

3010.20.10 POST-ELIGIBILITY STANDARDS (MED 1)

The policies stated in this section apply only to the MA A, MA B, and MA D categories of assistance.

The purpose of post-eligibility is to determine the institutionalized applicant's/member's liability to the facility. This determination also establishes the amount of the institutionalized applicant's/member's income which is allocated to meet the needs of his community spouse and certain other family members. The following standards are used in the post-eligibility calculation:

Personal needs allowance:

- \$52ⁱ
Effective 7-1-02 (\$50 effective 7-1-99) this is the minimum amount allowed for all applicants/members.

If the person is receiving long term care services through a home-and-community based waiver (HCBS), the personal needs allowance is equal to the Special Income Level (SIL). Refer to 3010.20.15.

- In specific situations, an additional individual amount for increased personal needs is to be deducted. Refer to Section 3455.15.10.

Spousal allocationⁱⁱ based on:

- Spousal Income Standard -- \$2644 effective 7-1-25 (\$2555 effective 7-1-24; \$2465 effective 7-1-23; \$2289 effective 7-1-22; \$2178 effective 7-1-21; \$2155 effective 7-1-20; \$2114 effective 7-1-19; \$2058 effective 7-1-18; \$2030 effective 7-1-17 through 6-30-18; \$2003 effective 7-1-16 through 6-30-17; \$1992 effective 7-1-15 through 6-30-16; \$1967 effective 7-1-14 through 6-30-15; \$1939 effective 7-1-13 through 6-30-14; \$1892 effective 7-1-12 through 6-30-13; \$1839 effective 7-1-11 through 6-30-12; corrected to \$1822 effective 1-1-11 through 6-30-11); \$1823 effective 7-1-09 through 12-31-10; \$1751 effective 7-1-08 through 6-30-09)
- Shelter Standard \$793 effective 7-1-25 (\$767 effective 7-1-24; \$740 effective 7-1-23; \$687 effective 7-1-22; \$653 effective 7-1-21; \$647 effective 7-1-20; \$634 effective 7-1-19; \$617 effective 7-1-18; \$609 effective 7-1-17 through 6-30-18; \$601 effective 7-1-16 through 6-30-17; \$597 effective 7-1-15 through 6-30-16; \$590 effective 7-1-14 through 6-30-15; \$582 effective 7-1-13 through 6-30-14; \$568 effective 7-1-12 through 6-30-13; \$552 effective 7-1-11 through 6-30-12; \$547 effective 7-1-09 through 6-30-11; \$526 effective 7-1-08 through 6-30-08)

- Maximum Maintenance Standard – \$3,948 effective 1-1-25 (\$3,854 effective 1-1-24; \$3,716 effective 1-1-23; \$3,435 effective 1-1-22; \$3,260 effective 1-1-21; \$3,216 effective 11-20; \$3,161 effective 1-1-19; \$3,090 effective 1-1-18; \$3,023 effective 1-1-17; \$2,981 effective 1-1-15; \$2,931 effective 1-1-14; \$2,898 effective 1-1-13; \$2,841 effective 1-1-12; \$2,739 effective 1-1-09 through 12-31-11; \$2,610 effective 1-1-08)

Family allocation based on:

- 1/3 of the difference between a family member's income and \$2555 effective 7-1-24 (\$2465 effective 7-1-23; \$2289 effective 7-1-22; \$2178 effective 7-1-21; \$2155 effective 7-1-20; \$2114 effective 7-1-19; \$2058 effective 7-1-18; \$2030 effective 7-1-17 through 6-30-18; \$2003 effective 7-1-16 through 06-30-17; \$1992 effective 7-1-15 through 06-30-16; \$1967 effective 7-1-14 through 6-30-15; \$1939 effective 7-1-13 through 6-30-14; \$1892 effective 7-1-12 through 6-30-13; \$1839 effective 07-01-11 through 6-30-12; \$1822 corrected effective 01-01-11 through 06-30-11; \$1823 effective 07-01-09 through 12-31-10; \$1751 effective 07-07-08 through 06-30-09)

ⁱ IC 12-15-7-2; 405 IAC 2-3-17

ⁱⁱ 405 IAC 2-3-17; SSA 1924(d)