# Care Management

CMGT Available under Pathways, Health and Wellness, and TBI

## What is CMGT?

CMGT connects individuals with resources/services and helps with coordination/implementation of services. CMGT completes the following activities for individuals:

- Person-centered assessment
- Service planning
- Monitoring and evaluating service plans
- Coordinate and collaborate with agencies and supports
- Termination of plans
- Transition follow-up

Maximum caseload for a care manager is not to exceed 65 individuals.

May also add community transition funds, nutritional supplements, or pest control.

## What is needed to provide CMGT?

Must complete the nursing facility level of care (NF LOC) training by the DA.

Care Managers must meet one of the following qualifications:

- Registered Nurse
- Bachelor's degree is social work, psychology, counseling, gerontology, nursing or health & human services
- Bachelor's degree in any field with a minimum of two years full time, direct services experience with the elderly or disabled
- Master's degree in social work, psychology, counseling, gerontology, nursing or health & human services
- Associate's degree in nursing
- Associate's degree in any field with a minimum of four years full time, direct services experience with the elderly or disabled

## How to apply for CMGT?

Prepare the following documents:

#### **Documents to Gather**

- □ W-9 Tax Form/EIN
- □ Background Check (for owner and current employed)
- □ Liability Insurance Policy
- $\Box$  Secretary of State Letter
- □ Proof Certification/Degree/Experience

#### **Operations Manual**

- □ Personnel Policy
- $\Box$  Job Descriptions
- □ Job Performance Evaluation Policy
- □ Employee's Rights and Responsibilities
- □ HIPAA Compliance Policy
- $\Box$ File Retention Policy
- $\Box$  Transfer of Information Policy
- □ Organizational Chart
- □ Quality Assurance/Quality Improvement Policy
- □ Incident Reporting Policy

### Resources

- HCBS Waiver Manual
- Aging Rule