

STATE OF INDIANA
OFFICE OF THE GOVERNOR
State House, Second Floor
Indianapolis, Indiana 46204

Mike Braun
Governor

Governor Braun,

Transparency for State affiliated foundations has been a priority for your administration, as laid out in Executive Order 25-43. As you are aware, several State affiliated foundations exist and operate as extensions of an affiliated Indiana State Government entity.

Certain State affiliated foundations have previously operated with legal exemptions to Form 990 filings. The completion of IRS return filings for State affiliated foundations is a key step in ensuring that Hoosiers can access information regarding salaries, partnership, activities, and financial conditions of the State affiliated foundations. Pursuant Executive Order 25-43, State affiliated foundations were required to verify their submission of IRS 990 returns and make those documents accessible.

I am happy to share the enclosed certifications of compliance from various State affiliated foundations in compliance with Executive Order 25-43. The enclosures represent compliance from eight different State affiliated foundations across a wide spectrum of associated government functions. From benefiting schools to promoting economic development and tourism in the State of Indiana, transparency has increased across the board for the functioning of Government.

Regards,

Patrick Price
General Counsel

INDIANA FOR THE BOLD[®]

Economic Development Corporation

To: Patrick Price, General Counsel to Governor Braun
From: Alison Grand, EVP and Chief Administrative Officer
Re: Certification of Compliance with Executive Order 25-43 (Form 990 Filings)
Date: January 6, 2026

On behalf of the Indiana Economic Development Foundation, Inc. ("IEDF"), I certify IEDF's compliance with Executive Order 25-43, which requires state-affiliated nonprofit entities to file IRS Form 990 returns for the current year and the preceding nine years by December 31, 2025.

IEDF historically operated under an exemption from annual Form 990 filings pursuant to IRS Revenue Procedure 95-48 as a government-affiliated entity. In response to Executive Order 25-43, IEDF prepared and submitted the required filings for the last ten fiscal years and did so in a manner aligned with IRS requirements and system limitations (i.e., electronic filing for the most recent returns and paper filing for earlier years).

IEDF completed the filings as follows:

Electronically Filed (IRS e-file):

- FY 2024 – Transmitted electronically on December 17, 2025.
- FY 2023 – Transmitted electronically on December 17, 2025.

Paper Filed (mailed to IRS Service Center, Ogden, UT):

- FY 2015 – Mailed on December 19, 2025.
- FY 2016 – Mailed on December 19, 2025.
- FY 2017 – Mailed on December 19, 2025.
- FY 2018 – Mailed on December 19, 2025.
- FY 2019 – Mailed on December 19, 2025.
- FY 2020 – Mailed on December 19, 2025.
- FY 2021 – Mailed on December 19, 2025.
- FY 2022 – Mailed on December 19, 2025.

For paper-filed returns, IEDF enclosed a cover letter explaining the organization's historical exemption under Rev. Proc. 95-48 and the rationale for voluntary filing considering Executive Order 25-43. The returns were mailed to the IRS Service Center in Ogden, Utah, with the enclosed explanation.

These filings collectively satisfy the Executive Order's ten-year requirement. IEDF also provided complete copies of the returns to its Board of Directors prior to submission, consistent with the governance disclosure on Form 990. IEDF further complied with the public disclosure requirements of Executive Order 25-43 by posting the filed returns to the Indiana Economic Development Corporation's transparency portal.



If you require electronic acknowledgements, mailing confirmations, or copies of any transmittal letters, please let me know. We will furnish them promptly.



January 12, 2026

Trent Bennett
Deputy General Counsel
Office of the Governor
Statehouse
Indianapolis, IN 46204-2797

Dear Mr. Bennett,

This letter serves as certification of the Indiana State Museum Foundation's filing of the Form 990s for 2015 to 2024.

Form 990s for years 2016 through 2024 are available for viewing on our website at <https://www.indianamuseum.org/about/our-board/resources>. The 2025 document will be added to our website upon completion.

Sincerely,

A handwritten signature in black ink, appearing to read "Cathy Ferree".

