

**Completing the new
Adult/Adolescent
HIV and AIDS
Confidential Case Report Form**




Office of Clinical Data and Research
Indiana State Department of Health
Toll free 800-376-2501 or 317-233-7406

HIV/AIDS Case Report Forms

Accurate, thorough, case reports provide demographic information regarding the spread of the HIV/AIDS infection.

Reporting sex, race, ethnicity, and behavior allows us to gear programs toward specific populations and areas of need.

Case reports need to be initiated within **72 hours after notifying the person they are positive. If a person does not return for their test result, send in the report at that time.** All HIV-infected pregnant women must be reported immediately. All babies born to HIV-infected or AIDS-diagnosed mothers must be reported immediately after birth. **Please indicate the baby's pediatrician.**

I. PATIENT INFORMATION														
Patient's Name (Last, First, MI): _____										Phone No.: () _____				
Address: _____				City: _____				County: _____		State: _____		Zip Code: _____		
RETURN TO STATE/LOCAL HEALTH DEPARTMENT: _____										Social Security No.: _____		- Patient Identifier information is not transmitted to CDC -		
 INDIANA STATE DEPARTMENT OF HEALTH ADULT HIV/AIDS CONFIDENTIAL CASE REPORT (Patients ≥ 13 years of age at time of diagnosis) State Form 51201 (R2/4-07)														
B. STATE HEALTH DEPARTMENT USE ONLY														
DATE FORM COMPLETED: Month: [] Day: [] Year: []			SOUNDEX CODE: [] [] [] []			REPORT STATUS: 1 New Report 2 Update			REPORTING HEALTH DEPARTMENT: State: [] [] [] [] [] [] City/County: [] [] [] [] [] []			State Patient No.: [] [] [] [] [] [] [] [] [] [] [] [] City/County Patient No.: [] [] [] [] [] [] [] [] [] [] [] []		
III. DEMOGRAPHIC INFORMATION														
DIAGNOSTIC STATUS AT REPORT: (check one) 1 HIV infection (not AIDS) 2 AIDS		AGE AT DIAGNOSIS: Years: [] []		DATE OF BIRTH: Month: [] Day: [] Year: [] [] []		CURRENT STATUS: 1 2 3		DATE OF DEATH: Month: [] Day: [] Year: [] [] []		STATE/TERRITORY OF DEATH: _____				
SEX (at birth): 1 Male 2 Female		ETHNICITY (select one): 1 Hispanic or Latino 2 Not Hispanic or Latino 3 Unknown		RACE (select one or more): <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Unknown		COUNTRY OF BIRTH: 1 U.S. 2 U.S. Dependencies and Possessions (incl. Puerto Rico) 3 Other (Specify): _____ 4 Unknown								
RESIDENCE AT DIAGNOSIS: City: _____ County: _____ State/Country: _____ Zip Code: [] [] [] [] [] []														
LIVED IN ANY OTHER STATE/COUNTRY: State: _____ Country: _____														
IV. FACILITY OF FIRST DIAGNOSIS						V. PATIENT HISTORY								
Facility Name: _____ City: _____ State/Country: _____ FACILITY SETTING (check one): 1 Public 2 Private 3 Federal 9 Unknown FACILITY TYPE (check one): <input type="checkbox"/> (A02.03) Physician, HMO <input type="checkbox"/> (A02.04) Case Mgr. Agency <input type="checkbox"/> (A02.04) HRSA Clinic <input type="checkbox"/> (A04.03) Counseling & Testing Site <input type="checkbox"/> (A04.02) Drug treatment center <input type="checkbox"/> (A02.06) Prenatal/OB clinic <input type="checkbox"/> (A06.18) Correction facility <input type="checkbox"/> (A01.01) Hospital, inpatient <input type="checkbox"/> (A02) Hospital, Outpatient <input type="checkbox"/> (A010) Other (specify): _____						BEFORE THE FIRST POSITIVE HIV TEST OR AIDS DIAGNOSIS, THIS PERSON HAD (Respond to ALL categories): • Sex with male: Yes [] No [] Unknown [] • Sex with female: Yes [] No [] Unknown [] • Injected nonprescription drugs: Yes [] No [] Unknown [] • Received clotting factor for hemophilia/coagulation disorder: Yes [] No [] Unknown [] Specify: <input type="checkbox"/> Factor VIII (hemophilia A) <input type="checkbox"/> Factor IX (hemophilia B) <input type="checkbox"/> Other (Specify): _____ • HETEROSEXUAL relations with any of the following: • Intravenous/injection drug user: Yes [] No [] Unknown [] • Menstrual male: Yes [] No [] Unknown [] • Person with hemophilia/coagulation disorder: Yes [] No [] Unknown [] • Transfusion recipient with documented HIV infection: Yes [] No [] Unknown [] • Transplant recipient with documented HIV infection: Yes [] No [] Unknown [] • Person with AIDS or documented HIV infection, risk not specified: Yes [] No [] Unknown [] • Received transfusion of blood/blood components (other than clotting factor): Yes [] No [] Unknown [] Specify: First [] Last [] • Received transplant of tissues/organs or artificial insertion: Yes [] No [] Unknown [] • Worked in a health-care or clinical laboratory setting (Specify occupation): Yes [] No [] Unknown []								
VI. LABORATORY DATA														
1. HIV ANTIBODY TESTS AT DIAGNOSIS (Indicate test type): • HIV-1 EIA: Pos [] Neg [] Ind [] Not Done [] Mo [] Day [] Yr [] • HIV-1/2/3 combination EIA: Pos [] Neg [] Ind [] Not Done [] Mo [] Day [] Yr [] • HIV-1 Western Blot/IFA: Pos [] Neg [] Ind [] Not Done [] Mo [] Day [] Yr [] • NAT (Nucleic Acid Test): Pos [] Neg [] Ind [] Not Done [] Mo [] Day [] Yr [] 2. POSITIVE HIV DETECTION TEST: (Report earliest test) • HIV PCR, DNA, or RNA probe: Pos [] Neg [] Ind [] Not Done [] Mo [] Day [] Yr [] • NAT (Nucleic Acid Test): Pos [] Neg [] Ind [] Not Done [] Mo [] Day [] Yr [] 3. DATE OF LAST DOCUMENTED NEGATIVE HIV TEST (Specify type): Mo [] Day [] Yr [] 4. IF HIV LABORATORY TESTS WERE NOT DOCUMENTED, IS HIV DIAGNOSIS DOCUMENTED BY PHYSICIAN? Yes [] No [] Unknown [] Mo [] Day [] Yr []						7. CTR / OPSCAN # _____								

