## Indiana Health Coverage Program Policy Manual Manual Transmittals #18 2023

SECTION	SECTION TITLE	CHANGES MADE	MONTH
1620.00.00	HOOSIER HEALTHWISE (MED 3)	Updated MA 15 eligibility requirement to include former foster children ages 18 to 26 who were enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday and removed MA 14 as an opt out FFS category.	January 1, 2023
1620.73.00	FOSTER CARE INDEPENDENCE-	Removed all MA 14 verbiage and added Note: Effective 1/1/23, Former foster care children enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday will transition to MA 15 (Refer to 1620.74.00 and 2035.30.25)	January 1, 2023
1620.74.00	FORMER FOSTER CHILDREN UP TO AGE 26	Updated MA 15 eligibility requirement to include former foster children ages 18 to 26 who were enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday.	January 1, 2023

		18 to 26 who were enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday.	
2035.30.00	DETERMINATION OF MEDICAL CATEGORY (MED)	Updated ICES language w/ associated IEDSS screen for disability information and removed MA 14 category.	January 1, 2023
2035.30.20	DETERMINATION OF MA 14 CATEGORY (MED 3	Removed all MA 14 verbiage and added Note: Effective 1/1/23, Former foster care children enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday will transition to MA 15 (Refer to 1620.74.00 and 2035.30.25).	January 1, 2023
2035.30.25	DETERMINATION OF MA 15 CATEGORY (MED 3)-	Updated MA 15 eligibility requirement to include former foster children ages 18-26 who were enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday and added a note with description of change.	January 1, 2023

2410.05.00	MAGI ASSISTANCE GROUP DEFINITION	Removed MA 14 category and added Note: Effective 1/1/23, Former foster care children enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday will transition to MA 15 (Refer to 1620.74.00 and 2035.30.25)	January 1, 2023
3010.30.35	FOSTER CARE INDEPENDENCE (MED 3	Removed all language and added Note: Effective 1/1/23, Former foster care children enrolled in Medicaid (any state) on their 18 <sup>th</sup> birthday will transition to MA 15 (Refer to 1620.74.00 and 2035.30.25).	January 1, 2023
3205.05.00	MAGI ASSISTANCE GROUP DEFINITION	Removed MA 14 from categories requiring MAGI determination rules	January 1, 2023
3220.10.00	AG DETERMINATION/CHILDREN (MED 3)	Removed MA 14 from categories requiring MAGI methodology for household composition and size.	January 1, 2023

3310.00.00	PERMISSIBLE HCBS WAIVER CATEGORIES	Removed MA 14 from list of categories that are waiver compatible	January 1, 2023
3465.05.00	MEDICAL ASSISTANCE BUDGETING FOR MAGI CATEGORIES (MED 3)	Removed MA 14 from categories of Medicaid requiring MAGI financial eligibility.	January 1, 2023
3560.00.00	GATEWAY TO WORK PROGRAM	Added the NOTE: As of June 2021, the Gateway to Work Program is no longer in effect.	January 1, 2023
3805.15.00	TMA HOUSEHOLD	Updated TMA household requirement and endnotes	January 1, 2023
3005.10.00	COMMUNITY SPOUSE RESOURCE LIMIT- THE SPOUSAL SHARE	COLA updates	January 1, 2023
3005.10.05	HOME EQUITY RESTRICTION	COLA updates	January 1, 2023
3005.25.00	RESOURCE LIMITS (MED 4)	COLA updates	January 1, 2023
3010.20.05	ADDITIONAL ELIGIBILITY INCOME STANDARDS	COLA updates	January 1, 2023

3010.20.10	POST-ELIGIBILITY STANDARDS- MAXIMUM MAINTENANCE STANDARD	COLA updates	January 1, 2023
3010.20.15	SPECIAL INCOME LEVEL USED FOR INSTITUTIONAL RESIDENTS AND WAIVER SERVICES (MED 1)	COLA updates	January 1, 2023
3041.00.00	MEDICARE PART D BENCHMARK (MED 1)	COLA updates	January 1, 2023
3046.00.00	SUBSTANTIAL GAINFUL ACTIVITY AMOUNT (MED 1)	COLA updates	January 1, 2023
2810.26.00	EARNINGS OF STUDENTS UNDER AGE 22 (MED 1)	COLA updates	January 1, 2023
2035.30.25	DETERMINATION OF MA 15 CATEGORY (MED 3)	Updated eligibility requirement	February 1, 2023
2402.20.60	UKRAINE SPECIAL IMMIGRANTS	Added new chapter	February 1, 2023
3520.20.00	HIP PLUS-STATE PLAN WITH CO-PAYS (MED 3)	Lockouts for non- payment of HIP Power Account Contributions were suspended effective 3/20/22 and removed from the HIP program effective 7/1/21.	February 1, 2023
3545.15.00	POWER ACCOUNT CONTRIBUTIONS AND CONTINUED ELIGIBILITY	Removed dis- enrollment for contribution	February 1, 2023

