & 16: Lawren Mills, Office of the Governor, attended the National Governor's Association (NGA) conference, *State Summit on Health Reform Implementation*.
- 23: Medicaid Director Casanova participated in a National Association of Medicaid Directors (NASMD) call on Health Care Reform.
- 24 28: Robyn Crosson, Department of Insurance (IDOI), attended the National Association of Insurance Commissioners (NAIC) Spring Conference where healthcare reform was a major topic of several meetings.
- 29: FSSA Secretary Anne Murphy and Medicaid Director Casanova attended a NASMD conference in Washington D.C., which included a face-to-face meeting with the Centers of Medicare and Medicaid Services (CMS).

APRIL

- 5: IDOI held first meeting post NAIC to discuss ACA related resource needs, planning and implementation.
- 14: FSSA held a meeting with the agency's Executive Team where Seema Verma provided a summary of the legislation and implementation timeline.
- 15: Health and Human Services (HHS) held first of weekly calls concerning ACA, specifically High Risk Pools on this date.
- 16: IDOI met with Governor's policy director concerning ACA and resources.
- 19: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 19: IDOI met with UHC to discuss ACA.
- 21: IDOI Financial Division participated in NAIC Blanks Committee call concerning ACA financial reporting.
- 22: IDOI & FSSA participated in a call with HHS concerning High Risk Pools and ACA provisions.
- 26: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 27: IDOI held webinar for insurers who file premiums with IDOI and mandates electronic reporting as first step in transparency enhancement program.
- 27: IDOI Financial Division participated in NAIC Blanks Committee call concerning ACA financial reporting.
- 27: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 28: IDOI met with State Personnel to discuss resource needs resulting from ACA.
- 29: IDOI, FSSA and other interested parties participated in weekly HHS call.
- 30: IDOI served on panel for NAIFA concerning IDOI responsibilities and ACA.
- 30: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 30: IDOI made High Risk Pool election.
- 30: IDOI responded to Chairman Crawford's High Risk Pool inquiry.

MAY

- 3: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 4: FSSA & IDOI participated in an NGA ACA call.
- 5: FSSA participated in a Managed Care TAG Health Care Reform call.
- 5: IDOI participated in Commissioners Call concerning ACA.
- 5: IDOI presented to House Republican Legislative Assistants at their invitation concerning IDOI's functions and ACA.
- 6: FSSA & IDOI participated in weekly the HHS ACA call.
- 6: Medicaid Director Casanova participated in NASMD Executive Committee and Medical Director Executive Committee conference call.
- 7: IDOI spoke with developer for California's health exchange.
- 10: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 10: IDOI participated in a panel discussion regarding ACA impact to the Dept.
- 11: IDOI participated in NAIC Accident & Health B-Committee call concerning ACA.
- 13: FSSA & IDOI participated in the weekly HHS ACA call.
- 13: IDOI met with internal team to discuss calculation of Medical Loss Ratio (MLR) for purposes of rebating.
- 13 & 14: Seema Verma provided a summary of the ACA and implementation timeline to Medicaid and Division of Family Resources leadership teams.
- 14: IDOI met with all divisions to discuss NAIC calls and status of sub-groups and committees.
- 17: IDOI met with Aetna insurance to discuss MLR calculation and Exchanges.
- 17: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 17: FSSA sent a letter to CMS Director Cindy Mann requesting additional guidance regarding the Healthy Indiana Plan.
- 18: FSSA, IDOI & SPD participated in an HHS call regarding the Early Retiree Reinsurance Program.
- 18: IDOI participated in HHS webinar concerning Web Portal.
- 18: IDOI attended seminar regarding ACA national impact.
- 19: FSSA participated in a CMS HCR webinar.
- 19: IDOI participated in National Association of Health Underwriter presentation concerning ACA and its impact on IDOI.
- 19: IDOI participated in a call with United Healthcare concerning the calculation of MLR.
- 19: IDOI participated in joint meeting of NAIC Finance and Health Committees concerning ACA.
- 20: FSSA & IDOI participated in the weekly HHS call.
- 21: FSSA & IDOI participated in an NGA health care reform call.
- 21: IDOI attended monthly IIAC Autism meeting and discusses updates membership on ACA and IDOI impact.
- 23: Medicaid Director Casanova attended NASMD Boot Camp in Washington D.C, which included discussions regarding Health Care Reform.
- 24-25: Medicaid Director Casanova attended the 2010 NASMD Spring Conference in Washington D.C.
- 24: FSSA ACA Oversight Team met & Governor's Office executive HCR work group met.
- 24: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 25: IDOI participated in NAIC Sub-Group conference call.