Cathy Ferree
President and CEO

INDIANA STATE MUSEUM

650 WEST WASHINGTON ST., INDIANAPOLIS, IN 46204 | 317.232.1637 | INDIANAMUSEUM.ORG



301 PENNSYLVANIA PKWY
SUITE 360
INDIANAPOLIS, IN 46280
317.715.9000

To: Patrick Price, General Counsel to Governor Braun
From: Joseph V. Wood, President & CEO
Re: Certificate of Compliance with Executive Order 25-43 (Form 990 Filings)
Date: January 16, 2026

On behalf of the Indiana Secondary Market for Education Loans Inc. d/b/a INvestEd, I certify INvestEd's compliance with Executive Order 25-43, which requires state-affiliated nonprofit entities to file IRS Form 990 returns for the current year and the preceding nine years by December 31, 2025. Based on prior agreement INvestEd was required to complete the three most current year of returns.

INvestEd historically operated under an exemption from annual Form 990 filings pursuant to IRS Revenue Procedure 95-48 as a government-affiliated entity. In response to Executive Order 25-43, INvestEd prepared and submitted filings for the last three fiscal years and did so in a manner aligned with IRS requirements and system limitations.

INvestEd completed the filings as follows:

Electronically Filed (IRS e/file):

- FY2024 – Transmitted electronically on January 15, 2026

Paper Filed (mailed to IRS Service Center, Ogden, UT):

- FY2023 – Mailed on January 16, 2026
- FY2022 – Mailed on January 16, 2026

For paper-filed returns, INvestEd enclosed a cover letter explaining the organization's historical exemption under Rev. Proc. 95-48 and the rationale for voluntary filing considering Executive Order 25-43.

These filings collectively satisfy the Executive Order's requirements based on the previously agreed upon returns to be filed. INvestEd also provided complete copies of the returns to its Board of Directors prior to submission, consistent with the governance disclosure on Form 990. INvestEd further complied with the public disclosure requirements of Executive Order 25-43 by posting the filed returns to the INvestEd website.

12/19/2025

RESPONSE TO EXECUTIVE ORDER

On behalf of the Healthy Hoosiers Foundation (HHF), I am writing in response to the Executive Order 25-43, regarding transparency, accountability, and compliance requirements for State Government – Affiliated Foundations operating within the State of Indiana. We appreciate the Administration's commitment to strengthening public trust and ensuring that organizations like ours maintain clear and responsible governance of public and private resources.

I would like to affirm that HHF is in compliance with the following requirements outlined in the Executive Order:

- **IRS Form 990 Filings:** Our IRS Form 990 filings for the past ten (10) years have been completed, submitted on time, and are publicly available on our [website](#) page with the Indiana Department of Health (IDOH). We remain committed to ensuring continued accessibility and transparency in all future filings.
- **Annual Comprehensive Financial Report (ACFR):** As required, HHF has completed and submitted financial statements to the Office of State Comptroller to be included in the Annual Comprehensive Financial Report (ACFR). We remain committed to ensuring continued submission of these statements and reports.

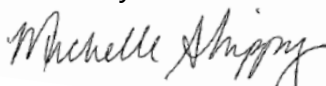
Due to leadership transitions prior to 2022, clear understanding of processes and access to certain historical documents have been limited. HHF remains fully committed, under new executive leadership, to fulfilling the requirements outlined in the Executive Order by continuing to enhance systems and procedures designed to promote transparency, accountability, and compliance. As part of this ongoing commitment, we have completed the 2025 Annual Report (**Exhibit A**) that has been submitted to the [State Budget Committee](#).



HHF values this opportunity to reaffirm our dedication to transparency, fiscal responsibility, and collaborative partnership with state leadership. Moving forward, in addition to all required documentation due on August 15, filing and posting of 990s, we will submit our Annual Report to the State Budget Committee by the December 31 deadline outlined in this Executive Order.

Thank you for your attention and for your continued support of HHF's mission.

Sincerely,

A handwritten signature in black ink that reads "Michelle Shippy". The signature is written in a cursive, flowing style.