I. PATIENT INFORMATION					
Patient's Name (Last, First, M.I.): _____			Phone No.: () _____		
Address: _____		City: _____	County: _____	State: _____	Zip Code: _____
RETURN TO STATE/LOCAL HEALTH DEPARTMENT			Social Security No.: _____		- Patient identifier information is not transmitted to CDC! -

- **Print the legal name. If known, put maiden names and aliases in parentheses.**
- **For Dept of Correction inmates, include both the name and offender number. It is NOT enough to list just the offender number.**
- **Enter the social security number. It is used to make certain we have the correct person and to prevent duplication of patients.**

DATE FORM COMPLETED:

Month	Day	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>

REPORT SOURCE:

- **Enter the date the report is completed.**
- **ISDH will complete the report source.**

III. DEMOGRAPHIC INFORMATION											
DIAGNOSTIC STATUS AT REPORT: (check one) <input type="checkbox"/> 1 HIV Infection (not AIDS) <input type="checkbox"/> 2 AIDS		AGE AT DIAGNOSIS: <input type="text"/> <input type="text"/> Years <input type="text"/> <input type="text"/> Years		DATE OF BIRTH: Month <input type="text"/> <input type="text"/> Day <input type="text"/> <input type="text"/> Year <input type="text"/> <input type="text"/>		CURRENT STATUS: <input type="checkbox"/> 1 Alive <input type="checkbox"/> 2 Dead <input type="checkbox"/> 9 Unk.		DATE OF DEATH: Month <input type="text"/> <input type="text"/> Day <input type="text"/> <input type="text"/> Year <input type="text"/> <input type="text"/>		STATE/TERRITORY OF DEATH: _____	
SEX (at birth): <input type="checkbox"/> 1 Male <input type="checkbox"/> 2 Female		ETHNICITY (select one): <input type="checkbox"/> 1 Hispanic or Latino <input type="checkbox"/> 2 Not Hispanic or Latino <input type="checkbox"/> 9 Unknown		RACE (select one or more): <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Unknown				COUNTRY OF BIRTH: <input type="checkbox"/> 1 U.S. <input type="checkbox"/> 7 U.S. Dependencies and Possessions (incl. Puerto Rico) (specify) _____ <input type="checkbox"/> 8 Other (specify): _____ <input type="checkbox"/> 9 Unk.			