- 26: FSSA representative participated in Lewin Group health care reform webinar.
- 26: IDOI met with AAPPO to discuss MLR calculations.
- 27: FSSA & IDOI participated in the weekly HHS call.
- 27: FSSA ACA Eligibility work group, led by Medicaid Director Casanova, DFR Director Boggs and Seema Verma, met for the first time.

IUNE

- 1: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 1: IDOI met with Physicians Health Plan to discuss dependent age 26 regulations and interpretation.
- 2: IDOI provided internal training to Company Compliance and Consumer Services personnel on the Dependent Age 26 Regulations.
- 2: IDOI participated in conference call with URAC concerning the calculation of MLR and costs that improve the quality of healthcare.
- 2: IDOI participated in conference call with NCQA concerning the calculation of MLR and costs that improve the quality of healthcare.
- 2: IDOI participated in NCSL webinar concerning ACA.
- 2: IDOI responded to HHS Web Portal request.
- 3: IDOI, FSSA, ICHIA and Governor's Office met concerning High Risk Pool and ACA.
- 3: IDOI participated in NAIC Speed to Market conference call concerning rate review disclosure form required by ACA.
- 3: IDOI participated in conference call with Utah concerning their small business health exchange.
- 3: FSSA participated in a CMS teleconference regarding Health Care Reform Implementation.
- 3: FSSA & IDOI participated in the weekly HHS call.
- 4: IDOI met with all Senate legislative assistants concerning IDOI's various functions in state government and ACA.
- 7: IDOI participated in conference call involving NAIC and HHS concerning grants available through ACA.
- 7: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 7 & 8: A representative from FSSA attended the National Medicaid Congress's Special National Health Reform Edition conference in Washington, D.C.
- 8: FSSA ACA Oversight Team met.
- 9: IDOI participated in NAIC ACA webinar concerning grants and health reform provisions.
- 9: IDOI submitted its comments on the proposed calculation of MLR and rebates.
- 10: FSSA ACA Medicaid Disability work group, led by Director Casanova & Seema Verma, met for the first time.
- 10: Seema Verma provided a summary of the ACA and implementation timeline to the Division of Aging.
- 10: FSSA & IDOI participated in the weekly HHS call.
- 10: IDOI participated in NAIC Financial Solvency conference call concerning financial impact and reporting of carriers resulting from ACA.
- 11: IDOI participated in conference call with Aetna concerning the definition of MLR.
- 11: IDOI participated in NAIC Sub-Group for Exchanges.
- 14: FSSA & IDOI met to discuss ACA implications.

- 14: FSSA & IDOI representatives participated in an HHS call regarding grandfathering and ACA implementation.
- 14: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 14: IDOI participated in conference call with HHS concerning grants.
- 15: IDOI Compliance and Financial Divisions met to discuss MLR and financial reporting under ACA.
- 15: IDOI & FSSA participated in a technical call with HHS concerning grants.
- 16: FSSA ACA long-term care work group, led by Medicaid Director Casanova, DDRS Director Julia Holloway and Seema Verma met for the first time.
- 16: FSSA representatives participated in a CMS call regarding coverage gap.
- 16: IDOI participated in webinar with Choice Administrators regarding Exchanges.
- 17: FSSA representatives participated in an HHS call regarding National Criminal Background Checks and the ACA.
- 17: FSSA and IDOI participated in the weekly HHS call.
- 18: FSSA ACA Medicaid Expansion work group, led by Medicaid Director Casanova and Seema Verma met for the first time.
- 18: IDOI participated in NAIC call concerning ACA grants.
- 21: FSSA ACA Oversight Team met.
- 21: IDOI met with a technology provider concerning premium review transparency enhancements.
- 21: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 21: IDOI ACA team met internally to discuss plan for grant application.
- 22: IDOI met with actuarial firm to discuss improved premium review processes.
- 22: IDOI met with technology vendor to discuss premium review transparency enhancements.
- 22: FSSA ACA Eligibility work group met.
- 23: Governor's Office ACA executive work group met.
- 23: IDOI met with Compliance and Consumer Services personnel to discuss Grandfathering regulations and IDOI interpretation.
- 24: FSSA ACA Medicaid Disability work group met.
- 24: FSSA and IDOI participated in the weekly HHS call.
- 24: IDOI participated in the weekly HHS call.
- 25: IDOI participated in conference calls with law firms and interested parties where such parties express concerns over state v. federal exchanges.
- 25: FSSA ACA Medicaid Program Integrity work group met for the first time.
- 28: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 28 & 29: Robyn Crosson (IDOI) & a representative from FSSA attended ACA NGA conference in Washington, D.C.
- 30: IDOI presented to House legislative assistants on IDOI role and ACA.
- 30: IDOI met with interested groups regarding Exchanges.