Michelle Shippy, MS, RDN, LDN

Executive Director

mshippy@health.in.gov

317-232-8246

To: Patrick Price, General Counsel to Governor Braun

From: Amy Howell, Interim CEO

Re: Certification of Compliance with Executive Order 25-43 (Form 990 Filings)

Date: January 9, 2026

On behalf of the Indiana Destination Development Foundation, Inc. (“IDDF”), I certify IDDF’s compliance with Executive Order 25-43, which requires state-affiliated nonprofit entities to file IRS Form 990 returns for the current year and the preceding years of existence of IDDF.

IDDF completed the filings as follows:

- 2024 – Transmitted electronically
- 2023 - Transmitted electronically
- 2022 - Transmitted electronically
- 2021 - Transmitted electronically

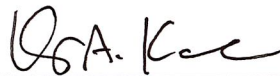
These filings collectively satisfy the Executive Order’s ten-year requirement. IDDF also provided complete copies of returns to its Board of Directors.

IDDF further complied with the public disclosure requirements of Executive Order 25-43 by posting the filed returns <https://visitindiana.in.gov/about-iddc/boards/>

TO: GOVERNOR MIKE BRAUN
THROUGH: KATIE JENNER, SECRETARY OF EDUCATION
FROM: KIMBERLY A. KAUSE/SUPERINTENDENT/CEO,
INDIANA SCHOOL FOR THE DEAF
RE: EXECUTIVE ORDER 25-43 CERTIFICATION
DATE: DECEMBER 19, 2025

Pursuant to your directive in Executive Order 25-43, I hereby certify on behalf of the Indiana School for the Deaf that the agency, as directed:

- Ensured its affiliated foundation has complied with mandated reporting requirements in Indiana Code;
- Ensured the affiliated foundation has filed its annual Form 990 with the IRS for the past ten (10) years (or, if shorter, for as long as it has been in existence in its current form); and
- Ensured the affiliated foundation's required reports or Form 990s have been clearly posted and made accessible on our agency's internet website at the following link: www.deafhoosiers.com/idcf



Kimberly A. Kause
Superintendent/CEO

TO: GOVERNOR MIKE BRAUN
THROUGH: KATIE JENNER, SECRETARY OF EDUCATION
FROM: JAMES MICHAELS, SUPERINTENDENT
INDIANA SCHOOL FOR THE BLIND & VISUALLY IMPAIRED
RE: EXECUTIVE ORDER 25-43 CERTIFICATION
DATE: DECEMBER 19, 2025

Pursuant to your directive in Executive Order 25-43, I hereby certify on behalf of the Indiana School for the Blind & Visually Impaired that the agency, as directed:

- Ensured its affiliated foundation has complied with mandated reporting requirements in Indiana Code;
- Ensured the affiliated foundation has filed its annual Form 990 with the IRS for the past ten (10) years (or, if shorter, for as long as it has been in existence in its current form); and
- Ensured the affiliated foundation's required reports or Form 990s have been clearly posted and made accessible on our agency's internet website at the following link:
<https://www.in.gov/isbvi/foundation-ibcf/isbvi-and-the-indiana-blind-childrens-foundation/>



James Michaels
Superintendent

TO: GOVERNOR MIKE BRAUN
THROUGH: KATIE JENNER, SECRETARY OF EDUCATION
FROM: SYLVIA WATSON, GENERAL COUNSEL
INDIANA STATE LIBRARY
RE: EXECUTIVE ORDER 25-43 CERTIFICATION
DATE: DECEMBER 17, 2025

Pursuant to your directive in Executive Order 25-43, I hereby certify on behalf of the Indiana State Library that the agency, as directed:

- Ensured its affiliated foundation has complied with mandated reporting requirements in Indiana Code;
- Ensured the affiliated foundation has filed its annual Form 990 with the IRS for the past ten (10) years (or, if shorter, for as long as it has been in existence in its current form); and
- Ensured the affiliated foundation's required reports or Form 990s have been clearly posted and made accessible on our agency's internet website at the following link: [Indiana State Library: Indiana State Library Foundation](#)



Sylvia Watson, General Counsel

2025

Annual Report

July 1, 2024 - June 30, 2025



Prepared by
Michelle Shippy

Date
November 2025

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About HHF

The Healthy Hoosiers Foundation was incorporated in 2014 to support the work of the Indiana Department of Health (IDOH) and their partners. It was established and governed by Indiana Code (IC 16-19-3-30) as a 501(c)(3). It exists solely to advance public health in Indiana.