- **Indicate whether the person is infected with HIV or has progressed to an AIDS diagnosis.**
- **Enter the date of birth correctly and legibly.**
- **Indicate if the person is alive or deceased. If deceased, enter the date of death and the state/territory where the person died.**
- **Mark the sex at birth and the current sex.**
- **Indicate both the ethnicity and the race(s) of the person.**
- **Complete the **Country of Birth**. If born outside of the United States, write in the country.**

RESIDENCE AT DIAGNOSIS: City: _____ County: _____ State/Country: _____ Zip Code: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
LIVED IN ANY OTHER STATE/COUNTRY?: State: _____ Country: _____

- **Enter the residence at first diagnosis. It may not be the patient's current address – include the county, state/country if outside United States and zip code.**
- **Indicate any other states/countries where person may have lived. Enter this information even if it was prior to their diagnosis.**

IV. FACILITY OF FIRST DIAGNOSIS

Facility Name

City

State/Country

FACILITY SETTING (check one)

1 Public 2 Private 3 Federal 9 Unknown

FACILITY TYPE (check one)

<input type="checkbox"/> (A02.03) Physician, HMO	<input type="checkbox"/> (A02.08) Prenatal/OB clinic
<input type="checkbox"/> (A04.04) Case Mgt. Agency	<input type="checkbox"/> (A06.19) Correction facility
<input type="checkbox"/> (A02.04) HRSA Clinic	<input type="checkbox"/> (A01.01) Hospital, Inpatient
<input type="checkbox"/> (A04.05) Counseling & Testing Site	<input type="checkbox"/> (A02) Hospital, Outpatient
<input type="checkbox"/> (A04.02) Drug treatment center	<input type="checkbox"/> (A010) Other (specify): _____

- **Enter the entire name of the facility where the first positive HIV test was collected. Include the city and state/country of the facility.**
- **The facility of first diagnosis may be different from the facility where the form is being completed.**
- **Indicate if the facility is public, private, federal, or you do not know.**
- **Indicate the facility type.**

V. PATIENT HISTORY

BEFORE THE FIRST POSITIVE HIV TEST OR AIDS DIAGNOSIS, THIS PERSON HAD
(Respond to ALL categories):

	Yes	No	Unk.
• Sex with male	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Sex with female	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Injected nonprescription drugs	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Received clotting factor for hemophilia/coagulation disorder	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
Specify disorder: <input type="text" value="1"/> Factor VIII (Hemophilia A) <input type="text" value="2"/> Factor IX (Hemophilia B) <input type="text" value="8"/> Other (Specify): _____			
• HETEROSEXUAL relations with any of the following:			
• Intravenous/injection drug user	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Bisexual male	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Person with hemophilia/coagulation disorder	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Transfusion recipient with documented HIV infection	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Transplant recipient with documented HIV infection	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Person with AIDS or documented HIV infection, risk not specified	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Received transfusion of blood/blood components (other than clotting factor)	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
First <input type="text" value="Mo."/> <input type="text" value="Yr."/> Last <input type="text" value="Mo."/> <input type="text" value="Yr."/>			
• Received transplant of tissue/organs or artificial insemination	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
• Worked in a health-care or clinical laboratory setting	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="9"/>
(specify occupation): _____			

- **Patient History is important in determining a person's probable source of exposure to HIV.**
- **Indicate yes, no, or unknown for all bullet points.**
Ask the person, do not guess.

- Indicate the type of test used for diagnosis; the result; and the month, day, and year of the test. There must be a positive Western Blot (WB) or physician's diagnosis for an HIV diagnosis.
- If there is only a positive EIA/ELISA with a negative or indeterminate WB and NO physician's diagnosis, DO NOT complete a case report form. For a negative WB, depending on risky behavior, offer an appropriate retesting timeframe. A WB that is indeterminate should be repeated.
- Indicate the date of the last negative HIV test.
- If a physician wants to document an HIV diagnosis without test results to back the diagnosis, he/she must indicate the month, day, and year that the diagnosis was determined. **Indicate in the comment section why the diagnosis is being made.**
- Indicate CD4 results and genotype/phenotype information in the appropriate boxes.
- **Counseling and Testing Sites: You must indicate the CTR/OPSCAN Number on line #7.**