		language and added note- Lockouts for non-payment of HIP Power Account Contributions were suspended effective 3/20/22 and removed from the HIP program effective 7/1/21.	
3555.00.00	LOSS OF ELIGIBILITY	Lockouts for non- payment of HIP Power Account Contributions were suspended effective 3/20/22 and removed from the HIP program effective 7/1/21.	February 1, 2023
3555.10.00	LOSS OF ELIGIBILITY AT REDETERMINATION	Added note: Lockouts for non- payment of HIP Power Account Contributions were suspended effective 3/20/22 and removed from the HIP program effective 7/1/21.	February 1, 2023
3555.15.05	EXCEPTIONS TO THE SIX-MONTH PENALTY PERIOD	Added an additional exception. reason to Six-month Penalty Period; information regarding	February 1, 2023

		Power Account Contributions were suspended effective 3/20/22 and removed from the HIP program effective 7/1/21.	
3000	ELIGIBILITY STANDARDS	Updated FPL for 2023 with a March 1 start date	February 1, 2023
2005.10.00	AUTHORIZED REPRESENTATIVES	Removed quick reference guide	February 1, 2023
2615.20.15	FUNERAL TRUSTS	Removed PAL requirement	February 1, 2023
2615.15.75.15	CERTAIN TRUSTS RECEIVING SPECIAL CONSIDERATION	Removed PAL requirement	February 1, 2023

2615.25.05.15	LIFE INSURANCE EXEMPTIONS (MED 1)	Removed PAL requirement	February 1, 2023
1600.05.00	MEDIAID ELIGIBILITY CATEGORIES SUMMARY	Update Aid Category Link with this word document	February 1, 2023
3000	ELIGIBILITY STANDARDS	Updated FPL for 2023 with a March 1 start date	February 13, 2023
2418.00.00	HOUSEHOLD TAX RELATIONSHIPS (MED 3)	Updated language regarding newborn tax relationship and unverified tax relationships.	February 24, 2023
2025.10.00	RESPONSIBILITY FOR OBTAINING VERIFICATION	Removed Client Attestation and Written Statement paragraph. Added a sentence regarding exception to applicant/recipient's statement and included a reference to 2025.10.05.	March 1, 2023
2025.10.05	Client Attestation and Written Statements	Updated inclusion/limitation language under # 4 Legal documentation.	March 1, 2023
3455.15.10	Deductions from income in the post-eligibility budget	Removed ICES language and updated to the	March 1, 2023

		current eligibility system as well as changing recipient to member.	
3455.15.10.10	SPOUSAL ALLOCATION DEDUCTION	Added HCBS waiver to the section	March 1, 2023
3455.15.10.15	FAMILY ALLOCATION DEDUCTION	Added HCBS waiver to the section.	March 1, 2023
2640.00.00	PRESUMPTION OF INTENT IN TRANSFERRING PROPERTY	Add section back into manual	March 1, 2023
1600.05.00	MEDICAID ELIGIBILITY CATEGORIES SUMMARY	Chart needs updated on this link	March 1, 2023
	https://www.in.gov/fssa/ompp/files/Aid- Category.pdf Aid-Category.pdf.doc	Chart needs updated on this link	March 1, 2023
2250.00.00	VOLUNTARY WITHDRAWAL FROM ASSISTANCE	Removed HIP lock out language	March 16, 2023
2025.10.05	CLIENT ATTESTATION AND WRITTEN STATEMENTS	Made update	March 16, 2023
2237.00.00	MEDICAID RESOURCE SUSPENSION (MED 1, 4)	Changed the title to Medicaid Resource Suspension	April 1, 2023