IULY

- 1: FSSA & IDOI Health Exchange work group met.
- 1: IDOI participated in Rate Review Disclosure Forms Sub-Committee of NAIC.
- 1: IDOI and FSSA participated in weekly HHS call.

- 1: Medicaid Director Casanova participated in NASMD Executive Committee and Medical Director Executive Committee conference call.
- 5: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 6: IDOI participated in Standard Definitions Sub-Committee of NAIC.
- 6: FSSA ACA Medicaid Expansion & Medicaid Disability work groups met.
- 6: FSSA participates in a CMS call regarding healthcare.gov
- 7: FSSA ACA Pharmacy work group met for the first time.
- 7: IDOI Compliance and Financial Services Divisions met to discuss MLR and financial reporting pursuant to ACA.
- 7: IDOI participated in NAIC Commissioner's call concerning ACA.
- 7: IDOI participated in NAIC Financial Committee reporting call.
- 7: IDOI submitted Rate Review Grant.
- 8: FSSA & IDOI participated in the weekly HHS call.
- 8: IDOI provided suggested consumer definitions for NAIC Definitions Sub-Group.
- 8: IDOI participated in NAIC Explanation of Coverage Sub-Group.
- 12: IDOI participated in NAIC Accident & Health Actuarial Sub-Group for ACA Rebate Calculation development.
- 13: IDOI participated in NAIC Consumer Definitions call.
- 13: IDOI participated in HHS call concerning protection of medical information.
- 14: IDOI meets with provider representatives to discuss claims issues and ACA.
- 14: FSSA participated in HHS call regarding the new preventive care provisions.
- 15: FSSA and IDOI testified at the Health Finance Commission
- 15 IDOI participated in the weekly HHS call.
- 15: IDOI participated in a conference in Ft Wayne regarding the impact of ACA to the IDOI.
- 16: IDOI participated in NAIC pre-Definitions call.
- 16: IDOI provided commentary for the Unreasonable Rate Increase Form to NAIC.
- 20: IDOI participated in NAIC Standard Definitions call.
- 20: IDOI participated in a producer seminar regarding the impact of ACA to the IDOI.
- 20: FSSA ACA Medicaid Disability and Eligibility subcommittees met.
- 21: Interagency committee met to discuss ACA. FSSA Executive team met to discuss the ACA.
- 22: FSSA & IDOI participated in the weekly HHS call.
- 26: FSSA representatives participated in a CMS call regarding Health Acquired Conditions.
- 27: FSSA and IDOI HCR Exchange Subcommittee met.
- 27: IDOI participated in NAIC Standard Definitions call.
- 29: FSSA & IDOI participated in the weekly HHS call.
- 29: FSSA Medicaid Expansion Subcommittee met.
- 30: IDOI participated in NAIC Explanation of Coverage call.

AUGUST

- 2: IDOI participated in NAIC Standard Definitions call.
- 3: Seema Verma attended HHS meeting concerning Exchanges in Minneapolis.
- 3: IDOI participated in Indiana Chamber of Commerce Health Insurance Committee meeting concerning ACA.
- 4: IDOI participated in NAIC Speed to Market call concerning unreasonable premium increase reporting.
- 4: IDOI participated in NAIC ACA status call.

- 4: IDOI participated in NAIC financial committee meeting concerning documentation to be used to calculate rebates under ACA.
- 4: Medicaid Director Pat Casanova attended NASMD Executive Team meeting in Philadelphia.
- 5: FSSA & IDOI participated in the weekly HHS call.
- 5: FSSA and IDOI participated in HHS call concerning Exchange Grants.
- 5: IDOI participated in NAIC Explanation of Coverage call.
- 6: Governor responded to Secretary Sebelius' premium review authority inquiry.
- 6: IDOI meetings held to analyze the benefits and responsibilities imposed if IDOI applies for the Consumer Protection Grant.
- 9: Governor's Office executive team met to discuss ACA.
- 11: IDOI & FSSA met to discuss various ACA issues, including the Health Care Exchange.