VI. LABORATORY DATA												
1. HIV ANTIBODY TESTS AT DIAGNOSIS: (Indicate first test)					Pos.	Neg.	Ind.	Not Done	Mo.	Day	Yr.	
• HIV-1 EIA					1	0	-					
• HIV-1/HIV-2 combination EIA.....					1	0	-					
• HIV-1 Western blot/IFA.....					1	0	8					
• NAT (Nucleic Acid Test)					1	0	-					
2. POSITIVE HIV DETECTION TEST: (Record earliest test)									Mo.	Day	Yr.	
• HIV PCR, DNA, or RNA probe												
• NAT (Nucleic Acid Test)												
3. DATE OF LAST DOCUMENTED NEGATIVE HIV TEST (specify type):									Mo.	Day	Yr.	
4. IF HIV LABORATORY TESTS WERE NOT DOCUMENTED, IS HIV DIAGNOSIS DOCUMENTED BY PHYSICIAN?					Yes	No	Unk.		Mo.	Day	Yr.	
					1	0	9					
5. IMMUNOLOGIC LAB TESTS: (At or closest to current diagnostic status)										Month	Day	Year
• CD4 Count												
• CD4 Percent												
First <200 μ L or <14%										Month	Day	Year
• CD4 Count												
• CD4 Percent												
6. RESISTANCE TESTS:										Month	Day	Year
• Genotyping (send copy)												
• Phenotyping (send copy)												
7. CTR / OPSCAN #												

VII. PHYSICIAN INFORMATION

Physician's Name: _____ (Last, First, M.I.)	Phone No.: () _____	Medical Record No.: _____
Name of Facility or Practice: _____	Complete Address: _____	
Email: _____ FAX: () _____	Person Completing Form: _____	Phone No.: () _____

- Physician identifier information is not transmitted to CDC! -

- **Legibly print the physician's first name and last name and the phone number where the physician can be reached.**
- **Please include the medical record number, if available.**
- **Indicate the Hospital/Facility where the patient/client is receiving care at the time the form is completed. Indicate the email address and fax number of the facility.**
- **Indicate legibly the first name and last name of the person completing this form and the phone number where they can be reached.**

VIII. VIRAL LOAD DATA*

Laboratory Name: _____

bDNA _____

NASBA _____

RNA PCR _____

Results _____

Date ____/____/____

bDNA _____

NASBA _____

RNA PCR _____

Results _____

Date ____/____/____

- **Indicate the laboratory that ran the viral load test. Mark the type of test run, the result, and the date the blood was drawn/collected.**

- Information listed here will define an AIDS diagnosis.
- Be sure of the diagnosis and the date of diagnosis. Be certain there is a definitive diagnosis for those that do not allow a presumptive diagnosis.

IX. CLINICAL STATUS															
CLINICAL RECORD REVIEWED	Yes 1	No 0	ENTER DATE PATIENT WAS DIAGNOSED AS:	ASYMPTOMATIC (including acute retroviral syndrome and persistent generalized lymphadenopathy):			Mo	Day	Yr.	Symptomatic (not AIDS):			Mo	Day	Yr.
AIDS INDICATOR DISEASES 1) Candidiasis, bronchi, trachea, or lungs <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 2) Candidiasis, esophageal <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 3) Carcinoma, invasive cervical <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 4) Coccidioidomycosis, disseminated or extrapulmonary <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 5) Cryptococcosis, extrapulmonary <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 6) Cryptosporidiosis, chronic intestinal (>1 Mo. duration) <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 7) Cytomegalovirus disease (other than in liver, spleen, or nodes) <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 8) Cytomegalovirus retinitis (with loss of vision) <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 9) HIV encephalopathy <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 10) Herpes simplex: chronic ulcer(s) (>1 mo. duration); or bronchitis, pneumonitis or esophagitis <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 11) Histoplasmosis, disseminated or extra pulmonary ... <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 12) Isosporiasis, chronic intestinal (>1 mo. duration) <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 13) Kaposi's sarcoma <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>						AIDS INDICATOR DISEASES 14) Lymphoma, Burkitt's (or equivalent term) <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 15) Lymphoma, immunoblastic (or equivalent term)..... <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 16) Lymphoma, primary in brain <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 17) <i>Mycobacterium avium</i> complex or <i>M. Kansasi</i> <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 18) <i>M. tuberculosis, pulmonary</i> * <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 19) <i>M. tuberculosis</i> , disseminated or extrapulmonary* ... <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 20) <i>Mycobacterium</i> , of other species or unidentified species,disseminated or extrapulmonary <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 21) <i>Pneumocystis carinii</i> pneumonia <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 22) <i>Pneumonia</i> , recurrent, in 12 mo. period <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 23) Progressive multifocal leukoencephalopathy <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 24) Salmonella septicemia, recurrent <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 25) Toxoplasmosis of brain <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 26) Wasting syndrome due to HIV <input type="checkbox"/> 1 NA <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>									
Def. = definitive diagnosis			Pres. = presumptive diagnosis			*RVCT CASE NO.:			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>						
• If HIV tests were not positive or were not done, does this patient have an immunodeficiency that would disqualify him/her from the AIDS case definition? <input checked="" type="checkbox"/> 1 Yes <input type="checkbox"/> 0 No <input type="checkbox"/> 9 Unknown															

