3010.20.10 POST-ELIGIBILITY STANDARDS (MED 1)

The policies stated in this section apply to the MA A, MA B, MA D and MEDWorks members residing in Medicaid certified long-term care (LTC) facilities.

The purpose of post-eligibility is to determine the institutionalized applicant's/member's liability to the facility. This determination also establishes the amount of the institutionalized applicant's/member's income which is allocated to meet the needs of their community spouse and certain other family members. The following standards are used in the post-eligibility calculation:

Personal needs allowance:

- $52[5]

If the person is receiving long-term care services through a home-and-community based waiver (HCBS), the personal needs allowance is equal to the Special Income Level (SIL). Refer to 3010.20.15.

- In specific situations, an additional individual amount for increased personal needs is to be deducted. Refer to Section 3455.15.10.

For those on the MEDWorks program (MADW and MADI) and residing in a Medicaid certified long-term care (LTC) facility, the member will have a standard patient liability applied.[6] MEDWorks members with an approved HCBS waiver will continue to pay their premium (if applicable) rather than a waiver liability.

Spousal allocation is based on:

- Spousal Income Standard-- $2644 effective 7-1-25 ($2555 effective 7-1-24; $2465 effective 7-1-23; $2289 effective 7-1-22; $2178 effective 7-1-21; $2155 effective 7-1-20; $2114 effective 7-1-19; $2058 effective 7-1-18; $2030 effective 7-1-17 through 6-30-18; $2003 effective 7-1-16 through 06-30-17; $1992 effective 7-1-15 through 6-30-16
- Shelter Standard- $793 effective 7-1-25 ($767 effective 7-1-24; $740 effective 7-1-23; $687 effective 7-1-22; $653 effective 7-1-21; $647 effective 7-1-20; $634 effective 7-1-19; $617 effective 7-1-18; $609 effective 7-1-17 through 06/30/18; $601 effective 7-1-16 through 06/30/17
- Maximum Maintenance Standard – $4,067 effective 1-1-26 ($3,948 effective 1-1-25; $3,854 effective 1-1-24; $3,716 effective 1-1-23; $3,435 effective 1-1-22; $3,260 effective 1-1-21; $3,216 effective 11-20; $3,161 effective 1-1-19; $3,090 effective 1-1-18; $3,023 effective 1-1-17.

Family allocation is based on:

- 1/3 of the difference between a family member’s income and $2644 effective 7-1-25 ($2555 effective 7-1-24; $2465 effective 7-1-23; $2289 effective 7-1-22; $2178 effective

7-1-21; $2155 effective 7-1-20; $2114 effective 7-1-19; $2058 effective 7-18; $2058 effective 7-1-18; $2030 effective 7-1-17 through 6-30-18; $2003 effective 7-1-16 through 06-30-17; $1992 effective 7-1-15 through 06-30-16.

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[5] IC 12-15-7-2; 405 IAC 2-3-17

[6] 405 IAC 2-9-3