The Foundation operates under its supervision as a Type I supporting organization. This means the executive branch appoints a majority of HHF's board to ensure alignment and oversight.

Key activities:

- Fundraising and grant management to support public health initiatives not funded through traditional government channels.
- Community partnerships and outreach to amplify IDOH programs.
- Support for priority areas including infant mortality reduction, childhood vaccination, obesity, tobacco use, HIV/AIDS, mental health, food and nutrition, and chronic disease prevention.

Strategic Focus Areas:

- Reducing infant mortality
- Increasing childhood vaccination rates
- Combating obesity and smoking
- Addressing HIV/AIDS
- Supporting mental and physical health needs statewide
- Improving nutrition and physical activity
- Chronic disease prevention

Meet Our Team



MICHELLE SHIPPY, MS, RDN, LDN
EXECUTIVE DIRECTOR



ABBY PEQUIGNOT
OPERATIONS MANAGER

Mission and Vision

Mission

The Healthy Hoosiers Foundation assists the Indiana Department of Health and its partners in improving the health and well-being of individuals and communities across Indiana.

Vision

A healthier, safer Indiana supported by thriving and engaged communities.

Projects

INDIANA FEVER PARTNERSHIP

The Healthy Hoosiers Foundation provided support to IDOH's partnership with Fever Basketball, LLC., for the amount of \$31,500 to fund a public health awareness campaign for the MOMs Helpline through IDOH's Division of Maternal and Child Health. Public awareness activities included marketing assets for the Moms Helpline, which were displayed in Fever gametime ads, on the LED screen at center court, in the Fever app, and throughout the concourse during Fever home games.

Partnering with the Indiana Fever provided an unprecedented level of visibility for the helpline. Each activation contributed to an increase in call volume and website visits, ultimately leading to more families accessing resources that improve health outcomes for mothers and babies. Additionally, collaborating with a well-known organization like the Pacers/Fever enhanced relationships with both new and existing referral partners. This partnership bolstered the credibility of the helpline, establishing it as a prominent resource hub for pregnant women and families.

The project period was May 2023 – October 2024.



Projects

BREE WILSON SCHOLARSHIP

The Indiana and national tobacco control partners committed to engaging and empowering young people have established the Bree Wilson Youth Advocate of the Year Scholarship in memory of Breanna “Bree” Lynn Wilson. In honoring Bree’s legacy, Campaign for Tobacco-Free Kids, Truth Initiative, and Indiana’s tobacco control partners honor a VOICE Indiana Core Team Leader or VOICE Youth Ambassador with the Youth Advocate of the Year Award.

Each year a VOICE Indiana Youth Ambassador or Core Team Leader will be selected to win the Bree Wilson Youth Advocate of the Year Scholarship for \$1,000, for their hard work, passion and commitment to pursuing sustainable advocacy efforts within the tobacco control movement in the State of Indiana. This annual scholarship recognizes and empowers the next generation of youth advocates and changemakers by awarding a VOICE Indiana Youth Leader who is making a long-lasting difference in their local community through service, leadership, and creative advocacy efforts.

The **2025 Bree Wilson Scholarship** was awarded to Emily Wart from Bartholomew County, and her dedication to tobacco prevention and smoking cessation. She exemplifies leadership, advocacy, and youth empowerment – Emily organized a teen pool party in summer 2024 to raise awareness about tobacco use and its dangers. She has met with local and state legislators to advocate for impactful policies, and she has worked alongside local leaders, including the Mayor of Columbus, to address pressing community issues.



Projects

FOOD IS MEDICINE INITIATIVE

The Healthy Hoosiers Foundation was awarded \$998,255 for two years from the Builders Initiative Foundation to support Food is Medicine in collaboration with IDOH's Division of Nutrition and Physical Activity (DNPA). This funding was designated specifically to DNPA to execute the work plan for Food is Medicine coordination, program support for interventions such as Produce Prescription programs and Double Up Indiana, and capacity building to start creating the foundation for Food is Medicine in Indiana. HHF sub granted with IDOH and provides financial, programmatic, and strategic support to the division.