X. TREATMENT/SERVICES REFERRALS

<p>Has this patient been informed of his/her HIV infection? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 0 No <input type="checkbox"/> 9 Unk.</p> <p>This patient's partners will be notified about their HIV exposure and counseled by:</p> <p><input type="checkbox"/> 1 DIS (Local Health Department) <input type="checkbox"/> 2 Physician/provider <input type="checkbox"/> 3 Patient <input type="checkbox"/> 9 Unk.</p> <p><input type="checkbox"/> ISDH Surveillance office needs to notify DIS</p>		<p>This patient is receiving or has been referred for:</p> <table border="0"> <tr> <td></td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">No</td> <td style="text-align: center;">Unk.</td> </tr> <tr> <td>• HIV-related medical services.....</td> <td style="text-align: center;"><input type="checkbox"/> 1</td> <td style="text-align: center;"><input type="checkbox"/> 0</td> <td style="text-align: center;"><input type="checkbox"/> 9</td> </tr> <tr> <td>• Substance abuse treatment services.....</td> <td style="text-align: center;"><input type="checkbox"/> 1</td> <td style="text-align: center;"><input type="checkbox"/> 0</td> <td style="text-align: center;"><input type="checkbox"/> 9</td> </tr> <tr> <td>• Mental health services.....</td> <td style="text-align: center;"><input type="checkbox"/> 1</td> <td style="text-align: center;"><input type="checkbox"/> 0</td> <td style="text-align: center;"><input type="checkbox"/> 9</td> </tr> </table> <p>Specify: _____</p>		Yes	No	Unk.	• HIV-related medical services.....	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9	• Substance abuse treatment services.....	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9	• Mental health services.....	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9																
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• Mental health services.....	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9																															
<p>This patient received or is receiving:</p> <table border="0"> <tr> <td>▪ Anti-retroviral therapy</td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">No</td> <td style="text-align: center;">Unk.</td> </tr> <tr> <td></td> <td style="text-align: center;"><input type="checkbox"/> 1</td> <td style="text-align: center;"><input type="checkbox"/> 0</td> <td style="text-align: center;"><input type="checkbox"/> 9</td> </tr> <tr> <td>▪ PCP prophylaxis ...</td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">No</td> <td style="text-align: center;">Unk.</td> </tr> <tr> <td></td> <td style="text-align: center;"><input type="checkbox"/> 1</td> <td style="text-align: center;"><input type="checkbox"/> 0</td> <td style="text-align: center;"><input type="checkbox"/> 9</td> </tr> </table>	▪ Anti-retroviral therapy	Yes	No	Unk.		<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9	▪ PCP prophylaxis ...	Yes	No	Unk.		<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9	<p>This patient has been enrolled at:</p> <table border="0"> <tr> <td style="text-align: center;"><u>Clinical Trial</u></td> <td style="text-align: center;"><u>Clinic</u></td> </tr> <tr> <td><input type="checkbox"/> 1 NIH-sponsored</td> <td><input type="checkbox"/> 1 HRSA-sponsored</td> </tr> <tr> <td><input type="checkbox"/> 2 Other</td> <td><input type="checkbox"/> 2 Other</td> </tr> <tr> <td><input type="checkbox"/> 3 None</td> <td><input type="checkbox"/> 3 None</td> </tr> <tr> <td><input type="checkbox"/> 9 Unknown</td> <td><input type="checkbox"/> 9 Unknown</td> </tr> </table>	<u>Clinical Trial</u>	<u>Clinic</u>	<input type="checkbox"/> 1 NIH-sponsored	<input type="checkbox"/> 1 HRSA-sponsored	<input type="checkbox"/> 2 Other	<input type="checkbox"/> 2 Other	<input type="checkbox"/> 3 None	<input type="checkbox"/> 3 None	<input type="checkbox"/> 9 Unknown	<input type="checkbox"/> 9 Unknown	<p>This patient's medical treatment is <u>primarily</u> reimbursed by:</p> <table border="0"> <tr> <td><input type="checkbox"/> 1 Medicaid</td> <td><input type="checkbox"/> 2 Private insurance/HMO</td> </tr> <tr> <td><input type="checkbox"/> 3 No coverage</td> <td><input type="checkbox"/> 4 Other Public Funding</td> </tr> <tr> <td><input type="checkbox"/> 7 Clinical trial/ government program</td> <td><input type="checkbox"/> 9 Unknown</td> </tr> </table>	<input type="checkbox"/> 1 Medicaid	<input type="checkbox"/> 2 Private insurance/HMO	<input type="checkbox"/> 3 No coverage	<input type="checkbox"/> 4 Other Public Funding	<input type="checkbox"/> 7 Clinical trial/ government program	<input type="checkbox"/> 9 Unknown
▪ Anti-retroviral therapy	Yes	No	Unk.																															
	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9																															
▪ PCP prophylaxis ...	Yes	No	Unk.																															
	<input type="checkbox"/> 1	<input type="checkbox"/> 0	<input type="checkbox"/> 9																															
<u>Clinical Trial</u>	<u>Clinic</u>																																	
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<input type="checkbox"/> 9 Unknown	<input type="checkbox"/> 9 Unknown																																	
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<input type="checkbox"/> 7 Clinical trial/ government program	<input type="checkbox"/> 9 Unknown																																	