2635.10.20.05	ENTITLEMENT TO RESOURCE SPEND-DOWN/SSI DETERMINATION	As of 06/01/14, when Indiana became a 1634 state, this is no longer applicable, so it is being removed from the manual.	April 1, 2023
2635.10.20.10	RESOURCE SPEND-DOWN DETERMINATION	As of 06/01/14, when Indiana became a 1634 state, this is no longer applicable, so it is being removed from the manual.	April 1, 2023
2635.10.20.15	ELIGIBILITY SYSTEM PROCEDURES WHEN RESOURCE SPEND-DOWN IS INVOLVED (MED 1)	As of 06/01/14, when Indiana became a 1634 state, this is no longer applicable, so it is being removed from the manual.	April 1, 2023
3455.15.10	DEDUCTIONS FROM INCOME IN POST-ELIGIBILITY (MED 1)	Removed ICES language and updated to the current eligibility system as well as changing recipient to member.	April 1, 2023
1610.20.00	DISABLED INDIVIDUALS (MED 1)	Updated recipients to members	May 1, 2023

2005.10.00	AUTHORIZED REPRESENTATIVES	Allowable Electronic signatures	May 1, 2023
2250.00.00	VOLUNTARY WITHDRAWAL FROM ASSISTANCE	Removed HIP lock out language	May 1, 2023
2402.15.15	INCOME/RESOURCE CONDISERATION FOR NATIVE AMERICANS/ALASKAN INDIAN	Income/resource consideration for Native Americans- new section	May 1, 2023
2810.55.00	STRUCTURED FAMILY CAREGIVING	Added a new section regarding structed family caregiving income.	May 1, 2023
2815.10.00	IN-KIND SUPPORT AND MAINTENANCE (MED 1, 4)	Added awards program and how to budget.	May 1, 2023
3520.35.00	HIP WORKFORCE BRIDGE (MED 3)	Updated processing, eligibility, and PHE/COVID-19 language. Added address for claim submission.	May 1, 2023
4810.05.05.10	CONTRIBUTIONS/RESOURCES OF \$2,950 (MED 1)	Assistance for funeral and cemetery expenses	June 1, 2023
4810.05.05.15	CONTRIBUTIONS/RESOURCES OF \$2,500 OR LESS (MED 1)	Assistance for funeral and cemetery expenses	June 1, 2023

4810.10.05.05	Contributions/Resources of \$1,000 or More (MED 1)	Assistance for funeral and cemetery expenses	June 1, 2023
4810.10.05.10	Contribution/Resources of \$1,000 To \$1,200 (MED 1)	Assistance for funeral and cemetery expenses	June 1, 2023
4810.10.05.15	Contributions/Resources of \$1,000 or Less (MED 1)	Assistance for funeral and cemetery expenses	June 1, 2023
3405.10.20	PRORATED BUDGET METHOD	Updated reference citation	June 1, 2023
1600	CATEGORIES OF ASSISTANCE	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
2000	APPLICATION PROCESSING	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
2200	CONTINUING CASE PROCESSING	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
2400	NON-FINANCIAL REQUIREMENTS	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023

2600	RESOURCES	MEDWorks as well as removing ICES references and gender-neutral	June 1, 2023
		pronouns	
3000	ELIGIBILITY STANDARDS	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
3400	BUDGETING AND BENEFIT CALCULATION	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
4200	APPEALS AND FAIR HEARINGS	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
3300	MEDICAID WAIVERS	MEDWorks as well as removing ICES references and gender-neutral pronouns	June 1, 2023
4800	BURIAL ASSISTANCE	Increase in outstanding resource contribution amounts	June 1, 2023
5010.05.05	LOST OR STOLEN WARRANTS	Updated State Form number	July 1, 2023

3006.00.00	FACILITY RATE USED TO CALCULATE PENALTY PERIOD	Updated facility rate effective 07/1/23	July 1, 2023
3010.20.10	POST-ELIGIBILITY STANDARDS (MED 1)	Updated the Spousal Income standard, Shelter Standard, and Family allocation effective 07/1/23	July 1, 2023
2418.00.00	HOUSEHOLD TAX RELATIONSHIPS (MED 3)	Added tax threshold language	August 1, 2023
2418.00.05	HOUSEHOLD TAX RELATIONSHIP REQUIREMENTS (MED 3)	New policy citation. Tax Relationship requirements and tax threshold tables added.	August 1, 2023
2635.10.00	RESOURCE ELIGIBILITY DETERMINATION (MED 1)	Clarified language on MCCA budgeting	August 1, 2023
2640.10.25.10	TRANSFERS INVOLVING ANNUITIES	TRANSFERS INVOLVING ANNUITIES	August 1, 2023
2835.30.00	FOSTER CARE, KINSHIP CARE AND ADOPTION ASSISTANCE PAYMENTS	Added Kinship to the section	August 1, 2023
2835.30.05	FOSTER CARE PAYMENTS	Added non-magi budgeting for both foster care and kinship payments	August 1, 2023