The DNPA and HHF successfully submitted an annual report for the Builder's Initiative and key achievements include:

- Development of the Food is Medicine Team
- Revitalization of the Indiana Nutrition Incentive Network, a centralized hub for statewide implementers to receive technical assistance and resources for Produce Prescription and Double Up Indiana programming.
- Announcement of the Community Health & Nutrition grant, awarded to six organizations to pilot or support continuation of Food is Medicine interventions.
- Additional achievements including building crucial relationships with stakeholders, hired a policy consultant to create a Food is Medicine primer, and contributed to presentations, locally and nationally, bringing visibility to Food is Medicine in Indiana.



Parkview Health Teaching Kitchen

In addition to the support from the Builder's Initiative Foundation, the Healthy Hoosiers Foundation received a donation of \$20,000 from the Rockefeller Foundation, solely designated to DNPA. The DNPA plans to use those funds towards the Double Up Indiana program.

The project period for this grant is June 2024 – June 2026 with grant payments made in two installments.

Financial Statement

FY25 - Healthy Hoosiers Foundation
July 1, 2024 - June 30, 2025

| | Unrestricted | | Restricted Funds | | | | | Total |
|---|-------------------|--------------------|-------------------|--------------------------------|------------------|-------------------|----------|-------------------|
| | General | Oberkotter | Builders | Pacers Maternal Health Project | Rockefeller | Scholarship | Grants | |
| Revenues: | | | | | | | | |
| Program Revenue | 15,000.00 | - | 583,881.00 | 31,500.00 | 20,000.00 | - | - | 650,381.00 |
| General Revenue | 10,702.09 | - | - | - | - | - | - | 10,702.09 |
| Interest Income | - | - | - | - | - | - | - | - |
| Total Revenues | 25,702.09 | - | 583,881.00 | 31,500.00 | 20,000.00 | - | - | 661,083.09 |
| Expenditures: | | | | | | | | |
| Bree Wilson Scholarship | - | - | - | - | - | 1,000.00 | - | 1,000.00 |
| IDOH | 425.52 | - | 561,424.00 | 31,500.00 | - | - | - | 593,349.52 |
| Oberkotter program payout | - | 21,142.83 | - | - | - | - | - | 21,142.83 |
| Oberkotter reimbursement | - | 25,768.20 | - | - | - | - | - | - |
| Administrative Expenditures | | | | | | | | |
| Insurance | 483.00 | - | - | - | - | - | - | 483.00 |
| Legal and Professional Services | 12,798.43 | - | - | - | - | - | - | 12,798.43 |
| Technology and Software | - | - | - | - | - | - | - | - |
| Supplies | - | - | - | - | - | - | - | - |
| Bank fees | 1,522.65 | - | - | - | - | - | - | 1,522.65 |
| IN BIZ | 22.50 | - | - | - | - | - | - | 22.50 |
| Membership - NNPHI | 825.00 | - | - | - | - | - | - | 825.00 |
| Total Expenditures | 16,077.10 | 46,911.03 | 561,424.00 | 31,500.00 | - | 1,000.00 | - | 631,143.93 |
| Change in Net Assets | 9,624.99 | (46,911.03) | 22,457.00 | - | 20,000.00 | (1,000.00) | - | 4,170.96 |
| Net Assets, Beginning (July 1, 2024) | 105,357.20 | 46,911.03 | - | - | - | 10,285.70 | - | 162,553.93 |
| Net Assets, Ending as of June 30, 2025 | 114,982.19 | - | 22,457.00 | - | 20,000.00 | 9,285.70 | - | 166,724.89 |

Board of Directors

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President

President and CEO (Retired)
Indiana University Health

Amy McConkey Robbins
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Communication Consulting
Services

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Biosciences Research
Institute

Maria Del Rio Hoover, MD
Secretary

Medical Director
St. Vincent Center for Children

Lindsay Weaver, MD, FACEP

Health Commissioner
Indiana Department of Health

Eric Miller

Chief of Staff
Family and Social Services
Administration (FSSA)

Lorra Archibald

Executive Director
Healthy Communities of
Clinton County Coalition

Michelle Shippy, MS, RDN

Executive Director
Healthy Hoosiers Foundation



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