- **Indicate if the person has been informed of his/her diagnosis.**
- **Indicate who will notify partners.**
- **Specify Mental Health Service referrals. Indicate for what purpose: specify bipolar, schizophrenia, paranoia, depression, non-injection drug use, alcohol abuse, suicidal tendencies, etc.**
- **Complete all sections regarding treatment accurately and completely.**

- The person providing the positive test result **MUST** post-test counsel the patient. This **MUST** include informing him/her that there are laws that say they may not donate blood, plasma, organs or tissue, **AND** that they **MUST** inform all sex and needle sharing partners **BEFORE** they engage in any sexual or needle sharing acts. However, it is important that **ALL** subsequent health care providers reinforce this point and document it in their medical records.
- Indicate the first and last name of the person who did the post-test counseling and the phone number where they can be reached.

XI. POST-TEST COUNSELING							
Has the patient been told not to donate blood, plasma, organs, or other body tissue?	<input type="checkbox"/> 1	Yes	<input type="checkbox"/> 0	No	<input type="checkbox"/> 9	Unk.	Date _____
Has this patient been told of their duty to warn all sex and needle-sharing partners of their HIV status prior to engaging in this behavior?	<input type="checkbox"/> 1	Yes	<input type="checkbox"/> 0	No	<input type="checkbox"/> 9	Unk.	Date _____
MUST COMPLETE:							
Name of person that provided post-test counseling _____	Telephone No.: () _____						

COMPLETE THIS SECTION FOR ALL FEMALES

XII. FOR FEMALES ONLY	
Is the patient currently pregnant?	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 0 No <input type="checkbox"/> 9 Unk. Date Due <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Obstetrician/NP/Clinic/Family Doctor: _____	Telephone No.: () _____
Is the above provider aware of her HIV status?	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 0 No <input type="checkbox"/> 9 Unk.
Has the patient been offered information regarding the use of HIV treatment medications during pregnancy?	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 0 No <input type="checkbox"/> 9 Unk. <input type="checkbox"/> Information offered and patient declined.
Name of Child (<i>Most recent birth after 1977</i>): _____	Date of Birth: ____/____/____
Hospital Name: _____	City: _____ State: _____
Has the child been tested for HIV? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what was the result? _____	Was the child born before the mother's last negative HIV test? <input type="checkbox"/> Yes <input type="checkbox"/> No