3005.10.00	RESOURCE LIMITS (MED 1)	Updated based on 405(IAC 2-1-1(10)	August 1, 2023
2000	Application Processing	Updated formatting	August 1, 2023
4800	BURIAL ASSISTANCE	Updates due to changes to Indiana Code	August 1, 2023
3205.20.00	BASIC MAGI RULES	Updated MAGI Chart	August 1, 2023
4810.05.05.15	CONTRIBUTIONS/RESOURCES OF	Updating to \$2500 from \$1750	August 1, 2023
2805.15.05	ESTABLISHING INCOME OWNERSHIP	Clarify income ownership	September 1, 2023
3005.10.00	RESOURCE LIMITS (MED 1)	Added citation for MCCA budgeting	September 1, 2023
4700	ESTATE RECOVERY	Updates sections based on 2023 legislation	September 1, 2023
4810.05.05.15	CONTRIBUTIONS/RESOURCES OF \$2,500 OR LESS (MED 1)	Updated amount to \$2500	September 1, 2023
2402.10.15	CHILDREN BORN ABROAD TO NON-CITIZENS	Update table of contents	September 1, 2023

2025.10.00	RESPONSIBILITY FOR OBTAINING VERIFICATION	Updated wording	November 1, 2023
2426.00.00	PREGNANCY (MED 3)	Updated post- partum from 60 days to 12 months and added new footnote.	November 1, 2023
2640.10.05	GENERAL APPLICABILITY OF TRANSFER OF PROPERTY LAW	Updated wording	November 1, 2023
2840.00.00	DISABILITY PAYMENTS	Updated numbering in this section	November 1, 2023
3005.10.00	COMMUNITY SPOUSE RESOURCE LIMIT- THE SPOUSAL SHARE	COLA Updates	
3005.10.05	HOME EQUITY RESTRICTION	COLA Updates	
3005.25.00	RESOURCE LIMITS (MED 4)	COLA Updates	
3010.20.05.05	ADDITIONAL ELIGIBILITY INCOME STANDARDS	COLA Updates	
3010.20.10	POST-ELIGIBILITY STANDARDS- MAXIMUM MAINTENANCE STANDARD	COLA Updates	
3010.20.15	SPECIAL INCOME LEVEL USED FOR INSTITUTIONAL RESIDENTS AND WAIVER SERVICES (MED 1)	COLA Updates	

1440.20.00	COMPLAINTS OF DISCRIMINATION	Medicaid Discrimination complaint process	December 1, 2023
1440.20.05	FSSA AND DISCRIMINATION COMPLAINTS	Medicaid Discrimination complaint process	December 1, 2023
1620.50.00	PREGNANT Hoosiers - FULL COVERAGE (MED 3)	Added bullet pertaining to retro coverage requirements at application	December 1, 2023
1622.00.00	HCC (Hoosier Care Connect)	(Hoosier Care Connect) – New citation explaining the HCC program	December 1, 2023
1623.00.00	590 PROGRAM	New citation explaining the 590 program	December 1, 2023
2815.10.00	IN-KIND SUPPORT AND MAINTENANCE (MED 1, 4)	In-Kind Support and Maintenance – Removed "clothing" to be aligned with the CFR	December 1, 2023
3010.20.20	INCOME STANDARD/PREMIUMS FOR MEDWorks	Income Standard Premiums for MEDWorks – Added	December 1, 2023

		examples for clarification	
3225.00.00	QMB/QDW/SLMB/QI ASSISTANCE GROUPS (MED 4)	QMB/QDW/SLMB/QI Assistant Groups – Language added regarding budgeting for married couples	December 1, 2023
3455.25.00	BUDGETING INCOME-IN-KIND (MED 1, MED 4)	Budgeting Income In Kind - Removed "clothing" to be aligned with the CFR	December 1, 2023
3470.05.00	QMB/QDW/SLMB/QI BUDGETING PROCEDURE (MED 4)	QMB/QDW/SLMB/QI Budgeting Procedures - Language added regarding budgeting for married couples	December 1, 2023
2412.30.15	PAYMENT FOR DISABILITY EXAMINATIONS (MED 1	Update Medicaid Manual Web address	December 1, 2023