- **Indicate if the patient is currently pregnant.**
- **Enter the date of expected delivery.**
- **Indicate the name and phone number of the health care provider for this pregnancy.**
- **Indicate if the health care provider is or is not aware of the patient's HIV status.**
- **Indicate if the patient has received information on antiretroviral medications in relationship to pregnancy. Indicate if she declined medications.**
- **List the name of the most recent birth since 1977 and his/her birth date.**
- **Indicate the name of the hospital, city, and state where the child was born. Has the child been tested? List the result. Indicate if this child was born before the mother's last negative test.**

XIII. COINFECTION/PARTNERS

COINFECTIONS:	Yes	No	Unk.	Diagnosis Date	Acute	Chronic
Hepatitis B	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis C	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Sexually Transmitted Disease (STD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	Specify STD: _____	
Sexually Transmitted Disease (STD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	Specify STD: _____	
Sexually Transmitted Disease (STD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	Specify STD: _____	

Information on all spouses for last 10 years and any sex or needle-sharing partners for the last year that you would like for the ISDH to help notify:

Name:	Address:	Telephone No.:	Email:
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

- **List Co-infections:**

Indicate if the person has had a Hepatitis B and/or C diagnosis: Indicate the date of diagnosis. Was it an acute or chronic case?

Sexually Transmitted Disease (STD): Specify which STD (chlamydia, gonorrhea, syphilis, HPV, herpes, other) and the date of diagnosis.

- **Partners:**

List sex and needle sharing partners for the last year and spouses for the last 10 years for those persons you need help from ISDH to notify.

XIV. HIV TESTING HISTORY

XIV. HIV TESTING HISTORY		STATE USE ONLY	Reviewed by (initials)
Date of interview/medical chart abstraction (mo/day/yr): _____/_____/_____		LAST NEGATIVE HIV TEST	
FIRST POSITIVE HIV TEST		Ever tested negative? Yes No Ref Unk <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
Date of first positive HIV test (mo/day/yr): _____/_____/_____		Date of last negative HIV test (mo/day/yr): _____/_____/_____	
OTHER HIV TESTS		ANTIRETROVIRAL (ARV) USE BEFORE DIAGNOSIS OF HIV	
Number of HIV tests in 2 years before first positive (include first positive result):		Antiretroviral use? Yes No Ref Unk <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
$\frac{1}{\text{first positive test}} + \frac{\text{\# of negative tests during prior 2 years}}{\text{\# of negative tests during prior 2 years}} = \frac{\text{total \# of tests in 2 years}}{\text{total \# of tests in 2 years}}$	ARV medications taken: _____ <small>(Show chart, continue in comments if necessary)</small>		
		Date HAART use began (mo/day/yr): _____/_____/_____	
		Date HAART use ended (mo/day/yr): _____/_____/_____	

First Positive HIV Test

- Enter the month, day, and year the testing history information is obtained from the patient and/or medical record.
- Enter month, day, and year of **first** positive Western Blot HIV test (*Note: This may be the current test you are reporting, or a previous positive test. If the individual reports a previous positive Western Blot test, that test should be referenced for the remainder of the questions, not the current positive test.*)

XIV. HIV TESTING HISTORY	
Date of interview/medical chart abstraction (mo/day/yr):	_____/_____/_____
FIRST POSITIVE HIV TEST	
Date of first positive HIV test (mo/day/yr):	_____/_____/_____

Last Negative HIV Test

- Place an “X” in the appropriate box (Yes/No) if the individual has EVER had a negative HIV test result.
- Place an “X” in the Refused or Unknown box if appropriate.
- Enter the month, day, and year the individual **last** tested negative for HIV.

LAST NEGATIVE HIV TEST				
Ever tested negative?	Yes	No	Ref	Unk
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Date of last negative HIV test (mo/day/yr):	____/____/____			

Other HIV Tests

- Enter the total number of HIV tests the individual had in the two (2) years prior to his/her **first** positive Western Blot test result.

(Note: This may be the current test you are reporting, or a previous positive test. If the individual reports a previous positive Western Blot test, that test should be referenced for the remainder of the questions, not the current positive test.)

OTHER HIV TESTS

Number of HIV tests in 2 years before first positive (include first positive result):

$$\frac{1}{\text{first positive test}} + \frac{\text{\# of negative tests during prior 2 years}}{\text{\# of negative tests during prior 2 years}} = \frac{\text{total \# of tests in 2 years}}{\text{total \# of tests in 2 years}}$$

Antiretroviral Use Before Diagnosis of HIV

- Place an “X” in the appropriate box (Yes, No, Refused, Unknown) for whether the individual has used Antiretroviral (ARV) medications in the six (6) months prior to the first positive Western Blot.
- List the ARV medications the individual has used. (*Show the patient a picture chart of HIV ARV medications. These charts can be obtained from the ISDH Division of HIV/STD.*)
- List the month, day, and year the individual first starting taking the ARV medications.
- List the month, day, and year the individual last used ARV medications, if he/she is not currently using ARV.

ANTIRETROVIRAL (ARV) USE BEFORE DIAGNOSIS OF HIV					
Antiretroviral use?	Yes	No	Ref	Unk	
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
ARV medications taken:	_____				
	(Show chart; continue in comments if necessary)				
Date HAART use began (mo/day/yr):	____	/	____	/	____
Date HAART use ended (mo/day/yr):	____	/	____	/	____

COMMENTS:

COMMENTS

- Use this section for any other pertinent information such as:

Has **spouse/partner** been tested or reported?

Has patient been **referred** to care coordination? If so, coordinator's name, location and phone number.

Is patient **from another state/country**? If so, were they diagnosed there?

Are there any reported symptoms, such as previous pneumonia, cancer, etc.?

If patient has **children**, have they been tested? If positive, have they been reported?

Expected date of release from jail or prison.

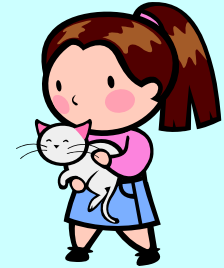
List any other miscellaneous information you feel may be useful.

XIV. State Use Only

XV. STATE USE ONLY		Census Tract _____
<p>NIR STATUS: This section is used only if a case has been previously entered as NIR or is being entered. NIR. Choose response that corresponds to the current status.</p> <p>NIR: Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p><input type="checkbox"/> Physician Current</p> <p><input type="checkbox"/> Send first reporter packet</p> <p><input type="checkbox"/> Address Current</p> <p><input type="checkbox"/> CLOSED admin.</p> <p><input type="checkbox"/> Sent to DIS Date _____</p> <p><input type="checkbox"/> RETURN TO SURVEILLANCE COORDINATOR</p>	<p>Current Status: <input type="checkbox"/></p> <p>1 = Open (still seeking risk) 2 = Closed – Dead* 3 = Closed – Refused* 4 = Closed – Lost to follow-up* 5 = Investigated (risk still unknown)* 6 = Reclassified (risk has been found)*</p> <p>*Enter month/year resolved ____/____</p>	<p>Casework needed to complete report: <input type="checkbox"/></p> <p>00 = Arrived complete 09 = Entire Case Report 01 = Demographic data 10 = Patient identifier 02 = Residence at Dx 11 = Clinical Status/AIDS or OIs 03 = Hospital/Facility 12 = Treatment/Services/Referral 04 = Risk factor 13 = Post-Test Counseling 05 = Date of first Dx 14 = Female Only 06 = Laboratory data 15 = Co-infections–STD/HEP/TB etc 07 = Physician info 16 = Partners 08 = Case report 17 = Other</p>
	<p>Current Status: <input type="checkbox"/></p> <p>1 = 1-2 calls/letters 2 = 2-4 calls 3 = 5-10 calls 4 = Investigated – to DIS (See NIR section) 5 = Other: _____</p>	<p>Surveillance Coordinator initials _____</p> <p>Follow-up date _____</p> <p>Follow-up plan _____</p>

Unless otherwise instructed, please mail form to: Office of Clinical Data and Research
 Indiana State Department of Health
 2 N. Meridian Street, 6-C
 Indianapolis, IN 46204

If you are aware of an HIV-positive child under 13 years of age and/or a woman with HIV that just delivered, contact your surveillance department for assistance in completing the appropriate forms.





NOTE: Additional case report forms and other reporting information can be obtained from the ISDH Web site at:

www.statehealth.in.gov/programs/hivstd/index.htm

Then, click on **Confidential Case Report Forms**
and then the **Adult Case Report Form**; print.

Mailing labels can also be obtained by calling (800) 376-2501.

Surveillance Contacts

<i>Lake County</i>	-	(219) 755-3030
<i>Marion County</i>	-	(317) 221-2132
<i>All other counties, call ISDH Surveillance toll free (800) 376-2501</i>		